

April 2017

Hello Members!

Welcome to all of the NEW AGA members, there are 19 of you! If you ever have any questions about Ozarks AGA, please let me know—I would love to help you get as much out of your membership as possible. Our turnout for the Spring Seminar in March was record breaking—our chapter continues to grow thanks to the hard work of our CEC. If you would like an opportunity to serve on the CEC, please let Kristy Bork know. We will be hosting our second breakfast at Ronald McDonald House-Mercy on April 22nd and would love for you to participate, let myself or Linda Charles know if you would like to join us! March was CGFM month, we received proclamations from the State, City and County—congratulations to our CGFMs!



Brandie Fisher

April Monthly Meeting

Grant Compliance—Jennifer Schatzer, CPA—KPM

April 27th — 12:00-1:00 — 425 Downtown

\$10 Members/\$15 Non Members

1 Hours CPE



Local Ozarks Chapter News

We welcomed 19 new members to the Chapter as a result of our Spring Seminar! I think this is a record! If you didn't receive your CPE certificate, please let Greg Drake know. We also raised just shy of \$500 for Ronald McDonald House!

Don't forget—Ozarks AGA will be serving breakfast again at Ronald McDonald House-Mercy on April 22nd. Let Linda Charles know if you want to participate.

Upcoming Training Opportunities

[National Webinar Opportunities—2 CPE Each](#)

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|----------|---|
| 04/12/17 | Pardon me, but are my ethics showing? |
| 04/26/17 | Getting Your Dollars to Work Harder:
Blended and Braided Funding |
| 5/7/17 | Data Act—Beyond Compliance |
| 6/8/17 | Developing Your Personal Brand as an
Intentional Leader (FREE—1 CPE) |

Area Job Postings

[Cox Health—Senior Internal Auditor](#)

[City of Nixa—Accounting Clerk/AP](#)



CEC Contact List

[Brandie Fisher—President/Newsletter](#), [Kristy Bork—President Elect](#), [Justin Dement—Treasurer](#), [Wayland Mueller—Past President](#),
[Greg Drake—Membership](#), [Rick Findley—Accountability](#), [Cindy Stein—Education Co-Chair](#), [Rachel McGinnis—Education Co-Chair](#),
[Kelly Dalton—Secretary](#), [Teresa Allen—Webmaster](#), [Tina McManus—CGFM Chair](#), [Linda Charles—Community Service](#),
[Julie Ravenscraft—Early Careers](#)



Date **CEC Meeting Minutes**

March 30, 2017
12:00pm – 1st floor conference room – Busch Municipal Building, 840 Boonville

Attendance:

Brandie Fisher, Kristy Bork, Rachel McGinnis, Justin Dement, Julie Ravenscraft and Kelly Dalton

Secretary – Kelly Dalton

- The minutes of the February 23, 2017 CEC meeting were approved with no changes.
(Motion: Rachel McGinnis; Second: Kristy Bork)

Treasurer – Justin Dement

- The Treasurer’s report through March was presented and approved.
(Motion: Kristy Bork; Second: Julie Ravenscraft)
- The 2018 budget was presented and approved. The only significant change was in Recruiting expense. It was increased \$700 over prior year.
(Motion: Brandie Fisher; Second: Julie Ravenscraft)
- All National dues checks have cleared.
- Fundraising revenues are double what they were last year.
- It was discussed and agreed that gratuity of 10% will be added to the 425 Downtown bill for the Spring seminar. It was also agreed that the per person cost would be increased to \$20/person rather than \$18.50.

Accountability – Rick Findley

No report

Education – Rachel McGinnis

- The Spring Seminar survey results were discussed. The 2 main suggestions were to split up the raffle prize into smaller prizes and to start earlier.
- The April meeting is scheduled for April 27th. Jennifer Schatzer (KPM) will be discussing grant compliance.

CGFM – Tina McManus

No report

Communication – Brandie Fisher

- The newsletter deadline is To Be Determined, but most likely the middle of April.

Community Service – Brandie Fisher

- \$467 was raised during the Spring seminar. The chapter is going to round this up to \$500 and purchase wish list items for the Ronald McDonald House. If anyone is interested in assisting with the shopping for these items, contact Linda Charles.
- Another breakfast will be held at the Mercy Ronald McDonald house on April 22nd.

Early Career – Julie Ravenscraft

- Approximately 60 of Julie’s students attended the Spring seminar.

Membership – Brandie Fisher

- 77 people attended the Spring seminar, which was the largest yet. Approximately 100 students filtered in throughout the day.
- We have 19 new members.
- 4 students completed the scholarship form at the Spring seminar. Only 3 were accurately completed and spoke with a CEC member. The committee agreed not to consider the incomplete form. The 3 students that accurately completed the form will be given \$100 gift cards.

Old Business – Kristy Bork

- Greg is working on a draft of the annual survey. 2 questions regarding the chapter's community service focus and social media will be reworded.
- If you are interested in being part of the CEC next year, please email Kristy and let her know.

New Business – Brandie Fisher

No report

Next CEC meeting: April 20th at 12:00pm

Meeting adjourned at 12:45pm.

(Motion: Kristy Bork; Second: Rachel McGinnis)