



AGA[®]

NEWSLETTER

CENTRAL OHIO
CHAPTER

VOLUME 2017, NUMBER 4 April 2017 – June 2017

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November 14

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PRESIDENT'S MESSAGE

We as a Chapter have completed another great Program Year! I had the privilege of accepting the highest level Chapter Award (Platinum) at the National PDT in early July. In addition, Central Ohio AGA was selected as the winner of the Chapter Newsletter Award, as well as the Chapter Website award (for our *new* website launched in April 2017)! These awards are a testament to the volunteers that help keep this Chapter operating at such a high level to achieve our mission of providing quality education to government financial management professionals!

I would like to thank all the members of the Executive and Education committees for the time they invest to provide our members with top notch events and resources. I encourage members to volunteer for either the Executive or Education committee to continue to bring new ideas to the Chapter.

I am excited to see what our new President, Brian Mosier, Principal at Clark Schaefer Hackett CPA's & Advisors, has in store for the 2017-18 Program Year. I am certain he will do a fabulous job, as he just completed his term as the Great Lakes Regional Vice President for National AGA, where he was given the highest level (Platinum) RVP award.

We recently launched registration for the October 2-day Professional Development Training (PDT) which once again has a great line up including national recognized industry leaders from the GASB, NASACT, GAO, and AICPA, as well as National AGA CEO Ann Ebberts. As in past years, we will also offer the CPA required 'Ethics' course, and several sessions are approved by the Treasurer of State for CPIM credit. If you have not attended our PDT in the past, please consider checking it out – you will not be disappointed!

Want to keep up with what's going on with Central Ohio AGA? Keep an eye out for e-mails, visit us on Facebook, or visit our NEW website (<https://www.agacgfm.org/Chapters/CentralOhio/Home.aspx>).

Kelly Berger-Davis
2016-2017 Central Ohio AGA President

Welcome New Members!

[Daud Baz](#) – Kennedy Cottrell Richards
[Jared M. Bunting](#) – Trimble Local School District
[Jill E. Corwin](#) – Delaware City Schools
[Abigail C. Cover](#) – Columbus Metropolitan Library
[Nicole Easley](#) – Ohio Department of Natural Resources
[Dustin Hall](#) – Julian and Grube Inc.
[Lydia Hall](#) – Kennedy Cottrell Richards
[Zach Hilborn](#) – Auditor of State of Ohio
[Parker S. Thompson](#) – Auditor of State of Ohio
[Matthew Vickers](#) – Julian and Grube Inc.
[Lucy Vanderhoff](#) – Columbus Regional Airport Authority
[Patricia Wirthlin](#) – Village of Silverton, Ohio
[Trisha Wood](#) – Auditor of the State of Ohio

National PDT Awards



Brian Mosier (left) accepted the highest level National Regional Vice President Award (Platinum) and Kelly Berger-Davis (right) accepted the Chapter Newsletter Award, Chapter Website Award, and highest level Chapter Award (Platinum).

Check out the Central Ohio AGA's social media presence at:

<https://www.facebook.com/centralohioaga>

Thank You to our 2016-17 Chapter Year Sponsors!!

Platinum

Kennedy Cottrell Richards

Gold

Workiva

Silver

Schneider Downs

Julian & Grube, Inc.

Clark Schaefer Hackett

Bronze

Becker Professional Education

Charles E. Harris & Associates



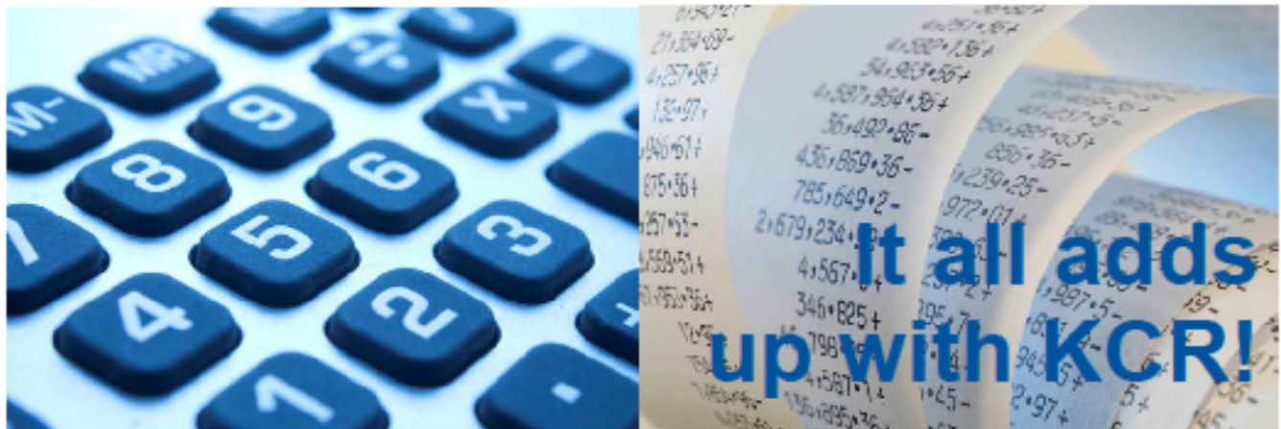
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Upcoming Education Events

Central Ohio AGA - Professional Development Training – Register Now!

The Central Ohio Association of Government Accountants 33rd Annual Regional Professional Development Training will be here before we know it! The annual COAGA PDT is slated for **October 23 - 24, 2017** at the **Quest Conference Center** on Pulsar Place in Columbus.

The Central Ohio AGA Annual PDT offers outstanding keynote speakers, a wide range of break-out sessions, and high quality training classes for you and your organization. Our chapter serves state, local, and special district governments, as well as their private sector partners throughout Ohio. [Click here to view the PDT Brochure.](#)

Reasons to attend this 2-day conference:

- Earn cost effective CPE hours – obtain up to 16 CPE’s
- Several hours of CPIM approved sessions
- Learn from nationally recognized industry leaders from the GASB, NASACT, and AICPA, as well as National AGA CEO Ann Ebberts
- The required “Ethics” training will be offered
- Network with colleagues
- Stay up-to-date on industry changes and issues that affect your career

[Click here to register today!](#)

Central Ohio AGA - CGFM I

- The Central Ohio AGA is pleased to offer a review of the material covered in the CGFM Study Guide I. The CGFM Study Guide I review class will take place **November 14th at the ODNR campus**. This session is designed for all financial management professionals who are interested in learning more about the governmental environment at the federal, state and local level. The material covered in the review includes the Exam I content, topics, and subtopics. More info to come....



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forward**

Clark Schaefer Hackett's mission is to better the lives of our clients, people and communities. We seek to make a positive impact on the people we serve, and we're proud to support other organizations – like the Association of Government Accountants – that strive to do the same.

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Upcoming Community Event

Central Ohio AGA - 5k for K9's by Friends of the Shelter

Central AGA will sponsor the first 20 AGA members (one guest permitted) to participate in the 5k for K9's organized by Friends of the Shelter. Friends of the Shelter is an all-volunteer organization established to fund the medical care of the sick and injured dogs at the Franklin County Shelter. The Shelter receives over 12,000 dogs each year. Funds raised will help support dogs in need.

When: Saturday, September 30, 2017

Where: Alum Creek State Park, Delaware (Beach area)

3083 Lewis Center Rd., Lewis Center, OH 43035

Registration Time: 8:00 AM

Race Time: 9:00 AM

RSVP: By Friday, September 15th to Cat at communityservice.coaga@gmail.com

Dogs are Welcome!!!

Visit <http://5kfork9s.com/> for more information and full map of the park is available at:
http://parks.ohiodnr.gov/Portals/parks/PDFs/parks/Maps/Alum_Creek/alumcreekparkmap.pdf

A promotional graphic for Workiva. The background is a vibrant green with a geometric pattern of overlapping triangles. On the right side, there is a photograph of a woman with short brown hair and glasses, smiling broadly. In the top left corner of the graphic, there is a partial view of a computer screen displaying the Workiva interface, with the "wdesk" logo and a "SHARE" button visible. The main text is in white, bold, sans-serif font.

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Upcoming Social Events

Central Ohio AGA – Columbus Clippers vs. Pawtucket Red Sox

The Central Ohio AGA is excited to invite members and a guest to join us for a fun night at Huntington Park to watch the Columbus Clippers (a Cleveland Indians franchise) vs. the Pawtucket Red Sox (a Boston Red Sox franchise) **Friday, August 18th, 2017 @ 7:15 PM.**

The cost is \$10 each and includes a ticket to the game and \$20 in “Clippers Cash” to be used for food and beverage at the park. Also, the 18th features “Party-at-the-Park” where Sticky Bandit is scheduled to play in the right field plaza as soon as the gates open, up until the first pitch! (5:40-7:00 PM). The stadium also has “Brewfest Fridays” where ALL 14 oz. Draft Beer, both Domestic and Craft, are \$5 all game long.

Tickets are for reserved seating in Section 1 which is right below where all of the pre-game festivities will be!

Please **RSVP** and send payment (Address Below) as soon as possible (but **no later than July 31st, 2017**) to reserve your spot(s) – (space is limited).

To RSVP or for questions please send an email to Melissa Kalan at social.coaga@gmail.com

Payment can be made to “**Central Ohio AGA**” and sent to the address below:

**Central Ohio AGA
PO Box 822
Hilliard, OH 43026**

Central Ohio AGA – Professional Development Social

COAGA is in midst of planning a Happy Hour Networking Event for members and attendees of the PDT Conference.

When: October 23rd

Time: 4:30 pm

Place: Polaris Pub (we will be on the patio again this year)

Menu: Appetizers and drinks (each person will get two drink tickets)

[Click here to sign up for the PDT and the social event.](#)



Recent Education Events

Central AGA April Continuing Education:

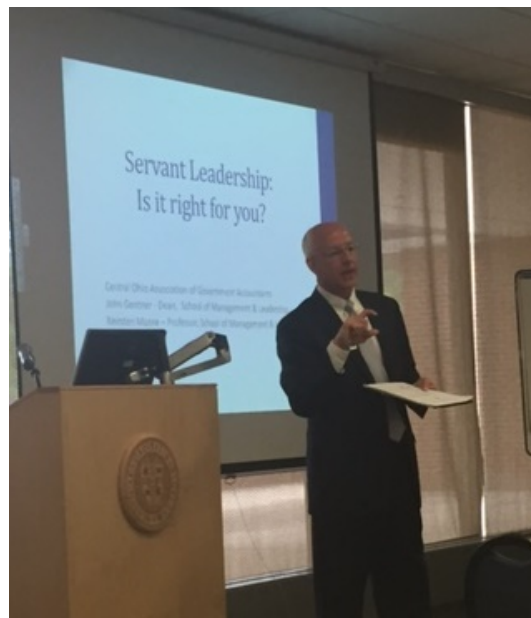
On April 12th COAGA provided 3 hours of CPE credit to attendees of our monthly education luncheon, which was held at the Columbus Main Library. Dr. Charles Saunders, Chair of the Forensic Accounting, Business Forensics, and Information Systems Audit Programs at Franklin University shared aspects of preparation and practice for fraud examination professionals. In addition, attendees participated in a National AGA webinar on ethics.

CGFM III:

COAGA provided a review of the material covered in the CGFM Study Guide III on April 24th and May 8th at the Ohio Department of Natural Resources campus. This was the first time that the CGFM Study Guide III review was provided over two separate days, which allowed for a more thorough review of the material. Attendees provided positive feedback on this new format.

Central AGA June Continuing Education:

On June 14th COAGA provided 2 hours of CPE credit to attendees of our monthly education luncheon, which was held at Capital University. John E. Gentner, Dean and Executive Professor in the School of Management & Leadership at Capital University, and Keirsten Moore, Professor in Capital University's School of Management and Leadership presented on servant leadership.



John E. Gentner, Dean and Executive Professor in the School of Management & Leadership at Capital University

Recent Community and Social Events

On **May 18, 2017** COAGA hosted a Euchre Tournament to raise money for Faith Mission. We raised \$170. Thank you to all of the attendees!



On **May 19, 2017** COAGA hosted a Golf Outing at New Albany Links. The winning team included: Eric Gersper, Floyd Friedli, Eric Swanson and Ben Thayer. Thanks again to all who participated and all of our sponsors!



On **June 24, 2017** COGA invited members and their families to the Columbus Zoo and Aquarium for a day of fun. The day included seeing a magnitude of animals, having lunch with fellow members and their families and prizes for all COAGA members.





Central Ohio Association of Government Accountants
Statement of Activities
Period Ended June 30, 2017 and Year Ended June 30, 2016

	<u>Program Year 2017</u>	<u>Program Year 2016</u>
	July 1, 2016 to <u>June 30, 2017</u>	July 1, 2015 to <u>June 30, 2016</u>
Revenues and support		
Chapter dues	\$ 1,993	\$ 2,232
Registrations	81,377	100,188
Sponsorships	9,107	6,000
Interest	<u>26</u>	<u>45</u>
 Total revenue and support	 <u>92,503</u>	 <u>108,465</u>
 Expenses:		
Program services:		
Professional development training	60,547	56,930
CGFM and professional certification	4,756	3,721
Community service	3,530	5,158
Education and CPE	7,636	6,549
Social and networking	10,515	14,142
Scholarship and awards	117	10,000
Other	<u>9</u>	<u>414</u>
	<u>87,110</u>	<u>96,914</u>
Support services:		
Management and general	<u>6,856</u>	<u>7,120</u>
 Total expenses	 <u>93,966</u>	 <u>104,034</u>
 Change in net assets	 (1,463)	 4,431
 Net assets - beginning of year	 <u>61,129</u>	 <u>56,698</u>
 Net assets - end of period/year	 <u>\$ 59,666</u>	 <u>\$ 61,129</u>

Central Ohio AGA Executive Committee

Current members of the Central Ohio AGA Executive Committee include:

President

Kelly Berger Davis
Quality Assurance & Technical Specialist
State of Ohio Auditor's Office
(937) 285-6671

[E-mail](#)

President-Elect

Brian Mosier
Clark, Schaefer, Hackett & Co.
(614) 318-1460

[E-mail](#)

Scholarship Chair

Brent Lewis
Assistant Finance Director
City of Upper Arlington
(614) 583-5288

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Secretary

Derek Farwik
Kennedy Cottrell Richards
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Co-Treasurer

Kit Van Krevel
Van Krevel & Company CPA's
(614) 761-3743

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Co-Treasurer/Immediate Past-President

Bryan Cottrill
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Worthington City School District
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