

### Newsletter Highlights

- Annual PDT
- Annual Golf Outing
- Community Service Events

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## PRESIDENT'S MESSAGE

Greetings Fellow AGA – Central Ohio Chapter members:

As the 2023-2024 program year comes to a close, I would like to give a big thank you to all of the members on the Education and Executive committees who volunteered their time and effort to make this year another successful year. Their active participation in the chapter provided members with over 30 hours of CPE throughout the year with the annual PDT Conference and monthly training sessions, along with social and community service events. In addition, we provided study guide review sessions for the CGFM exam and scholarships to 6 college students. All of this made it possible for our chapter to once again receive the Platinum Achievements in Chapter Excellence (ACE) Award from National AGA. We truly have a great chapter here in Central Ohio and it is a testament to the wonderful volunteers and members that we have.

As we head into summer, our Education Committee is busy finalizing the plans for the 40<sup>th</sup> annual PDT Conference. The event will be in person only at the Quest Conference Center in Westerville on October 21 and 22, 2024. Mark your calendars and save the date for what we expect to be an exciting and informative conference. The speakers and agenda are being finalized and registration will open soon. Keep an eye out for emails when our brochure has been finalized and registration is open. Information will also be posted on our website on the incredible slate of speakers and topics.

Finally, I would like to welcome our new Chapter President, Erin Hill, who has been doing outstanding things for our chapter on the Executive committee as our CGFM/ Professional Certification Chair and posting information to receive our Platinum ACE Award. I'm looking forward to see where she leads our great chapter this next program year. I would also like to encourage anyone interested in helping the Chapter provide value to the members while gaining leadership experience to volunteer for one of our roles in the Chapter. We are always looking for new volunteers so if you are interested, please contact us at [executive.coaga@gmail.com](mailto:executive.coaga@gmail.com).



Keep up to date with what's going on with Central Ohio AGA via our website, LinkedIn, or Facebook.

Richard L. Cunningham, Jr.

2023-2024 Central Ohio AGA President

# WELCOME NEW MEMBERS

- Rosa Ocheltree
- Adam Bollinger
- Nicole Ross
- Eric Williams
- Julie Didinger
- William Wheeler
- Tameca Bumper
- Evan Kardasz
- Trisha Wood



## MEMBERSHIP MILESTONES



### 5 Years

- Tony Tertuliani
- Scott Bowser
- Cassandra Deahl

### 10 Years

- Erin Hill
- Tracy McConkey

### 15 Years

- Robert Alger

### 25+ Years

- Vance Pulley
- William Servens
- Seiji Kille
- Emily Hay
- James Pyers
- Mark Ellerbrock
- Rebekeh Wolcott
- Ronald Saunders

*Thank you for your dedicated membership!*

## JOB POSTINGS

Please visit our Job Postings page at <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Our-Chapter/Job-Postings.aspx> to find out about potential openings in your area.

Any Organizations wanting to have job openings posted on the COAGA website may email our webmaster Jordan at [14jhayes@gmail.com](mailto:14jhayes@gmail.com) to add a position to the board.



## SOCIAL EVENT

### Golf Outing– New Albany Links on May 17, 2024

On May 17, 2024, Central Ohio AGA held their annual golf outing at New Albany Links Golf Course. We had 12 teams participate in a four person scramble.

The winners at 15 under par were Zach Hilborn, Shawn Finneran, and Eddie O'Brien pictured to the right.



## COMMUNITY SERVICE



On April 26th, AGA Volunteers gathered at the Nature Center, located at 6975 E Livingston Ave, Reynoldsburg, OH 43068, to help remove invasive plants from the park. The event saw enthusiastic participation, making a positive impact on the park's natural environment. Thank you to all who joined and contributed to this meaningful cause!



The AGA received a matching donation to the Mid-Ohio Food Collective in the amount of \$100.00 to help support families in the region!



## 2024 COAGA SCHOLARSHIPS



The Central Ohio AGA is pleased to award five \$1,000 scholarships to support the following students during the 2024-2025 school year:

- Shannon Blake – Ohio University
- Natalie Lang – Miami University
- Michael Porter – Youngstown State University
- Colin Robinson – Baldwin Wallace University
- William Streby – Mount Vernon Nazarene University

We wish you all the best of luck. Congratulations!

# EXCELLENCE IN GOVERNMENT LEADERSHIP AWARD

## Purpose and Overview:

The AGA - Central Ohio Chapter annually presents an award to a state or local government professional in Ohio who exemplifies and promotes excellence in government financial management, outstanding leadership, high ethical standards and innovative management procedures.

The award recognizes the cumulative achievements of the professional who throughout his/her career has served as a role model for others and has consistently exhibited the highest personal and professional standards.

Nominees need not be an active member of the AGA – Central Ohio Chapter. The award is presented at the annual Chapter AGA Professional Development Training each fall. The 2024 Training will be held at Quest Conference Center on October 21-22, 2024.

## Nomination Process:

- Complete the [Excellence in Government Leadership Award Nomination Form](#).
- Submit the Nomination Form to Tiffany Ridenbaugh at [tridenbaugh@ohioauditor.gov](mailto:tridenbaugh@ohioauditor.gov) by the deadline indicated below.

## Deadline:

Nomination Form must be received by September 13, 2024.

## Photograph:

If selected for award, a high resolution electronic photograph of the nominee will be required.

## Questions:

Contact Tiffany Ridenbaugh at [tridenbaugh@ohioauditor.gov](mailto:tridenbaugh@ohioauditor.gov).



# PLANNING 2024 PDT

## October 21st and 22nd , 2024

The 40<sup>th</sup> Annual Professional Development Training (PDT) Conference will be an all in-person conference at the Quest Conference Center located at 9200 Worthington Rd, Suite 400 Westerville, OH. The Conference brochure is being finalized and registration should open soon. Emails will be sent and information posted on our Chapter website as soon as the brochure is available and registration is open. We will again provide early bird discounted rates so register early. Members of AGA receive an additional discount. If you are not a current member, you can join through our website before registering for the conference and save more. The savings for the conference as a member is more than the annual membership fee.

We will provide similar options for breakfast and lunch along with refreshments during breaks. A block of rooms at a reduced rate have been set aside at the Hampton Inn next to Quest for those who will need overnight accommodations. We will have a Happy Hour after the first day with free drinks and appetizers at a site to be determined.

We believe the 2024 PDT will deliver an excellent professional training experience over the 2 days, Monday October 21 and Tuesday October 22, 2024. Reasons to attend include:

- Up to 16 hours of PDT CPE hours
- Up to 16 hours of CGFM CPE hours
- Obtain CPIM Credits
  - (Courses submitted to the Ohio Treasurer of State for CPIM approval)
- 3-CPE hour Ohio PSR Ethics training available
- NASBA qualifying CPE
- Learn from industry leaders and network with colleagues
- Stay up-to-date on industry changes and issues that affect your career
- Reduced registration rate for retired AGA members

We have arranged for some excellent speakers and topics for this year's PDT. Some tentative speakers and session titles or topics include:

- David Bean, retired GASB Director of Research and Technical Activities – GASB Update
- R. Kinney Poynter, NASACT Executive Director – Emerging Issues in Government Accounting and Auditing
- Robert Hinkle, Chief Deputy Auditor Ohio Auditor of State (AOS) – Auditor of State Roles in Departments and Divisions
- City of Columbus panel – Current City Issues, Technology, and Funding
- Ryan Nelson and Joe Violand, Red Tree Investments – Navigating Investment Decisions in an Evolving Market
- Eric Russell – Closeout: What it is, what is required and what to do when there's an OOPs?
- Mike Glynn - AICPA Auditing Standards Updates
- Dr. Herb Asher, Ohio State Political Science Professor – The 2024 Elections: What's at Stake in Ohio
- Peter Warmka, retired CIA Senior Intelligence Officer – AI: The Problem, the Solution, or Both?
- Stacie Massey, OBM – Ushering in a New Era: Understanding OMB's Uniform Guidance Remodel
- Erin Kelly and Robert Smith, AOS SIU Division – Licking County: A Tale of Two States
- Sheri Valore and Marie Iszory, Rea & Assoc. – Preparing for your 1099 Season
- Tiffany Crosby – Generations and Talent Retention: Challenging our Assumptions
- Michael Bingham, GAO – GAO Standards Update: 2024 Yellow Book and Green Book Exposure Draft
- Teresa Hicks and Amanda Stidham, AOS – 2024 Federal Update
- Steve Naughton and Travis Strong, Rea & Assoc. – Cybersecurity in the Government Sector
- Auditor of State Keith Faber and Nicole Smith, AOS – AOS Update and Performance Audits
- Anne Duprey – Implicit Bias
- Tim Shaw – AI and Also, Communications and Leadership
- Dr. Toby Groves – Ethics

We are looking forward to seeing many of you at this year's conference. The Education Committee can use dedicated volunteers. Contact us at [education.coaga@gmail.com](mailto:education.coaga@gmail.com) to help us continue COAGA's tradition of excellence in governmental training and if you have any questions about this year's Conference.



# Proud Supporters of Central Ohio AGA



The strongest entities are those that establish and maintain strong policies, internal controls, and financial reporting practices. Together we can establish top-notch internal controls while helping you promote your mission of executing sound financial practices for the good of all.

Learn more: [www.reacpa.com/government-services](http://www.reacpa.com/government-services)



## CGFM TURNS 30!

*Celebrating* **30** Years



Through preparation and exams encompassing governmental accounting, auditing, internal controls, budgeting, and financial reporting at all levels of government, CGFMs become well versed in the knowledge and skills needed for the rigors and complexities of their duties. Furthermore, coverage of federal, state and local government financial management allows CGFMs to expand their career opportunities throughout the United States.

If you are a CGFM, join us in celebrating this milestone by encouraging others to earn their [CGFM](#).

If you are not yet a CGFM, this is a perfect time to [start](#)!

# QUARTERLY FINANCIAL STATEMENT

## Fourth Quarter 2024

AGA - Central Ohio Chapter

Statement of Activities

As of June 30, 2024 and 2023, and For The Periods Then Ended

	Program Year 2024	Program Year 2023
	July 1, 2023 to June 30, 2024	July 1, 2022 to June 30, 2023
Revenues and support		
Chapter dues	\$ 2,607	\$ 305
Registrations	59,728	55,118
Sponsorships	6,000	6,369
Interest	176	4
Other	300	370
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Total revenue and support	68,811	62,166
Expenses:		
Program services:		
Professional development training	48,579	59,862
ByLaws and Sponsorships	-	-
Community service	300	480
Education and CPE	31	1,337
Social and networking	1,654	2,499
Communications	-	396
Membership	-	-
Golf	5,388	5,424
CGFM/Other	1,807	2,700
Scholarship and awards	4,000	5,000
	<hr/>	<hr/>
	61,759	77,698
Support services:		
Management and general	5,140	7,973
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Total expenses	66,899	85,671
Change in net assets	1,912	(23,505)
Net assets - July 1, 2023 and 2022	46,018	69,523
Net assets - June 30, 2024 and 2023	\$ 47,930	\$ 46,018



## Clark Schaefer Hackett: Proud Platinum Sponsor of the AGA Central Ohio Chapter

At Clark Schaefer Hackett, our mission is to better the lives of our clients, people, and communities. We are committed to making a positive impact on those we serve, and we proudly support organizations like the Association of Government Accountants that share our dedication to excellence and community service.


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# EXECUTIVE COMMITTEE

## 2024 Program Year

**President**

Richard Cunningham  
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[RLCunningham@ohioauditor.gov](mailto:RLCunningham@ohioauditor.gov)

**Accountability**

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**Immediate Past President & Communications**

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**President-Elect & CGFM/Professional Cert.**

Erin Hill, CGFM  
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**Treasurer**

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**Scholarships and Awards**

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**Bylaws & Sponsorships**

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