## **NEWSLETTER** February 2016

### MESSAGE FROM THE PRESIDENT

Dear Members and Friends:

The AGA recognizes members who have demonstrated distinguished service and dedication throughout the years. Lifetime membership is conferred to individuals who have remained paid members for at least 40 consecutive years. It is the commitment and determination by these individuals as well as other dedicated members that have made the AGA & our chapter the strong, vital organization it is today. This is our opportunity to recognize three very special members as AGA Lifetime Members: Anthony Manno, Terrance P. Sharky, and Rose Todaro. It is our honor to recognize their service and to also recognize Rose as a founding member of the Trenton Chapter.

Our Chapter is currently undertaking many projects this spring. Christine Muller and the seminar committee are hard at work planning the Spring Symposium (April 29th at the Wyndham Garden Hotel, Trenton). The theme for this year's seminar is taking shape along with ideas for speakers and presenters. There is plenty of work to do, so it is not too late to volunteer. Email: Christine.muller@judiciary.state.nj.us and ask for Chris if you are interested in volunteering.

Thank you to all who attended bowling event on Feb 5, 2016. The event was an opportunity for active members to discuss membership benefits with both students and potential new members. Special thanks to Kiersten for organizing the event.

On March 9 there will be an audio conference on Grants held at Dept. of Labor and Workforce Development from 2:00 to 3:50 pm. This conference is free to AGA members. Also on March 9, we have our monthly dinner meeting at Tessara Restaurant, Hamilton, NJ (Social Hour starts at 5:30 pm).

I want to thank our January dinner meeting speaker Holly Sabo (Mercadien) for a great discussion on taxation issues. We had a great crowd who enjoyed a timely and relevant topic.

Lastly, there is no better time to recruit, so please get the word out to your fellow practitioners who are not AGA members about the seminar, and about the monthly Chapter meetings.

Sincerely,

Audrey Tyndall-Hoyle Trenton Chapter President

Association of Government Accountants



AGA. TRENTON CHAPTER

# CONGRATULATIONS

The AGA – Trenton Chapter would like to recognize three special people as AGA Lifetime Members:

- Anthony Manno
- Terrance P. Sharky
- Rose Todaro

We'd also like to recognize Rose Todaro as a founding member of the AGA Trenton Chapter

# AGA Important Dates

<b>Meeting Date</b>	Event Name	Location	CPEs
3/9/2016	Audio Conference (2:00 - 3:50 pm) Topic: Grants Speaker: N/A Webinar	Department of Labor 1 J. Fitch Plaza, 13th Fl Auditorium Trenton, NJ 08611	2
3/9/2016	Dinner Meeting @ 5:30 pm Topic: TBD Speaker: TBD	Tessara Restaurant 812 Rt.33 Hamilton, NJ 08619	1
3/23/2016	Audio Conference (2:00 - 3:50 pm) Topic: Internal Controls Speaker: N/A Webinar	Office of the State Comptroller 20 West State Street, 12th floor Trenton, NJ 08619	2
4/29/2016	<u>Spring Symposium</u> Topic: TBD <b>Speaker: Various</b>	Wyndham Garden Hotel 1 W. Lafayette St. Trenton, NJ 08608	7
5/18/2016	<u>Awards Dinner</u> Topic: Various <b>Speaker: Various</b>	TBD	7

# SAVE THIS DATE!

## April 29, 2016

## **Spring Symposium**

## Wyndham Garden Hotel

1 W. Lafayette St.

Trenton, NJ 08608



**Get Social!** AGA Trenton Chapter is on Facebook! Come join us in this cyber community, "Like" us now!

https://www.facebook.com/pages/AGA-Trenton-Chapter/531861283584888

### Membership-Scholarship Program

In order to promote the AGA-Trenton Chapter and its membership, the AGA-Trenton's "Membership-scholarship" program (the Program) was launched in January 2011. For one year, the Program sponsors National and Trenton's Chapter AGA membership dues, CPE awarding monthly meetings, Annual Fall Seminar and Annual Spring Symposium for the individuals (one or more) who meet the following selected criteria.

The qualified individual is the one who:

\* Works for Federal, State, or Local Government

- \* Performs accounting, auditing, or IT related duties
- \* Has not previously been a member of AGA-Trenton
- \* Regularly attends (commits to attend) AGA-Trenton Chapter's functions (e.g. monthly meetings, Seminar and Symposium, etc.)
- \* Agrees to serve as a Board member (at the position available or assigned by the Board)
- \* Committed to actively promote the AGA-Trenton Chapter, its membership, and events

### Evaluation criteria and scholarship's term:

At the end of the first year the Program's Committee will evaluate the scholarship recipient's performance based on the criteria specified above, and, if satisfied, this member may be awarded one more year of the sponsorship for full membership (Dues-National and Trenton Chapter-only).

The application for the Program will be placed on AGA-Trenton website shortly. The scholarship recipient will be announced and introduced at AGA-Trenton's annual Award Dinner on May 18, 2016. Please, forward this information to your colleagues, clients, and friends. Please, nominate your colleagues, clients, and friends who are not yet members of AGA-Trenton.

### The due date for the application/nomination is March 31, 2016

(please see application on next page)

We look forward to hearing from you, Audrey Tyndall-Hoyle, President



## AGA-Trenton Chapter Membership-Scholarship Program Application

Name
Place of work
Position
Contact Info
Experience
Candidate Statement (why interested in joining AGA)
Comments/References (optional)

#### THOMAS J. KASCHAK MEMORIAL SCHOLARSHIP APPLICATION Association of Government Accountants

Trenton Chapter NOTE: Incomplete applications will not be considered

	piele applications will not be co	nstuereu.	
Nominee Information:			
Name:			
Address:			()
Name of College/University:			
Year Beginning College/University:	Year in 2016-2017: FR SO	JR SR OTHER:	
College Major:			
Scholastic Standing (Grade Point Average) * _			
Membership In - Out of School Organizations	\$ **	_ Office Held:	
School Activities Participated In **		Office Held:	
Honors or Awards Received *			
Other Family Members Attending College 201	6-2017		
NAME C	<b>OLLEGE/UNIVERSITY</b>	YEAR	
An effective and a set			
Nominator Information:    Member of AGA? (Please Circle)  YES  NO    Printed Name of Nominator:			
City			
Telephone Number ()	E-Mail		
Employer:			
Relationship to Nominee:	Signature of Nominator	ŧ	
DEADLINE FO	R NOMINATION is Mai	rch 31, 2016	
8	Mail Nomination Form to:		
NJ Div of Mental Health Servi	hristopher Schwartz ces, Office of Fiscal & N P.O. Box 700, Trenton,		r)
*Attach H ** 4	igh School and College (if any) Transcr Attach Additional Sheets if Necessary	pts	
PREVIOUS A	WARDEES ARE NOT E	LIGIBLE	

## **2016 AGA TRENTON CHAPTER AWARDS**

Date:

I would like to nominate the following individual for a 2016 AGA Trenton Chapter Award:

(Name)

(Address)

(City/State/Zip)

(Telephone Number)

Please check the designation of the award for which you nominate this individual.

CHECK ONE ONLY

- () The James Dolan Award
- () Distinguished Leadership Award
- () Achievement of the Year Award
- () Education and Training Award
- () Special Achievement Award
- () Chapter Service Award
- ( ) Thomas J. Kaschak Memorial Scholarship\*

\*Note: This award requires submission of the "Scholarship Application"

Additional supporting information may accompany this nomination form. Please be concise as possible. We may contact you for additional information, if necessary.

Biographical Sketch of Nominee (position, title, education, other pertinent background information, etc.)

#### Description of Accomplishments/Achievements

Citation (For use as the formal award citation. Succinctly describe accomplishments, particularly their impact or results).

Signature of Nominator	
Printed Name of Nominator	- <u></u>
Address	City/State/Zip
Telephone Number	

#### ♦ DEADLINE FOR NOMINATION is March 31, 2016 ♦

Mail Nomination Forms to: Christopher Schwartz, NJ Div of Mental Health Services, Office of Fiscal & Mgmt Operations (5<sup>th</sup> floor) 222 S. Warren Street, P.O. Box 700, Trenton, New Jersey 08625



# AGA -February 2016

Sun.	Mon.	Tue.	Wed.	Thu.	Fri.	Sat.
	1	2	3	4	5 Bowling Happy Hour	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29					
Trenton AGA PO Box 536 Trenton, NJ 08603						TRENTON CHAPTER

AGA's 2nd Annual Bowling/Networking Event

Friday, February 5th, 2016 from 4:30-6:30pm

notes

FREE for students & potential new members! \$6 for members



# AGA - March 2016

Sun.	Mon.	Tue.	Wed.	Thu.	Fri.	Sat.
		1	2	3	4	5
6	7	8	9 Audio Conference/ Dinner Meeting	10	11	12
13	14	15	16	17 Sc. Dackické Day S	18	19
20 Happy Spring	21	22	23 Audio Conference	24	25	26
27 Happy Easter	28	29	30	31		
Trenton AGA PO Box 536 Trenton, NJ 08603						TRENTON CHAPTER

notes

3/9/16: Audio Conference @ Dept. of Labor & Workforce Devel. (2:00 – 3:50 pm) 3/23/16: Audio Conference @ Office of State Comptroller (2:00 – 3:50 pm)



# AGA - April 2016

Sun.	Mon.	Tue.	Wed.	Thu.	Fri.	Sat.
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22 Celebrate EARTH DAY 22	23
24	25	26	27	28	<sup>29</sup> Spring Symposium	30

- notes 04/29/2016: Spring Symposium @ Wyndham Garden Hotel, Trenton, NJ
  - NOTE: Please check back for updates to this event!

## AGA—Trenton Chapter Balance Sheet as of 1/31/16

ASSETS:		LIABILITIES AND EQUITY:	
Cash - Savings	\$12,176.98	Accounts Payable	\$776.00
Cash - Checking	9,868.02	Deferred Income	0.00
Accts Rec. Symp/mtg/Sem	30.00		
PrePaid Expenses	<u>3,370.00</u>	Fund Balance	<u>24,669.00</u>
TOTAL ASSETS	\$25,445.00	TOTAL L&E	\$25,445.00

# **THANK YOU FOR ATTENDING!**

# 2nd Annual - AGA Bowling Event

Slocum's Bowling, Bar, & Grille, Ewing, NJ



# About the Paul Vidunas Memorial Fund



The Paul Vidunas Memorial Fund was established in 1998 shortly after the death of then Trenton Chapter President Paul Vidunas. During his lifetime, Paul was very involved in community service as an enthusiastic volunteer for various community based organizations. The establishment of a fund that would support a variety of community service groups seemed a fitting tribute to this memory.

SEE WHAT A DREAM CAN DO ...

Each year a different recipient is selected to receive funds collect throughout the Chapter's program year. The charity for this year's Paul For information about the Vidunas fund is the Sunshine Foundation. charity: http://sunshinefoundation.org/

The Trenton Chapter AGA holds drawings at monthly meetings and educational events to raise funds for the Paul Vidunas Memorial Fund. For more information on how you can contribute to this worthy cause contact the AGA Trenton local chapter now at **http://www.agatrenton.com/** contact.cfm

# Thank you to all our 2015-2016 season newsletter sponsors!



The mission of the Mercer County Improvement Authority (MCIA) is to serve the needs of Mercer County improving the quality of life for the residents by providing programs and services for the County, Municipalities, school and fire districts, and not-for-profits in the areas of financing, project management, redevelopment, solid waste and recycling.



KPMG LLP, the U.S. audit, tax and advisory services firm, operates from 87 offices with more than 23,000 employees and partners throughout the U.S. Our purpose is to turn knowledge into value for the benefit of our clients, our people, and the capital markets.



Today's Mercadien focuses on team work and effectively allocating resources to be responsive to each client's needs. The Mercadien Group is a family of distinct companies created to serve the diverse and sophisticated needs of our clients in a capacity far greater than any single organization can offer. The group is comprised of six individual companies situated in one location, providing accounting, auditing, tax planning and compliance, management consulting, technology, wealth management, outsourcing, and investment banking services. We are a group of trusted advisors working in one place, sharing a broad knowledge base, and creating seamless solutions to meet your personal and business objectives.

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KUIIGERS



# Membership

AGA members form a diverse group of individuals--from students to entry-level employees to senior executives and elected officials--working for local and state governments, school districts and retirement systems, colleges and universities, federal agencies and public accounting firms.

Whatever your role in government financial management, AGA offers a membership package tailored to meet your professional needs and interests.

# **AGA Member Types:**

### **Full Government Member**

This class of membership requires three or more years of government experience, involving the professional performance of financial management activities in an operational, administrative and/or supervisory capacity. This class is also available to individuals with similar experience outside the government who are engaged in educational activities having the same objectives as the Association, or who have made a contribution toward the improvement of government financial management. \$90 national + 5 local/year

#### **Private Sector Member**

This class of membership is available to individuals working for commercial activities/ventures that are actively engaged in and support AGA's purpose and objectives. \$150 + \$5 local/year

#### **Early Career Member**

This class of membership is available to government employees with less than three years experience. \$45 + \$5 local/year

#### **Student Member Student:**

This class of membership is available to college/university students. \$30 + \$5 local/year

#### Retired

Call the AGA Customer Satisfaction Center at 800.AGA.7211 to find out about our retired membership category.

## 2015-2016 Chapter Officers and Directors

President: Audrey Hoyle President-Elect, Education: Kiersten Kokotajlo Immediate Past President/Nominating Committee Chair: Guy Tassi Vice President of Admin/Finance/Program William Challice Vice President of Membership: Robert Rizzo **Treasurer:** Dave Kaschak Secretary: Christopher Schwartz Accountability Outreach Chair: T.B.D. **Communications:** Nikki Pennacchio Sponsorship: Michael Hoyle Audio Conferences: Michelle Blatt & Susan Davis Fall Seminar: Audrey Hoyle Spring Symposium: Christine Muller Chapter Recognition: William Challice CGFM Chairperson (Trenton Chapter): Margarita Stanislavskaya **Regional Vice President:** Joe Connolly **Community Service:** By Committee Awards: Christopher Schwartz Regional & Chapter Early Career: Kiersten Kokotajlo Budget/Finance: Dave Kaschak Newsletter: Andrew Bishop Historian: Rose Todaro By-Laws: Michael Hoyle

# **CONTACT US**

By mail:

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Via e-mail: <u>agatrentoninfo@agatrenton.com</u>

*Like us on facebook:* <u>https://www.facebook.com/pages/</u> <u>AGA-Trenton-Chapter/531861283584888</u>

Visit our website: <u>http://www.agatrenton.com/</u>

Please note that we are a **GREEN** Chapter

Check out our Citizen Centric Report "A Report to Our Members" <u>http://www.agatrenton.com/AGACCR-2014-15.pdf</u>

# **NEWSLETTER SUGGESTIONS**

## FEEDBACK WANTED!

Please feel free to offer any comments or suggestions for the newsletter's design, format, or style. We look forward to hearing from you!