



MARCH 2021

NEW MEXICO AGA CHAPTER

PRESIDENT'S MESSAGE

Happy Spring! Although the weather is playing tricks with us as always, there have been some pretty spring like days mixed into the last couple of weeks.

The Chapter, along with the Albuquerque Chapter is busy setting up for our first ever virtual PDT. The two day event will take place on April 6th and 7th through Zoom.

Registration is currently open, so if you're interested in attending be sure to complete the Google form: <https://forms.gle/FwdzeZij9AJyMQg8> and then an invoice will be emailed to you. You can pay for the training through a check or PayPal.

At the beginning of March the National AGA president, Wendy Morton-Huddleston, along with Past National AGA president Mary Peterman, Gwendolyn Sykes and Tracey Walker hosted a one hour webinar on International Women's Day talking about the Council for the Advancement of Women as well as encouraging and uplifting other women. As we celebrate March as Women's History month, acknowledge the women in your life and encourage them to keep going.

March is also CGFM month and Terese Montoya and I attended the Santa Fe County Commission meeting on March 9th where the Chapter received a proclamation declaring March CGFM month in Santa Fe County. If you want to view the recording of the meeting, follow this link <https://www.youtube.com/watch?v=Vt0z-hbnzk0> and go to minute 14. Thank you Terese and Santa Fe County for this proclamation!

The New Mexico Chapter Executive Committee is looking for volunteers to join us in shaping the programming for the upcoming year. If you are looking to volunteer your time, gain leadership skills and help continue the mission of the AGA chapter email me at: nmagacgfm@gmail.com



Membership Matters

Focus on Membership



Membership Renewal Season is Upon Us

Just a friendly reminder to all our members that membership renewals are due now in **March**. Please renew your memberships as quickly as possible so you may continue receiving your member benefits.

As an AGA member, you gain access to a host of benefits designed to support your career growth and your success. Some key benefits include:

- Networking through 96 AGA Chapters
- Local training events and meetings with CPE opportunities
- Attend all Chapter sponsored training events at member rates
- Being notified of all training events prior being publicized to the public
- Access to the online members' directory
- Leadership and Volunteer opportunities at the chapter and national level
- Complimentary members-only webinars
- Subscription to the quarterly *Journal of Government Financial Management*
- **FREE Online Tools** to help prevent fraud, reduce improper payments, improve outcomes, mitigate risk, and enhance collaboration
- Being an AGA Member also provides a wide-array of benefits for your employer

Additional Questions regarding AGA Membership, please contact Bryan Maestas, CGFM, Membership Chair at

AGA Member Categories

Government	Individuals who work directly for government, academia and not-for-profit organizations. Individuals employed by a private entity as a contractor for a government agency, even if they report to a government-owned property, are considered Private Sector professionals for AGA membership. \$100/year.
Private Sector	Sole proprietors and individuals who work for private companies, corporations or partnerships. \$160/year.
Young Professional	Professionals with fewer than three years of any work experience. \$45/year.
Student	Full-time college or university students who are not gainfully employed. Free Electronic Membership.
Retired	Current AGA members who have permanently retired from government, academia, not-for-profit or commercial enterprises or ventures. \$35/year
Lifetime - Free	Lifetime membership is bestowed upon individuals who have maintained active member status for 40 consecutive years, to recognize their distinguished service to AGA. Lifetime memberships are awarded each January.

To be affiliated with the New Mexico Chapter, Chapter dues need to be added to membership dues as follows:

Membership Example: Government Member

Member Fees: \$100.00 + Chapter Dues \$10.00

Total Annual Fee: \$110.00

Welcome New Members to the New Mexico Chapter:

- William Schwettmann, IV – State of New Mexico
- Timothy Zapata – FEMA

Welcome and Thank You for your Membership!!!!



CGFM - YOU Pass WE Pay Program (YPWPP)

***Are you interested in obtaining your CGFM certification?
Could this be a 2021 Professional Career Goal?***

We are here to assist you by offering the CGFM – YOU Pass WE Pay Program (YPWPP) to active NM AGA Chapter members.

If you have a Bachelor's degree from an accredited college or university **and** at least 2 years of professional-level experience in the government financial management field, this is a great opportunity for you to look into the CGFM certification. If you are interested in the YPWPP program or have questions, please e-mail me at terese.montoya@state.nm.us.

To help with your studies, the NM AGA Chapter has printed study guides available to borrow on a first come, first served basis. For more information on the CGFM process, please go to <https://www.agacgfm.org/cgfm-certification/about-cgfm.aspx>

Terese R. Montoya, AGA NM Chapter CGFM Certification Chair



Breakthrough to Excellence

Professional Development Training

APRIL 6 & APRIL 7

2021

Join us on April 6th and 7th and earn 16 hours of Continuing Professional Education. To register to attend, complete the Google Form:

TOPICIS WILL INCLUDE:

- Risk Assessment
- GASB 87 Implementation
- Legislative session wrap-up of Fiscal & Tax Legislation
- Diversity & Inclusion
- Staying Positive Through Unprecedented Change
- AND MORE
- GASB 84 Implementation
- Ethics
- Uniform Grant Guidance

Additional education opportunities through the year:

- May 12th National AGA Webinar – Fraud & Data Analytics – The Chapter has purchased 30 seats for this webinar, registration information will be emailed in May to our members.

COUNCIL FOR THE ADVANCEMENT OF WOMEN

Please join us for a **Book Talk** on April 15th, *Dropping the Mask: Connecting Leadership to Identity*, by Daphne Jefferson. You can find the book via [Amazon](#) or [Barnes and Noble](#). Daphne will be joining us for this Book Talk!

Daphne is a highly respected author, executive coach, facilitator, and consultant, dedicated to helping leaders thrive in today's fast-paced environment by developing a strong coaching relationship based on trust, candor, clear goal setting, and accountability. Prior to becoming a leadership coach, Daphne was a senior executive leading large financial management and mission support organizations with several U.S. federal government agencies, including the U.S. Department of Transportation and NASA.

Go to the National AGA website www.agacgfm.org event calendar to register for the book talk.

Council for the Advancement of Women



COMMUNITY SERVICE

The New Mexico Chapter donated \$100 to each of these organizations between the months of October through March 2021.



If you have other local non-profit ideas that we can contribute to, send us an email with your ideas!

TREASURER'S REPORT

AGA NM CHAPTER TREASURER'S REPORT January 2021

	Bank	Book	Variance
Beginning Bank / Book Balance	\$43,056.92	\$41,298.47	
Checks Cleared / Issued	(775.00)	50.00	
Deposits	30.00	30.00	
Ending Bank / Book Balance	42,311.92	41,378.47	
Outstanding Deposits			
Outstanding Checks	(933.45)		
Check Figure	<u>\$41,378.47</u>	<u>\$41,378.47</u>	\$0.00
Stmt End Bank Bal as of 1/31/2021	\$42,311.92		
Variance		\$0.00	

CLEARED CHECKS	Date	Transaction / Description	Payment Amount
1899	12/22/2020	The Food Depot	100.00
1900	12/22/2020	National Dance Institute	100.00
1901	12/22/2020	Santa Fe Breast Cancer Walk	100.00
1902	12/22/2020	State Farm (Insurance)	475.00
		Total	775.00
OUTSTANDING CHECKS	Date	Transaction / Description	Payment Amount
1845	4/24/2019	Eventzilla (PDT Registration)	933.45
		Total	933.45
CLEARED DEPOSITS	Date	Transaction / Description	Payment Amount
	1/22/2021	CHPDues 4 Quarter Association of GPPD	30.00
		Total	30.00
OUTSTANDING DEPOSITS	Date	Transaction / Description	Payment Amount
		Total	-

CHAPTER EXECUTIVE COMMITTEE

PRESIDENT

Elena Tercero, CGFM, CPA - State Auditor's Office
elena@littlelightaccounting.com

VICE-PRESIDENT

Wanda Gonzales – NM Supreme Court
supwmg@nmcourts.gov

TREASURER

Misty Schuck, CGFM, CPA- Burt & Co CPA's LLC
MSchuck@burtcpa.com

Miranda Mascarenas – State Auditor's Office
miranda.mascarenas@osa.state.nm.us

MEMBERSHIP

Bryan Maestas, CGFM – Northern NM Community College
bryan.maestas@nmmc.edu

COMMUNITY SERVICE

Margaret Sena – State Land Office
Msena@slo.state.nm.us

ACCOUNTABILITY

Elizabeth Burks – Early Childhood Education Department
Elizabeth.burks@state.nm.us

HISTORIAN

Luis Eres – retired federal employee
lc8490@yahoo.com

CGFM

Terese Montoya, CGFM– Department of Finance & Administration
terese.montoya@state.nm.us

EDUCATION

Elizabeth Burks

Jolene Gonzales – retired State employee
jolenemgonzales@gmail.com

Wanda Gonzales

YOUNG PROFESSIONALS

Chantae Bustamante – State Land Office
cbustamante@slo.state.nm.us

WEBMASTER/NEWSLETTER

Misty Schuck

SECRETARY

Blanca Sena – NM Aging & Long Term Care
blanca.sena@state.nm.us

IMMEDIATE PAST PRESIDENT

Misty Schuck

NATIONAL OFFICE REPRESENTATION FROM NEW MEXICO CHAPTER

NCC REPRESENTATIVE

Wanda Gonzales

COUNCIL FOR THE ADVANCEMENT OF WOMEN

Elena Tercero

PROFESSIONAL CERTIFICATION BOARD CHAIR

Elena Tercero