

NEWSLETTER

From the Richmond Chapter of AGA — 2018-2019 Program Year

AGA Core Values:

- Accountability
- Integrity
- Leadership

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We're On The Web!

www.agacgfm.org/chapters/richmond

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PRESIDENT'S MESSAGE

AGA Richmond Chapter Members and Prospects!

The AGA 23rd Annual Commonwealth of Virginia Professional Development Training (PDT) – hosted by the Richmond, Roanoke, Shenandoah Valley, and Virginia Peninsula Chapters in Williamsburg Virginia on December 6 and 7, 2018, was very successful. Many attendees commented on how much they enjoyed this event. The topics, socializing with others, networking and so on. The speakers for both days were extremely engaging. There were 214 attendees, all of whom went away Friday evening energized. I am happy to have attended this year's conference. If you missed this year's PDT, be sure to attend next year.

I am also happy to announce that this year we raised \$1,037 for the charity for the event, Envision Lead Grow (ELG) - developing young women to be leaders. We also gave away 24 gifts in our annual raffle. This year was a first having a joint event with four Virginia AGA chapters being represented: Richmond, Roanoke, Shenandoah Valley, and Virginia Peninsula. This year's PDT was a tremendous success due to the hard work and efforts of some of the most dedicated chapter members. I am extremely delighted to have been working with such an amazing team.

What is coming up next, you ask? Well, the January lunch meeting will be held on January 16th in the James Monroe building downtown. Lunch will be provided. The February seminar will be held on February 13th at Four Points by Sheraton Richmond Airport. Please check our website for more details.

Finally, on behalf of the Chapter Executive Committee I would like to send out the best wishes to you and your families during this holiday season. Enjoy and take care until next month.

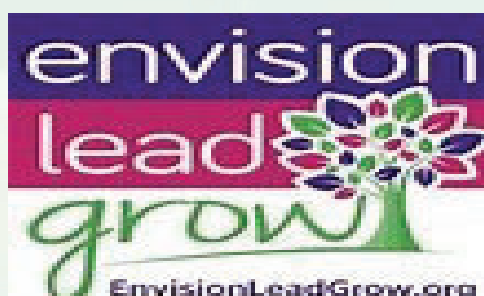
Winston M. Lucombe

President



Charitable Chapters—AGA

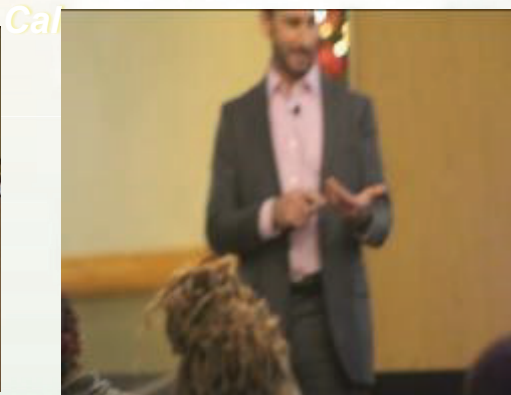
At the 2018 Annual COV PDT held at the Great Wolf Lodge in Williamsburg, Va. on December 6-7, 2018, the Richmond, Roanoke, Shenandoah Valley, and Virginia Peninsula Chapters of AGA supported Envision Lead Grow Organization. On behalf of all the chapters represented, we would like to thank those who supported them in their vision to break the cycle of poverty by sharing the power of entrepreneurship with girls & young women nationwide! Thank you thank you and.....thank you!



The Scoop: 23rd Annual Professional Development Training

The AGA 23rd Annual Commonwealth of Virginia PDT – hosted by the Richmond, Roanoke, Shenandoah Valley, and Virginia Peninsula Chapters in Williamsburg Virginia on December 6 and 7, 2018 was very successful. The speakers for both days were extremely engaging. We had some interesting topics during our morning sessions that included risks, accounting and internal auditing standards and leadership with mid-morning topics. During the afternoon sessions, subjects in technology like Robotics, data and drones were addressed. Some speakers even touched on fraud, investigations and case studies in the workplace to give us all somethings to think about.

The many facets of the accounting professional could listen to the presentations and add to their knowledge whether in auditing, accounting, technology or investigations.



The Scoop: November 2018 Breakfast Seminar



Call for Nominations—National AGA

Pursuant to the recent AGA Topics, AGA's Leadership Development Committee (LDC) is seeking candidates for two positions on the 2019-2021 National Governing Board: President-Elect and Treasurer-Elect. AGA's new structure **will take effect on July 1, 2019**.

From AGA National website, the LDC will begin selecting 8 Directors of the National Governing Board from chapter representatives on the new National Council of Chapters (NCC) who self-nominate to serve on the Board. Chapters will receive details on appointing their NCC representative later this year. At-Large Directors will not be selected in this transition year, as current members of the NEC will assume these roles.

Please visit the National website for AGA for details.



Upcoming Events

Come join us for great training opportunities and a chance to network with colleagues to share your Christmas stories and 2019 New Year Professional Goals. The schedule is also on our website at: www.agacgfm.org/chapters/richmond

- **January 2019 Lunch Seminar—James Monroe Building—Downtown Richmond (1 CPE)**
- **February 2019 Winter Seminar—Four Points by Sheraton Richmond Airport (7 CPEs)**
- **March 2019 Lunch Seminar—James Monroe Building—Downtown Richmond (1 CPE)**
- **April 2019 Breakfast Seminar—Four Points by Sheraton Richmond Airport (7 CPEs)**



Membership Drive Winner—
Our own **Danita Barnes** was recognized by AGA National Office as the winner of the Membership Drive for the month of November

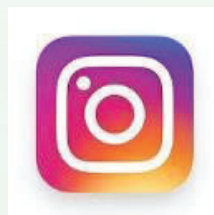


AGA National Events

- Grants Management — The Focus on Internal Controls and Compliance — **January 9, 2019—Webinar** -- 2 p.m.— 3:50 p.m.—2 CPEs
- Financial Systems Summit 2019 (FSS 2019) — **January 10, 2019** — 6 CPEs (*Attend in person or virtually*)
- GASB Update — February 6, 2019 — *Webinar* —2:00 p.m.— 3:50 p.m.— 2 CPEs

We Are Social Media Too!

- Facebook: <https://www.facebook.com/agarichmond>
- LinkedIn: <https://www.linkedin.com/in/agarichmond>
- Twitter: https://twitter.com/aga_Richmond
- Instagram: <https://www.instagram.com/agarichmond>



News for Candidates

CGFM Study Material—only \$37!!

Online access to this study guide for a period of 6 months for a single user. Requires internet access. This is a non-refundable product.



New Chapter Members

Please welcome our new members:

- James Cottrell
- Barry Griffin
- Cort Kirksey
- Tina Turner

CHAPTER EXECUTIVE COMMITTEE (CEC)

Winston Lucombe	President/Community Service Vice Chair
Danielle Roache	President-Elect/Assistant Treasurer/Communications Chair
Thomas Bland	Past President/Communications Vice Chair/Young Professionals Chair
Corrine Louden	Secretary/Past President 2015-2016/Past Regional VP Section IV South Atlantic
Ken Gunn	Treasurer/Past President 2000-2001
Deborah Jones	Young Professionals Co-Chair
Vince Pate	Sponsorships Chair
Deborah Webb	Sponsorships Co-Chair
Randy Sherrod	Programs and Education Chair/Sponsorships Committee
Lisa Spurgeon	Program and Education Co-Chair
Mike Rogers	Sponsorships Committee
Jennifer Mayton	CGFM Chair
Chris Gordon	CGFM Vice Chair
Star Harris	Community Service Chair/Programs and Education Committee
Betty Akins	Awards Chair
Saa'dia Walker	Accountability Chair/Awards Vice Chair
John Moore	Accountability Vice Chair
Danita Barnes	Membership Chair
Jian Martin	Membership Vice Chair
Delphine Johnson	Communications Committee

CHAPTER EXECUTIVE COMMITTEE (CEC)—MINUTES FOR NOVEMBER 16, 2018

Attendees (voting): Winston, Danielle, Thomas, Corrine, Deborah J., Vince (via phone), Lisa, Betty, Danita, Jian, Jennifer, and John.

Committee Members (non-voting): Mike, Delphine

- President (Danielle VP): Meeting called to order at 11:41am

- Community Service (Thomas): In November we raised \$117 for Wounded Warriors, rounded up to a \$150 donation. In October we raised \$62 for Susan G. Komen, rounded up to a \$100 donation.

- Programs & Education (Danielle): October seminar survey comments were discussed. October certificates were emailed last night.

- Membership (Danita & Danielle): 129 registered for PDT. 62 attended the November breakfast. 1 member joined. Working on assigning registration slots for the PDT. Need to give Cvent 6 months notice if we cancel, effective 9/30, so by March 30th (wondering

- CGFM (Jennifer): Chris was invited to rewrite CGFM exam questions in D.C. on January 14th and 15th - GREAT OPPORTUNITY, CHRIS - CONGRATS!!!

- Communications (Thomas & Danielle): **Delphine** will do the next newsletter, issued before the PDT. VDH asked if we could advertise jobs on the website - **Danielle** will take care of.

- Accountability (John): A committee (John, Thomas, Delphine, and Star) reviewed our financials and found no material misstatements. Committee does have some suggestions for internal control improvements - create a formal review of bank recons, add a secondary signature

- Financials (Danielle): Concern about cost of seminars (especially October where we barely made a profit). Lisa stated that we will be moving to the Four Points on Midlothian next year, so we will solely be using Four Points Laburnum and Midlothian at a better cost. CEC also agreed for **Lisa** to research various locations for the PDT and to make some proposals to the CEC for us to consider before presenting to the PDT committee.

- Awards (Betty): New speaker gifts were given out in November and were well-received (umbrella/flashlight)

- Young Professionals (Thomas): **Thomas** is planning on a social in the Spring. Discussed having a student day at a seminar where students are free - maybe in February.

- Sponsorship (Vince): Randy and Saa'dia are working with Vince to create slots for new speakers. Vince's take is that we should allow sponsors 1 non-CPE hour. The CEC was against that and pointed out that this was already discussed in a previous meeting where the CEC agreed that we would rather drop the sponsor than subject attendees to infomercials. **Vince** will look into Robert Half sponsorship as suggested by John.

- Meeting was adjourned at 12:44pm.