# AGAA New Mexico Chapter

# **Chapter Newsletter**

Chapter

# Welcome!

## to the 2024-2025 Program Year!

### **Message from the President**

#### Mauricia Chavarria-Quam, MBA, Chapter President



#### Greetings AGA New Mexico!

Welcome to the new AGA Newsletter! We just wrapped up a busy year and are ready to expand upon the progress made by providing you with exceptional trainings, events, and opportunities! In the coming months, I am excited and honored to serve as your Chapter President for the 2024-2025 Program Year.

Our momentum would not be possible without the help and dedication of the Chapter Executive Committee (CEC). I wish to extend a special note of appreciation to the CEC for their generous efforts and continued commitment. Each CEC member volunteers their time and works tirelessly to plan, coordinate, and promote various events for our members. With their help, we will <u>ADVANCE, GROW</u>, <u>and ACCELERATE</u> collectively as a Chapter! Thank you to the CEC for making a difference in helping to move us forward!

Further, we are delighted to share with you the variety of training sessions, networking activities, charitable events, and CPE opportunities that we have planned, which will allow us to collaborate and connect. Please be on the lookout for additional details to come!

August 2024

<u>Visit the NM</u> <u>Chapter</u> Website!

#### More Updates:

- > 2023-2024 "In Review"
- > 2024 PDT
- > AGA Silver Award
- > Anniversaries
- Fall Social Event
- Free Webinars for AGA Members

We appreciate your continued support and participation as we embark on an exciting journey together, and we look forward to seeing you at our upcoming events! Thank you! CGFM Corner

Member Survey

2024-2025 CEC Roster

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AGAA <u>Visit the NM AGA Website</u>: https://www.agacgfm.org/Chapters/New-Mexico-Chapter/Home.aspx

### The 2023-2024 Program Year "In Review"

The 2023-2024 Program Year was a successful one for the NM Chapter, and the CEC was busy planning and hosting a variety of events for you. Here is a glimpse of the CEC's achievements over the past year:

#### Completed the Strategic Planning Session for 2023-2024 program year

Hosted a Fall Social Event and School Supplies Drive

Volunteered at the Food Depot in Santa Fe twice

Volunteered at the Souper Bowl Charity Event

Made donations to various charitable organizations throughout the state monthly

Offered 5 free AGA webinars and 2 free luncheons

Planned and hosted the 2024 AGA Professional Development Training

Submitted Achievement in Chapter Excellence ("ACE") data to Nationals before the 5/1 deadline

Increased AGA NM Chapter Membership to 210 <u>MEMBERS!</u>









### The 2023-2024 Program Year "In Review"





Thank you to our *Lunch Sponsors* CLA and Morton Accounting Services!

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### **2024 AGA PDT**

The NM Chapter in collaboration with the Albuquerque Chapter held the 2024 Professional Development Training on March 20<sup>th</sup> & 21<sup>st</sup> at the Santa Ana Star Casino. It was well attended both in-person & virtually.









Thank you for helping to make the 2024 PDT a memorable event!

### **2024 ACE SILVER AWARD!**

The NM Chapter earned the Achievements in Chapter Excellence "ACE" Silver Award for the 2023-2024 Program Year. The award was presented in July during the 2024 AGA PDT in Denver, CO. The Awards Program "recognizes individual chapter performance and provides a standard by which each AGA chapter maintains a well-rounded operation for the professional growth of its members."



- Mauricia Chavarria-Quam (12 Years)
- Bernadette Segobia-Abeyta
   (3 Years)
- Patricia Ortiz-Gameros (1 Year)
- Ana Rodriguez (New)
- Darlene Martinez (New)
- Kim Swain (New)

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Filemon Gonzales

 (15 Years)
 Anna Nolasco
 (5 Years)

- Elena Tercero, CGFM, CPA, CGMA (15 Years)
- Andrew Gallegos, CGFM (15 Years)
- Jennifer Baca, CGFM, CFE (11 Years)
- Yvonne Herrera
  - (7 Years)
- Jessica Martinez
   (4 Years)
   Shawa Book
- Shawn Beck(3 Years)
- Alanna Goodman
   (3 Years)
- Guadalupe Jaramillo
   (3 Years)
- David Mora, CGFM, CFE (2 Years)
- Erika Jaquez(1 Year)



# annal Fall Social



# Save the dates!



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The AGA New Mexico Chapter is thrilled to host a webinar every month from September through May! These webinars are sure to enhance your professional knowledge and help you keep up with continuing education requirements. Please join us to learn and grow together!

All webinars are scheduled for noon to 1:50 local time, so please **SAVE THESE DATES!** 

- September 25, 2024 Communications
- October 16, 2024 Uniform Guidance & Grant Accounting
- November 13, 2024 Ethics
- December 4, 2024 Internal Control

- January 15, 2025 AI
- February 5, 2025 GASB Update
- March 26, 2025 RPA/Machine Learning
- April 23, 2025 Data Analytics/Fraud
- May 7, 2025 Risk Management

Additional information will be sent out as each webinar approaches.





### What is a CGFM?

Certified Government Financial Manager<sup>®</sup> (CGFM<sup>®</sup>) is a professional certification awarded by AGA, demonstrating competency in governmental accounting, auditing, financial reporting, internal controls and budgeting at the federal, state and local levels.

CGFM is a respected credential that recognizes the specialized knowledge and experience needed to be an effective government financial manager.

Being a CGFM allows you to expand your career opportunities and distinguishes you from others in your field.

### How do you become a CGFM?

To earn the CGFM, you must fill out an online application and meet the following requirements:

• **Ethics** – read and agree to abide by AGA's Code of Ethics

• <u>Education</u> — have a bachelor's degree in any subject area from an accredited U.S. college or university

- **Examinations** pass three comprehensive CGFM examinations
  - Exam 1: Governmental Environment Focuses on the structure, legal framework, and fiscal roles of government entities
  - Exam 2: Governmental Accounting & Financial Reporting Covers accounting standards, financial reporting, and budgeting practices unique to federal, state, and local governments
  - Exam 3: Governmental Financial Management & Control Emphasizes internal controls, auditing, financial analysis, and ethics in managing government resources

•<u>Experience</u> – have at least two years of professional-level experience in government financial management

For questions, contact the AGA NM CGFM Chair, **Tim Zapata** at **timothy.zapata@fema.dhs.gov** or refer to the AGA website: https://www.agacgfm.org/CGFM.aspx

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In our ongoing efforts to enhance the membership experience, the CEC will be conducting a **"Member Pulse-Check"** survey. The survey is designed to gain more info on what the members would like to see from AGA NM as we move forward. Your voice is important to us, and we value your feedback!

Thank you in advance for your time and effort in providing your thoughts. As a token of our appreciation, you will be enrolled in a drawing to win a **Visa Gift Card** upon completion of the "Member Pulse-Check" survey. An email announcement is coming soon! The AGA NM Chapter is looking for energetic and active members to join the Chapter Executive Committee (CEC) for the 2024-2025 Program Year!

Join US!

#### **CEC Positions Available:**

Chapter President-Elect

Social Media

- Communications
- > Accountability
- Bylaws & Procedures
- Citizen Centric Report

### Spread the Word!

Please update your contact information on the AGA website at: https://my.agacgfm.org If you are interested or would like more informa<mark>tion,</mark> please email: <u>nmagacgfm@gmail.com</u>

# The CEC Jean

<b>Chapter President – Mauricia Chavarria-Quam</b>	Webmaster – Misty Schuck
Los Alamos County	Burt & Company CPAs, LLC
<b>Chapter Treasurer – Elizabeth Burks</b>	<b>CGFM/Professional Certification – Tim Zapata</b>
State Early Childhood Education & Care Dept	Federal Emergency Management Agency (FEMA)
Chapter Co-Treasurer – Misty Schuck	<b>Young Professionals – JC Trujillo</b>
Burt & Company CPAs, LLC	Los Alamos National Laboratory
Chapter Secretary – Blanca Sena	Community Service – Jolene Gonzales

State Early Childhood Education & Care Dept	AGA NM Chapter
Membership Chair – Bryan Maestas	<b>Community Service – Margaret Sena</b>
Los Alamos National Laboratory	Los Alamos National Laboratory
NCC Representative – Wanda Gonzales	<b>Training Coordinator – Lynette Sanders</b>
State Corrections Department	State Public Employees Retirement Association (PERA)
ACE Reporting – Mauricia Chavarria-Quam	<b>Sponsorships – Wanda Gonzales</b>
Los Alamos County	State Corrections Department
<b>Citizen Centric Rpt – Mauricia Chavarria-Quam</b>	<b>Citizen Centric Rpt – Wanda Gonzales</b>
Los Alamos County	State Corrections Department



Visit our webpage: https://www.agacgfm.org/Chapters/New-Mexico-Chapter/Home.aspx



Email us at: nmagacgfm@gmail.com