



Lincoln Chapter Association of Government Accountants

www.agacgfm.org/lincolnnebraska

Newsletter – December, 2018

Highlights/Contents

Presidents Message

AGA Chapter Meeting

Calendar of Events

AGA Lincoln Chapter Facebook

Free CPE

Members in the News

CGFM News

Lincoln Chapter Meeting Minutes – December 12, 2018

Lincoln Chapter CEC Meeting Minutes – December 19, 2018

Treasurer's Reports November 2018

Presidents Message

Happy New Year!

Some people like to start off the New Year with resolutions and I too am one of those people. I resolve to make 2019 a great year! I hope you had a great holiday season too. I am looking forward to this year in AGA. With our monthly meetings lined up and our Spring PDT being prepared I know this year will be good.

I really appreciate Jessica Elliott and everyone who helped donate for Adopt a Family. I know we still have some upcoming ways to support our community, so if you have not yet seen those yet be on the lookout.

Thank you to other CEC members for your consistent help and to Chapter members for being active. The more vital our Chapter is the more enjoyable, educational, and valuable is our AGA membership.

Best wishes for a New Year!

Adam Brown– Chapter President

AGA Lincoln January Chapter Meeting

Bring a guest and their lunch is free.

Date: Wednesday, January 9

Time: 11:45 pm -1:00 pm

Location: The Egg & I - Downtown - 1601 Q Street Ste A

Speaker: Scott Weiskamp - Director of Operations with Lincoln Public Schools - As Director, Scott oversees the Custodial Services, Maintenance and Facilities departments.

Calendar of Events

2019

January 9 – Wednesday - Chapter Meeting – 11:45 - The Egg & I - Scott Weiskamp - Director of Operations with Lincoln Public Schools

January 10 – Thursday – Financial Systems Summit (FSS)

January 16 - Wednesday – CEC Meeting – 1526 Building – 2nd Floor Conference Room C

February 6 – Wednesday - Chapter Meeting - Details TBD

February 9 – SLMR _ Kansas City

February 20 - Wednesday – CEC Meeting – 1526 Building – 2nd Floor Conference Room C

March 6 – Wednesday - Chapter Meeting - - John Lynske - AGA National President

March 7 – Thursday – AGA Lincoln Chapter Spring PDT

March 20 - Wednesday – CEC Meeting – 1526 Building – Location: TBD

April 3 – Wednesday - Chapter Meeting - Details TBD

April 17 - Wednesday – CEC Meeting – 1526 Building – Location: TBD

May 1 – Wednesday - Chapter Meeting - Details TBD

May 15 - Wednesday – CEC Meeting – 1526 Building – Location: TBD

AGA Lincoln Chapter Facebook

Go to the AGA Lincoln Chapter Facebook page to stay up to date on AGA Lincoln Chapter events.

<https://www.facebook.com/Lincoln-Chapter-Association-of-Government-Accountants-138602086282831/>

Free CPE

AGA National is providing the Financial Systems Summit (FSS) free to AGA members who are government employees who attend virtually. The training offers six continuing professional education (CPE) hours. It is scheduled on January 10, 2019. Details and registration is available at the following link.

The Platte Conference room in the Department of Agriculture in the Nebraska State Office Building is available for January 10th for the Financial Systems Summit. Contact Tim Baker if you are interested in attending at this location.

https://www.agacgfm.org/FSS/FSS-Home.aspx?utm_source=Informz&utm_medium=Email&utm_campaign=AGA%20Communications

Members in the News

If you or someone you know has made a career change, had another significant life experience, or otherwise has news to share please email Frank Faughn – Chapter Membership Director at frank.faughn@nebraska.gov

CGFM News

CGFM Apparel

Looking to purchase a shirt with the CGFM designation? Whether you're at work, out in town, at a conference or on the golf course, show everyone how proud you are of your CGFM designation by wearing CGFM apparel. Buy yours today! Note: White shirts will be embroidered with the red and gold CGFM logo, and red shirts will be embroidered with an all gold logo. A \$5.95 logo embroidery fee will be added to each item purchased.

Please visit the AGA store at: <http://business.landsend.com/store/agamembership>

Lincoln Chapter Meeting Minutes – December 12, 2018

The December 12th Chapter meeting was held at Tico's, 317 South 17th Street, Lincoln. There were 23 people in attendance including three guests.

Adam Brown, Chapter President, called the meeting to order at 12:10 pm and welcomed everyone in attendance. He was appreciative in the flexibility of the speaker and AGA members in being able to change their schedules for the unexpected holiday on the previous Wednesday.

Jessica Elliott talked about the donations made for the “Adopt a Family” community service and then spoke of upcoming service opportunities. This included the Center for People in Need. A reminder to email her if you are able to help so that our chapter gets the credit for the yearly award opportunity.

Jeff Filbert reminded the members of the upcoming Chapter meeting at The Egg & I on January 9th. Scott Weiskamp, Director of Operations with Lincoln Public Schools, will be the speaker.

Jeff went on to introduce Kate Engel. She is the Director of Communications & Culture at Nebraska Innovation Campus. Kate spoke about the layout of the campus and the numerous buildings as well as the many opportunities on Innovation Campus that are available to the citizens of Nebraska.

Presented by Chris Barber, Secretary and Past President

Lincoln Chapter CEC Meeting Minutes – December 19, 2018

In attendance Jeff Filbert, Adam Brown, Tim Channer, Tim Baker, Chris Barber, Ann Martinez, Dan Albright and Jessica Elliott.

President - Adam called the meeting to order at 12:04 pm. He started the meeting with a discussion of the February 2019 SLMR. National will scholarship one attendee from each chapter. Jessica mentioned an interest in attending. Adam said that he would send an email out informing members of the upcoming regional event and asking for level of interest in attending. Chris made a motion for the chapter to fund any additional Lincoln Chapter member attending SLMR and Tim Baker seconded that motion. The motion passed.

Adam then brought up SLM in April 2019 and that National AGA will scholarship 2 attendees from each chapter. At this event there is to be a representative from each chapter that would share issues/concerns/thoughts/from the membership and communicate back to the chapter as a CEC member. This representative will need to be announced by January 31st. Tim Baker mentioned an interest in representing the Lincoln Chapter. Adam said that he would send an email out asking for level of interest in being the representative.

Education – Jessica shared that Char is looking into a location for the Spring PDT as well as checking on prices. She is still firming up trainings and speakers for the event.

Audio/Webinar – No update.

Chapter Meetings – Jeff reminded the CEC of the January 9th chapter meeting at the Egg & I with Scott Weiskamp as the speaker. He is the Director of Operations for the Lincoln Public Schools. In February, the speaker and location is being firmed up and in March the speaker will be John Lynskey, the AGA National President.

Young Professionals – Adam gave an update from Frank Faughn of 83 active members, 2 new members this program year, and 10 members suspended as of May 31st. Frank also has some ideas about membership promotion aligning with the PDT that he will share at a later time.

Accountability and Outreach – The audio conference had 25 attendees and each received a 2 CPE's certificate.

Communications – Tim announced that the due date for items to be included in the newsletter is December 26th. Also, there is a free CPE webinar on December 20th. Discussion ensued concerning Facebook and ideas to promote AGA and to recruit new members. Tim mentioned that he would notate in the newsletter to “check out our AGA on Facebook”.

Professional Certification – No update.

Community Service – Jessica mentioned the Bowl-a-thon in February and gave a special “Yahoo, Great Job!” with Adopt-a-Family. \$329.13 was raised.

Sponsors – Tim Baker updated the CEC that the Infor sponsor receivable is nearly complete.

Treasurer – Dan announced a 6 cent error on the October report and that it is corrected in the November report. Also on the November report, the revenue and expenses for the fall training is complete and accounted for. The bank is beginning a \$2 monthly charge for the paper statements sent in the mail and therefore will begin online statements. Tim Channer made a motion to accept the 6 cent change on the October report and to update the November

report to reflect “Community Service” updated to “Education-Non PDT”. Ann seconded the motion. The motion passed.

Secretary – Chris announced that the November Chapter and CEC meeting minutes had been published in the newsletter. She asked for any corrections. Hearing none, Tim Baker moved their acceptance and Jessica seconded the motion. The motion passed.

President-elect – Ann said that the chapter is on track to receive Platinum for this year.

Other – Tim Baker brought up that the Financial Systems Summit is on January 10th. This would be free to members and would be 6 CPE credits. Chris said that she would check to see if NDA has a conference room available for use and report back to Tim.

The meeting was adjourned at 1:09 pm.

Chris Barber, Past President and Secretary

CGFM Study Guides

New CGFM study guides are available. The Chapter is willing to purchase the new guides if anyone is interested in using them. We have 2014 CGFM Study Guides and they are available for you today. Please contact Candace Meredith for more information. cmeredith@lancaster.ne.gov

Speakers and Topics

If you have any suggestions for speakers or topics for chapter meetings please call or email Lily Kathee, NMLS MBA 402-471-0601 Lily.Kathee@nebraska.gov or Jeff Filbert 402-471-9114 Jeff.Filbert@nebraska.gov

Guests

Bring a guest to a Chapter meeting. They will get a free lunch. If they join you get a free lunch.

Email Addresses

Please remember to send any email address changes to Tim Channer so the mailing list can be updated. Thanks

TREASURER'S REPORT					
2018-2019					
Year 6-2018 to 5-2019	Budget	To Date	Remaining		
				November 1, 2018	\$6,279.76
Receipts:					
Spring Conference	\$7,390.00	\$0.00	(\$7,390.00)	Receipts:	
Fall Conference	\$7,390.00	\$3,455.00	(\$3,935.00)	Fall PDT	\$440.00
Other Educational Events	\$600.00	\$0.00	(\$600.00)	Corporate Sponsor	\$0.00
Corporate Sponsors	\$2,000.00	\$0.00	(\$2,000.00)	CD-Deposit	\$0.00

Misc. Income	\$0.00	\$0.00	\$0.00	Miscellaneous	\$0.00
	\$0.00	\$0.00	\$0.00	Interest Income	\$0.00
	\$0.00	\$0.00	\$0.00		
	\$0.00	\$0.00	\$0.00	Total Receipts	\$440.00
Total Receipts:	<u>\$17,380.00</u>	<u>\$3,455.00</u>	<u>(\$13,925.00)</u>	Disbursements:	
Disbursements:				Fall PDT	\$0.00
Spring Professional Train.	\$4,000.00	\$0.00	\$4,000.00	National-PDT	\$0.00
Fall Professional Train.	\$6,220.00	\$3,461.61	\$2,758.39	Member Support	\$66.95
Education-Non-PDT	\$2,105.00	\$289.00	\$1,816.00	Community Service	\$0.00
National PDT	\$2,750.00	\$2,947.62	(\$197.62)	Chapter Leadership	\$2.00
Membership Support	\$800.00	\$246.62	\$553.38	Certification	\$0.00
Early Careers	\$800.00	\$0.00	\$800.00	Early Careers	\$0.00
Communications-Website	\$0.00	\$0.00	\$0.00	Education Non-PDT	\$289.00
Chapter Leadership	\$100.00	\$74.00	\$26.00	Total Disbursements	<u>\$357.95</u>
Certification	\$850.00	\$0.00	\$850.00	November 30, 2018	<u>\$6,361.81</u>
Accountability and Outreach	\$0.00	\$0.00	\$0.00	Checking	\$6,361.81
Community Service	\$125.00	\$0.00	\$125.00	Certificates of Deposit	\$0.00
Chapter Award	\$100.00	\$0.00	\$100.00	Total	<u>\$6,361.81</u>
	\$0.00	\$0.00	\$0.00		
	\$0.00	\$0.00	\$0.00		
Total Disbursements:	<u>\$17,850.00</u>	<u>\$7,018.85</u>	<u>\$10,831.15</u>		

2018-2019 CHAPTER OFFICERS AND BOARD MEMBERS

Officers:	Name	Phone #	Email
President	Adam Brown	402-471-6822	adam.brown@nebraska.gov
President-Elect	Ann Martinez	402-471-4135	ann.martinez@nebraska.gov
Secretary	Chris Barber	402-471-6821	Christina.Barber@nebraska.gov
Treasurer	Dan Albrecht	Cell 402-304-4069 Home 402-466-3652.	allbrite7@aol.com
Past-President	Chris Barber	402-471-6821	Christina.Barber@nebraska.gov
Board Members:			
Director of Accountability & Outreach	Ralene Cheng, CGFM	402-471-2751	Ralene.Cheng@nebraska.gov
Co-Directors of Communication	Tim Channer – CGFM - Newsletter	402-890-5664	tchanner@windstream.net
	Staci Bolton - Website	402-471-4149	staci.bolton@nebraska.gov
Directors of Education	Char Scott – Chapter PDT’s Vacant - Assistant Director Education	402-471-4146	char.scott@nebraska.gov

	– PDT Ralene Cheng, CGFM – Audio/Webinar Conferences	402-471-2751	Ralene.Cheng@nebraska.gov
Director of Community Service	Jessica Elliott	402-471-1242	Jessica.elliott@nebraska.gov
Director of By-laws & Procedures & Chapter Historian	Ron Carlson – CPA, CGFM	402-471-0619	ron.carlson@nebraska.gov
Director of Professional Certification	Candace Meredith	402-441-8843	cmeredith@lancaster.ne.gov
Co-Directors of Chapter Programs	Lily Kathee- Harney, NMLS MBA Jeff Filbert	402-471-9601 402-471-9114	Lily.Kathee@nebraska.gov Jeff.Filbert@nebraska.gov
Directors of Membership/Early Careers/Young Professionals	Frank Faughn	402-479-3680	frank.faughn@nebraska.gov
Director of Corporate sponsors	Tim Baker CICA	402-420-1460	tbaga@live.com

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