

Newsletter Highlights

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PRESIDENT'S MESSAGE

Fellow AGA – Central Ohio Chapter members:

March was CGFM month, we celebrated with a CGFM information session after our monthly education session on March 5. The certification is relevant to our profession as governmental financial managers and provides a great option for those not looking at the CPA path. I would like to encourage anyone interested in getting their CGFM certification to attend our CGFM Study Guide #3 Review session on May 8th and 9th at the Ohio Department of Natural Resources Complex. Registration ends at noon on Tuesday April 30th so register soon here <https://register.gotowebinar.com/register/3068211823600718680>

This review session goes over the material in the CGFM Exam 3 and is being led by Virginia Brizendine, who will travel from Missouri. Virginia served as national president of AGA in 1996 and served for 13 years on the professional certification board and is a former CFO for the School Employees Retirement System of Ohio. She has received awards from AGA for distinguished service to the Association and for service to the government financial management profession.

We were excited to host happy hour events for members and guests following our March and April Education events. We matched donations made to the Mid-Ohio Foodbank during our March and April Education events. We will have a community service event on April 26th at the Blacklick Woods Metro Park removing invasive plants from the park. We would also like to welcome spring with our annual golf outing at New Albany Links Golf Course on Friday May 17th. So, get your team together for a fun relaxing day of networking and golf. The registration fee will be \$70 for AGA members and \$95 for non-members. The registration fee will include green fees, cart, lunch, and prizes. The registration form can be found on our website here <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Community/Social-Events.aspx>

Future monthly education sessions include:

May 7 – Cybersecurity 2024 Update – Carly Devlin, Clark Schaefer Hackett

June 4 – AI Auditing – Joe Mariani, Senior Research Manager, Center for Government Insights, Deloitte

We are always looking for new volunteers to join our executive committee and welcome those who want to be a Co-Director in any one of the positions we have to help get started or education committee to help plan the Professional Development Training/Conference (PDT) and our monthly sessions. These positions are very rewarding and allow you to expand your professional network and build leadership skills. If you are interested, please reach out to me at executive.coaga@gmail.com and we'll find a position that suits you.

Keep up to date with what's going on with Central Ohio AGA via our website, LinkedIn, or Facebook.

Richard L. Cunningham, Jr.



2023-2024 Central Ohio AGA President

WELCOME NEW MEMBERS

- Warren Baker
- Jennifer Black
- Mamadi Camara
- Erin DeGiralomo
- Matthew Gray
- Tami Hall
- Keisha Hood
- Eric Kline
- Anthony Kocheran
- David Mangas
- Barbara Ruple
- Patricia Sharp
- Thomas Shay
- David Shook
- Nicole Vogel
- Eric Witte



MEMBERSHIP MILESTONES



5 Years

- Larry Adkins
- Lashawn Capito
- Lindsey Ewing
- Susan Hager
- Roberta Harness
- Sandy Hoover
- Andrea Joffe
- Shawn Rieder
- Constance Sombaty
- William Tschirhart

10 Years

- Michael Miller

- Diana Skinner
- Isaac Ulery
- Johannes Watters

15 Years

- Dion Brown
- Robert Cintala
- Jennifer Krumm
- Alan Thompson
- Sara Zimmerman

20 Years

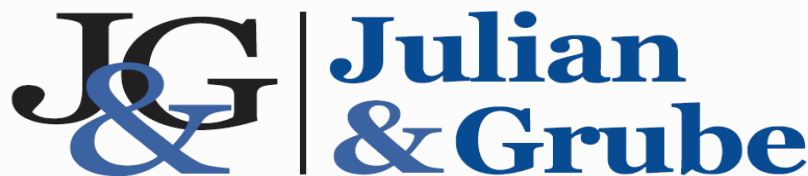
- Terri Berchak

25+ Years

- William Ault

- Michael Balestra
- James Brubeck
- Jennifer Carson
- Jared Cottrell
- Kristine Devine
- Russell Elliott
- Glen Gram
- Shawn Hufstedler
- Christopher Johnson
- L. Kevin O'Connor
- Ginger Sampson
- Glenna Spohn Plaisted
- Douglas Zimmerman

Thank you for your dedicated membership!





CLARK SCHAEFER HACKETT
BUSINESS ADVISORS



Clark Schaefer Hackett's mission is to **better the lives of our clients, people and communities**. We seek to make a positive impact on the people we serve, and we're proud to support other organizations – like the Association of Government Accountants – that strive to do the same.

CSH is *PROUD* to support the AGA Central Ohio Chapter.

GOVERNMENT AND PUBLIC SECTOR SERVICES:

- Financial statement audits, reviews, and compilations
- Uniform guidance compliance audits
- GASB Implementation
- Cybersecurity and Risk Management
- Human Resources

SOCIAL EVENT

Golf Outing– New Albany Links on May 17, 2024

2024 Central Ohio AGA Golf Outing May 17th with Deadline for Registration of May 10th

It is that time of year again to sign up for the Central Ohio AGA 2024 Golf Outing. The outing will be held at New Albany Links Golf Course on Friday, May 17, 2024. The outing will once again be a four person scramble format. The registration fee will be \$70 for AGA members and \$95 for non-members. The Registration Fees will include green fees, cart, lunch, and prizes.



The Golf Outing will begin at 8:30 am. Following the round of golf, we will wrap up the outing with prizes and an awards ceremony around 1:30pm.

For anyone interested, please just send the a copy of the registration to Bryan Cottrill at social.coaga@gmail.com in addition to sending payment to the payment address.

The registration is available on our web site at <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Community/Social-Events.aspx>

Please do not hesitate to reach out with any questions to Bryan Cottrill (social.coaga@gmail.com).

2024 COAGA SCHOLARSHIP

The Central Ohio Chapter of the AGA (COAGA) would like to thank all applicants of the 2024 AGA chapter scholarships.

The five scholarships will be awarded to active members, or other selected candidates who are currently enrolled in a college or university's accounting, business, finance, or computer science programs (or college acceptance pending). Children/grandchildren of an active AGA member who are currently enrolled in full or part-time study in a college or university with any major also qualify (or college acceptance pending). The scholarship award winners will be announced no later than May 31, 2024.

For additional information visit: <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/OurChapter/Scholarship-and-Awards.aspx>

Please visit our Job Postings page at <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/OurChapter/JobPostings.aspx>

Proud Supporters of Central Ohio AGA



The strongest entities are those that establish and maintain strong policies, internal controls, and financial reporting practices. Together we can establish top-notch internal controls while helping you promote your mission of executing sound financial practices for the good of all.

Learn more: www.reacpa.com/government-services



COMMUNITY SERVICE EVENT

Park Clean Up– Blacklick Woods Metro Park on April 26th, 2024



Please join us on April 26th at Blacklick Woods Metro Park where the AGA– Central Ohio Chapter will help to remove invasive plants from the park. The service event will begin at 2:00 PM and is located at 6975 E Livingston Ave, Reynoldsburg, OH 43068 at the Nature Center.



AGA- Central Ohio Chapter is always open to community service events/activities that serve to better our community. If you know of any please submit your ideas to: executive.coaga@gmail.com.



CGFM TURNS 30!

Celebrating 30 Years



The New Year brings reason to celebrate — 30 years of CGFM®! AGA created the Certified Government Financial Manager® (CGFM) program in 1994 to fill a need in the government financial management community. Through preparation and exams encompassing governmental accounting, auditing, internal controls, budgeting, and financial reporting at all levels of government, CGFMs become well versed in the knowledge and skills needed for the rigors and complexities of their duties. Furthermore, coverage of federal, state and local government financial management allows CGFMs to expand their career opportunities throughout the United States.

If you are a CGFM, join us in celebrating this milestone by encouraging others to earn their [CGFM](#).

If you are not yet a CGFM, this is a perfect time to [start!](#)

IN PERSON TRAINING EVENT

CGFM Study Guide 3 Material Review on May 8th and 9th, 2024

The Central Ohio AGA is pleased to offer a review of the material covered by the CGFM Exam 3. While the session will help individuals be prepared to take the first examination, it is also designed for all financial management professionals who are interested in



learning more about the government environment at the federal, state & local level. For registration please go to: <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/TrainingEvents/Event-Calendar.aspx>

PLANNING 2024 PDT

October 21st and 22nd , 2024

The 40th Annual Professional Development Training Conference will again be held at the Quest Conference Center located at 9200 Worthington Rd, Suite 400, Westerville.

We will provide similar options for breakfast and lunch along with refreshments during breaks. A block of rooms at a reduced rate have been set aside at the Hampton Inn next to Quest for those who will need overnight accommodations. We will have a Happy Hour after the first day at a nearby restaurant.

We believe the 2024 PDT will deliver an excellent professional training experience over 2 days, Monday October 21 and Tuesday October 22, 2024, providing up to 16 hours of CPE for those who need it, at a bargain price. We will offer reduced early bird fees for those who register early and also reduced fees for those who are members of AGA.

We have confirmed some excellent topics and speakers including:

- GASB Update - David Bean, former GASB Director of Research and Technical Activities over 30 years
- Emerging Issues in Government Accounting and Auditing – R. Kinney Poynter, Executive Director NASACT
- Auditing Standards Update - Mike Glynn, Senior Manager Audit and Attest Standards AICPA
- AI session and Cybersecurity and Insider Threat for Government – Peter Warmka, Retired Senior Intelligence Officer with U.S. Central Intelligence Agency
- The 2024 Elections: What’s at Stake in Ohio and the Nation – Dr. Herb Asher, Department of Political Science Professor at The Ohio State University
- Ohio Auditor of State Office, Keith Faber
- Yellow Book Update – Michael Bingham, U.S. Government Accountability Office
- Licking County – A Tale of Two States - Auditor of State Special Investigations Unit
- Current City Issues, Technology, and Funding – City of Columbus panel
- Closeout – What it is, what is required, and what to do when there’s an “OOPS”? and Indirect Costs: Understanding Indirect vs Direct Admin, Eligibility, and How to Monitor – Eric Russell
- Federal Grant topic - Stacie Massey, Ohio Office of Budget and Management
- Federal Funding Updates - Teresa Hicks & Amanda Stidham, Auditor of State Office
- Investments and Borrowing – RedTree Investment Group
- Overview of Potential Payroll Pitfalls – Rea & Associates
- Cybersecurity – Rea & Associates
- Dr. Toby Groves will present a 3 CPE hour Ethics Training at our conference which meets the CPA licensure requirements



Visit our website and watch for email blasts with more information as it becomes available. We hope to have a brochure ready and open registration by early summer. For now, save the dates of October 21 and 22, 2024 for this year’s PDT. In the meantime, as always, the Education Committee can use dedicated volunteers. Contact us at education.coaga@gmail.com to help us continue COAGA’s tradition of excellence in governmental training! Feel free to also email us if you have some suggested speakers and/or topics which you’d like to see at this year’s Conference.

QUARTERLY FINANCIAL STATEMENT

Third Quarter 2024

AGA - Central Ohio Chapter
Statement of Activities
As of March 31, 2024 and 2023, and For The Periods Then Ended

	<u>Program Year 2024</u>	<u>Program Year 2023</u>
	July 1, 2023 to March 31, 2024	July 1, 2022 to March 31, 2023
Revenues and support		
Chapter dues	\$ 1,644	\$ 277
Registrations	55,758	50,993
Sponsorships	6,000	6,000
Interest	8	3
Other	100	254
	<u>63,510</u>	<u>57,527</u>
Total revenue and support		
Expenses:		
Program services:		
Professional development training	48,579	59,861
ByLaws and Sponsorships	-	-
Community service	300	479
Education and CPE	24	1,320
Social and networking	1,655	1,874
Communications	-	396
Membership	-	-
Golf	-	-
CGFM/Other	17	2,221
Scholarship and awards	(1,000)	-
	<u>49,575</u>	<u>66,151</u>
Support services:		
Management and general	4,657	7,567
	<u>54,232</u>	<u>73,718</u>
Total expenses		
Change in net assets	9,278	(16,191)
Net assets - July 1, 2023 and 2022	<u>46,018</u>	<u>69,523</u>
Net assets - March 31, 2024 and 2023	<u>\$ 55,296</u>	<u>\$ 53,332</u>

EXECUTIVE COMMITTEE

2024 Program Year

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