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Executive Committee Members

PRESIDENT'S MESSAGE

Dear Central Ohio AGA members:

I'm excited to welcome you to the 2021-2022 program year as your Chapter President! I want to take this opportunity to thank Bryan Cottrill, our outgoing President, for a great program year last year where the Chapter was able to achieve Platinum recognition once again from National AGA.

We are off to a busy start this year, with the Education Committee preparing to host our second virtual PDT and the Executive Committee continuing to plan events and provide support to our members as we continue to deal with the pandemic. We are always looking for new volunteers to join our committees, so if you are looking for leadership opportunities or just have a passion to get involved with other government leaders, please email me at executive.coaga@gmail.com and we'll find a position that suits you.

The PDT, our biggest event of the year, is coming up on October 26 and 27. The Education Committee has done a great job putting together a stellar agenda of 16 CPE, covering a wide range of topics. If you haven't registered yet, it's not too late, please check out our website at <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Training-Events/PDT.aspx>. We'll also be welcoming back Zaftig to host a virtual happy hour after day one of the PDT. I look forward to "seeing" you all there. New this year, we will hold a separate monthly event in December for the three-hour ethics session, so look for more details on that in the near future.

We are excited to share that we have partnered with professors from two colleges this year to help better educate and inform students about careers in government and the support and resources provided by AGA. We are looking forward to working with the students and professors and sharing our government experience stories with them. We also hope to get them involved in some of our events. If you have a story you would like to share or if you would like to be a part of this project, please reach out to a member of the executive committee.

Thank you for being a COAGA member! I look forward to a great program year!



Tiffany Ridenbaugh

Central Ohio AGA President

WELCOME NEW MEMBERS

- | | | |
|---------------------|--------------------|-------------------|
| • Courtney Beaver | • Tony Ielase | • Anthony Perry |
| • Michael Boyd | • Teresa Jessee | • Joseph Tang |
| • Shawn Finneran | • Jason Jones | • Jessica Westler |
| • Brian Householder | • Christopher Long | |



MEMBERSHIP MILESTONES



10 Years

Scott Blake
Joni Crawford
Zachary Curth
Rebecca Facer
Darrah Gohring
Scott Paul

15 Years

Edward Noore
Brian Mosier
Larry Paxton
Kathleen Thornburg
John Wolf

20 Years

Brent Lewis

25+ Years

Mark Daubenmier
Marlin Easterday
Marni Hall
Joseph Smith
Melanie Smith
Denise Weithe
John Woerner

Thank you for your dedicated membership.

Find us on Facebook and LinkedIn:

<https://www.facebook.com/centralohioaga>

<https://www.linkedin.com/in/central-ohio-association-of-government-accountants-b76068190>



CLARK SCHAEFER HACKETT
BUSINESS ADVISORS



Clark Schaefer Hackett's mission is to **better the lives of our clients, people and communities**. We seek to make a positive impact on the people we serve, and we're proud to support other organizations – like the Association of Government Accountants – that strive to do the same.

CSH is *PROUD* to support the AGA Central Ohio Chapter.

GOVERNMENT AND PUBLIC SECTOR SERVICES:

- Financial statement audits, reviews, and compilations
- Uniform guidance compliance audits
- GASB Implementation
- Cybersecurity and Risk Management
- Human Resources

SOCIAL EVENT

Virtual Happy Hour- October 26, 2021

This event will occur same day as the first day of the PDT on October 26th but registration is separate. Members are not required to attend PDT event in order to attend happy hour. However, Non-members must be in registered and attending the PDT to register.

The Central Ohio AGA would like to invite members to a free virtual happy hour in conjunction with our annual **PDT Event** on October 26th. Our PDT runs all day on Tuesday October 26th and the virtual happy hour will begin at 6:30pm and last until 7:30pm. The happy hour will include a beer tasting guided by **Zaftig Brewing**. Michael Ruehrmund (Sales Manager) will talk attendees through the tasting and provide them with information about the beers they are drinking and what they do at Zaftig.



Attendees will receive a kit that includes a 4 pack of Zaftig beer along with a free merchandise. Attendees can pick up their package directly at Zaftig on October 22nd or thereafter, or attendees can make plans to meet our Social Chair, Bryan Cottrill, to pick up their package .

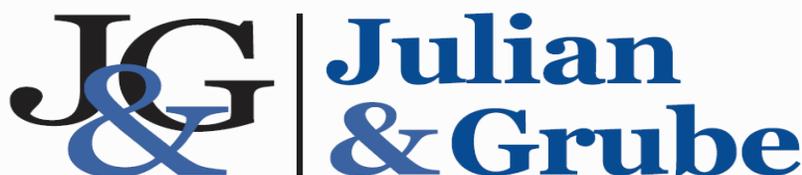
COMMUNITY SERVICE



Please consider supporting the Central Ohio AGA at no cost to you by utilizing AmazonSmile. Please visit <http://smile.amazon.com/about> for more information on how to contribute! Our chapter is listed as Association of Government Accountants.



Central Ohio AGA is looking for ideas for socially distant community service events/ activities. If you know of any please submit your ideas to executive.coaga@gmail.com .



Proud Supporters of Central Ohio AGA



The strongest entities are those that establish and maintain strong policies, internal controls, and financial reporting practices. Together we can establish top-notch internal controls while helping you promote your mission of executing sound financial practices for the good of all.

Learn more: www.reacpa.com/government-services



NATIONAL AGA OPPORTUNITIES

Do you enjoy what the Central Ohio AGA has to offer? Did you know as a member of the Central Ohio AGA you also have access to all of the National AGA resources and training events? Learn about everything AGA can offer you by checking out National's website or asking one of the Executive Committee members. See <https://www.agacgfm.org/home.aspx> and executive members contact information below.

Furthermore, the AGA is looking for those interested in becoming a mentor to a young professional as part of the AGA mentoring program. As a mentor you can share their knowledge and expertise to help develop future leaders of our profession! For those interested in becoming either a mentor or a mentee please visit <https://www.agacgfm.org/Membership/Connect/Mentoring-Program.aspx>.

Mentorships
build a trustworthy,
collaborative, safe
and open
relationship.



THE 2021 PDT – AN UPDATE

October 26 and 27, 2021

The Central Ohio Association of Government Accountants' 37th Annual – and 2nd Virtual – Professional Development Training (PDT) is scheduled for October 26 and 27, 2021. Information and brochure are available on our website.

Despite the continuing COVID situation causing us to remain online, the PDT will still offer excellent top-notch speakers and subjects at an unbelievably economic price. Although we are not offering break-out sessions to choose from this year, we believe you will enjoy the speakers and topics we have selected.

Dr. Raadschelders from the Ohio State University John Glenn College of Public Affairs kicks off this year's conference with Accounting and Accountability in and for Democracy. We have many popular returning representatives of professional organizations covering constantly changing technical topics. Kinney Poynter, Executive Director of NASACT will be presenting an expanded two hour session on Emerging Issues in Government Accounting and Auditing. Many of you have commented in the past as to how much you enjoy Kinney's presentations but there is never enough time in only one hour to cover everything. Mike Glynn from the AICPA will be returning to present an AICPA Update, again another two hour session to cover all the changes and updates. Scott Reeser from GASB will be presenting a two hour session on day 2 covering GASB Updates. Always entertaining Susan Willeke from the Ohio Ethics Commission will present on Ohio Ethics Law. Ohio's Auditor of State Keith Faber will conclude our first day providing an office update and overview of the efficient, effective, and transparent initiatives his office is pursuing for the people of Ohio. We have two federal funding related sessions. Stacie Massey from the Ohio Office of Budget and Management will do a presentation on COVID related funding on day 1 then Teresa Hicks from the Ohio Auditor of State's Office will present a Single Audit Update on day 2. Dr. Toby Groves opens the second day with the New Psychology of Fraud. Although Dr. Toby Groves will not be doing his 3 hour Ethics session at this year's PDT, for those who need those hours for CPA license renewal, mark your calendars for Tuesday December 14 from 1:00-4:00. Dr. Groves will return that day to present a three hour virtual ethics training. Registration will open soon. Ken Richards from Rea & Associates will present an overview and refresher of the recent GAO Yellow Book updates. Matt Klapheke and Craig Morgan from the Ohio Auditor of State's Special Investigations Unit will present one of their interesting fraud case studies regarding ghost employees (timely topic for Halloween). Scott Warrick returns this year to conclude our conference with Critical Race Theory.

Our chapter serves state, local, and special district governments, as well as their private sector partners throughout Ohio. Reasons to attend this 2-day conference:

- Earn cost effective CPE hours – obtain up to 16 CPE's
- Several hours of CPIM approved sessions
- Learn from nationally recognized industry leaders from the GASB, NASACT, and AICPA
- Stay up-to-date on industry changes and issues that affect your career

If you haven't already registered, there is still plenty of time register and join us virtually for this two day conference. Registration is available per half day at:

- Day 1 Morning: <https://attendee.gotowebinar.com/register/8889891675814488076>
- Day 1 Afternoon: <https://attendee.gotowebinar.com/register/5857170326056587533>
- Day 2 Morning: <https://attendee.gotowebinar.com/register/4049263147716718348>
- Day 2 Afternoon: <https://attendee.gotowebinar.com/register/5233778019436177676>

We hope to be able to see everyone in-person in 2022. Tentatively scheduling next year for October 17 and 18, 2022.

QUARTERLY FINANCIAL STATEMENT

First Quarter 2022

Central Ohio Association of Government Accountants Statement of Activities

As of September 30, 2021 and 2020, and For The Fiscal Quarters Then Ended

| | Program Year 2022 | Program Year 2021 |
|--|---------------------------------------|---------------------------------------|
| | July 1, 2021 to September 30, 2021 | July 1, 2020 to September 30, 2020 |
| Revenues and support | | |
| Chapter dues | \$ 211 | \$ 183 |
| Registrations | 440 | 2,235 |
| Sponsorships | 3,000 | 5,000 |
| Interest | 1 | 3 |
| Other | 5 | - |
| | <u>3,657</u> | <u>7,421</u> |
| Total revenue and support | | |
| Expenses: | | |
| Program services: | | |
| Professional development training | 353 | 3,482 |
| ByLaws and Sponsorships | - | - |
| Community service | - | - |
| Education and CPE | 20 | 364 |
| Social and networking | - | 3,414 |
| CGFM\Other | - | - |
| Scholarship and awards | - | - |
| | <u>373</u> | <u>7,260</u> |
| Support services: | | |
| Management and general | 3,189 | 1,500 |
| | <u>3,562</u> | <u>8,760</u> |
| Total expenses | | |
| Change in net assets | 95 | (1,339) |
| Net assets - June 30, 2021 and 2020 | <u>49,588</u> | <u>41,189</u> |
| Net assets - September 30, 2021 and 2020 | <u>\$ 49,683</u> | <u>\$ 39,850</u> |

SPONSORS

2021 Program Year

Platinum

Clark Schaefer Hackett

Gold

Rea and Associates

Silver

Julian & Grube



Thank you!

Interested in being a sponsor? Visit our website at <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Our-Chapter/Chapter-Sponsors.aspx> for more information.

CITIZEN-CENTRIC REPORTING

The purpose of AGA's Citizen-Centric Reporting (CCR) initiative is to help simplify communication between government and its citizens. AGA believes accurate government financial information should be provided to all citizens in a timely, simple and readily accessible format. Check out COAGA's past and current reports at <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Our-Chapter/Citizen-Centric-Reporting.aspx>



CGFM “TOGO” PROMOTION - TAKE ONE, GET ONE!

Take any CGFM exam this fall and receive a voucher for a free CGFM exam.

Here’s how it works:

1. Take one of your CGFM examinations between **September 1 and November 30, 2021**.
2. **Request** a voucher code for your next CGFM examination by emailing agacgfm@agacgfm.org as soon as you take your exam, and no later than **December 6, 2021**.
3. **Receive** one voucher code via email.
4. Schedule and take your next CGFM exam using the voucher code as payment by **February 28, 2022**.

Terms and Conditions:

- Taking a CGFM exam prior to September 1, 2021 will **not** qualify for this promotion.
- We recommend requesting your voucher code as soon as you take the exam during the September-November timeframe.
- Voucher codes will **only** be issued to current CGFM candidates who took a CGFM examination between September 1 and November 30, 2021, and who still have to pass at least one CGFM examination. Voucher codes will only be distributed to those who request them.
- Voucher codes will be distributed on specific dates only: 9/15, 9/30, 10/15, 11/1, 11/15, 12/2 and 12/15. Vouchers will be sent to individuals who have met the above requirements and request the voucher **at least three days** prior to the distribution date.
- Each candidate may only receive **one** voucher code and they are non-transferable.
- All voucher codes will expire on **February 28, 2022** — all exams paid with these vouchers will need to be taken by that date. The expiration date will **not** be extended for any reason.
- Testing appointments may fill up — candidates are encouraged to request their voucher code and schedule their appointment as soon as possible.

Any questions regarding this promotion should be directed to AGA’s Office of Professional Certification at agacgfm@agacgfm.org or 703.684.6931.

Additionally, COAGA members can be reimbursed for the final part of the CGFM exam. This means that successful candidates can get two of the three CGFM exams for free! For more details on this promotion contact executive.coaga@gmail.com.



EXECUTIVE COMMITTEE

2022 Program Year

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PLATINUM

2021

Achievement in
Chapter Excellence

