

GA THE COMMUNIQUE

Chapter President's Message

March 2019



Greetings!

Can you believe March is here already?! We are quickly approaching the end of the first quarter of 2019. During the month of February, our chapter's board of directors were very busy planning several events and workshops for our members and students within the communities we serve. The AGA held its annual National Leadership Training on February 27 – 28 at the Ronald Reagan Building & International Trade Center in Washington, DC. The training program included speakers from the federal, state and local

governments, private industry and academia. Our chapter leveraged this opportunity to hold a collaborative Young Professionals Happy Hour with NOVA and Washington DC chapters. The event promoted networking opportunities to interact with professionals from across different sectors within the government financial management field in a relaxed environment and highlighted the benefits of AGA membership and obtaining the Certified Government Financial Manager (CGFM) certification.

Speaking of the CGFM, March is CGFM month. Our chapter is focused to increase CGFMs and assist our members by providing resources to help them successfully pass the examination. One way we do this is by loaning study materials to our members. If you would like to participate in this program, please contact our CGFM Chair, Wilson Kayo, via e-mail at cgfm@marylandaga.com.

Please join us for our dinner meeting on Wednesday, March 13 at the Carolina Kitchen Bar & Grill in Hyattsville, MD (6501 American Boulevard – Green Line Prince Georges Plaza). Lenny Moore, Controller, Montgomery County Maryland, will give a presentation. You will earn 1 CPE for attending. During this meeting, we will also have a brief presentation to include the 'Top 25 Reasons Why You Should Earn a CGFM' in honor of CGFM's 25th Anniversary.

We are pleased to announce that our Young Professionals Committee Chairs and I will be visiting a Governmental Accounting class on Tuesday, March 26. Professor Gary Bulmash of University of Maryland has been so gracious to allow us to come speak with his students about the benefits of membership in AGA as well as offer our perspectives based on our careers within the field. This will be the first of many visits to local college campuses and organizations in the Greater Washington-DC area. If you are interested in speaking during a future class visit or if you would like for our team to visit your class or organization, please notify our Young Professionals Committee Chairs, Brian Frey and Matthew Dragonette, via e-mail at earlycareers@marylandaga.com. We truly value your participation and feedback.

This month is also AGA membership renewal month. Have you renewed your membership? The AGA offers valuable benefits that are designed to help support your growth educationally, professionally, and socially through the many opportunities we provide our members. Please visit our website to learn more about how you can renew your membership today at www.marylandaga.com.

If you have questions or suggestions regarding our events, or would like to become involved, please contact me via e-mail at president@marylandaga.com.

Erica N. Williams, MPA Chapter President

Inside Pages

Chapter News	2
Chapter Event Retrospective	2
Upcoming Chapter Events	3
Citizen-Centric Report Contest	4
CGFM Program	5-6
Membership	7
Awards & Recognition	8
AGA National Events	Ġ
Technical Updates Corner	10
Board Meeting Minutes	11
Chapter Leadership	12
Sponsors	12



Chapter News

Welcome to the March edition of the Montgomery/Prince George George's County Chapter newsletter for the 2018—2019 program year. If you are new to the Chapter or it's been a while since you've looked through the newsletter, check out the following sections:

- The Member Benefits section, which includes a listing of the discounts, sponsored events, scholarships, and free or discounted CPE that is available to you as AGA and MPGC Chapter members.
- Expansion of the Technical Updates Corner, which includes summaries of recent FASAB, FASB, GASB, GAO, and OMB Updates.
- The Chapter Calendar and the National Events sections include listings of both the current and next month's events to give you more advance notice of upcoming events.
- Board Meeting Minutes and Chapter Financial Statements will be added when available to make Chapter and Board activities more transparent.
- Expanded social media— please visit us on Facebook @AGA Montgomery/Prince George's County Chapter.

Also, we welcome your feedback! If there are any features or content that you would like to see in the newsletter, please contact me at newsletter@marylandaga.com.

- Michelle Merritt, Newsletter Editor

Chapter Event Retrospective—FASAB Joint Chapter Training





Upcoming Chapter Events

March 06| Free Webinar (2 CPEs)

Time: 2:00—3:50 PM
Topic: "Finance"

Location: CliftonLarsonAllen, 6406 Ivy Lane, Suite 200, Greenbelt, MD 20070

Registration: Please contact Doris Parker at Doris.Parker@claconnect.com or

(301)931-2050

March 13 | March Dinner Meeting (1 CPE)

Time: 6:00—8:00 PM

Presentation: Lenny Moore, Controller, Montgomery County, MD

Location: Carolina Kitchen Bar & Grill, 6501 American Blvd., Hyattsville, MD

(near Green Line Prince Georges Plaza Metro)

Registration: https://www.agacgfm.org/Chapters/MontgomeryPrinceGeorges/Training-Events/Dinner-Meetings.aspx

March 27 | Free Webinar (2 CPEs)

Time: 2:00—3:50 PM **Topic:** "Cybersecurity"

Location: CliftonLarsonAllen, 6406 Ivy Lane, Suite 200, Greenbelt, MD 20070

Registration: Please contact Doris Parker at Doris.Parker@claconnect.com or (301)931-2050

March 31 | Citizen-Centric Report Contest Entry Deadline—see p. 4

Upcoming Events—April

April 10 | Free Webinar (2 CPEs)

Time: 2:00—3:50 PM

Topic: "Ethics"

Location: CliftonLarsonAllen, 6406 Ivy Lane, Suite 200, Greenbelt, MD 20070

Registration: Please contact Doris Parker at Doris.Parker@claconnect.com or

(301)931-2050

April 13| Earth Day Clean Up Volunteer Event



In collaboration with the City of Greenbelt Department of Public Works, AGA Montgomery and Prince George's County Chapter will participate as volunteers for the annual clean-up in recognition of Earth Day. Volunteers are reminded to wear comfortable clothing and closed-toe shoes. This event is family-friendly and students are welcome to bring community service forms.

Time: 10:00 AM—1:00 PM

Location: 6000 Greenbelt Rd., Greenbelt, MD 20770 (Volunteers should park their cars behind Beltway Plaza, by the

Shell Gas Station on Cherrywood Ln.

Registration: https://www.agacgfm.org/Chapters/MontgomeryPrinceGeorges/Training-Events/Dinner-Meetings.aspx

April 17 | Spring Workshop (up to 8 CPEs)—Save the Date!

Location: KPMG LLC, 1801 K Street NW, Washington, DC

Topics: GAO Update, OMB Update, From Idea to GAAP: How FASAB Establishes Guidance, and more

Registration: https://www.agacgfm.org/Chapters/MontgomeryPrinceGeorges/Training-Events/Event-Calendar.aspx

April 30 | Annual Crab Fest—Save the Date!

Location: The Bethesda Crab House, 4958 Bethesda Ave., Bethesda, MD 20814

 $\textbf{Registration:} \ \underline{\text{https://www.agacgfm.org/Chapters/MontgomeryPrinceGeorges/Training-Events/Event-Calendar.aspx}$

Sun	Mon	Tue	Wed	Thu	Fri	Sat
27	28	29	30	31	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31	1	2	3	4	5	6

Wed Thu

4

11

18

25

5

12

19

26

6

13

20

27

3

10

17

24

Mon

1

15

22

29 **30**

7 8

21

28

2

16

23

March 2019

Citizen-Centric Report (CCR) Contest



ATTENTION FUTURE ACCOUNTANTS!!!!!!!!!

We invite your students to participate in the Montgomery/Prince Georges County Chapter of the Association of Government Accountants

Citizen-Centric Report Contest

Learn more about your state or local government and have the chance to be awarded a \$2,000 cash prize!

The Montgomery/Prince George's County Chapter of the AGA is hosting its annual contest for teams of college students to create a Citizen-Centric Report (CCR) on a governmental entity in Maryland. AGA's Citizen-Centric Government Reporting Initiative is intended to foster innovative means of communication between governments and their citizenry. AGA believes that government financial information should be provided to citizens in forms that are clear and understandable, updated regularly and often, delivered to all, easy to locate, honest in breadth and technically accurate in detail.

In fact, as the owners of government, citizens have a right to this information.

Contest details:

- Teams must include 2-4 students and may select any governmental entity in Maryland (e.g., State of Maryland, Montgomery County, Prince George's County).
- Teams must register by **February 28, 2019** via email to <u>accountability@marylandaga.com</u>; providing the school, names of team members, and the governmental entity selected.
- AGA National's website has many resources to assist with the preparation of a CCR, including a variety of templates. You can find this information at http://www.agacgfm.org/citizen/. The information needed to draft the CCR is expected to be available online.
- Teams must submit their CCRs by March 31, 2019. Early submission is encouraged!
- Finalists will present their CCRs at a Montgomery/Prince George's County AGA Chapter dinner meeting. Please have at least one team member who is in the DC/Maryland area and would be able to attend. These meetings also offer a great networking opportunity with local professionals.
- The winning team will be announced in **May 2019** and will be awarded a **\$2,000 cash prize** evenly divided among the team members.
- •Any questions about this contest can be directed to accountability@marylandaga.com.



Certified Government Financial Manager® (CGFM®) is a professional certification recognizing the unique skills and special knowledge required of today's government financial managers. It covers governmental accounting, auditing, financial reporting, internal controls and budgeting at the federal, state and local levels.

The CGFM certification can help you to:

- Increase and showcase your knowledge
- Distinguish yourself
- Enhance your marketability
- Advance your career

To earn the CGFM, individuals must apply for the CGFM program and meet the following requirements:

Ethics — read and agree to abide by AGA's Code of Ethics

Education — have a bachelor's degree from an accredited college or university

Examinations — pass three comprehensive CGFM examinations

Experience — have at least two years of professional-level experience in government financial management

Details on the program are available here: - https://www.agacgfm.org/CGFM-Certification/CGFM-Benefits.aspx Questions about CGFM? Contact: agacgfm@agacgfm.org

Not yet a CGFM or do you know someone who wants to earn their CGFM?

CGFM Examination: Applicants must take and pass three comprehensive examinations to become a CGFM:

- Course 1: Governmental Environment
- Course 2: Governmental Accounting, Financial Reporting and Budgeting
- Course 3: Governmental Financial Management and Control

Visit the AGA National CGFM website at https://www.agacgfm.org/CGFM-Certification/About-CGFM.aspx for more details.

If you are considering taking the CGFM exams in 2018, why not sign up for AGA's Intensive Review Course with CGFM examinations *included* – it's a great opportunity to review the course material with a knowledgeable instructor and complete your CGFM.

The Intensive Review Course (IRC), offering up to 18 CPEs, will be held in Arlington, VA on April 1-2 (see p. 9). The class will run 8 a.m. – 5 p.m. both days. The cost of the course for qualified participants is as follows:

- \$350 for AGA members (reflects a \$25 celebration discount to mark the CGFM program's 25th Anniversary in 2019),
- \$400 for non-members (reflects the \$25 celebration discount)

SPECIAL BONUS: The CGFM examinations are offered at no additional cost to course attendees — a \$375 savings!

Consider reaching out to colleagues who are not members but might be interested in certification.

Announcements:

The Montgomery/Prince George's County Chapter would like to congratulate Mr. Jarvis J. Jackson, Jr. and Ms. Lauren Peck for earning their CGFMs in January!

March is CGFM Month

Top 25 Reasons Why the CGFM Exam Matters

March is CGFM month. In honor of CGFM's 25th Anniversary, we would like to share with you the top 25 reasons why the CGFM exam matters:

- 1. Increased salary—raises, promotions and bonuses.
- 2. Provide career security.
- 3. Increased travel opportunities.
- 4. Expand your career options.
- 5. Career Development.
- 6. Respected credential in the government financial management profession.
- 7. Enhance your marketability throughout all levels of government.
- 8. Provide networking opportunities with other government financial managers.
- Support continued education to keep you informed of the latest developments and cutting-edge technologies.
- 10. Provide increased employee value, both real and perceived.
- 11. Raise your level of self-confidence.
- 12. There is increasing demand for the certification.
- 13. Indicates technical expertise.
- 14. Inspire your peers and make a positive impact on the world around you.
- 15. Distinguishes you from others in your field.
- 16. Unique opportunities in retirement.
- 17. Possibility of early retirement.
- 18. Save more for children's college fund with the extra earnings potential.
- 19. Provide career opportunities that have work-life balance.
- 20. Ability to take your future business to the next level.
- 21. Could possibly result in your children being highly driven to succeed and achieve difficult things in life just like their parent did.
- 22. Betters your chances of earning enough so your spouse can pursue a dream.
- 23. Ability to quickly bounce back if a layoff occurs.
- 24. Flexibility to permanently relocate anywhere.
- 25. Most agencies and firms will reimburse your CGFM exam fees and prep course costs.

BONUS: Because it just DOES!!!

<u>Membersh</u>ip

Membership in AGA has many <u>benefits</u>, including education and networking opportunities, awards and scholarship programs, discounts for training, exclusive CPE opportunities, and access to our <u>resources</u>, some of which are offered at no charge or at a discounted rate for members. Members join a local <u>chapter</u>, through which they gain additional networking, leadership and education experiences.

Membership Benefits—Local Chapters:

- FREE* AGA Webinars—up to 2 CPEs for participation in each sponsored presentation.
- Monthly Luncheons or Dinner Meetings—earn 1 CPE for attending
- **Workshops** featuring relevant and timely topics such as Cybersecurity, FASAB Updates, Internal Control Requirements, and Ethics.
- **Networking Opportunities** and **Member gatherings** such as happy hours and sporting events.

Membership Benefits—AGA National:

- **Community**—Networking through 100 AGA Chapters, Member and Vendor Directories, Leadership and Volunteer Opportunities, Awards and Scholarships
- Professional Development, Training, and Career Resources—complimentary webinars, discounted online CPE courses, member rates for national training events, discounted CGFM renewal fees, group training courses, Online Job Bank.
- **Research and Publications**—subscription to the *Journal of Government Financial Management*, the *Topics* bi-weekly newsletter, and Research and Executive Reports.
- **Free Tools**, including tips to Prevent Fraud, Reduce Improper Payments, Improve Outcomes, Mitigate Risk, and Enhance Collaboration.
- **Participation in Good Government Initiatives**—Input to standards-setting bodies, intergovernmental partnerships, and the Citizen-Centric Reporting (CCR) program.



Unlimited Online CPE Courses from Becker Professional Education

Becker Professional Education, one of our chapter's esteemed corporate sponsors, and our chapter have joined forces to offer you an incredible new member benefit - discounts on online Continuing Professional Education (CPE) courses.

Becker Professional Education offers a wide variety of CPE courses, including courses that qualify for your CGFM or CPA CPE requirements. The cost for an On Demand subscription is \$299 per year for unlimited CPE courses. **Use Promo Code AGACPE100 to receive 10% off your total.**

A catalog of the courses available through Becker Professional Education can be found at http://www.becker.com/cpe/courses/course-catalog.

To view of sample demonstration of the online courses that Becker Professional Education has to offer, please visit http://www.becker.com/accounting/cpe/courses/preview-a-course.cfm.

New Members

The MPGC Chapter would like to welcome the following new members:

Mr. Kelvin Campbell, CGAP, CRMA. CICA

Ms. Patricia Colihan Barney

Ms. Latrice D. Jones, CGFM

Miss Emily J. Rademacher

Mr. Clemon Joseph

Dual Chapter Members: Ms. Bridgett K. Downs Tucker (Washington, DC and MPGC Chapters)

Awards and Recognition

Award Season is underway! Nominate an individual or chapter for one of AGA's Awards of Distinction by March 31. Winners will be recognized at the 2019 PDT Conference in New Orleans, LA in July. For more information regarding awards, go to:

https://www.agacgfm.org/Membership/Connect/Awards-Recognition.aspx

Awards

AGA honors members for service both to the association and to the government financial management profession. We bestow awards based on peer nomination to those who have exemplified principles of leadership, transparency and financial stewardship.

Scholarships

AGA grants scholarships to undergraduate and graduate students pursuing finance careers in an effort to grow the government financial management community and support current and future practitioners from the beginning of their careers.

Nominations

AGA offers a variety of leadership positions at the chapter, regional and national levels. Learn more about our leadership structure and how you can get involved.

Recognition

AGA celebrates the commitment and determination shown by members reaching several **membership milestones**. Lifetime Membership is conferred to individuals who have remained paid members for at least 40 consecutive years. The commitment and determination shown by these individuals has made AGA the strong, vital organization it is today. As a token of their achievement, each of these individuals was presented with a Lifetime Member certificate. As Lifetime Members, these individuals no longer pay AGA membership or chapter dues.

Go to https://www.agacgfm.org/Membership/Connect/Awards-Recognition.aspx to learn more about the individual programs.

Submit an Article to the AGA Journal

The Journal team seeks original content to add to and create conversation about important topics in government financial manage-

Process: AGA's Journal Editorial Board chooses themes for issues that it believes the government financial management community will find compelling, relevant and timely. However, we solicit and accept high-quality, thoughtful articles on a wide range of government financial management topics and October publish articles that do not relate directly to the themes. The Journal will accept material that provides practical insights into any aspect of government financial management. Authors are encouraged to submit articles for review. The Journal Editorial Board is particularly interested in articles from practitioners.

Deadlines:

- **Fall 2019:** June 1—A Winning Workforce
- Winter 2019-2020: September 1—To be determined
- **Spring 2020**: December 1—Emerging Financial Management Practices
- **Summer 2020**: March 1—Leaning in on Technology

To be eligible for consideration, submitted material must be:

- no more than 2,500 words;
- original work that has not been previously published; submitted to the editor at journal@agacgfm.org;
- using endnote rather than footnote format;
- accompanied by a 50-word (or fewer) abstract and concise author biographies;
- accompanied (when applicable) by no more than four charts or graphs, which should be submitted as raw data; and
- accompanied (when applicable) by concise sidebars.

AGA National Events and Updates

Financial Systems Summit (up to 6 CPEs)



March 28 (Note: this event was rescheduled due to the Federal Government shutdown in January) Washington, DC or virtual attendance

The Financial Systems Summit (FSS) unites government leaders and industry experts to discuss how to improve government services through systems modernization in a budget-constrained environment. Sessions will highlight CIO/CFO priorities, agile, shared services, cybersecurity and emerging technologies.

Cost: free for government employees who are AGA members; \$100 for non-member government employees.

CGFM Intensive Review Course (up to 18 CPEs)



April 1—2 Arlington, VA

AGA's Intensive Review Course (IRC) with CGFM examinations *included* is a great opportunity to review the course material with a knowledgeable instructor and complete your CGFM!

What is the IRC? It is a special, limited enrollment opportunity for individuals who have already been studying for the CGFM examinations and want extra reinforcement of the material. It is a review of the main topics covered on the CGFM examinations, led by a knowledgeable instructor.

The class will run 8 a.m. – 5 p.m. both days. The cost of the course for qualified participants is as follows: \$350 for AGA members; \$400 for non-members. The CGFM examinations are offered at no additional cost to course attendees — a \$375 savings!

For more information, go to: https://www.agacgfm.org/CGFM

2019 ERM Workshop (up to 5 CPEs)



April 11 Washington, DC

The purpose of the workshop is to provide participants with practical insight and tools to help to continue to build out Enterprise Risk Management (ERM) and to use ERM to drive real and sustainable organizational value. The workshop will include presentations as well as facilitated table group work, where we move from academic discussions to "how to" explanations and examples. The small, facilitated groups will enhance opportunities for both hands-on work and Q&A.

Cost: \$125 for government employees; private sector through sponsorship only. For more information, go to: https://www.agacgfm.org

Professional Development Training (up to 24 CPEs)



July 21—24 New Orleans, LA or virtual attendance

Attend the AGA's premier training and networking event. This event features top-notch speakers from federal, state, and local governments; academia; and the private sectors who will share their findings and provide educational experiences to augment your knowledge and enhance your skills. Network and connect with industry experts and financial management colleagues and exchange ideas to bring back to your organization.

Cost: AGA member by June 21 (early-bird registration): \$875 online/\$900 email & mail

Non-Member by June 21 (early-bird): \$1,075 online/\$1,100 email & mail. For more information, go to www.agacgfm.org.

AGA Webinars-March/April-see details on p. 3

March 27—2:00-3:50 p.m.—*Cybersecurity*—2 CPEs

April 10—2:00-3:50 p.m.—Ethics—2 CPEs

April 24—2:00-3:50 p.m.—DATA Act—2 CPEs

Technical Updates Corner-FASAB and GASB

Federal Accounting Standards Advisory Board (FASAB)

February 22, 2019—FASAB Issues Exposure Draft Omnibus Amendments: Rescinding Statement of Federal Financial Accounting Standards (SFFAS) 8 and Amending SFFAS 5, 6, and 49

The Board is proposing guidance that would: (1) eliminate the required supplementary stewardship information (RSSI) category by rescinding SFFAS 8, Supplementary Stewardship Reporting, and (2) update references to leases in SFFAS 5, Accounting for Liabilities of the Federal Government, SFFAS 6, Accounting for Property, Plant, and Equipment, and SFFAS 49, Public-Private Partnerships: Disclosure Requirements, and make a minor change for clarity.

The Board requests comments on the exposure draft by **April 23, 2019**, and encourages respondents to provide responses to all of the questions raised and the reasons for their positions. The exposure draft and the specific questions raised are available at the FASAB website in PDF and Word format, respectively (https://www.fasab.gov/documents-for-comment/). www.fasab.gov/documents-for-comment/).

Office of Management and Budget (OMB)

February 4, 2019—Administration Issues Annual Intellectual Property Report

The U.S. Intellectual Property Enforcement Coordinator (IPEC), Vishal Amin, issued the Administration's 2018 Annual Intellectual Property Report. The report lays out the Administration's four-part strategy to promote strong intellectual property protection and policy efforts, both domestically and abroad.

To learn more about the report, visit https://www.whitehouse.gov/omb/office-u-s-intellectual-property-

Governmental Accounting Standards Board (GASB)

January 3, 2019—GASB Issues Proposed Implementation Guide on Fiduciary Activities

The Governmental Accounting Standards Board (GASB) has issued a proposed Implementation Guide that contains questions and answers about the GASB's new standards on accounting and financial reporting for fiduciary activities.

The Exposure Draft, *Implementation Guidance Update—2019*, provides guidance that clarifies, explains, or elaborates on the requirements of Statement No. 84, Fiduciary Activities. GASB Implementation Guides are intended to clarify, explain, or elaborate on the requirements of Board pronouncements.

For more information, go to: https://gasb.org/jsp/GASB/Page/GASBLandingPage&cid=1175804799029

February 28, 2019—GASB Issues Proposed Implementation Guide on Leases

The Governmental Accounting Standards Board (GASB) has issued a proposed Implementation Guide that contains questions and answers about the GASB's new standards on accounting and financial reporting for leases.

The Exposure Draft proposes answers to questions about GASB Statement No. 87, Leases. GASB Implementation Guides are intended to clarify, explain, or elaborate on the requirements of Board Statements.

This Exposure Draft of a proposed Implementation Guide, *Leases*, is available for download at no charge on the GASB website, <u>www.gasb.org</u>. Stakeholders are encouraged to review and provide comments by **April 30, 2019**.

MPGC Chapter Board Meeting Minutes

WELCOME AND OPENING REMARKS

- The meeting was called to order at 12:02 p.m. on 11/14/18 by President Erica Williams.
- Erica welcomed everyone to the meeting and turned the call over to Mat Wenzel, Secretary, to perform the roll call.
- Erica opened with an update on the planned budget and asked membership and young professionals about ways to cut their budget. Christine informed Erica of the reserves and that we might not need to cut any budget.
- Erica informed the board of the joint dinner meeting with the NOVA chapter coming up and also mentioned that the Tuesday after Thanksgiving has a planned event scheduled for Manna Foods.
- Erica asked the board for a motion to approve the minutes from the October 2018 board meeting. Freda Jackson moved to approve the minutes and Wilson Kayo seconded. No one opposed the minutes.

PRESENTATION OF BUDGET/WORK PLANS:

Treasurer – No updates to report

Accountability - No updates to report

- **Awards** Lauren informed the board that the contract for the awards dinner on May 8, 2019 was signed for Gordon Biersch and the National President will speak.
 - Anu and Lauren informed the board that they are looking at ways to cut down on costs and were looking into other options for awards.
- **Certifications** Wilson reminded board members about the program for those interested in passing the CGFM and informed the board that only 2 members had reached out thus far.
- **Community Service** Edith reminded everyone about the event on November 27^{th} and that shirts were approximately \$200 for the event.
 - Edith also asked the board if they knew of additional people looking to volunteer, specifically, high school students looking for community service hours.

Early Careers - No updates to report

- **Historian** Jeff informed the board that he will provide photos to Michelle for the last month's event and that photos for the 50^{th} anniversary were on the shared drive.
 - Jeff asked for a volunteer to help with photos at the winter workshop.

Meetings – No updates to report

Membership – No updates to report

Newsletter – October issue was published; November issue is in process.

Programs – No updates to report

Recognition – No updates to report

Social Media – No updates to report

- **Sponsorship** Freda informed the board that all sponsorships had been received and that the committee will meet in a couple weeks to go over lessons learned on the sponsorship process, such as the timeline and options for PayPal.
 - Freda suggested sending out interest letters in January so other corporate sponsors could look to include in their budget.
 - Freda informed the board that planning for the crab feast will begin in February.

Special Projects – Dawn mentioned that she is looking into the status of the bylaws project.

Webmaster – No updates to report

Regional Vice President - No updates to report

CLOSING COMMENTS

Erica closed the meeting at 12:30 pm.

MPGC Chapter Financial Statements

The MPGC Chapters financial statements are available on the Chapter website at https://www.agacgfm.org/ Chapters/MontgomeryPrinceGeorges/Our-Chapter/Chapter-Financial-Statements.aspx

Chapter Leadership

President

president@marylandaga.com

- Erica Williams (202) 732-4847 ew00878@gmail.com

• President-Elect

presidentelect@marylandaga.com

- Freda Jackson fjackson@cottoncpa.com

• Immediate Past President

pastpresident@marylandaga.com

- Jonathan DeBoer, CPA, CGFM (301) 902-8522

Treasurer

treasurer@marylandaga.com

- Alex Williams, CPA, CGFM (202) 533-3439

Secretary

secretary@marylandaga.com

- Mat Wenzel, CPA (202) 533-4694

• Accountability Co-Directors

accountability@marylandaga.com

- Brett Parris (301) 706-3742 - Holly Donley, CPA,

- Holly Donley, CPA, CGFM (202) 533-3688

Awards Co-Directors

awards@marylandaga.com

- Anu Sharma

- Lauren Peck (202) 533-7018

- Janaya Washington, CPA. CGFM jdanyalewashington@gmail.com

• Certification

cgfm@marylandaga.com

- Caroline Barnard (202) 821-9724

• - Community Service

 $\underline{communityservice@marylandaga.com}$

Edith Garba(443) 538-9887

• Education Co-Directors

education@marvlandaga.com

 Carol Boothe, CPA, CGFM (202) 533-8320

Maggie Huang
 (240) 472-9168

Nicholas Gerrard
 (240) 453-6288

Historian

historian@marylandaga.com

 Jeff Cole, CGFM, CICA jcole4u@gmail.com

Meetings Co-Directors

meetings@marylandaga.com

- Danielle Rosemond (301) 931-2050

- Helena Clemons

(443) 378-5854

- Troy Hailey (301) 931-2050

Membership Co-Directors

membership@marylandaga.com

LeeAnn Murphy, CPA, CGFM (240) 205-4866

- Dhiren Patel (240) 449-9082

Newsletter

newsletter@marylandaga.com

- Michelle Merritt, CPA, CGFM 301-918-8200

Programs

programs@marylandaga.com

- Doreen Shute, CPA, CGFM (301) 931-2050

Recognition

recognition@marylandaga.com

- Jillian Manning Jillian.Manning@claconnect.com

Social Media

webmaster@marylandaga.com

- Jason Pangilinan jasonpangilinan@kpmg.com

Special Projects

specialprojects@marylandaga.com

- Dawn Beatty, CPA, CGFM, CISA (202) 533-3708

• Sponsorship Co-Directors

sponsorship@marylandaga.com

 Freda Jackson fjackson@cottoncpa.com

- Mat Wenzel (202) 533-4694

 Devante Phillip (410) 710-9952

• Webmaster

webmaster@marylandaga.com

 Denise Reyes, CPA, CGFM (202) 533-5810

• Young Professional Co-Directors

earlycareers@marylandaga.com

- Matthew Dragonette (443) 846-5613

 Brian Frey bfrey@kpmg.com



Our Chapter wishes to thank our corporate sponsors:

Platinum Sponsor



Gold Sponsors





Silver Sponsors

Sponsors





Bronze Sponsors





For information about becoming a sponsor, please contact Freda Jackson, Mat Wenzel, or Devante Phillip at:

sponsorship@marylandaga.com.