

October 2017

From Kristy's Desk

Happy Fall!

Fall has arrived, so grab a sweater, pick up your pumpkin spice latte, and get to our Fall seminar coming up later this month. We're excited to bring back Don Harkey with People Centric Consulting for an afternoon of leadership and employee training titled, "Your Team, Your Leadership, Your Plan." If you attended our Spring seminar, you know Don was a great speaker and we had many requests to bring him back. Due to his popularity, we are also providing an afternoon only option for those that can only attend the afternoon period and for those inside your organization that may not be "accountants" but may enjoy an affordable management training opportunity. So we ask you to invite a co-worker, and find someone outside your circle that would benefit from listening to Don. The seminar registration form is included in this newsletter. I look forward to seeing everyone later this month!



Fall Seminar is here!

October 19, 2017	7:30-8:00 Registration/Breakfast
Executive Conference Center	8:00-4:30 Conference and Lunch
910 W Battlefield St	\$100 Members / \$120 Non-Members

8 hours of great CPE!

2017 Fall Seminar Fundraiser

This year we are focusing our community service efforts on the Child Advocacy Center. The Child Advocacy Center works to end all forms of child abuse and neglect. At the Fall seminar, we are bringing back a fan favorite! Bring your cash and buy your raffle tickets for a chance to win the lottery ticket wreath!



CEC Contact List

[Kristy Bork—President](#), [Brandie Fisher—Past President](#), [Kelly Dalton—Secretary](#), [Greg Rainwater—Treasurer](#), [Rick Findley—Accountability Chair](#), [Tina McManus—CGFM Chair](#), [Jennifer Schatzer, Education Co-Chair](#), [Cindy Stein, Education Co-Chair](#), [Justin Dement—Membership Chair](#), [Julie Ravenscraft-Early Careers Chair](#), [Greg Drake-Newsletter](#), [Teresa Allen-Website](#)

October 2017

CGFM News

Are you considering CGFM certification? Here is a list of things you need to know:

- CGFM certification is 100% focused on government financial management with a broad coverage of various aspects of financial management at the federal, state and local levels.
- CGFM certification benefits you as an employee by increasing your knowledge of government financial management.
- CGFM certification benefits your employer as you have a better understanding of how the different government financial management components fit together, the “bigger picture”.
- The initial CGFM requirements are:
 - Ethics – Read and agree to abide by AGA's *Code of Ethics*.
 - Education – have a bachelor's degree from an accredited U.S. college or university.
 - Examinations – pass three comprehensive CGFM examinations.
 - Experience – complete at least two years of professional-level experience in the U.S. government financial management field (exams may be scheduled and taken before the two years have been completed).
- Your Ozarks Chapter of Association of Government Accountants is here to help! Study Guides for each of the exams can be checked out at no cost.
- If your employer did not pay for the exams, a scholarship is available for the cost of the application and exam fees after passing all three exams.
- Through monthly meetings and two full day seminars, up to 21 hours of CPE per year may be provided.
- The following link has all the details of the CGFM certification: <https://www.agacgfm.org/CGFM-Certification/About-CGFM.aspx>.

If you have any questions or would like to check out a study guide, please contact Monica Robinson at mrobinson@marshfieldmo.gov.



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Ozarks Chapter of AGA

2017 Fall Professional Development Training

Date: Thursday, October 19, 2017
Location: Executive Conference Center
910 W Battlefield, Springfield, MO
Time: 7:30-8:00 registration and continental breakfast
Conference: 8:00-4:30 lunch included with full day registration



Seminar Agenda (8 hours of CPE):

Ethical Leadership, Our day kicks off with Clif Smart, President of Missouri State University and Greg Burris, City Manager for the City of Springfield. They will bring energy and life experiences to the discussion of Ethical Leadership. You will not want miss this hour!

Sales/Use Tax Update, The Missouri Department of Revenue is figuratively “on the move”. Nancy McKay, Manager of the Springfield Field Compliance Office will bring us an update of the Department’s Regulations review, the system upgrades and enhancements, and the sales and use tax activity, to include current audit trends.

Fraud Detection & Prevention, Matt Wallace, CPA, CFE with KPM CPAs & Advisors will provide us with a fraud overview and what area of fraud is gaining prevalence. What to look for, what to do once fraud is identified.

Your Team, Your Leadership, Your Plan, You asked for it and Don Harkey, Chief Innovation Office for People Centric, is back for a half day filled with interactive solutions. The afternoon will be broken up into four sessions:

High Performance Culture: What is the impact of culture on organizations? More importantly, how can you influence culture? This presentation will give an overview of why culture is critical and what you can do about it.

Leadership & Management: What is the difference between a leader and manager? There are multiple leadership styles, but which style is the “right” style? Learn how to apply leadership principles to influence rather than command.

Communication Styles: Effective communication does not mean more communication, it means understanding that different people communicate in different ways. Learn about the types of communication styles and how to effectively communicate with each style.

Get out of Your Own Way: This session will give attendees time to fill out their own action plan for the year. Starting with a Vision of success and ending with Actionable Steps, attendees will leave with focused actions they can take to get control of their own success.

REGISTRATION FORM

Contact Information:

- **First Name:**
- **Last Name:**
- **Title:**
- **Organization:**
- **Email:**
- **Address:**
- **Phone:**

Registration Fees:

\$100.00 – Member, Full Day

\$120.00 – Non-Member, Full Day

I would like to be on the AGA monthly newsletter email list.

\$60 – Afternoon only session with Don Harkey, People Centric

Amount Due _____ **Date** _____

Remit Information:

Please make checks payable to:

Ozarks Chapter AGA

C/O City of Springfield

Attn: Justin Dement

840 Boonville

Springfield, MO 65801

*Please email your registration to Justin Dement **by Thursday, October 12th:***

Email: jdement@springfieldmo.gov

*Or call if you have any questions: **417-864-1885***

Advance registration is required; cancellations must be received by October 12th to receive a refund.

The Association of Government Accountants

AGA serves professionals in the government financial management community by providing quality education, fostering professional development and certification, and supporting standards and research to advance governmental accountability.



AGA Ozarks Chapter
1359 E Saint Louis St
Springfield, MO 65802
417-523-0054

Date

September 28, 2017

12:00pm – 1st floor conference room – Busch Municipal Building, 840 Boonville

CEC Meeting Minutes

Attendance:

Kristy Bork, Justin Dement, Greg Drake, Monica Robinson, Cindy Stein, Greg Rainwater, Linda Charles, and Kelly Dalton

Secretary – Kelly Dalton

- The minutes of the August 24, 2017 CEC meeting were approved with no changes.
(Motion: Kristy Bork; All approved)

Treasurer – Greg Rainwater

- The Treasurer’s report for July and August was presented and approved.
(Motion: Kelly Dalton; Second: Greg Drake)

Accountability – Rick Findley

- Kristy reported that the Taney County CCR (Citizen-Centric report) is now published on Taney County’s website.

Education – Cindy Stein

- Cindy reported that there have been a couple of changes in speakers at the Fall seminar. The original forensic accounting speaker had a class scheduling conflict, so he has been replaced with a speaker from KPM. The KPM speaker will be speaking on the topic of fraud accounting. The forensic accounting speaker did go ahead and confirm for the Spring seminar, though. City Utilities will be our seminar sponsor and will speak on an internal audit topic. All other speakers and topics are unchanged.
- The Fall seminar will be held at a new location, the Executive Conference Center on Battlefield road. Parking will not be an issue at this venue.
- Kristy will get promotion materials from Don Harkey so we can begin marketing the Fall seminar.

CGFM – Monica Robinson

No report

Communication – Greg Drake

- The newsletter deadline is October 3rd.

Community Service – Linda Charles

- Fundraising ideas for the Fall seminar were discussed. It was decided that a lottery ticket raffle would be done. All proceeds will go to the Child Advocacy Center.
- Cindy Stein volunteered her St. Louis Cardinal tickets for the Spring seminar fundraiser. It was discussed that we could possibly put together a Cardinal gift basket for that one.

Early Career – Julie Ravenscraft

No report.

Membership – Justin Dement

- 25 people attended the September meeting.
- 3 people are registered for the Fall seminar so far.

Old Business – Kristy Bork

- The chapter now has a PO Box. The address is PO Box 5212 Springfield, MO 65801. Kristy, Justin, and Greg Rainwater will have keys to it.

New Business – Kristy Bork

- The 25th anniversary of the Ozark Chapter is this year. It was discussed and decided we will celebrate that accomplishment at the Spring seminar with cake and possibly t-shirts/hats for the membership gift. Kristy will ask the National Office if a 25th anniversary logo has already been designed.
- CEC points for July-September are due September 30th.

Next CEC meeting: October 26th at 12:00pm

Meeting adjourned at 12:27pm.

(Motion: Kristy Bork; Second: Cindy Stein)

**Association of Government Accountants
Ozarks Chapter
Fiscal Year 2018
July 1, 2017 Through September 30, 2017**

Revenues:	FY18 Budget Revenue	FY18 Actual Revenue	September '17 Revenue
Chapter Dues	500.00	-	-
Monthly meetings	1,500.00	255.00	255.00
Seminars:			
Fall Seminar	3,800.00	-	-
Fall Seminar Sponsorships	1,000.00	-	-
Spring Membership Seminar	12,500.00	-	-
Spring Seminar Sponsorships	1,000.00	-	-
Other Revenues:			
Recruiting stipend from National AGA	-	20.00	-
Charity Fundraiser	400.00	-	-
Membership Appreciation Night(s)	-	-	-
SLMR Event	-	-	-
Miscellaneous Revenue	65.00	-	-
Interest	8.00	2.11	0.71
Total Revenues	\$ 20,773.00	\$ 277.11	\$ 255.71

Expenses:	FY18 Budget Expense	FY18 Actual Expense	September '17 Expense
Monthly Meeting Expenses:	1,600.00	281.06	281.06
Seminar Expenses:			
Fall Seminar	4,800.00	-	-
Spring Membership Seminar-Expenses	3,000.00	-	-
Spring Membership Seminar-Dues	8,000.00	-	-
Community Service Expense	800.00	-	-
Scholarships:			
Educational (Post Secondary Ed) Scholarships	1,000.00	-	-
CGFM (Member) scholarships	400.00	-	-
PDC (CEC)Travel Stipend	1,500.00	235.08	-
Membership Drive Expense	1,000.00	-	-
Membership Appreciation Night(s)	500.00	-	-
Replenish speaker gifts	600.00	-	-
SLMR Event	-	-	-
Miscellaneous Expense	900.00	197.58	-
Total Expenses	\$ 24,100.00	\$ 713.72	\$ 281.06

Change in Fund Balance:	Projected	Actual	Actual
Beginning	14,205.35	14,205.35	13,794.09
Revenue	20,773.00	277.11	255.71
Expenses	(24,100.00)	(713.72)	(281.06)
Net Change	(3,327.00)	(436.61)	(25.35)
Ending	\$ 10,878.35	\$ 13,768.74	\$ 13,768.74