



VOLUME 2017, NUMBER 2 OCTOBER, 2017

President's Message Andrew Bishop, CPA / CGMA

Dear Members and Friends:

October is here which means Fall activities are underway!! Our Fall Seminar committee has been working diligently putting together this event. The seminar will be held on Friday, October 27, 2017, at Mercer County Community College Conference Center with registration and breakfast beginning at 7:30 am. This year's theme "Addiction Epidemic: Fiscal to Fraud- The Far Reaching Impacts" hits close to home for many of us. Don't miss out, register early! Feel free to invite someone, who may or may not be an AGA member, to attend the event. Don't forget to take advantage of our online registration/payment option at

https://www.agacgfm.org/Chapters/Trenton/Training-Events/Event-Calendar/2017-Annual-Fall-Seminar.aspx

Fall seminar attendees; please remember to bring food or monetary donations to the event for donation to the Trenton Area Soup Kitchen (TASK) and or Paul Vidunas Fund. If you would like to get involved with AGA Trenton Chapter community services efforts contact us at

https://www.agacgfm.org/Chapters/Trenton/Ho me.aspx

I want to thank all of those involved with the planning and preparation of our 40th Anniversary Celebration last month. This successful event was a great way to kick off our 2017-18 program year! It was my pleasure meeting the many past presidents, as well as members and non-members, who attended our celebration. We had 52 attendees at the event, of which 43 were Trenton Chapter Members; 6 AGA members from other chapters and 3 Non Members.

September was the kick off of our six (6) webinars. Last month's topic, "Communications/ Leadership Skills", and event was a success! Thank you to our organizers who worked hard to plan these events. Our next webinar entitled "Ethics Relating to Fraud" will be held November 15, 2017 (from 2:00 to 3:50 PM) at the Office of the State Comptroller, 12th Floor Conference Room - 20 West State Street, Trenton, NJ 08625

Last month's dinner meeting was a success, I want to send special thanks to Kenneth Kamen, president of Mercadien Asset Management and Mercadien Securities, as well as the author of the book entitled "Reclaim Your Nest Egg: Take Control of your Financial Future" for an excellent presentation. Our next dinner meeting will be Wednesday, 11/15/2017 (Speaker – Carole Hedinger, CPA: Exec Dir of NJ Lottery) at Tessara's on Route 33 in Hamilton, NJ. Social hour starts at 5:30 pm.

For the latest information on AGA events and activities please visit our website:

https://www.agacgfm.org/Chapters/Trenton/Home .aspx

Don't forget to "like" us on Facebook for updates as well as pictures from our events!

I am looking forward to continuing our successful program year and seeing you at our upcoming events.

Sincerely, Andrew (Andy) Bishop Trenton Chapter President

| AGA—Trenton Chapter Balance Sheet as of 9/30/17 | | | | |
|--|-----------|--------------------|---------------|--|
| ASSETS: | | LIABILITIES AND EC | QUITY: | |
| Cash (BOA)-Savings | 12,181.07 | Accounts Payable | 406.00 | |
| Cash(BOA) Checking Accts, Rec. | 6,513.89 | Deferred Income | 110.00 | |
| Symp/Mtg/Sem | 145.00 | | | |
| PrePaid Expenses | 4,054.62 | Fund Balance | 22,378.58 | |
| TOTAL ASSETS | 22,894.58 | TOTAL L&E | 22,894.58 | |



IMPORTANT!! Save this Date for the 2017 AGA Fall Conference:

October 27, 2017 - Located at The Conference Center at Mercer (Mercer County Community College)

Address: 1200 Old Trenton Rd, West Windsor, NJ 08550

Earn up to 7 CPEs!

For information: <u>http://www.agatrenton.com/events.html</u>

to Brain Larkin for being selected to be a part of the AGA National Executive Committee's Inclusivity Task Force!

> Brain will be working with other members from around the country to help AGA grow and diversify membership, and to increase the value AGA provides to its members.

Best of luck with this new opportunity. We are all proud to have a member of the Trenton Chapter on this task force!!





CGFM Intensive Review Course & Exams

AGA's Intensive Review Course (IRC) with CGFM examinations *included* is a great opportunity to review the course material with a knowledgeable instructor and complete your CGFM!

The next IRC, offering up to 18 CPEs, will be held in Alexandria, Va., Nov. 9-10, 2017. The class will run 8 a.m. – 5 p.m. both days. The cost of the course for qualified participants is as follows:

- \$375 for AGA members
- \$425 for non-AGA members

SPECIAL BONUS: The CGFM examinations are offered at no additional cost to course attendees — a \$375 savings!

The CGFM examinations can be taken by appointment only at <u>Pearson Professional Testing Centers</u> from **Nov. 11, 2017 – Feb. 28, 2018**, using vouchers provided by AGA.

- *What is the Intensive Review Course?* It is a special, limited enrollment opportunity for those individuals who have already been studying for the CGFM examinations and want extra reinforcement of the material. It is a review of the main topics covered on the CGFM examinations, led by a knowledgeable instructor.
- *What it's NOT:* It is not a shortcut. It is not an exam prep course with strategies on how to pass the exams. The Intensive Review Course is not a substitute for the three AGA instructor-led training courses. It is usually not enough, by itself, to prepare for the CGFM examinations advance preparation is strongly recommended.

Registration

To participate in this event, individuals must:

Apply and be accepted into the CGFM program (see <u>CGFM Process</u> for more information)
2. Pre-register for this event

register

https://www.agacgfm.org/Training-and-Events/Event-Registration.aspx?ID=251

OCTOBER 2017

| SUN | MON | TUE | WED | THU | FRI | SAT |
|-----|--------------------------|--------------------|-----|-----|-----------------------|-----|
| 01 | 02 | 03 | 04 | 05 | 06 | 07 |
| 08 | 09 Happy Columbus Day | 10 | 11 | 12 | 13 | 14 |
| 15 | 16 | 17 | 18 | 19 | 20 | 21 |
| 22 | 23 | 24 | 25 | 26 | 27 Fall Seminar | 28 |
| 29 | 30 | 31 2001 1001 | | | | |



1) Fall Seminar - October 27, 2017 (Times and Agenda Below) Mercer County Community College 1200 Old Trenton Rd, West Windsor Township, NJ 08550

NOVEMBER 2017

| SUN | MON | TUE | WED | THU | FRI | SAT |
|-----|-----|-----|---|---------------------------|---|-----|
| | | | 01 | 02 | 03 | 04 |
| 05 | 06 | 07 | 08 | 09 | 10 THANK YOU FOR YOUR SERVICE | 11 |
| 12 | 13 | 14 | 15 Webinar / Dinner Meeting | 16 | 17 | 18 |
| 19 | 20 | 21 | 22 | 23 HAPPY THANKSGIVING! | 24 | 25 |
| 26 | 27 | 28 | 29 | 30 | | |



1) Webinar (from 2:00 to 3:50PM) Office of the State Comptroller, 12th Floor Conference Room - 20 West State Street, Trenton, NJ 08625 Ethics Related to Fraud

2) Dinner Meeting (Happy Hour starts at 5:30PM) Tessara Restaurant 812 NJ-33, Hamilton, NJ 08619



2017 Fall Seminar October 27, 2017 "Addiction Epidemic: Fiscal to Fraud- The Far Reaching Impacts" DRAFT: Subject to Change

| 7:30 am – 8:30 am | Registration / Breakfast |
|---------------------|--|
| 8:30 am – 8:45 am | Call to Order Pledge of Allegiance Opening Remarks and Introductions- Andy Bishop, President, Trenton Chapter |
| 8:45 am – 9:45 am | Session 1 – Politician Panel, Speakers TBD |
| 9:45 am – 10:45 am | Session 2 – New Projects and Funding Addressing the Opioid Crisis – NJ Division of Addiction Services (DAS) |
| 10:45 am – 11:00 am | BREAK |
| 11:00 am – 12:00 pm | Session 3 – NJ Treatment Incentive Program (NJTIP), Speakers Lt. Lou Fisher and Michael Sarubbi. |
| 12:00 pm – 12:45 pm | LUNCH |
| 12:45 pm – 1:15 pm | Luncheon Speaker – City of Angels – AGA Trenton Chapter 2018 Charity Recipient |
| 1:15 pm – 2:30 pm | Session 4 – Addiction Programs- Implementation Strategies, Speaker Meghan Watson, Management Consulting Services, Withum |
| 2:30 pm – 2:45 pm | BREAK |
| 2:45 pm – 4:30 pm | Session 5 – "Pills to Heroin Abuse", Speaker Chadd Lackey, Gen. Counsel, NJ State Commission of Investigation (SCI) |
| 4:30 pm – 4:45 pm | Closing Remarks, Seminar Evaluations, Awarding of CPE Certificates |

Save this Date! November 15, 2017

AGA - Trenton Chapter Dinner Meeting

Who: Carole Hedinger, CPA: Executive Director of New Jersey Lottery

Where: Tessara Restaurant, 812 NJ-33, Hamilton, NJ 08619

When: November 15, 2017 – Social Hour begins at 5:30 pm.

For information and registration, please visit our website: <u>https://www.agacgfm.org/Chapters/Trenton/Training-Events/Event-Calendar/November-2017-Dinner-Meeting.aspx</u>

If you have any questions, email us at: agatrentoninfo@agatrenton.com



On October 5th, Rider University welcomed AGA Trenton Chapter President, Andy Bishop, and Member, Jessica Lippincott, to speak to eager students

Invited to present to the University's Beta Alpha Psi and Accounting Society organizations, Andy and Jessica both spoke about their personal experiences with State accounting and participation within the AGA.

> Students left with a greater understanding of the types of government jobs available after graduation, the perks of being an AGA member, and the benefits of becoming a CGFM.

Andy and Jessica hope to present at other local colleges as well, and will be returning to Rider in the Spring for another presentation and their Career Fair!

Thank you Andy and Jessica for spreading the word about government accounting and the AGA to the next generation of accountants!





Webinars (Fall 2017)

WEBINAR: Ethics Relating to Fraud November 15, 2017 (from 2:00 to 3:50 PM)

Register Online

Office of the State Comptroller, 12th Floor Conference Room - 20 West State Street, Trenton, NJ 08625

Contact: AGA Trenton Chapter **Email:** agatrentoninfo@agatrenton.com

WEBINAR: Best Practices for Auditing & Quality Assurance December 6, 2017 (from 2:00 to 3:50 PM)

Register Online

Office of the State Comptroller, 12th Floor Conference Room - 20 West State Street, Trenton, NJ 08625

Contact: AGA Trenton Chapter **Email:** agatrentoninfo@agatrenton.com



Dinner Meetings (2017-2018)

November 2017 Dinner Meeting

November 15, 2017 (Happy Hour starts at 5:30 PM)

Tessara Restaurant 812 NJ-33, Hamilton, NJ 08619

Contact: AGA Trenton Chapter **Email:** agatrentoninfo@agatrenton.com

January 2018 Dinner Meeting

January 10, 2018 (Happy Hour starts at 5:30 PM)

Tessara Restaurant 812 NJ-33, Hamilton, NJ 08619

Contact: AGA Trenton Chapter **Email:** agatrentoninfo@agatrenton.com

March 2018 Dinner Meeting

March 7, 2018 (Happy Hour starts at 5:30 PM) Tessara Restaurant 812 NJ-33, Hamilton, NJ 08619

Contact: AGA Trenton Chapter **Email:** agatrentoninfo@agatrenton.com



topics

AGA Trenton Chapter in the National Spotlight!



PDT 2017 pics are ready to download

Want to relive the experience? Share with friends or your employer? View and download photos from educational sessions, the exhibit hall and more.



Chapter Spotlight

Trenton Chapter celebrated its 40th anniversary Sept. 1.

learn more



Chapter best practice: Trenton's Membership Scholarship Program

Margarita Stanislavskaya initiated the Membership Scholarship Program to diversify the chapter's board and attract new members. Through activity board, scholarship recipients work with other board members on projects integral to the chapter's success. Being an active board member keeps these scholarship recipients in AGA by showing them the value of their membership.



learn more



topics

Nominations now being accepted for National Leadership Awards

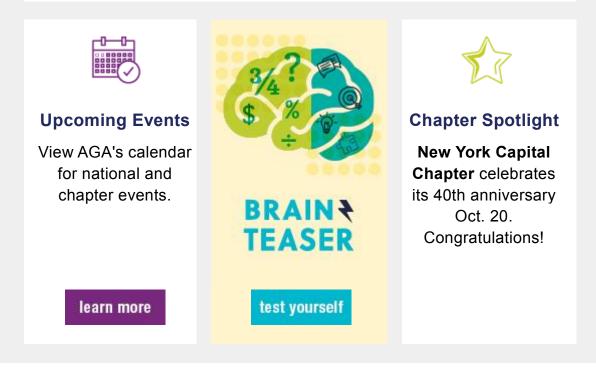
Know a federal, state or local official, or private-sector financial executive who promotes excellence in the profession? Nominate them by Nov. 30.

learn more

ERM Hub on intergov

Intergovernmental Partnership celebrates its 10th anniversary with launch of new ERM Hub. View this and all the tools created by you, for you.

learn more



Where the Government Goes for Training



Graduate School us

araduateschool.edu

Auditing Relevance and Reliability of Performance Information

Oct. 11 | 2-3:50 p.m. ET | 2 CPEs

Learn criteria and best practices to assess relevance and methods that can be used to audit or assist an organization in ensuring they are using the right performance measures.

learn more



DoD continuous evaluation, potential fraud center of excellence make news

Headlines "DoD to bring more employees with 'critical positions' under continuous evaluation" and "Potential for fraud CoE emerges amid agencies' cyber risk responses" resulted from 2017 Internal Control & Fraud Prevention Training.

learn more

New: search our onsite courses online

Did you know AGA will send instructors to your location to train groups on a variety of topics? Browse our offerings with our new online catalog.

learn more

What data are you protecting?



read the fall Journal

journal



Overwhelmed by data?

The data explosion and ever-more powerful analytic capabilities beg the question: Does government have, and is it protecting, the right data?

learn more



Meet fellow member: Eric S. Berman, MSA, CPA, CGMA

Eric studied journalism and political science and worked in retail management before taking advice to study accounting. Now, he's a partner at a firm.

learn more

Sign up before it's too late — CGFM Intensive Review Course

Attend in the fall and AGA will pay for your exams!

learn more



AGA's Intergovernmental Partnership is celebrating 10 years of increasing communication among all levels of government and improving performance and accountability!

About the Paul Vidunas Memorial Fund



The Paul Vidunas Memorial Fund was established in 1998 shortly after the death of then Trenton Chapter President Paul Vidunas. During his lifetime, Paul was as an enthusiastic volunteer for various community based organizations. The establishment of a fund that would support a variety of community service groups seemed a fitting tribute to this memory.

Each year a different recipient is selected to receive funds collected throughout the program year. The local area charity for this year's Paul Vidunas fund is City of Angels. City of Angels NJ, Inc. offers many different services to the addiction community, all at no charge. Services include interventions, recovery support, Family Program, counseling services and more. COA is a non-denominational, independent organization and all services are open to everyone needing assistance. For information about the charity: <u>http://www.cityofangelsnj.org/about-coa/</u>

The Trenton Chapter AGA holds drawings at monthly meetings and educational events to raise funds for the Paul Vidunas Memorial Fund. For more information on how you can contribute to this worthy cause contact the AGA Trenton local chapter now at https://www.agacgfm.org/Chapters/Trenton/Home.aspx

Thank you to all our newsletter sponsors!



The mission of the Mercer County Improvement Authority (MCIA) is to serve the needs of Mercer County improving the quality of life for the residents by providing programs and services for the County, Municipalities, school and fire districts, and not-for-profits in the areas of financing, project management, redevelopment, solid waste and recycling.



KPMG LLP, the U.S. audit, tax and advisory services firm, operates from 87 offices with more than 23,000 employees and partners throughout the U.S. Our purpose is to turn knowledge into value for the benefit of our clients, our people, and the capital markets.



Today's Mercadien focuses on team work and effectively allocating resources to be responsive to each client's needs. The Mercadien Group is a family of distinct companies created to serve the diverse and sophisticated needs of our clients in a capacity far greater than any single organization can offer. The group is comprised of six individual companies situated in one location, providing accounting, auditing, tax planning and compliance, management consulting, technology, wealth management, outsourcing, and investment banking services. We are a group of trusted advisors working in one place, sharing a broad knowledge base, and creating seamless solutions to meet your personal and business objectives.



Chapter Officers

2017 2018 Program Year

Chapter President Andrew C. Bishop Bishop and Bishop PC <u>abishop@BishopandBishoppc.com</u>

Immediate Past President

Kiersten Marie Kokotajlo, CFE, CICA NJ Office of the State Auditor kkokotajlo@njleg.org

Chapter Treasurer David J. Kaschak, CGFM NJ Office of the State Auditor <u>dkaschak@njleg.org</u>

Membership

Nikki Farrell, CICA New Jersey Office of the State Auditor <u>nfarrell@njleg.org</u>

Administration

Christopher John Schwartz NJ Dept of Human Services - Division of Mental Health christopher.schwartz@dhs.state.nj.us

Webmaster Nikki Farrell, CICA New Jersey Office of the State Auditor <u>nfarrell@njleg.org</u> **Chapter President-Elect Robert Rizzo** NJ Legislative Services - Office of the State Auditor rrizzo@njleg.org

Secretary Michelle C. Blatt New Jersey Office of the State Comptroller michelle.blatt@outlook.com

Education Robert Rizzo NJ Legislative Services - Office of the State Auditor

rrizzo@njleg.org

Programs

Christopher John Schwartz NJ Dept of Human Services - Division of Mental Health <u>christopher.schwartz@dhs.state.nj.us</u>

Nominations

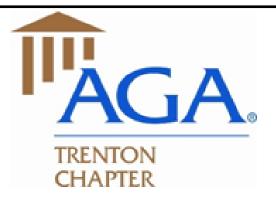
Kiersten Marie Kokotajlo, CFE, CICA NJ Office of the State Auditor <u>kkokotajlo@njleg.org</u>



Chapter Directors

2017 2018 Program Year

Fall Seminar: Rene Gervasoni / Jessica Lippincott Spring Symposium: Brian Larkin Audio Conferences: Michelle Blatt / Thalia Treby Sponsorship: Guy Tassi / Michael Hoyle Chapter Recognition: Brian Larkin CGFM Chairperson (Trenton Chapter): Margarita Stanislavskaya Community Service: Robert Olsen, Christopher Fuccello Awards: Christopher Schwartz Chapter Early Career: Meghan Ellis Budget/ Finance: Tyler Frounfelker Newsletter: Andrew Glowdowski Meeting Chair: Rene Gervasoni Paul Vidunas Coordinator: Taylor Leavy Historian: Rose Todaro By-Laws: Guy Tassi/ Michael Hoyle Accountability Outreach Chair: Kiersten Marie Kokotajlo Webmaster/ Communications: Nikki Farrell **Regional Vice President: Joe Connolly**



CONTACT US

By mail: AGA-Trenton PO Box 536 Trenton, NJ 08604

Via e-mail: <u>agatrentoninfo@agatrenton.com</u>

Facebook: <u>https://www.facebook.com/pages/AGA-Trenton-</u> <u>Chapter/531861283584888</u>

Internet: <u>https://www.agacgfm.org/Chapters/Trenton/Home.aspx</u>

