



## **Lincoln Chapter Association of Government Accountants - Advancing Government Accountability**

[www.agacgfm.org/lincolnnebraska](http://www.agacgfm.org/lincolnnebraska)

### **Newsletter – April, 2020**

#### **Presidents Message**

May is the final month of the 19-20 Program Year. With social distancing our Program Year is ending differently without a final meeting and the passing of the gavel. April is normally when the Chapter votes on the new program year's slate of officers and directors at that meeting. We will be using email in May to conduct that vote. Watch for a special Election email.

There are still several key positions open for next year;

- Co-Director – Education PDT
- Director – Accountability & Outreach
- Director – Chapter Meetings
- Director – CGFM – Professional Certification

Contact me if you are interested in serving or nominate yourself as part of the upcoming election process

The AGA annual membership deadline has been extended until June 30, 2020.

As always AGA membership provides various benefits, with many new virtual opportunities. Make sure to check out the National AGA home page and check out the link to a page listing all of the virtual training and free resources that are available.

<https://www.agacgfm.org>

As the current situation continues the CEC has decided to commit our time and resources to a local PDT in the fall.

National AGA has changed the 2020 PDT that was scheduled for Dallas to a three day virtual event – July 20-22. You can earn 21 CPE's. Member's Only Early Bird Registration (June 19<sup>th</sup>) is \$500 – very affordable CPE's. The program has been set – use the link below for more information.

<https://www.agacgfm.org/PDT/Program-Schedule.aspx>

Stay safe,

Ann Martinez, 19-20 Chapter President

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## **AGA Lincoln 2020 Chapter Meetings**

Chapter meetings for April and May 2020 have been canceled. The next Chapter Meeting will be held in September.

## **Calendar of Events**

All Events and Meetings for April and May 2020 have been canceled. However the CEC meetings for April and May will be held via conference call.

### **2020**

May 19 - Tuesday - AGA National Free Webinar  
May 20 –Wednesday CEC - Meeting  
June 17 –Wednesday - CEC Meeting – May have retreat instead  
June 26 - Thursday - AGA National Free Webinar  
July 15 –Wednesday - CEC Meeting  
July 20-22 - National AGA PDT in Dallas will be conducted exclusively online.  
August 19 –Wednesday- CEC Meeting

## **Spring Professional Development Training (PDT)**

The Spring PDT has been cancelled.

## **Chapter Executive Committee (CEC) Vacancies**

The following positions are open to be filled for the 2020-2021 AGA year.

Co-Director of Education – PDT  
Co-Director of Chapter Meetings  
Co-Director of Chapter Meetings  
Director of Professional Certification  
Director of Accountability and Outreach

Please contact Ann Martinez if you are interested in joining the CEC.

## **AGA National Free Webinars**

AGA members enjoy multiple free learning opportunities throughout the year. AGA National is offering free webinars to members. The dates are May 19 and June 26, 2020. Learn more about topics, registration, and credit at <https://www.agacgfm.org/Webinars/Free-Members-only-Webinars.aspx>

## **Lincoln Chapter Facebook**

Go to the AGA Lincoln Chapter Facebook page to stay up to date on AGA Lincoln Chapter events.

<https://www.facebook.com/Lincoln-Chapter-Association-of-Government-Accountants-138602086282831/>

## **Lincoln AGA Chapter Meeting Minutes for April, 2020**

Due to the CV19 social distancing guidelines, there was no Chapter meeting conducted in April of 2020.

Ken Rouch, Secretary

## **Lincoln Chapter CEC Minutes – April 30, 2020**

Because of the current environment and social distancing guidelines, the CEC met via conference call. A quorum participated.

Our President, Ann Martinez, called the meeting to order. She conducted a roll call of CEC members to make sure we had a quorum. Eight members were on the call.

First item discussed was the CEC slate for the 20-21 year. We still have vacancies, including Director(s) of Education – Meetings, Director of Accountability and Outreach, Director of Professional Development Training (PDT), and Director of Professional Certification. Ann made the motion to approve this slate of officers, Tim Channer seconded the motion, and the motion passed. Normally the slate would have been submitted to Chapter membership before the May Chapter meeting to be voted on then. Under these circumstances, Ann will send an email to members with this slate and ask for nominations to fill vacancies by a certain date. Then, the updated slate will be sent to members for an email vote by a certain date. The CEC agreed this process needs to be done over the next few weeks and certainly by May 31. The CEC will meet again on May 20. Usually the CEC has a planning retreat in June. Ann will give this some thought; we may do this online using Zoom.

Ann reported on the Chapter Recognition Program. Despite a cutback in activities it looks like the Chapter will again achieve the Platinum Award.

The national AGA LEAD! 2020 event, scheduled for early May, was cancelled not to be rescheduled. The national AGA PDT in Dallas will be conducted exclusively online. This

will be conducted July 20-22. Total sessions will be reduced from 90 to 48, the cost will be \$550 (\$500 by June 19) for members and for non-members \$650 (\$600 by June 19). Total available CPE will be 21 hours.

Our fall Chapter PDT was then discussed. With so many uncertainties, by consensus the matter was tabled with no action taken.

There were no reports discussed for Meetings, Membership & Young Professionals, Accountability & Outreach, Communications, Professional Certification, Community Service, and Bylaws. The next Chapter meeting will be in September. Ann shared the list of members not renewing membership so far. Because of CV19 the deadline to renew has been extended to April 30 with the usual grace period following, too. An updated list will be generated and CEC members will be asked to call members whom they know on this list to encourage renewal. Jessica Elliott commented that the Bowl-a-thon went well but we could have used a couple more members involved. The deadline to get an article to Tim Channer for the next Chapter newsletter will be May 5.

Tim Baker spoke on Corporate Sponsorships. The three sponsorships have remitted their total of \$6,500 payments. Some discussion followed about the lack of a May PDT and if Baker has received any feedback from the sponsors to which Baker said there has been no feedback.

The Chapter Treasurer, Dan Albrecht, presented the February and March Treasurer's Reports. One question was asked by Baker. He asked about the third Corporate Sponsorship payment. Dan explained it was received but not deposited till April. Staci moved acceptance of the February report, Baker seconded, and motion passed. Baker moved acceptance of the March report, Jessica seconded, and the motion passed.

Ken said that the March Chapter and CEC minutes had been published in the March Newsletter and asked if there were any needed changes. Hearing none, Ann moved and Channer seconded acceptance of the meeting minutes, which motion passed.

Ken Rouch, Secretary

## **Members in the News**

If you or someone you know has made a career change, had another significant life experience, or otherwise has news to share please email Frank Faughn – Chapter Membership Director at [frank.faughn@nebraska.gov](mailto:frank.faughn@nebraska.gov)

## **CGFM Apparel**

Looking to purchase a shirt with the CGFM designation? Whether you're at work, out in town, at a conference or on the golf course, show everyone how proud you are of your CGFM designation by wearing CGFM apparel. Buy yours today! Note: White shirts will be embroidered with the red and gold CGFM logo, and red shirts will be embroidered with an all gold logo. A \$5.95 logo embroidery fee will be added to each item purchased.

Please visit the AGA store at: <http://business.landsend.com/store/agamembership>

# CGFM Study Guides

The Chapter has purchased new CGFM study guides. Please contact Ann Martinez for more information.

## Speakers and Topics

If you have any suggestions for speakers or topics for chapter meetings please call or email Lily Kathee, NMLS MBA 402-471-0601 [Lily.Kathee@nebraska.gov](mailto:Lily.Kathee@nebraska.gov) or Jeff Filbert 402-472-8044 or [jfilbert4@unl.edu](mailto:jfilbert4@unl.edu).

## Guests

Bring a guest to a Chapter meeting. They will get a free lunch. If they join you get a free lunch.

## Email Addresses

Please remember to send any email address changes to Tim Channer so the mailing list can be updated. Thanks

TREASURER'S REPORT					
				2019-2020	
Year 6-2018 to 5-2019	Budget	To Date	Remaining		
				February 1, 2020	\$13,833.07
Receipts:				Receipts:	
Spring Conference	\$7,390.00	\$0.00	(\$7,390.00)	Fall PDT	\$0.00
Fall Conference	\$7,390.00	\$4,430.00	(\$2,960.00)	Other Educational Events	\$0.00
Other Educational Events	\$600.00	\$50.00	(\$550.00)	Sponsor	\$3,750.00
Corporate Sponsors	\$2,000.00	\$4,500.00	\$2,500.00	Miscellaneous	\$0.00
Misc. Income	\$0.00	\$0.00	\$0.00	Interest Income	\$0.00
Interest Income	\$0.00	\$0.00	\$0.00		
	\$0.00	\$0.00	\$0.00	Total Receipts	\$3,750.00
	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>		
Total Receipts:	<u>\$17,380.00</u>	<u>\$8,980.00</u>	<u>(\$8,400.00)</u>	Disbursements:	
Disbursements:				Fall PDT	\$0.00
Spring Professional Train.	\$4,000.00	\$0.00	\$4,000.00	National-PDT	\$0.00
Fall Professional Train.	\$6,220.00	\$1,794.64	\$4,425.36	Member Support	\$20.38
Education-Non-PDT	\$2,105.00	\$0.00	\$2,105.00	Early Careers	\$0.00
National PDT	\$2,750.00	\$2,409.32	\$340.68	Chapter Leadership	\$2.00
Membership Support	\$800.00	\$178.83	\$621.17	Certification	\$0.00
Early Careers	\$800.00	\$200.00	\$600.00	Chapter Award	\$0.00
Communications-Website	\$0.00	\$0.00	\$0.00	Education Non-PDT	\$0.00
Chapter Leadership	\$100.00	\$82.00	\$18.00	Total Disbursements	<u>\$22.38</u>
Certification	\$850.00	\$338.44	\$511.56		
Accountability and Outreach	\$0.00	\$0.00	\$0.00	February 29, 2020	<u>\$17,560.69</u>

Community Service	\$125.00	\$60.00	\$65.00	Checking	\$17,560.69
Chapter Award	\$100.00	\$66.04	\$33.96	Certificates of Deposit	<u>\$0.00</u>
	\$0.00	\$0.00	\$0.00	Total	<u>\$17,560.69</u>
	\$0.00	\$0.00	\$0.00		
	\$0.00	\$0.00	\$0.00		
Total Disbursements:	<u>\$17,850.00</u>	<u>\$5,129.27</u>	<u>\$12,720.73</u>		

**TREASURER'S REPORT**

2019-2020

Year 6-2018 to 5-2019	Budget	To Date	Remaining
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Receipts:

Spring Conference	\$7,390.00	\$0.00	(\$7,390.00)
Fall Conference	\$7,390.00	\$4,430.00	(\$2,960.00)
Other Educational Events	\$600.00	\$50.00	(\$550.00)
Corporate Sponsors	\$2,000.00	\$4,500.00	\$2,500.00
Misc. Income	\$0.00	\$0.00	\$0.00
Interest Income	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00
Total Receipts:	<u>\$17,380.00</u>	<u>\$8,980.00</u>	<u>(\$8,400.00)</u>

Disbursements:

Spring Professional Train.	\$4,000.00	\$0.00	\$4,000.00
Fall Professional Train.	\$6,220.00	\$1,794.64	\$4,425.36
Education-Non-PDT	\$2,105.00	\$0.00	\$2,105.00
National PDT	\$2,750.00	\$2,409.32	\$340.68
Membership Support	\$800.00	\$216.55	\$583.45
Early Careers	\$800.00	\$200.00	\$600.00
Communications-Website	\$0.00	\$0.00	\$0.00
Chapter Leadership	\$100.00	\$84.00	\$16.00
Certification	\$850.00	\$338.44	\$511.56
Accountability and Outreach	\$0.00	\$0.00	\$0.00
Community Service	\$125.00	\$60.00	\$65.00
Chapter Award	\$100.00	\$66.04	\$33.96
	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00
Total Disbursements:	<u>\$17,850.00</u>	<u>\$5,168.99</u>	<u>\$12,681.01</u>

March 1, 2020 \$17,560.69

Receipts:

Fall PDT	\$0.00
Other Educational Events	\$0.00
Sponsor	\$0.00
Miscellaneous	\$0.00
Interest Income	\$0.00
Total Receipts	<u>\$0.00</u>

Disbursements:

Fall PDT	\$0.00
National-PDT	\$0.00
Member Support	\$37.72
Early Careers	\$0.00
Chapter Leadership	\$2.00
Certification	\$0.00
Chapter Award	\$0.00
Education Non-PDT	<u>\$0.00</u>
Total Disbursements	<u>\$39.72</u>

March 31, 2020 \$17,520.97

Checking	\$17,520.97
Certificates of Deposit	<u>\$0.00</u>
Total	<u>\$17,520.97</u>

**2019-2020 CHAPTER OFFICERS AND BOARD MEMBERS**

Officers:	Name		Email
President	Ann Martinez	402-471-4135	<a href="mailto:ann.martinez@nebraska.gov">ann.martinez@nebraska.gov</a>
President-Elect	Vacant		
Secretary	Ken Rouch	402-479-4403	<a href="mailto:ken.rouch@nebraska.gov">ken.rouch@nebraska.gov</a>
Treasurer	Dan Albrecht	Cell 402-304-	<a href="mailto:allbrite7@aol.com">allbrite7@aol.com</a>

		4069 Home 402-466-3652.	
Past-President			
<b>Board Members:</b>			
Director of Accountability & Outreach	Ralene Cheng, CGFM	402-471-2751	<a href="mailto:Ralene.Cheng@nebraska.gov">Ralene.Cheng@nebraska.gov</a>
Co-Directors of Communication	Tim Channer – Newsletter Staci Bolton - Website	402-890-5664  402-471-4149	<a href="mailto:tchanner@charter.net">tchanner@charter.net</a>  <a href="mailto:staci.bolton@nebraska.gov">staci.bolton@nebraska.gov</a>
Directors of Education	Char Scott – Chapter PDT’s Vacant - Assistant Director Education – PDT Ralene Cheng, CGFM – Audio/Webinar Conferences	402-471-4146  402-471-2751	<a href="mailto:char.scott@nebraska.gov">char.scott@nebraska.gov</a>  <a href="mailto:Ralene.Cheng@nebraska.gov">Ralene.Cheng@nebraska.gov</a>
Director of Community Service	Jessica Elliott	402-471-1242	<a href="mailto:Jessica.elliott@nebraska.gov">Jessica.elliott@nebraska.gov</a>
Director of By-laws & Procedures & Chapter Historian	Ron Carlson – CPA, CGFM	402-471-0619	<a href="mailto:ron.carlson@nebraska.gov">ron.carlson@nebraska.gov</a>
Director of Professional Certification	Vacant		
Co-Directors of Chapter Programs	Lily Kathee- Harney, NMLS MBA Jeff Filbert	402-471-9601  402-472-8044	<a href="mailto:Lily.Kathee@nebraska.gov">Lily.Kathee@nebraska.gov</a>  <a href="mailto:jfilbert4@unl.edu">jfilbert4@unl.edu</a>
Directors of Membership/Early Careers/Young Professionals	Frank Faughn		<a href="mailto:frankjr1951@hotmail.com">frankjr1951@hotmail.com</a>
Director of Corporate sponsors	Tim Baker CICA	402-420-1460	<a href="mailto:tbaga@live.com">tbaga@live.com</a>

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