



NEWSLETTER

CENTRAL OHIO
CHAPTER

VOLUME 2020, NO. 2

SEPTEMBER 2019— DECEMBER 2019

PAGE 1

Newsletter Highlights

- Upcoming/Recent Events
- New Members & Annual PDT

INSIDE THIS ISSUE:

- 2 *New Members*
Membership Milestones
- 4 *Social Event*
- 5 *Community Event/*
Scholarships
- 6-7 *Education Events and*
Annual PDT
- 8 *Financials*
- 9 *CCR and National AGA*
- 10 *Executive Committee*
Members

PRESIDENT'S MESSAGE

Happy New Year! I hope everyone enjoyed the holidays. The last few months leading up to the New Year have been eventful. In October we held our 35th annual Professional Development Training (PDT), which provided many great CPE and networking opportunities. The PDT offered a variety of quality topics relevant to state, local, and special district governments, as well as their private sector partners. We offered many nationally known speakers on current topics from GASB, NASACT, and the AICPA. Additionally, after the first day of the PDT we hosted our annual networking/happy hour event. With the array of learning and networking opportunities the PDT is a must attend event for AGA members and others in the government accountability industry! Don't miss the 2020 PDT on October 26 - 27 at the Quest Conference Center.

For the past three years at the PDT we have awarded the Excellence in Government Leadership Award to a public servant who demonstrates outstanding leadership as a role model exhibiting high professional and ethical standards and outstanding individual government service. This year we awarded our fourth annual Excellence in Government Leadership Award to Jim Kennedy, CPA, CISA, Senior Deputy Director, OBM - Enterprise Services. Jim has worked for OBM for 10+ years in various roles; Chief of Quality Assurance for Internal Audit, Deputy Director of State Accounting, and Senior Deputy Director of Enterprise Services. He also spent 26+ years at the Auditor of State, including 15+ as the Chief Auditor of the State Region. In all of his roles he performs his duties with professionalism and ethical standards while remaining current with necessary standards in order to provide appropriate guidance to his staff and colleagues. Jim exemplifies excellence in government leadership! (See page 7 for picture.)

In the first quarter newsletter I stated one of my goals is to engage our future leaders at local colleges and universities. We were able to schedule a presentation at The Ohio State University in March and are working with Capital University. If anyone has contacts at other universities in central Ohio or would like to help with our presentations please let me know. We would like to reach as many business students as possible in order to educate them on the exciting careers in government finance and accounting along with the advantages of AGA's free student membership. We will also inform them on how they can graduate with a certification - Certified Government Financial Manager (CGFM).

In addition to educating the next generation of government accountability professionals, the Central Ohio AGA also awards scholarships to active members and family members of an active member who are currently enrolled in full or part-time study. Keep an eye out this month on the website and in your email for news on submitting applications for the upcoming AGA 2020 Scholarships!

We are always looking for members interested in volunteering on our Education Committee. If you are interested, please reach out to me. Also, please let me know if you have any suggestions for future training topics or speakers. Some of our best speakers have come from chapter members like you who have seen outstanding speakers at other conferences.



Keep up to date with what's going on with Central Ohio AGA via our website, LinkedIn, or Facebook.

Samantha Alberts
2019-2020 Central Ohio AGA President

WELCOME NEW MEMBERS

- ◆ Neal Bucklew
- ◆ Dawn Clark
- ◆ Candace Pilkington
- ◆ Ozge Ucan



MEMBERSHIP MILESTONES



10 Years

Christina Roberts, CTP

30 Years

Ronald Saunders, CGFM

20 Years

Jerald O'Brien, CGFM

Aletha Shipley

40 Years

Norman Hofmann, CGFM

Thank you for your dedicated membership.



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Kennedy Cottrell Richards

186 North High Street
Gahanna, OH 43230
(614).358.4682

Web: www.kcr-cpa.com
E-Mail: bill@kcr-cpa.com
jared@kcr-cpa.com
ken@kcr-cpa.com

SOCIAL EVENT

Fall 2019

COAGA PDT Social

October 30, 2019 @ Bar Louie—Polaris



29 attendees enjoyed wings, flatbread pizzas, pretzels and drinks at the PDT Social Hour after the first day of the COAGA PDT Conference. Guest Speaker Jack Park (pictured left) even joined the Social Hour festivities.

JG | **Julian
& Grube**

FUTURE COMMUNITY EVENT

Winter 2020

Ronald McDonald House

Central OH AGA is requesting 15 members to volunteer at the Ronald McDonald House.

- When: Sunday, January 5, 2020 at 10am
- Where: Ronald McDonald House Charities (Central Ohio)
- RSVP to communityservice.coaga@gmail.com
- Please visit <http://rmhc-centralohio.org/team-cuisine/> for more information.

SCHOLARSHIPS

2020



Keep an eye out in January on the COAGA website and in your email for news on submitting applications for the upcoming COAGA 2020 Scholarships.

PAST EDUCATION EVENT

Fall 2019

On December 11th COAGA provided 2 hours of CPE credit to attendees of our monthly education meeting, which was held at the Hilliard branch of the Columbus Metropolitan Library. Attendees viewed a National AGA webinar on Internal Controls.



CLARK SCHAEFER HACKETT
CPAS & ADVISORS

FUTURE EDUCATION EVENTS

Winter 2019

COAGA will be offering 2 CPE hours of training on the Uniform Guidance on January 8th, 2020 from 2:00-4:00 pm at the Columbus Main Library. Cost is free to members and \$20 for non-members. More information to come.....

COAGA will be offering 2 CPE hours of training on new GASB guidance on February 5th, 2020 from 2:00-4:00 pm at the Columbus Main Library. Cost is free to members and \$20 for non-members. More information to come.....

COAGA will be offering 2 CPE hours of training on Improper Payments on March 4th, 2020 from 2:00-4:00 pm at the Columbus Main Library. Cost is free to members and \$20 for non-members. More information to come.....

Find us on Facebook and LinkedIn:

<https://www.facebook.com/centralohioaga>

<https://www.linkedin.com/in/central-ohio-association-of-government-accountants-b76068190>

PROFESSIONAL DEVELOPMENT TRAINING

October 30 and 31, 2019

Thank you to all of the volunteers and attendees who made this year's 35th annual Professional Development Training a success. Held on October 30th and 31st at Quest Conference Center, this event provided 16 hours of continuing education to more than 200 attendees, including 3 hours of ethics training featuring a new presenter this year. Speakers included national representatives from the GASB, NASACT, and the AICPA's Government Audit Quality Center. Special thanks go to volunteer speakers from the Ohio Attorney General, Auditor of State, Rea & Associates, Julian & Grube, Meeder Investments, Capital University, and the Dinsmore law firm.

Other highlights included Auditor Faber's remarks, entertaining and informative multiple-speaker Jack Park, speakers covering many interesting and useful management topics, as well as the presentation of Central Ohio AGA's Excellence in Government Leadership Award to Jim Kennedy, OBM.



Chapter President Samantha Alberts presented the Excellence in Government Leadership Award to Jim Kennedy.



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(614) 532-1623

Michael Harris, Partner

Mike.Harris@cehcpas.com

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please contact us at www.cehcpas.com

QUARTERLY FINANCIAL STATEMENT

Second Quarter 2020

Central Ohio Association of Government Accountants
Statement of Activities
Period Ended December 31, 2019 and Year Ended June 30, 2019

	<u>Program Year 2020</u>	<u>Program Year 2019</u>
	July 1, 2019 to December 31, 2019	July 1, 2018 to June 30, 2019
Revenues and support		
Chapter dues	\$ 449	\$ 1,942
Registrations	72,103	86,998
Sponsorships	5,500	5,390
Interest	8	16
Other	<u>25</u>	<u>125</u>
Total revenue and support	<u>78,085</u>	<u>94,471</u>
Expenses:		
Program services:		
Professional development training	57,000	67,826
CGFM and professional certification	-	3,459
Community service	500	4,500
Education and CPE	1,193	6,088
Social and networking	-	6,665
Scholarship and awards	<u>-</u>	<u>5,030</u>
	<u>58,693</u>	<u>93,568</u>
Support services:		
Management and general	<u>3,771</u>	<u>5,815</u>
Total expenses	<u>62,464</u>	<u>99,383</u>
Change in net assets	15,621	(4,912)
Net assets - beginning of year	<u>43,187</u>	<u>48,099</u>
Net assets - end of period/year	<u>\$ 58,808</u>	<u>\$ 43,187</u>

CITIZEN-CENTRIC REPORTING

The purpose of AGA's Citizen-Centric Reporting (CCR) initiative is to help simplify communication between government and its citizens. AGA believes accurate government financial information should be provided to all citizens in a timely, simple and readily accessible format. Check out COAGA's past and current reports at <https://www.agacgm.org/Chapters/Central-Ohio-Chapter/Our-Chapter/Citizen-Centric-Reporting.aspx>



NATIONAL AGA

Do you enjoy what the Central Ohio AGA has to offer? Did you know as a member of the Central Ohio AGA you also have access to all of the National AGA resources and training events? Learn about everything AGA can offer you by checking out National's website or asking one of the Executive Committee members. See <https://www.agacgm.org/home.aspx> and page 10.



EXECUTIVE COMMITTEE

2020 Program Year

President

Samantha Alberts
Auditor of State
sjalberts@ohioauditor.gov

President-Elect and NCC Representative

Bryan Cottrill, CGFM
Worthington City School District
BCottrill@wscloud.org

Secretary

Derek Farwick
Kennedy Cottrell Richards
derek@kcr-cpa.com

Co-Treasurers

Nora Kish
norak@columbus.rr.com

Patricia Van Krevel
Van Krevel and Company CPAs
kvankrevel@columbus.rr.com

CGFM/Professional Certification

Diane Moore, CGFM
Ohio Department of Medicaid
diane.mergel@yahoo.com

Co-Community Service

Catharine Vandewalle
OBM Office of Internal Audit
Catharine.Vandewalle@obm.ohio.gov

Amber Pugh, MBA
OBM State Accounting
Amber.Pugh@obm.ohio.gov

Co-Education

L. Michael Howard, CPA
lmichaelhowardcpa@gmail.com

Scott Reeves, CGFM, CPA,
Donald J Schonhardt and Assoc Inc
scott@djschonhardt.com

Newsletter Editor

Tiffany Ridenbaugh, CPA
Auditor of State
tridenbaugh@ohioauditor.gov

Communications

Jessica Park
Auditor of State
JEPark@ohioauditor.gov

Co-Membership

Kelly Beckett
OBM Office of Internal Audit
kelly.beckett@obm.ohio.gov

Jessica Martin
OBM Office of Internal Audit
jessica.martin@obm.ohio.gov

Scholarships

Teresa Hicks
Auditor of State
tmhicks@ohioauditor.gov

Social Programs

Bryan Cottrill, CGFM
Worthington City School District
BCottrill@wscloud.org

Melissa Kalan
Kennedy Cottrell Richards
melissa@kcr-cpa.com

Sponsorships

Brian Mosier, CGFM, CPA
Clark Schaefer Hackett
bmosier@cshco.com

Accountability Outreach and Immediate Past-President

Isaac Ulery
Kennedy Cottrell Richards
isaac@kcr-cpa.com

Webmaster

Roy Lydic
Schneider Downs and Co
rlydic@schneiderdowns.com