

## Newsletter Highlights

- Upcoming/Recent Events
- New Members & Sponsors

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## PRESIDENT'S MESSAGE

As your 2019-2020 Central Ohio AGA President, I am thrilled and honored to be serving the chapter. One of my goals during my term is to engage our future leaders at local colleges and universities by presenting the various job opportunities within government along with the advantages of AGA's free student membership. If you are interested in helping me grow Central Ohio AGA (COAGA) and our workforce, please email me at [executive.coaga@gmail.com](mailto:executive.coaga@gmail.com). In addition, we will continue to provide an outstanding schedule of educational sessions, community service opportunities, and social events in coming months. These events are a great way to network and show potential members what COAGA has to offer, so I encourage everyone to attend at least one event this program year.

If you're debating what event to attend, I highly recommend attending our 35<sup>th</sup> annual two-day Professional Development Training (PDT) on Wednesday, October 30<sup>th</sup> & Thursday, October 31<sup>st</sup> in Columbus. We have a wide array of speakers from around the country presenting on both technical and soft skills. For additional information and to register please visit our website at <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Training-Events/PDT.aspx>

Another event you can attend, will a happy hour networking event at 4:30 pm on Wednesday, October 30<sup>th</sup> at Bar Louie, located at 1611 Polaris Parkway, to connect with fellow government accountability professionals. If you cannot attend the PDT please feel free to stop by and enjoy the networking event. I hope to see you there!

To keep this chapter operating, we have to have members interested in volunteering to be on our Executive and Education Committee. The chapter would not be what it is without all of these people. I personally want to thank all of our current and new volunteers for dedicating their time to COAGA! We can never have too many volunteers, so if you're interested in becoming more involved and want to improve your leadership skills please reach out to me.

New members are also an important aspect of COAGA. They bring new topics, ideas, knowledge, leadership, and much more to our chapter. I want to welcome all of our new members to COAGA! Our chapter's goals are to provide quality education, foster professional development and certification, and support standards and research to advance government accountability to our 400+ members from both the public and private sectors. Our chapter also supports the Association of Government Accountants Certified Government Financial Manager (CGFM) certification, which is nationally recognized as one of the most respected certifications for those who work in Federal, State or Local government. Currently our chapter has 78 active CGFM members - hopefully this number will continue to grow! I hope you take full advantage of everything COAGA have to offer and I look forward to meeting you at one of our events!



To keep up with what's going on with Central Ohio AGA, visit our website, LinkedIn, or Facebook.

Samantha Alberts  
2019-2020 Central Ohio AGA President

# WELCOME NEW MEMBERS

- ◆ Karen Ervin
- ◆ Deborah Roche
- ◆ Brian Fike
- ◆ Joel Speyer
- ◆ Lolly Hunter-Gastaldo
- ◆ Karen Sybert
- ◆ Eric Kline
- ◆ Cy Wilson



## MEMBERSHIP MILESTONES



### 10 Years

Jennifer Birkemeier  
Cristin Ewart  
Marie Ann Ferraro  
Roy Lydic  
Rick McGivern, CGFM  
Robyn Roush  
Carolyn Smith, CPA  
Bradley Wilken

### 20 Years

Dion Brown  
Michelle Keller  
Anita McGuire  
Jacqueline McKee  
Stephen Proudfoot  
Vance Pulley  
Amy Radebaugh  
Amadu Sankoh  
Christopher Schornack  
Lisa Syx, CGFM  
Randall Turner

### 30 Years

Richard Cunningham, Jr.  
Joseph Smith, CGFM—Retired

### 40 Years

William De Silva

Thank you for your dedicated  
membership.



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## CONTACT US

For more information about our services and how we can help you, please contact Bill Kennedy, Jared Cottrell, or Ken Richards

### **Kennedy Cottrell Richards**

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# FUTURE COLUMBUS EVENT

Fall 2019

## COAGA PDT Social

- ◆ October 30, 2019 @ 4:30pm
- ◆ Bar Louie—Polaris

Whether or not you are attending the PDT, join us for Happy Hour and the chance to network with fellow COAGA members.



**JG** | **Julian  
& Grube**

# FUTURE COMMUNITY EVENT

Winter 2020

## Ronald McDonald House

*Central OH AGA is requesting 15 members to volunteer at the Ronald McDonald House.*

- When: Sunday, January 5, 2020 at 10am
- Where: Ronald McDonald House Charities (Central Ohio )
- RSVP to [communityservice.coaga@gmail.com](mailto:communityservice.coaga@gmail.com)
- Please visit <http://rmhc-centralohio.org/team-cuisine/> for more information.

# PAST COMMUNITY EVENT

September 2019

## 5K for K-9's

On September 28th, nine members/guests participated in the 5K for K-9's at Alum Creek State Park in support of the Franklin County Dog Shelter and Adoption Center.



# PAST EDUCATION EVENT

Summer 2019

## *September Continuing Education:*

On September 11<sup>th</sup> COAGA provided 2 hours of CPE credit to attendees of our monthly education meeting, which was held at the Jerry Hammond Center. Attendees viewed a National AGA webinar on how to communicate effectively.



**CLARK SCHAEFER HACKETT**  
CPAS & ADVISORS

# FUTURE EDUCATION EVENT

Fall 2019

## *December Continuing Education:*

On December 11<sup>th</sup> COAGA will be providing 2 hours of CPE credit to attendees of our monthly education meeting, which will be held at the Hilliard branch of the Columbus Metropolitan Library. Attendees will view a National AGA webinar on Internal Controls.

Find us on Facebook and LinkedIn:

<https://www.facebook.com/centralohioaga>

<https://www.linkedin.com/in/central-ohio-association-of-government-accountants-b76068190>

# PROFESSIONAL DEVELOPMENT TRAINING

October 30 and 31, 2019

The Central Ohio Association of Government Accountants 35<sup>th</sup> Annual Regional Professional Development Training will be here before we know it! The annual COAGA PDT is slated for October 30 – 31<sup>st</sup>, 2019 at the Quest Conference Center on Pulsar Place in Columbus.

The Central Ohio AGA Annual PDT offers outstanding keynote speakers, a wide range of break-out sessions, and high quality training classes for you and your organization. Our chapter serves state, local, and special district governments, as well as their private sector partners throughout Ohio.

Reasons to attend this 2-day conference:

- \*Earn cost effective CPE hours – obtain up to 16 CPE's
- \*Several hours of CPIM approved sessions
- \*Learn from nationally recognized industry leaders from the GASB, NASACT, and AICPA.
- \*The required "Ethics" training will be offered
- \*Network with colleagues
- \*Stay up-to-date on industry changes and issues that affect your career

For more information visit <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Training-Events/PDT.aspx>



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# QUARTERLY FINANCIAL STATEMENT

## First Quarter 2020

**Central Ohio Association of Government Accountants**  
**Statement of Activities**  
**Period Ended September 30, 2019 and Year Ended June 30, 2019**

	<b>Program Year 2020</b>	<b>Program Year 2019</b>
	July 1, 2019 to September 30, 2019	July 1, 2018 to June 30, 2019
Revenues and support		
Chapter dues	\$ 369	\$ 1,942
Registrations	20	86,998
Sponsorships	5,500	5,390
Interest	3	16
Other	-	125
Total revenue and support	5,892	94,471
Expenses:		
Program services:		
Professional development training	1,037	67,826
CGFM and professional certification	-	3,459
Community service	-	4,500
Education and CPE	265	6,088
Social and networking	-	6,665
Scholarship and awards	-	5,030
	1,302	93,568
Support services:		
Management and general	3,639	5,815
Total expenses	4,941	99,383
Change in net assets	951	(4,912)
Net assets - beginning of year	43,187	48,099
Net assets - end of period/year	\$ 44,138	\$ 43,187



# SPONSORS

## 2020 Program Year

### Platinum

Kennedy Cottrell Richards

### Silver

Julian & Grube

Charles E. Harris & Associates

Clark Schaefer Hackett

### Bronze

Rea & Associates



*Thank you!*

Interested in being a sponsor? Visit our website at <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Our-Chapter/Chapter-Sponsors.aspx> for more information.

# EXECUTIVE COMMITTEE

## 2020 Program Year

### President

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