



**AGA**<sup>®</sup>

# NEWSLETTER

CENTRAL OHIO  
CHAPTER

VOLUME 2017, NUMBER 3 January 2017 – March 2017

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October 23-24

*Central Ohio AGA - Professional Development  
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## PRESIDENT'S MESSAGE

I am excited to announce the launch of our NEW website! Please check it out at <https://www.agacgfm.org/Chapters/CentralOhio/Home.aspx> and save this link as a favorite. I would like to thank Roy Lydic and Kathy Cannell of Schneider Downs & Co., Inc. for their hard work to create this over the past several months! Please remember to visit our new webpage frequently to see what great education, social, and community service events we have coming up; as well as check out the 'Job Postings' page if you are in the market for a new job.

As always, this quarter our Chapter offered some great education sessions. In February we offered training on Fraud Mitigation and a GASB Project Update; followed by a session in March on the Uniform Guidance.

I wanted to remind everyone that March 31, 2017 was the deadline to renew your membership with AGA. If you have not already done so, please log in to the National website at <https://www.agacgfm.org/home.aspx> and renew your membership so your benefits do not lapse, including our free education trainings.

It is that time of the year where our Chapter accepts nominations for our Executive Committee positions; as well as volunteers to serve on our Education Committee to help plan the Professional Development Training/Conference (PDT) and our monthly sessions. If you have any questions or are interested in either of these great volunteer opportunities, please contact me at [kmberger-davis@ohioauditor.gov](mailto:kmberger-davis@ohioauditor.gov). These positions are very rewarding and allow you to expand your professional network and build leadership skills.

This year's National AGA Training/Conference (PDT) is being held in Boston July 9 – 12. National is again offering '50 Under 30', where the first 50 young professionals who register for the PDT will receive 50% off their registration fee. This is a fabulous conference and I hope to see many of you there!

Want to keep up with what's going on with Central Ohio AGA? Visit our NEW website (<https://www.agacgfm.org/Chapters/CentralOhio/Home.aspx>), LinkedIn, or Facebook.

Kelly Berger-Davis  
2016-2017 Central Ohio AGA President

## Welcome New Members!



Charles Saunders – Franklin University  
Grant Amyx – JL Uhrig and Associates Inc.  
J.J. Finn – DFAS

Melissa Hilton – Ohio Auditor of State  
Robin Kessler – Ohio Auditor of State

Lisa Orr – Central OH Technical Office  
LaShaun Sodders – Franklin County Treasurer Office  
Jennifer Atkinson – City of Columbus

Chuck Byrd – Workforce Initiative Association  
Spencer Carey – Ohio Office of Budget and Management

Courtney Kreis – Ohio Auditor of State  
Jennifer Norris – Ohio Auditor of State

Linda Shook – Ohio Office of Budget and Management  
Chris Wells – Ohio School for the Deaf/Ohio State School for the Blind  
Bridget Brubeck – Ohio Office of Budget and Management

Check out the Central Ohio AGA's social media presence at:

<https://www.facebook.com/centralohioaga;>  
<https://www.linkedin.com/pub/central-ohio-association-of-governmental-accountants/57/227/604>

## Thank You to our 2016-17 Chapter Year Sponsors!!

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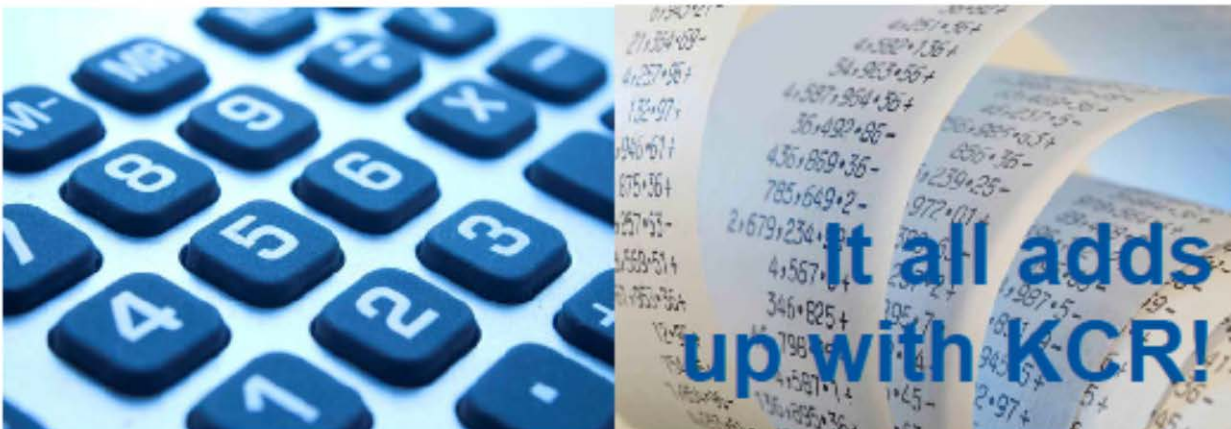
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## Upcoming Education Events

### Central Ohio AGA - Leadership and Emotional Intelligence

On **June 14th** COAGA will be offering 3 hours of CPE credit to attendees of our monthly education luncheon, to be held at Capital University. A Capital University professor will discuss Leadership and Emotional Intelligence. In addition, attendees will be participating in a National AGA webinar on fraud. More info to come....

### Central Ohio AGA - Professional Development Conference/Training – Save the Date!!!

Professional Development Conference/Training – Save the Date!!!

The Central Ohio Association of Government Accountants 33rd Annual Regional Professional Development Training will be here before we know it! The annual COAGA favorite is slated for **October 23 - 24, 2017** at the Quest Conference Center on Pulsar Place in Columbus.

The Central Ohio AGA Annual PDT offers outstanding keynote speakers, a wide range of break-out sessions, and high quality training classes for you and your organization. Our chapter serves state, local, and special district governments, as well as their private sector partners throughout Ohio. More information will be posted to our website (<https://www.aqacgfm.org/Chapters/CentralOhio/Training-Events/PDT.aspx>) in the coming weeks.

Reasons to attend this 2-day conference:

- Earn cost effective CPE hours – obtain up to 16 CPE’s
- Several hours of CPIM approved sessions
- Learn from nationally recognized industry leaders from the GASB, NASACT, and AICPA, as well as National AGA CEO Ann Ebberts
- The required “Ethics” training will be offered
- Network with colleagues
- Stay up-to-date on industry changes and issues that affect your career

Registration will be opening in the coming weeks, but save the date now!



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**Upcoming Community Event**

**Central Ohio AGA - Euchre Tournament to Raise Money for Faith Mission - Mark Your Calendar!!!**

**Date:** Thursday, May 18, 2017

**Time:** 5:30 pm – 9 pm

**Cost:** \$5 per AGA member, \$10 per member guests (no limit), AGA will match the funds donated to Faith Mission

**Place:** Red Door Tavern, 1736 W. 5th Ave., Columbus, Ohio 43212

Food and nonalcoholic drinks will be provided. Prizes will be awarded. If interested or need additional information, contact **Caren** or **Cat** at [communityservice.coaga@gmail.com](mailto:communityservice.coaga@gmail.com). Please register by **noon on Monday, May 8.**



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## **Upcoming Social Events**

### **Central Ohio AGA – Columbus Zoo and Aquarium**

The Central Ohio AGA is excited to invite members and their families to join us for a fun day at the **Columbus Zoo and Aquarium** on **Saturday, June 24th, 2017** from **9:00 AM to 7:00 PM** located at **4850 West Powell Road, Powell, OH 43065**.

The cost is **Free** for **COAGA members** and **\$10 per guest**. Parking is Free for all registrants. **Children under the age of 3 years old are Free**. Registration includes a 1 Day Zoo Admission, **Lunch (1:00 – 2:00)**, and a **Souvenir Sipper**. **“Ride Bands”** may be **purchased ahead of time** for an **additional \$5 per person**.

Please **RSVP** as **soon as possible** (but **no later than May 26th, 2017**) to reserve your spot(s) – (space is limited).

To RSVP, for questions, or to find out where to send payment, please send an **email** to **Bethany Staats** and **Melissa Kalan** at (**social.coaga@gmail.com**). Once registered, payment is received, and as the event gets closer, tickets and ride bands will be mailed to you and any other details will be e-mailed to you.

### **Central Ohio AGA – Golf Outing**

It is that time of year again to sign up for the **Central Ohio AGA 2017 Golf Outing**. We are hoping to make this outing the best one yet. The outing will be held at **New Albany Links Golf Course** on **Friday, May 12**. New Albany Links is located in New Albany and offers a challenging layout as one of Central Ohio’s most beautiful courses. The outing will once again be a **four person scramble format**. The **registration fee** will be **\$35** for **AGA members** and **\$60** for **non-members**. The Registration Fees will include green fees, cart, lunch, a great gift to participants, and prizes.

The Golf Outing will begin at 8:30 am, with **registration at 8:00 am**. Following the round of golf, we will wrap up the outing with prizes and an awards ceremony around 2:00pm.

So invite co-workers, family, friends and clients for a fun relaxing day of networking and golf. This is one of the first outings of the year to fine tune your game or just get out of the office to enjoy the spring weather. If you do not have a complete foursome, please sign up and we will do our best to pair you up with others.

If you have any questions feel free to contact **Bryan Cottrill** at **bryan@kcr-cpa.com**. A copy of the registration form is available on our web site at <https://www.aqacfm.org/Chapters/CentralOhio/Community/Social-Events.aspx>.



## **Recent Education Events**

### **Central AGA February Continuing Education**

On February 8th COAGA provided 3 hours of CPE credit to attendees of our monthly education luncheon, which was held at the Jerry Hammond Center. Jessica Greene of Huntington Bank shared ways to recognize and prevent fraud. In addition, attendees participated in a National AGA webinar on changes to the GASB reporting model.

### **Central AGA March Continuing Education**

On March 8th COAGA provided 5 hours of CPE credit at our monthly education luncheon, which was held at the Columbus Main Library. COAGA President Kelly-Berger Davis provided a review of the changes to federal programs and single audits (Uniform Guidance) to over 80 attendees. In addition, attendees participated in a National AGA webinar discussing the impacts of the recent Uniform Guidance changes.



Photo Credit: Ryerson University



**Central Ohio Association of Government Accountants**  
**Statement of Activities**  
**Period Ended March 31, 2017 and Year Ended June 30, 2016**

		<u>Program Year 2017</u>	<u>Program Year</u> <u>2016</u>
		July 1, 2016 to March 31, 2017	July 1, 2015 to June 30, 2016
Revenues and support			
Chapter dues	\$	451	2,232
Grants		-	-
Registrations		76,857	100,188
Sponsorships		7,807	6,000
Interest		21	45
Other		-	-
		<u>85,136</u>	<u>108,465</u>
Total revenue and support			
Expenses:			
Program services:			
Professional development training		60,547	56,930
CGFM and professional certificatic		3,287	3,721
Community service		1,153	5,158
Education and CPE		5,842	6,549
Social and networking		5,717	14,142
Scholarship and awards		117	10,000
Other		9	414
		<u>76,672</u>	<u>96,914</u>
Support services:			
Management and general		5,839	7,120
		<u>82,511</u>	<u>104,034</u>
Total expenses			
Change in net assets		2,625	4,431
Net assets - beginning of year		<u>61,129</u>	<u>56,698</u>
Net assets - end of period/year	\$	<u><u>63,754</u></u>	<u><u>61,129</u></u>



# Central Ohio AGA Executive Committee

Current members of the Central Ohio AGA Executive Committee include:

## President

Kelly Berger Davis  
Quality Assurance & Technical Specialist  
State of Ohio Auditor's Office  
(937) 285-6671  
[E-mail](#)

## President-Elect

Brian Mosier  
Clark, Schaefer, Hackett & Co.  
(614) 318-1460  
[E-mail](#)

## Scholarship Chair

Brent Lewis  
Assistant Finance Director  
City of Upper Arlington  
(614) 583-5288  
[E-mail](#)

## Secretary

Derek Farwik  
Kennedy Cottrell Richards  
(614) 358-4682  
[E-mail](#)

## Co-Treasurer

Kit Van Krevel  
Van Krevel & Company CPA's  
(614) 761-3743  
[E-mail](#)

## Co-Treasurer/Immediate Past-President

Bryan Cottrill  
Accountant  
Worthington City School District  
(614) 450-6128  
[E-mail](#)

## Co-Membership Chair

Kelly Steinke  
Ohio Office of Budget & Management  
(614) 728-4788  
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## Co-Membership Chair

Jessica Martin  
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## Professional Certification Chair

Virginia Brizendine  
(740) 417-0316  
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Samantha Alberts  
Assistant Auditor  
State of Ohio Auditor's Office  
(614) 466-3402  
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## Community Service Chair

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## Web Coordinator

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Jason Fleming  
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Ohio High School Athletic Association  
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## Co-Social Chair

Bethany Staats  
Finance Manager  
City of Upper Arlington  
(614) 583-5284  
[E-mail](#)

## Co-Social Chair

Melissa Kalan  
Kennedy Cottrell Richards  
[E-mail](#)

## Accountability Chair

Isaac Ulery  
Kennedy Cottrell Richards  
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