



The Ozarks Ledger



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From Tammy's Desk

Welcome to the new year!

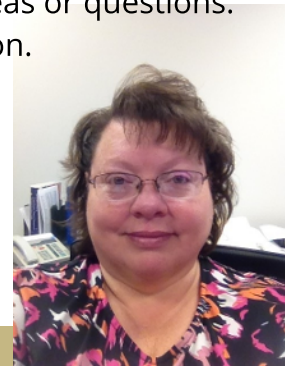
As we continue to navigate through uncharted pandemic waters, we plan on continuing to bring innovative and safe training opportunities to our members.

Please keep an eye out for Ozark Chapter AGA emails and read our newsletter for upcoming training opportunity dates and information. We are planning a full day, Fall Professional Development Training that will be virtual and we will evaluate meeting in person for the Spring Seminar later in the year.

Focus on your strengths and adaptability in the coming year! Please email me with any ideas or questions. We look forward to seeing you soon.

With best regards,

Tammy Beeman, CGFM



Ozark Chapter Events

September Meeting - TBD
 October Meeting - TBD
 Virtual Fall Seminar - 11/16/21
 December Meeting - TBD
 January Meeting - TBD
 February Meeting - TBD
 Spring Seminar - TBD
 April Meeting - TBD
 May Meeting - TBD
 June Meeting - TBD

National Events

Webinar - 9/2/21
 • Maintaining Professional Ethics in a Culture of Oversharing

Webinar - 9/8/21
 • Communications

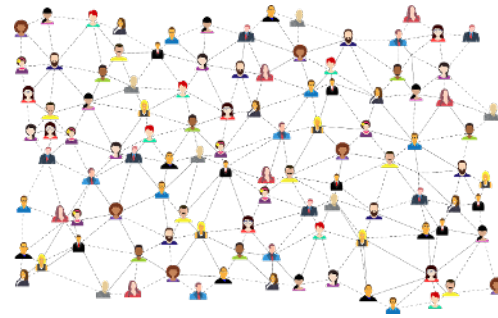
Virtual Event - 9/21/21 - 9/22/21
 • Internal Control & Fraud Prevention Training

Webinar - 10/6/21
 • Internal Control/Improper Payments

Webinar - 11/3/21
 • Ethics

Webinar - 12/15/21
 • Performance Management

Visit **AGA Events Calendar** for more Chapter and National Events!



Everyone Get One!

This year, AGA is encouraging its members to invite at least one person to learn the benefits of being a member.

1. Reach out to your colleagues and friends. Although COVID-19 has created multiple barriers, it has also opened up endless possibilities through virtual learning that may not have been a possibility before.
2. Share what AGA means to you. Have you been able to gain knowledge or professional relationships which have proven to be beneficial in your decision-making?
3. Invite them to join AGA. Start small by inviting them to a monthly meeting or a seminar.
4. Receive Awards and Rewards! When you recruit a new member, you receive a Recruiter Lapel Pin and Reusable Face Mask. You will also be entered into a monthly drawing for items such as a gift card, earbuds, Bluetooth speakers. etc.

While COVID-19 continues to keep us apart, it is even more important to keep in touch with others. There is no better way to do this than through an educational opportunity that also includes networking with other professionals.

Please visit **AGA Ozarks - Monthly Meeting Minutes** to review the monthly CEC Chair Meeting Minutes.

News from National/NCC Rep

Hello Ozarks Chapter and welcome to a new fiscal year!

This year our chapter is focusing on the following objectives:

- Educational Meetings:
 - 20 hours including two eight-hour seminars and four one-hour monthly meetings
 - 75% attendance for seminars and 50% attendance for monthly meetings
- Government accountability:
 - Helping a government entity with a CCR
 - Obtaining a CGFM proclamation
- New membership goals for:
 - Growth – 5-7% growth (3-5 new members)
 - Membership satisfaction - rate of 90% or higher
- New goals for educational meetings:
 - Include emerging technologies in events.
 - Market chapter events beyond the current member base and exceed meeting attendance from the prior year.
- CGFM support for:
 - Candidates.
 - CGFMs.
- New Community Service goal:
 - Support a local fundraiser and support one in-person volunteer need
- Updates in Strategic Vision:
 - Have the professor in charge of an accounting club at a local university serve on our CEC
 - Promote and encourage students and young professionals to join AGA and participate in AGA programs.
 - Develop and maintain relationships with colleges and universities.
 - Encourage professors to sign up as [E-Professors!](#) (free membership)

We are looking forward to another year to serve our members and community.

Best,

Nathan Ziegler, CPA



Did you know?

There are other options than just silent mode on your phone to keep you from getting distracted. You can use Focus or Work Mode, which turns off certain apps, has timing capabilities, and more.

VOLUNTEER

Chapter Executive Committee



The Ozarks Chapter is looking for the following Chapter Executive Committee Chair Members. If you are interested or know someone who would be great at either of these roles, please contact us!

President -Elect

The chapter president-elect assists the chapter president to prepare for their year as chapter president. If the Chapter President's position becomes vacant, the President-Elect discharges the responsibilities of the office of the President until the expiration of the President's term or until the election of a Chapter President to complete the term.

The President-Elect duties include:

- participating in AGA's annual volunteer leader training (Lead!).

- assisting the chapter president and other officers and board members in carrying out their duties.
- accept assigned specific functions from the chapter president, such as coordination of the ACE Awards information.
- chair the Leadership Development Committee to provide direction in selecting officers and directors for the next year.

Education - Co-Chair

The education co-chair serves as the education committee chair and coordinates high quality educational events for chapter members and other government financial management professionals.

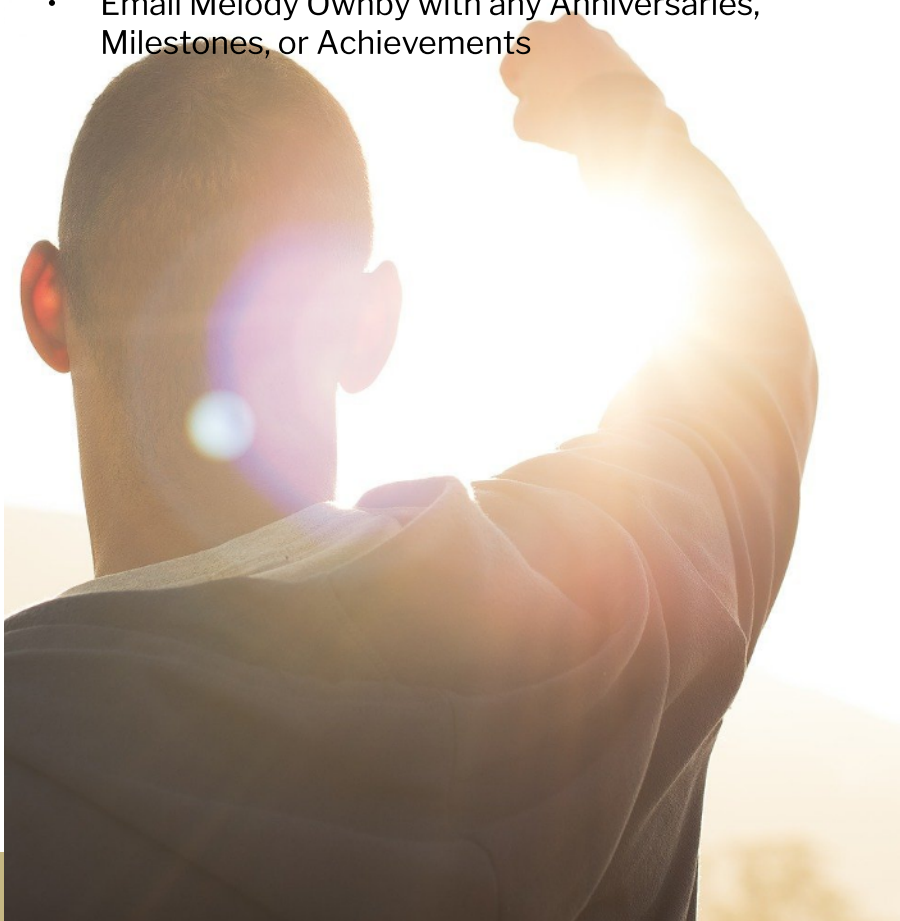
The Education - Co-Chair duties include:

- Coordinating the outreach efforts for speakers and topics.
- Developing and executing chapter seminars, trainings, workshops and conferences.



Anniversaries, Milestones & Achievements

- August Anniversaries
 - Joyce Coates
 - Yan Gao, MSU
 - Mattison Ishmael, Student
- 2021 ACE Platinum
- Email Melody Ownby with any Anniversaries, Milestones, or Achievements



Job

Opportunities

- Missouri State University
 - Director of Internal Audit and Risk Management
 - Accounting Specialist
 - Multiple teaching opportunities
- City of Strafford
 - Finance Director
- Email Melody Ownby with any governmental accounting opportunities in the Ozarks

Volunteer Opportunities

- City of Springfield
 - Citizens' Tax Oversight Committee
- **AGA Mentoring Program**
- Email Melody Ownby with any volunteer opportunities in the Ozarks

Citizens Tax Oversight Committee

City of Springfield



Description:

Review and monitor the collection of the 1/4-cent Capital Improvements Sales Tax revenues, the 1/8-cent Transportation Sales Tax revenues, the 3/4-cent Police and Fire Fighters Pension Fund Sales Tax revenues, the Hotel/Motel Tax revenues, and the Level Property Tax revenues. In addition the committee may evaluate any proposed reduction or enhancement to pension benefits before presentation to City Council.

Requirements:

1. Must be a resident of Springfield, MO for at least three (3) years.
2. Meetings take place at 5:30 pm on the 3rd Tuesday of February, May, August, and November.

There are currently multiple chairs available for the Citizens Tax Oversight Committee in Springfield, MO.

If you are not a resident of Springfield, MO, please feel free to pass on this information to any Springfield residents who may be interested.

YouTube Video:

An ER doctor on how to triage your busy life

Daria Long - TEDxNaperville



AGA wants to partner with you.



GET MORE INFORMATION TODAY!

Contact Daphne to see how the AGA Ozarks Chapter can support you! - dpevahouse@neoshomo.org

Excel Tips & Tricks

We can all use some tips and tricks to Excel. Introducing:

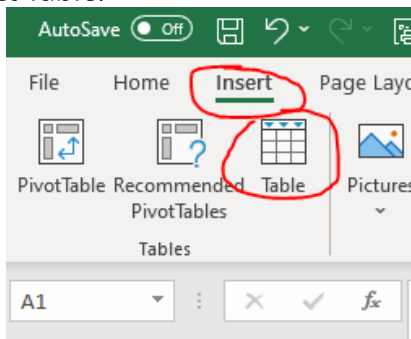
SLICERS

Slicers are another way to Filter Data.

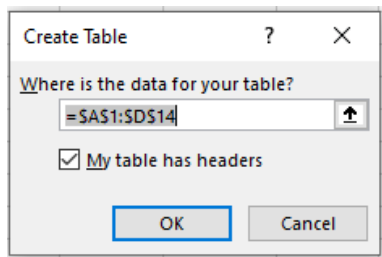
1. Highlight your data set and make sure to include the column headers.

	A	B	C	D
1	REGIONS	ITEM	QUANTITY	SALES
2	NORTH	GROCERY	115	2259.16
3	EAST	GROCERY	125	4527.84
4	SOUTH	GROCERY	145	6450.25
5	WEST	GROCERY	98	6300.18
6	WEST	HEALTH	125	11512.94
7	SOUTH	HEALTH	112	9807.89
8	SOUTH	LIQUOR	84	5861.35
9	EAST	LIQUOR	149	12897.29
10	NORTH	HEALTH	54	5381.95
11	WEST	LIQUOR	136	14997.54
12	EAST	HEALTH	92	5997.46
13	NORTH	LIQUOR	43	2293.47
14	WEST	MISC	2	359.63

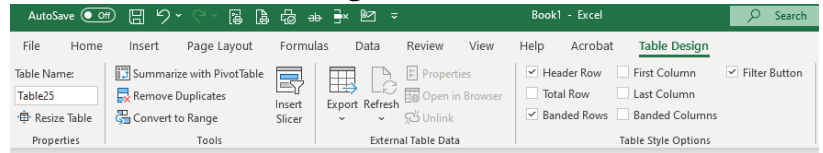
2. Choose Insert from the File menu and select Table.



3. Make sure the check box is checked on My table has headers.



4. In the Table Design, select Insert Slicers.



5. A box will pop up that will allow you to select the Slicers or column headers.



6. Slicer will then create menus for each column you select and you can filter from those menus. Use the control key to select multiple values.

Contact Us

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PLATINUM

2021

Achievement in
Chapter Excellence



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