

## Newsletter Highlights

- Upcoming/Recent Events
- New Members & Sponsors

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## PRESIDENT'S MESSAGE

I am honored to be serving as your 2018-2019 Central Ohio AGA President! We have an excellent schedule of educational sessions, community service opportunities, and social events planned for the coming months. I sincerely hope you can make it to some of the events we have left for this program year – they are what make being an AGA member so rewarding!

On October 30th and 31st we hosted our 34th annual two-day Professional Development Training (PDT) in Columbus. We had a wide array of speakers from around the country for trainings on both technical and soft skills. We hope those of you that attended enjoyed the experience. For those unable to attend, we hope to see you next year!

After the first day of the PDT we hosted a happy hour to network with fellow government accountability professionals. I certainly enjoyed the opportunity to get to better know some of our chapter members. The coming months will be full of events as well, including multiple community service opportunities. In December, we had a successful volunteer event at the Ronald McDonald House – be sure to check our website for upcoming community service and social events!

Each year, Central Ohio AGA awards scholarships to active members, family members of an active member, or other selected candidates who are currently enrolled in full or part-time study. The award amount is up to \$5,000 per applicant. Award winners will be announced no later than May 31<sup>st</sup>.

I would like to personally welcome our new members and hope to meet you at one of the events. Central Ohio AGA's goals are to provide quality education, foster professional development and certification, and support standards and research to advance government accountability to our 400+ members from both the public and private sectors. Our chapter also supports the Association of Government Accountants Certified Government Financial Manager (CGFM) certification, which is nationally recognized as one of the most respected certifications for those who work in Federal, State or Local government. Currently our chapter has 68 active CGFM members - hopefully this number will continue to grow!

We are always looking for members interested in volunteering to be on our Executive Committee. If you are interested, please reach out to me – we have several open seats for the coming year! In addition, if you have any suggestions for future training topics or speakers, please send those my way as well. Some of our best speakers have come from recommendations of chapter members.

Want to keep up with what's going on with Central Ohio AGA? Check out our [website](#), LinkedIn, or Facebook.



**Isaac Ulery**  
**2018-2019**  
**Central Ohio AGA President**

# WELCOME NEW MEMBERS

- |                   |                        |                           |                            |                   |
|-------------------|------------------------|---------------------------|----------------------------|-------------------|
| ◆ David Yoder     | ◆ Christopher Shumaker | ◆ Matthew Clark           | ◆ James Goffe              | ◆ Mark Latham     |
| ◆ Jessica Westler | ◆ Mikkele Roy          | ◆ Merrilie Munsey         | ◆ Susan Hager              | ◆ Adam Leonard    |
| ◆ Karen New       | ◆ James Napier         | ◆ Falon VanDervort        | ◆ Keeley Hankinson         | ◆ Timothy O'Brien |
| ◆ Kelly Hawkins   | ◆ Sarah Holmes         | ◆ Sharon Donough          | ◆ Sandra Hoover Marysville | ◆ Dennis Obyc     |
| ◆ Matthew Bubp    | ◆ Adam Collier         | ◆ Kevin Van Meter         | ◆ Betsy Hunkar             | ◆ Kim Smith       |
| ◆ Jason Ward      | ◆ Rosa Ocheltree       | ◆ Pattina Collins-Paisley | ◆ Andrea Joffe             | ◆ Bill Tschirhart |
| ◆ Judy Storey     | ◆ John Eldridge        | ◆ Caroline Gissing        | ◆ Casey King               |                   |

Connect with us on Facebook at

<https://www.facebook.com/centralohioaga>

## CHAPTER SPONSORS

2018-2019

### PLATINUM

Kennedy Cottrell Richards

### SILVER

Julian & Grube, Inc.

Clark Schaefer Hackett

*Thank You*



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## CONTACT US

For more information about our services and how we can help you, please contact Bill Kennedy, Jared Cottrell, or Ken Richards

### **Kennedy Cottrell Richards**

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## FUTURE COLUMBUS EVENTS

2019

### Golf Outing

- ◆ Friday, May 17, 2019
- ◆ New Albany Links

See <https://www.agacgfm.org/Chapters/CentralOhio/Community/Social-Events.aspx> for additional details and registration form.



### Paint Night

- ◆ Date TBD
- ◆ Location TBD



## PAST COLUMBUS EVENT



### COAGA PDT Social

After the first day of the COAGA PDT attendees gathered at Bar Louie for food, drinks, and networking.

# FUTURE COMMUNITY EVENT

2019

## Field of Heroes 5k

- ◆ Date & Time: Sunday, May 26th, 2019 at 8:00 AM
- ◆ Location: Westerville Sports Complex (Cleveland Ave. & County Line Rd.)
- ◆ We are sponsoring 20 race participants.  
Email [communityservice.coaga@gmail.com](mailto:communityservice.coaga@gmail.com) to reserve your spot!



# PAST COMMUNITY EVENT

March 2019



## Mid-Ohio Foodbank (Kid's Café - Grove City)

On March 30th five members donated their time to prep meals for local children throughout the Columbus area.

# EDUCATION PAST EVENTS

2018 - 2019

## ***July Continuing Education:***

On July 19<sup>th</sup> COAGA provided 4 hours of CPE credit to attendees of our monthly education luncheon, which was held at the Jerry Hammond Center. John E. Gentner, Dean and Executive Professor in the School of Management & Leadership at Capital University, and Keirsten Moore, Professor in Capital University's School of Management and Leadership presented on nonverbal communications. This was followed by a National AGA webinar on new GASB Standards.

## ***September Continuing Education:***

On September 12<sup>th</sup> COAGA provided 4 hours of CPE credit to attendees of our monthly education luncheon, which was held at the Columbus Main Library. The Ohio Attorney General's office discussed vendor collusion. This was followed by a National AGA webinar on how to communicate effectively.

## ***January Continuing Education:***

On January 9<sup>th</sup> COAGA provided 2 hours of CPE credit to attendees of our monthly education luncheon, which was held at the Columbus Main Library. Zac Morris, of Rea and Associates discussed updates to the Uniform Guidance.

## ***February Continuing Education:***

On February 6<sup>th</sup> COAGA provided 3 hours of CPE credit at our monthly education luncheon, which was held at the Columbus Main Library. Leanna Abele discussed the Ohio Auditor of State's Financial Health Indicators. In addition, attendees participated in a National AGA webinar on new GASB guidance.

## ***March Continuing Education:***

On March 6<sup>th</sup> COAGA provided 3 hours of CPE credit at our monthly education luncheon, which was held at the Columbus Main Library. A representative of Huntington Bank discussed municipal bond finance. In addition, attendees participated in a National AGA webinar on federal tax reform.



**CLARK SCHAEFER HACKETT**  
**CPAs & ADVISORS**

**Central Ohio Association of Government Accountants**  
**Statement of Activities**  
**Period Ended March 31, 2019 and Year Ended June 30, 2018**

		<b>Program Year</b>	<b>Program Year</b>
		<b>2019</b>	<b>2018</b>
		July 1, 2018 to March 31, 2019	July 1, 2017 to June 30, 2018
Revenues and support			
Chapter dues	\$	454	2,074
Registrations		82,553	87,539
Sponsorships		5,000	7,402
Interest		12	20
Other		125	-
<b>Total revenue and support</b>		<b>88,144</b>	<b>97,035</b>
Expenses:			
Program services:			
Professional development training		67,826	64,927
CGFM and professional certificatic		1,321	1,896
Community service		3,970	5,771
Education and CPE		4,625	6,103
Social and networking		987	13,817
Scholarship and awards		30	10,000
		<b>78,759</b>	<b>102,514</b>
Support services:			
Management and general		4,797	6,088
<b>Total expenses</b>		<b>83,556</b>	<b>108,602</b>
<b>Change in net assets</b>		<b>4,588</b>	<b>(11,567)</b>
<b>Net assets - beginning of year</b>		<b>48,099</b>	<b>59,666</b>
<b>Net assets - end of period/year</b>	\$	<b>52,687</b>	<b>48,099</b>

# Executive Committee

## 2018-2019 Program Year

### Chapter President

Isaac Ulery  
Kennedy Cottrell Richards  
[isaac@kcr-cpa.com](mailto:isaac@kcr-cpa.com)

### Chapter President-Elect

Samantha Alberts  
Ohio Auditor of State  
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### Secretary

Derek Farwick  
Kennedy Cottrell Richards  
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### Chapter Treasurer

Nora M. Kish  
[norak@columbus.rr.com](mailto:norak@columbus.rr.com)

### Chapter Treasurer

Patricia T. Van Krevel  
Van Krevel and Company CPAs  
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### CGFM/Professional Certification

Virginia S. Brizendine, CGFM-Retired, CPA  
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### Community Service

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### Community Service

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### Communications

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### Newsletter Editor

**VACANT—Volunteer Today!**

### Education

L. Michael Howard

### Education

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### Membership

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### Membership

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### Programs

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### Scholarships

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### Social Programs

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### Sponsorships

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### Accountability Outreach

**VACANT—Volunteer Today!**