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*Executive Committee
Members*

PRESIDENT'S MESSAGE

Our program year started off like any other and then progressed into a unique year. When COVID became prevalent we had to adjust to new social norms. As a whole, AGA was available to adapt to this new way of life. As part of our adaptation National AGA made educational events completely virtual, which has allowed members to obtain CPE's from the comfort of their home. Since the annual National Professional Development Training (PDT) will be a virtual experience this year we will not have the symbolic honor to walk across the stage to accept the highest level (Platinum) Chapter Award we have earned. It is a privilege to be able to inform you that even in these trying times our Chapter was able to operate at its highest level to achieve this award. Our Chapter's Executive and Education committees kept operating by continuing to meet on a monthly basis via conference/video calls, in addition to emailing on a regular basis. I cannot thank these volunteers enough for all of their time and effort they willingly provided to help deliver networking opportunities, community events, and quality education throughout the year.

Over the past few months the Education Committee has been working hard to determine the best way to provide our annual two day Professional Development Training (PDT) as a virtual experience. We are excited to go virtual and as planning progresses please watch your email for updates. Our hope is that this virtual option will allow more members the ability to attend our event and obtain multiple continuing professional education credits.

Additionally, I am excited to see what our incoming Chapter President, Bryan Cottrill has in store for the 2020-2021 Program Year. He has been an AGA member for 14 years, has served on the Executive Committee for 10 years, and was Chapter President during the 2015-2016 program year. With multiple years of AGA experience I am certain he will do an excellent job leading our Chapter in providing exceptional value to our members.

If you would like to help provide value to your fellow COAGA members and gain leadership experience while building professional relationships you should inquire about becoming a chair on the Executive Committee! We will gladly share our personal experience and answer any questions, so please feel free to contact us at executive.coaga@gmail.com. We hope to hear from you soon!

Keep up to date with what's going on with Central Ohio AGA via our website, LinkedIn, or Facebook.



Samantha Alberts
2019-2020 Central Ohio AGA President

WELCOME NEW MEMBERS

- Blake Balestra
- David Mossad
- Matthew Perry
- Franklin Robinette, Jr.

MEMBERSHIP MILESTONES

10 Years

Mary Frato
Juliette Lonsert
Dawn Pertner

Thank you for your dedicated membership.

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<https://www.linkedin.com/in/central-ohio-association-of-government-accountants-b76068190>



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PAST COMMUNITY EVENTS

Spring 2020

Field of Heroes Virtual 5K

Memorial Day Weekend



Central Ohio AGA sponsored 13 members and guests in the Virtual Field of Heroes 5K on Memorial Day Weekend.

Community Donations

In June 2020, COAGA donated \$300 each to USO Operation Phone Home, Mid-Ohio Foodbank, Faith Mission, and the Homeless Families Foundation

FUTURE SOCIAL EVENT

Summer 2020

COAGA Golf Outing

It is that time of year again to sign up for the Central Ohio AGA 2019 Golf Outing. The outing will be held at New Albany Links Golf Course on Friday, September 4, 2020. The outing will once again be a four person scramble format. The registration fee will be \$40 for AGA members and \$65 for non-members. The Registration Fees will include green fees, cart, lunch, a great gift to participants, and prizes.

The Golf Outing will begin at 8:30 am. Following the round of golf, we will wrap up the outing with prizes and an awards ceremony around 1:30pm.

For anyone interested, please just send the registration to Bryan Cottrill at bryan@kcr-cpa.com. Registration will allow us to gauge interest and plan accordingly. Please delay payment until September as we want to ensure the event can go on as planned.

If you have any questions feel free to contact Bryan Cottrill at bryan@kcr-cpa.com. The registration is available on our web site at <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Community/Social-Events.aspx>

SCHOLARSHIPS

2020

2020 AGA Scholarships Awarded

COAGA is excited to announce that the following \$1,000 scholarships will be awarded for 2020:

- **Becca Endicott – University of Indianapolis**
- **Joseph Hager –University of Cincinnati**
- **Rebecca McCarty –The Ohio State University**
- **Carsyn Saunders – Otterbein University**
- **Joseph Stitt – Liberty University**



CONGRATULATIONS to all scholarship winners!!

PAST EDUCATION EVENTS

Spring 2020

Continuing Education: In the months of April and June, COAGA was able to provide free CPE to a total of 60 of our members via National AGA webinars. Restrictions on meeting in person have limited our ability to provide in person training. COAGA will continue to explore virtual education options, which will allow us to provide CPE to our members.



CLARK SCHAEFER HACKETT
CPAs & ADVISORS

FUTURE EDUCATION EVENT

Fall 2020

COAGA's VIRTUAL PDT 2020

Your Education Committee's march into virtuality is proceeding. Nearly all of the speakers who had confirmed before have also signed on for the virtual version. The Committee is reviewing the software, which at the moment is GoToMeeting or GoToWebinar, trying to find the best fit that delivers the quality and breadth of CPE you have come to expect from the annual PDT.

Our current expectations remain:

- * See and hear from speakers directly from the GASB, AICPA, NASACT, and others.
- * Choose between two concurrent breakout sessions.
- * Earn approved Ohio CPIM credits and up to 16 CPE hours, as well as Ohio-required CPA "Ethics" hours.
- * We will be inviting a statewide executive office-holder to speak to us, too!

Additionally, we are excited to let you know that registration fees will be reduced for PDT 2020. The PDT will be priced at just

FEES	Central Ohio AGA Members			Non-Members		
	On or before September 1st	September 1st thru 30th	After September 30th	On or before September 1st	September 1st thru 30th	After September 30th
Monday Only:	\$100	\$125	\$150	\$150	\$175	\$200
Tuesday Only:	\$100	\$125	\$150	\$150	\$175	\$200
Both Days:	\$200	\$250	\$300	\$300	\$350	\$400

PDT 2020 will look a little different than we had initially planned — however, we're confident that you'll get the same high quality training experience you've come to expect from COAGA!

QUARTERLY FINANCIAL STATEMENT

Fourth Quarter 2020

Central Ohio Association of Government Accountants
Statement of Activities
Year Ended June 30, 2020 and Year Ended June 30, 2019

	Program Year 2020	Program Year 2019
	<u>July 1, 2019 to June 30, 2020</u>	<u>July 1, 2018 to June 30, 2019</u>
Revenues and support		
Chapter dues	\$ 1,927	\$ 1,942
Registrations	72,643	86,998
Sponsorships	5,500	5,390
Interest	15	16
Other	<u>25</u>	<u>125</u>
Total revenue and support	<u>80,110</u>	<u>94,471</u>
Expenses:		
Program services:		
Professional development training	67,516	67,826
CGFM and professional certification	-	3,459
Community service	2,714	4,500
Education and CPE	2,420	6,088
Social and networking	-	6,665
Scholarship and awards	<u>5,000</u>	<u>5,030</u>
	<u>77,650</u>	<u>93,568</u>
Support services:		
Management and general	<u>4,458</u>	<u>5,815</u>
Total expenses	<u>82,108</u>	<u>99,383</u>
Change in net assets	(1,998)	(4,912)
Net assets - beginning of year	<u>43,187</u>	<u>48,099</u>
Net assets - end of year	<u>\$ 41,189</u>	<u>\$ 43,187</u>

CGFM OFFER

If you are interested in becoming a CGFM, the COAGA wants to help you!

COAGA members can now take two (2) Certified Governmental Financial Manager (CGFM) examinations for free (passage of test required for reimbursement) and gain usage of the study guides for all 3 parts. Enroll in the CGFM program in March and save up to \$565!

To qualify for this promotion, an individual must:

Be a current member of AGA, and

Complete the CGFM application requirements between 07/01/2020 and 05/15/2021 (Note: this includes submitting the online CGFM application form, paying the \$70 application fee and submitting the required official college transcript to the AGA Office of Professional Certification.

COAGA library of CGFM Study Guides for all 3 parts:

The value of the 3 study guides for all three parts of the exam amount to \$315.00. We will provide you with use of the study guide from our library. We just expect you to return in good condition as soon as you are complete with your studying for the part of the test.

COAGA Reimbursement for the 2 of the 3 tests:

Individuals who have met the above criteria and are enrolled in the CGFM program will be reimbursed for up to two parts by COAGA (\$125 each part for a total of \$250). Members will email their proof of application fee (PDF at end of payment process) along with proof of passing score to Bryan Cottrill at bryan@kcr-cpa.com. **The testing appointment must be scheduled and the exam must be taken by May 15, 2021.**



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2020 Program Year

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Thank you 2020 Executive Committee for a great year!