

NEWSLETTER

CENTRAL OHIO CHAPTER

VOLUME 2019, NO. 2

APRIL 2019 — JUNE 2019

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- New Members

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 Members

PRESIDENT'S MESSAGE

Greetings fellow Central Ohio AGA chapter members! We have officially put another successful Program Year in the books. I had the recent pleasure of attending the National Professional Development Training (PDT) event in New Orleans. At the conference, I had the privilege of accepting the Platinum Chapter Award on behalf of our chapter. I want to thank all our members for making our organization the perennial winner of this prestigious award. Without the active participation of our members in training, community service, and social events, we would not be where we are today.

I would also like to take the time to thank our Executive and Education committees for all the efforts they put forth to help provide our members with an abundance of resources and cost-effective trainings. Without their efforts, we would not be able to provide our members with such a great experience year in and year out.

In addition, I would like to formally welcome our incoming President, Samantha Alberts, from the Ohio Auditor of State. Samantha was a 2019 Young Professional Scholarship Award Winner at the National PDT and I had the distinct pleasure of attending the conference with her. I know Samantha has a solid vision for the Chapter moving forward and I look forward to her endeavors in keeping our organization amongst the best in the AGA.

Lastly, please continue to check our website and your emails for an upcoming announcement regarding registration for our annual 2-day PDT. As usual, we will have a healthy array of nationally recognized leaders from GASB, GAO, AICPA, and much more! If you have not attended the PDT in the past, I cannot recommend it enough. As always, members receive a reduced registration fee!

Want to keep up with what is going on with the Central Ohio AGA? Keep an eye out for emails, visit us on Facebook, or visit our website (https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Home.aspx).

Cheers!



Isaac Ulery 2018-2019 Central Ohio AGA President

WELCOME NEW MEMBERS

- ◆ Souhad Chbeir -The Ohio State University
- ♦ Charles Cook
- Eric Witte Ohio
 Office of Budget
 and Management
- ◆ Cassandra L.
 Deahl Ohio Audi tor of State
- Kevin Giangola Ohio Bureau of
 Workers Compen-

- sation
- Scott E. Bowser -Ohio Auditor of State
- Dawn R. Kuhn -Morrow Mental Health & Recovery
- Jamie Norris -Montgomery County Job & Family Services
 Fiscal Dept

- John Tertuliani Ohio Auditor of
 State
- Larry Adkins Ohio Police & Fire

 Pension Fund
- Lindsey E. Ewing -Franklin County
 Department of
 Job and Family
 Services
- Roberta L. Harness - Ohio Police

- & Fire Pension Fund
- Shawn Rieder -Franklin County, Ohio
- Constance Sombaty - DFAS

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For more information about our services and how we can help you, please contact Bill Kennedy, Jared Cottrell, or Ken Richards

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PAST COLUMBUS EVENTS

2019

Golf Outing

Friday, May 17, 2019 at New Albany Links we had 14 groups participate in the Central Ohio AGA Golf Outing. Members and guests enjoyed a great day of golf, food, and prizes. The winning team won by a tiebreaker with a score of 12 under.



First Place Team

◆ Team Woodruff





Longest Drive Winners

- Ben Streby
- ♦ Emily Hay







Closest to the Pin Winners

- Brent Lewis
- Floyd Friedi
- Greg Woodruff



PAST COMMUNITY EVENT

2019

Field of Heroes 5k

On May 26th, we sponsored 20 participants (\$500) and donated a flag (\$30) to the Westerville Sunrise Rotary Foundation.



End of Year Monetary Donations

Charity Newsies - \$400

A Special Wish Foundation – \$400

Recreation Unlimited Foundation - \$400

Pets for Vets, Inc – \$400



Central Ohio Association of Government Accountants Statement of Activities Years Ended June 30, 2019 and June 30, 2018

Revenues and support Chapter dues \$1,942 2,074 Registrations 86,998 87,539 Sponsorships 5,390 7,402 Interest 16 20 Other 125 Total revenue and support 94,471 97,035 Expenses: Program services: Professional development training 67,826 64,927 CGFM and professional certification 3,459 1,896 Community service 4,500 5,771 Education and CPE 6,088 6,103 Social and networking 6,665 13,817 Scholarship and awards 5,030 10,000 93,568 102,514 Support services: Management and general 5,815 6,088 Total expenses 99,383 108,602 Change in net assets 4,912 (11,567)		<u>June 30, 2019</u>	June 30, 2018
Chapter dues \$ 1,942			
Registrations 86,998 87,539 Sponsorships 5,390 7,402 Interest 16 20 Other 125 Total revenue and support 94,471 97,035 Expenses: Program services: Professional development training 67,826 64,927 CGFM and professional certification 3,459 1,896 Community service 4,500 5,771 Education and CPE 6,088 6,103 Social and networking 6,665 13,817 Scholarship and awards 5,030 10,000 93,568 102,514 Support services: Management and general 5,815 6,088 Total expenses 99,383 108,602 Change in net assets (4,912) (11,567)	Revenues and support		
Sponsorships 5,390 7,402 Interest 16 20 Other 125 Total revenue and support 94,471 97,035 Expenses: Program services: Professional development training 67,826 64,927 CGFM and professional certification 3,459 1,896 Community service 4,500 5,771 Education and CPE 6,088 6,103 Social and networking 6,665 13,817 Scholarship and awards 5,030 10,000 93,568 102,514 Support services: Management and general 5,815 6,088 Total expenses 99,383 108,602 Change in net assets (4,912) (11,567)	Chapter dues	\$ 1,942	2,074
Interest 16 20 Other 125 Total revenue and support 94,471 97,035 Expenses: Program services: Professional development training 67,826 64,927 CGFM and professional certification 3,459 1,896 Community service 4,500 5,771 Education and CPE 6,088 6,103 Social and networking 6,665 13,817 Scholarship and awards 5,030 10,000 93,568 102,514 Support services: Management and general 5,815 6,088 Total expenses 99,383 108,602 Change in net assets (4,912) (11,567)	Registrations	86,998	87,539
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Expenses: Program services: Professional development training 67,826 64,927 CGFM and professional certification 3,459 1,896 Community service 4,500 5,771 Education and CPE 6,088 6,103 Social and networking 6,665 13,817 Scholarship and awards 5,030 10,000 93,568 102,514 Support services: Management and general 5,815 6,088 Total expenses 99,383 108,602 Change in net assets (4,912) (11,567)	Other	125	
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Program services: Professional development training 67,826 64,927 CGFM and professional certification 3,459 1,896 Community service 4,500 5,771 Education and CPE 6,088 6,103 Social and networking 6,665 13,817 Scholarship and awards 5,030 10,000 93,568 102,514 Support services: Management and general 5,815 6,088 Total expenses 99,383 108,602 Change in net assets (4,912) (11,567)			
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CGFM and professional certification 3,459 1,896	Program services:		
Community service 4,500 5,771 Education and CPE 6,088 6,103 Social and networking 6,665 13,817 Scholarship and awards 5,030 10,000 93,568 102,514 Support services: Management and general 5,815 6,088 Total expenses 99,383 108,602 Change in net assets (4,912) (11,567)	Professional development training	67,826	64,927
Education and CPE 6,088 6,103 Social and networking 6,665 13,817 Scholarship and awards 5,030 10,000 93,568 102,514 Support services: Management and general 5,815 6,088 Total expenses 99,383 108,602 Change in net assets (4,912) (11,567)	CGFM and professional certification	3,459	1,896
Social and networking Scholarship and awards Scholarship and awards Scholarship and awards 5,030 10,000 93,568 102,514 102,514 Support services: Management and general Scholarship Scholarship Scholarship Amagement and general Scholarship Scholarship Scholarship Amagement and general Scholarship Scholarship Scholarship Amagement Scholarship Scholarship Amagement Scholarship Amagement Scholarship Amagement Scholarship Scholarship Amagement Schola	Community service	4,500	5,771
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	Total expenses	99,383	108,602
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Net assets - beginning of period 48,099 59,666	Net assets - beginning of period	48,099	59,666
Net assets - end of period <u>\$43,187</u> 48,099	Net assets - end of period	\$ 43,187	48,099

Executive Committee

2018-2019 Program Year

Chapter President

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