

# **OZARKS CHAPTER**

Volume XII. Issue

October 2014

We're on the Web!
OzarksAGA.org

# October



2014

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See Page 3 for information on our October Meeting!

# Message from the President

Fall Greetings! Our program year is now in full swing. On September 24<sup>th</sup> we met at Cooper Tennis Complex and learned from Lindsey Oakley of BKD more about the new requirements for the Single Audit (the "Super Circular") that will be implemented after December 26, 2014. We had an awesome 40 people attend this seminar! The great turnout



was icing on the cake. When large groups gather there is definite momentum and energy that naturally occur making events even more enjoyable and fun. I know I felt the enthusiasm.

Following on the heels of September's informative session will be our annual Fall Seminar to be held on Thursday, October 23 from 7:30 until 4:30 at the White River Conference Center located at 600 West Sunshine. We have a great program planned. Not sure if you can make it? Here are some benefits to attending:

- You'll enjoy an agenda filled with interesting and timely topics (see the topic descriptions in this newsletter).
- You'll hear excellent and knowledgeable speakers.
- You'll experience this event in a terrific venue (White River Conference Center).
- You'll receive a continental breakfast AND lunch included with your registration fee.
- You'll have networking opportunities.
- You'll earn 8 hours of CPE.
- You'll learn.
- You'll support the AGA organization.
- You'll contribute to and experience that group energy mentioned above.

We hope you can join us on the 23rd. It just won't be the same without you! :)

Debra Burling

### **Chapter Executive Committee**

### **Chapter President**

Debra Burling dburling@spsmail.org Ph: 417-523-0054

#### **President-Elect**

Wayland Mueller wemueller@spsmail.org Ph: 417-523-0679

### Secretary

Brandi Aldridge
paldridge@springfieldmo.gov
Ph: 417-841-1899

### Treasurer

Greg Drake gdrake@spsmail.org
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### **Accountability Chair**

Rick Findley rickfindley@yahoo.com Ph: 417-546-7287

#### **Director of Education**

Teresa Allen en@springfieldmo.gov Ph: 417-864-1634

MaryJo Kerringer <u>mkerringer@springfieldmo.gov</u> Ph: 417-864-1870

### **Director of Membership**

Jody Vernon jvernon@springfieldmo.gov Ph: 417-864-1616

### **Director of Professional Certification**

Sharla Bailey sbailey@sbuniv.edu Ph: 417-328-1755

### **Director of Communications**

Brandie Fisher

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### Director of Community Services

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### **Early Careers Chair**

Paul Essel jackobby@yahoo.com Ph: 417-836-8873

### Website

Teresa Allen, CGFM tallen@springfieldmo.gov Ph: 417-864-1631 Advancina Government Accountability.

### **CGFM News**

If you are on the fence about taking the CGFM? Well, here is an incentive to start now!

To continue celebrating the 20th anniversary of the <a href="CGFM">CGFM</a>, AGA is lowering the CGFM online application fee to only \$20 in the month of October-that's a \$65 discount! Encourage your fellow members to start the process of becoming CGFMs by taking advantage of this great offer! Emai Katya Silver at ksilver@agacgfm.org for more information!



### Interested in the CGFM?

Contact Sharla Bailey, CGFM
Chair, to
inquire about opportunities in our
area.



Lindsey Oakley of BKE discusses Singe Audit changes during our September meeting. One notable change is that the threshold for a single audit will be increasing from \$500,000 to \$750,000.

We had approximately 30 attendees!

### Fall/Winter Membership Drive

Enjoy the benefits of AGA membership—Join Today!

New members who join AGA now through the January meeting will receive a \$10 gift card. Members who encourage others to join will receive a \$5 gift card for each new member he or she recruits now through the January meeting.

Membership materials are available online at http://www.agacgfm.org/membership/overview.aspx or through Jody Vernon, Membership Chair.

### Advancing Government Accountability.

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### **National/Regional Training Opportunities**

### AGA Events & Conferences

Kansas City AGA Fall Seminar

November 10, 2014

8 CPE

Members \$85, Non-Members \$170

### Earn CPE Online!

AGA Journal CPE Quizzes

**Becker Educational Programs** 

### \*\*\*\* October Seminar

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October 23rd, 2014

7:30-4:30

Topic: Labor Law, Budgeting, Auditors Office, Investing, Epayments, Sales Tax, Retirement..

8 CPE

Lunch will be provided

★ Members: \$80, Non-Members \$100

White River Conference Center

RSVP to Jody Vernon by 5:00, on Thursday the 16th.

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## Future Ozarks Chapter Professional Development

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Month	Year	Date	Topic/Speaker	Location	
June	2014	19th	Summer Break		
July	2014	17th	Summer Break		
August	2014	14st	GASB 65 and 67	Tower Club	
September	2014	24th	Single Audit	Cooper Tennis	
October	2014	23th	8hr Fall Seminar	White River Conference Ctr.	
November	2014	20th	TBD	TBD	
December	2014	18th	TBD	TBD	
January	2015	15th	TBD	TBD	
February	2015	19th	TBD	TBD	
March	2015	19th	TBD	TBD	
April	2015	16th	TBD	TBD	
May	2015	21st	TBD	TBD	

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# Association of Government Accountants Ozarks Chapter Fiscal Year 2015 July 1, 2014 Through September 30, 2014

Revenues:	FY15 Budget Revenue	_		Sept 2014 Revenue		
Chapter Dues	415.00	Ś.	65.00	\$		
Monthly meetings	1,530.00	\$	1,090.00	\$		
Seminars:	2,200.00	•	_,	,		
Fall Seminar	2,400.00	ŝ		\$	-	
Fall Seminar Sponsorships	1,500.00	s	-	\$		
Spring Membership Seminar	6,800.00	\$		\$		
Spring Seminar Sponsorships	1,500.00	ŝ		\$		
Other Revenues:	•					
Recruiting stipend from National AGA	164.00	\$	164.00	\$	164.00	
Charity Fundraisers	-	\$	-	\$		
Miscellaneous Revenue	283.00	Ş	-	\$		
Interest	5.00	\$	1.06	\$		
Total Revenues	\$ 14,597.00	\$	1,320.06	\$		
	FY15 Budget FY15 Actual		15 Actual	Sept 2014		
Expenses:	Expense	Expense			Expense	
Monthly Meeting Expenses:	1,463.00	\$	1,125.56	\$	411.81	
Seminar Expenses:						
Fall Seminar	2,500.00	\$	-	\$		
Spring Membership Seminar-Expenses	2,100.00	\$	-	\$		
Spring Membership Seminar-Dues	3,600.00	\$		\$		
Community Service Expense	500.00	\$		\$	-	
Scholarships:						
Educational (Post Secondary Ed) Scholarships	1,800.00	\$	-	\$		
CGFM (Member) scholarships	400.00	\$		\$		
PDC (CEC)Travel Stipend	1,750.00	\$	-	\$		
Membership Drive Expense	164.00	\$	-	\$		
Replenish speaker gifts		\$		\$		
Miscellaneous Expense	320.00	\$	34.04	\$		
Total Expenses	\$ 14,597.00	\$	1,159.60	\$	420.25	
Change in Fund Balance:	Projected		Actual	_	Actual	
Beginning	6,950.92		6,950.92	\$	6,917.29	
Revenue	14,597.00		1,320.06	\$	614.34	
Expenses	(14,597.00)		(1,159.60)	\$		
Net Change			160.46	\$	194.09	
Ending	\$ 6,950.92	\$	7,111.38	\$	7,111.38	

10/1/2014

### Advancing Government Accountability.

### **CEC Minutes**



#### September 25, 2014 CEC Meeting

12:00 PM - 1st floor conference room - Busch Building, 840 Boonville

#### Attendance:

Debra Burling, Teresa Allen, Brandie Fisher, Pam Cox, Wayland Mueller, Greg Drake, Mary Jo Kerringer, Jody Vernon, Tina McManus and Brandi Aldridge

### Secretary-Brandi Aldridge:

The minutes of the August 28, 2014 CEC meeting, presented by email, were passed.

### Treasurer-Greg Drake:

The treasurer's report was distributed.

### **Education-Teresa Allen and Mary Jo Kerringer:**

Teresa and Mary Jo provided an update on the Fall Seminar.

### **Professional Certification-Sharla Bailey:**

Teresa reported that Sharla has entered her chapter points for September.

#### **Communication-Brandie Fisher:**

The deadline for newsletter submissions is September 30. Brandie will attach the Fall Seminar Registration to the Newsletter.

### Community Service-Pam Cox:

The community service organization for October is The Kitchen and attendees are asked to bring food items to the Fall Seminar.

### Membership-Jody Vernon:

Jody wants to work on a member survey and asked for assistance. Debra will follow up with Nationals to see if resources are available for a survey.

Tina volunteered to help with the survey.

### Old Business-

SLMR October 4 in Kansas City; \$12.50 to attend; Rick Finley can share a ride.

September's Presidents' conference call for Midwest Region with Mark Runyan conflicted w/yesterday's meeting-Call postponed

Regional Vice President, Ken Rouch, visit Friday, Sept. 19 was cancelled

### **New Business-**

Dr. Sandra Byrd (Professor of Accounting at MSU) presented a proposal for a community service project involving preparing claims for the MO Property Tax Credit. The project will be discussed at a later date.

Next CEC meeting: October 30, 2014, 12pm

Meeting adjourned.

Advancing Government Accountability.

### **Ozarks Chapter News**

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# Local Ozarks AGA Chapter News!

We would like to extend a warm welcome to our two newest Ozarks AGA members, Kelly Dalton and Terri Patterson—we are glad to have you in our organization!

Also, a huge thank you to Greg Rainwater and Michel Hackwork for recruiting our two new members!

# Interested in becoming a member of AGA?

Ozarks Chapter AGA Dues are \$5.00 Plus

Full Government Member—\$90/year

Private Sector Member—\$150/year

Early Career Member—\$45/year

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-Fewer than three years professional experience.

Student Membership—\$30/year

-full time college/university students not gainfully employed.

Retired Member—\$30/year

Contact Jody Vernon for more information!

Ozarks AGA website is back up and running and up to date.

Visit us at: www.ozarksaga.org

The Ozarks Ledger is a publication of the Ozarks Chapter of The Association of Government Accountants

**Brandie Fisher, Editor** 

Deadline for articles: **30th** of each month

Send articles to: bfisher@springfieldmo.gov

# Accounting Career Opportunities in the Ozarks

Ozarks Technical College

**Finance Office Secretary** 

Springfield Public Schools

**Assistant Director of Finance** 

Missouri State

Accountant



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### OZARKS AGA COMMUNITY SERVICE PROJECT FOR OCTOBER 2014







### Please donate non-perishable food items such as:

<u>Staples:</u> cornmeal, all purpose flour, sugar, cornstarch, chili powder, spices, taco seasonings, cake mixes, pudding and gelatin mixes, and salt & pepper

<u>Canned Food:</u> all canned vegetables, canned milk, canned fruits, canned tomatoes, canned beans, canned soups, tomato sauce, tuna fish, canned chicken, spaghetti sauce, juice—all kinds, pie fillings, cranberry sauce, black olives, mushrooms, and puddings

<u>Bottled:</u> BBQ sauce, mayonnaise, ketchup, pickle relish, jelly, spaghetti sauce, syrup, honey, juice – all kinds, olives, cooking oil, lemon juice salsa, steak sauce, vanilla, applesauce, and salad dressings (please no glass bottles)

<u>Misc Items:</u> pasta, cereals, crackers, bread crumbs, pancake mixes, hot chocolate packets, gravy mixes, stuffing, foil, or plastic wrap