



May 2020 Newsletter

April Theme: “Do You Have Your Road Map?”

Greetings AGA Greater Columbus Chapter members! It has been my honor to serve as your Chapter President for the 2019-2020 chapter year. Congratulations to the incoming Chapter Officers for the 2020-2021 chapter year – President Cindy Shoe, President-Elect Connie Sombaty, Treasurer Pat Jackson, and Secretary Leisha Hickman. Please give them your full support as they fulfill these critical roles within our chapter. Special thanks to the 2019-2020 officers and Chapter Executive Committee (CEC) Directors and Co-Directors, for all your support, hard work, and dedication. I look forward to seeing you all again soon at our next available function, when we get back to “normal” after the stay-at-home restrictions are lifted. May has traditionally been the month for the new Officers’ Induction Luncheon, we will have to be creative this year and plan to adapt to our current challenges.



Last year I opened with a President’s message based on the theme “The Road to Success is Always Under Construction”. Throughout the year, my monthly themes followed a pattern of encouraging self-development, participation, and being aware of obstructions in your “road”. This time last year, I asked the question “Do you Have Your Road Map?” Hopefully you are working on your short and long-term “maps” and goals for your career and personal development.

Congratulations to this year’s winners of the continuing education Scholarships! Volunteer members, their families and friends work at the Ohio State football games as a fundraiser which enables our chapter to fund these scholarships as well as covering other chapter operating expenses such as webinars, CGFM study guides, insurance, and our annual membership appreciation lunch.

Until our fulltime telework and stay-at-home restrictions end, we are not able to see each other at webinars, luncheons, and other AGA gatherings. Please join us for the online webinars which are in the announcements and we’re planning to try a virtual luncheon, including an educational topic/speaker. Stay tuned!

Please be safe and stay healthy! We look forward to seeing everyone at a future luncheon, webinar, and in the office.

“The road to success is not always straight and easy...there will be turns of defeat, potholes of depression, rocks and stones of personal problems in your way...believe it...when you finally scale the path and reach its end the smile on your face is one which you will never forget...” - Jeswin Maliyakal

Sincerely,

Barb Bail
Chapter President, Greater Columbus AGA

Treasurer's Report – as of April 30, 2020

Checking Balance: \$14,915.73 (↓ \$298.77)

Savings Balance: \$1,058.88 (No Change)

Certificate of Deposit: \$10,147.21 (↑ \$13.67)

What You Need To Know

Get Involved

Our Greater Columbus chapter currently has CEC Openings. Not interested in a position but want to help out? Serve on a Committee! We'd love to have you involved and it's a great way to build you resume. Contact any chapter leaders or greatercolumbusaga@gmail.com if you're interested.

Renew Your Membership

Greater Columbus AGA reminds you if that you haven't yet renewed your membership for FY20-21, you have extra time to do so this year due to COVID-19. Renew by July 2020 at <https://www.agacgfm.org/renew>.

Amazon SMILE

For all your Amazon purchases, shop at smile.amazon.com, and choose Greater Columbus Association Of Government Accountants as your preferred charitable organization. Instructions are at <https://www.agacgfm.org/Chapters/Greater-Columbus-Chapter/Our-Chapter/Chapter-News/Help-Support-our-Chapter-with-Amazon-Smile!.aspx>

Become a CGFM

Consider studying and taking the tests to become a Certified Government Financial Manager (CGFM). Having this certification gives you a leg up when seeking promotions in the Federal Government! For more info, contact Ayisha King or Glenn Weimar or visit <https://www.agacgfm.org/CGFM-Certification.aspx>

Kroger Plus Community Rewards

Don't forget to help out our chapter with your Kroger Plus Card with Community Rewards! Find Instructions on our website at <https://www.agacgfm.org/Chapters/GreaterColumbus/Our-Chapter/Chapter-News/Kroger-Community-Rewards.aspx>

Keep Your AGA Information Up To Date

If you've recently changed your contact information, such as your e-mail address, please update your profile at www.agacgfm.org, so you can continue to receive communications from the chapter and AGA National. Contact Will Kays if you have problems receiving communications messages.

Remember: AGA is THE member organization for government financial management professionals. We lead and encourage change that benefits our field and all citizens. Our networking events, professional certification, publications and ongoing education help members build their skills and advance their careers.

April 2020 CEC Meeting Minutes

AGA CEC Meeting

Date: April 20, 2020

Time: 11:00 a.m. – 12:00 p.m.

Location: B518;

In attendance: Catrina Davis-Harris, Ben Thayer, Marc Willis, Bob Palmieri, Barb Bail, Glenn Weimar, Kristen, Eric, Cindy Shoe, Connie Sombaty



o DISCUSSION TOPIC	SPEAKER
<p>Presidential Updates:</p> <p><u>Chapter Planning Calendar</u></p> <p><u>April</u></p> <ul style="list-style-type: none"> o April 1 – Scholarship Application Due Date o April 1 – Finalize Sponsorship Flyer Offer o April 1 – Communicate Kroger Community Rewards Renewal to Members o April 30 – Deadline for Votes to be Cast for Chapter Officers o April 30 – Initial deadline to submit Chapter Officers to National Office o April 30 – Monitor CGFM Renewal Rates for CRP o April 30 – Submit Treasurer Report to Auditor for review o April 30 – Sponsoring Partnership applications from Finance and Budget <p><u>May</u></p> <ul style="list-style-type: none"> o May 1 – Distribute Scholarship Funds o May 13 – Deadline for certifying Chapter Officer Voting results to be certified o May 15 – Finalize Plans for May Officer Induction Luncheon o May 15 – Finalize Plans for June Luncheon Speaker o May 31 – 4th Quarter CRP deadline o May 31 – Complete Annual By-Laws Review o May 31 – Renew the AGA Chapter Authority to certify CPE for the Ohio Accountancy Board o May 31 – Review/Submit Ohio Statutory Agent Registration/Fee to Ohio Sec. of State (Use Pres. Elect and/or member comfortable with remaining Statutory Agent) <p><u>June</u></p> <ul style="list-style-type: none"> o June 1 – Final Deadline to submit Chapter Officers to National Office o June 15 – Finalize Plans for July Membership Appreciation Luncheon o June 15 – Complete Voting on By-Laws Changes, as necessary o June 30 – Annual Report of Accomplishments National Office, CEC and Members (Education, CGFM, Community Service, Membership, Community Service, Early Career) o June 30 – Update Chapter Brochure and Fact Sheet 	<p>Ms. Barb Bail, President</p> <p>Ms. Cindy Shoe, President Elect</p> <p>Mr. Pat Jackson, Treasurer</p> <p>Ms. Kristen Hershberger, Secretary</p>

President-Elect Update:

The nominees for the 2020-2021 Year are:

Connie Sombaty – President Elect
 Pat Jackson – Treasurer
 Leisha Hickman – Secretary

The votes are being certified. All nominees ran unopposed. Results should be sent today.

Treasurer Update :

For Treasurer would like to bring up the agreement with ODU to perform a two year audit next spring. Once we're in the office I'll work out details on an independent review of this year's statements to give some assurance as well.

Committee Updates:

- o Finance & Budget– Marc Willis/Shaq Chambers
 - Football games are in question for next year, what other ideas for fundraisers. Raffle?
 - Marc's 2 year term ends next month
- o Chapter Historian – Lindsey Harris
- o Programs –Carolyn Lutz/Bob Palmieri
- o Membership/Early Career –Matt Little
 - The Annual Membership Survey was initiated via Survey Monkey and 27 responses were received as of 4/17/2020.
 - The current active membership count is 155, primarily due to our annual training events and the DOD CPE requirements.
- o Certification – Ayisha King/Glenn Weimer
- o Education – Eric Gersper/Connie Sombaty
 - Webinars – Sent code to 8 people, but only 2 people attended. 1 person said it was full and couldn't get on, so not running very smoothly.
 - Must monitor presentation to get CPE
- o Community Service – Catrina Davis Harris
 - Encourage to support the blessing boxes
- o Scholarships – Ben Thayer
 - 15 applicants
- o By Laws - Liz Gibbs
- o Communications – Will Kays/Joe Scipione
- o Accountability – Andy Higgins
 - Will be leaving for DFAS Japan, position will be open
- o NCC Rep – Ben Thayer
 - Lead moved to the Thursday, Friday, and Saturday before PDT
 - Selected as the area 5 director of chapters

Committee
 Directors /Co-
 Directors

Upcoming Calendar of Chapter Events

TUESDAY MAY 19 2:00 – 3:50 PM	Free AGA Members Only Webinar The Impacts of COVID-19 Your Desktop (Free); Register at: https://www.agacgfm.org/Webinars/2019-2020-Webinars/The-Impact-of-COVID-19.aspx	2 CPE/CET – Accounting
WEDNESDAY JUNE 10 2:00 – 3:50 PM	AGA Group Webinar Taking Care of People – Leadership that Matters Your Desktop (Free); Register with Eric Gersper	2 CPE/CET – Personal Development
THURSDAY JUNE 11 7:30 AM – 12:00 PM	AGA Training Event – Free for Government Members 2020 PIO/CFO Summit Your Desktop (Free); Register at: https://www.agacgfm.org/PIOCFO/Registration.aspx	4 CPE/CET – Various Areas
SUNDAY JULY 19 – WEDNESDAY JULY 22	AGA National Professional Development Training (PDT) Online Only	25 CPE/CET

**Greater Columbus AGA –
Officer & Chapter Executive Committee Roster**

President	Cindy Shoe
President-Elect	Connie Sombaty
Secretary	Leisha Hickman
Treasurer	Pat Jackson

Immediate Past-President	Barb Bail
National Council of Chapters Representative	Ben Thayer
Accountability Outreach	Andy Higgins
By-Laws	Elizabeth Gibbs
Communications 1	Will Kays
Communications 2	Joe Scipione, CGFM
Community Service 1	Catrina Davis-Harris
Community Service 2	-Vacant-
CGFM 1	Ayisha King
CGFM 2	Glenn Weimar, CGFM
Education 1	Eric Gersper
Education 2	-Vacant-
Finance & Budget 1	Marc Willis
Finance & Budget 2	Shaneequah Chambers
Historian	Lindsay Harris
Leadership Development Committee	Matthew Little
Membership 1	Matthew Little
Membership 2	Lindsay Harris
Programs 1	Bob Palmieri, CGFM
Programs 2	Carolyn Lutz
Scholarships Committee	Ben Thayer

Visit Our Website and Contact Us:

<https://www.agacgfm.org/GreaterColumbus>
greatercolumbusaga@gmail.com