

From Kristy's Desk

Happy New Year!

I want to welcome all of our members to 2019. We've got some exciting things coming up, so stay tuned. See the top of page 2 for the remainder of our 2018-2019 program schedule.

We've got monthly CPE meetings back on the 3rd Tuesday in January, February and April.

In March, we have our Spring Seminar for a full day of CPE scheduled on March 28th at the Bass Pro Shops White River Conference Center. We will have registration information for this seminar out later this month.

Please remember that your annual membership dues will be covered by your Spring Seminar registration fees.

Please put these dates on your calendars and plan to attend. We look forward to seeing everyone in the coming months!



Association of Government Accountants
Ozarks Chapter
PO Box 5212
Springfield, Mo 65802



January 2019 Meeting

It's time to kick off our 2019 meetings!

Heath Alloway and Maureen Birchler from BKD will join us to discuss

"Excel Dashboards and Data Analytics"
Tuesday, January 15, 2019 — 12 PM
425 Downtown
425 W Walnut St
Springfield, Mo 65802

Cost is \$10.00 for members and \$15.00 for non-members

1 hour of CPE is available

Bring a non-member one-time guest, and they can attend this meeting for free!

Students can attend this meeting for free, but we need an RSVP to reserve their seat.

Contact [Tammy Beeman](#) to RSVP



Follow us on Facebook
[@OzarksAGA](#)

Visit us on the Web
www.ozarksaga.org

Ozarks Chapter Calendar

February 2019 Monthly Meeting
425 Downtown
February 19, 2019

May 2019 Monthly Meeting
Tour
May 21, 2019

March 2019 Spring Seminar
White River Conference Center
March 28, 2019

ENJOY YOUR SUMMER BREAK!

April 2019 Monthly Meeting
425 Downtown
April 16, 2019

SEE YOU IN SEPTEMBER!

Join Paul Marshall and Dan Kaneshiro and Natalie Rico, from the Office of Management and Budget, as they discuss the latest update to Circular A-123 Appendix A, risk management concepts and guidance for the Data Act on this episode of the "[Accountability Talks](#)" podcast.



January Reading List

Jake Bittner, "[4 Steps to Excellence in Data Analysis](#)", Government Computer News, August 2018.

Daniel Newman, "[Realizing the Potential of Big Data and Analytics](#)", Forbes, January 2017.

Upcoming AGA Webinars

[Grants Management](#)

January 9, 1 PM CST

[GASB Update](#)

February 6, 1 PM CST

[Tax Reform Update](#)

March 6, 1 PM CST



[Ozarks Chapter Citizen Centric Report 2017-2018](#)

[AGA Citizen Centric Report 2017-2018](#)





Are you interested in helping plan future events for the Ozarks Chapter? Our Chapter Executive Committee (CEC) is now accepting nominations of new Board members for our 2019-2020 program year.

Serving on our Chapter Board is a great way to gain leadership skills and network with some great people! If you are interested in volunteering and giving back to your Ozarks Chapter, please contact [Kristy Bork](#) or a current CEC member for more information.

Local Job Postings

[City of Springfield - Accounting Clerk II](#)

[Greene County—Senior Deputy Auditor](#)

[City of Republic - City Accountant](#)

Membership renewal season is coming soon! Be sure to update your AGA contact information with the [National office](#).

Don't forget to check out the AGA's membership benefits for [college students](#) and [young professionals](#).

Non-working college students receive a FREE [one-year student membership](#).

Both membership categories receive discounts and scholarships on education and training opportunities.



DID YOU KNOW??

The U.S. Federal Income Tax began January 1, 1862 to fund the costs of the Civil War.

The New York Stock Exchange opened its first permanent headquarters near Wall Street in New York City on January 4, 1865.



The Ozarks Chapter would like to recognize these long time members and thank them for their continued support of AGA!

26 years

Pam Allison, Missouri Auditor's Office
Donna Christian, Missouri State University
David Holtmann, City of Springfield

24 years

Jill Cox, Ozarks Technical College

23 years

John Delzell, Retired
Cindy Stein, Greene County Missouri

22 years

Kimm Hamm, BKD
Penny Clayton, Drury University

20 years

Linda Charles, City of Springfield
Larry Cox, City Utilities
Ted Fugitt, Missouri Auditor's Office



2019 [National Leadership Training](#) is coming to Washington DC and offering 14 hours of CPE on February 27-28.

Can't make it to DC? Attend virtually from your home or office to get this great leadership training!

Congratulations to Connor Hutchison, Missouri State University, on receiving a [National Collegiate Leadership Program](#) student scholarship to attend the National Leadership Training in Washington DC!



The Ozarks Chapter would like to welcome these Missouri State University students to AGA!

Ashley Gregg

Nolan Wilhite

Connor Hutchison

Michael Nice



92%
of children who have stayed at Isabel's House go home with their families. (11-15-17)

PARENTS RELY ON US FOR HELP DURING DIFFICULT CRISES, INCLUDING
Homelessness, domestic violence, stress and mental health, unsafe housing, and hospital stays.

88%
of parents who have trusted our team during a crisis report **Less stress** at discharge. (11-15-17)

your gifts have provided **26,300+** nights of safe care for more than **3,875** kids in our community. (since 2007)

Celebrating 10 Years!
isabel's house

Where kids are loved and families are supported

417.865.2273



2750 WEST BENNETT
SPRINGFIELD, MO 65802

TOP 30 CAMPAIGN
2015 - 2016 - 2017

CHARITABLE NON-PROFIT OF THE YEAR

10 years of purpose

The **mission** of Isabel's House is to **provide immediate refuge for children ages birth to 12** whose families are in crisis. By partnering with families and the community, we will **strengthen families and prevent child abuse and neglect.**

The average length of a child's stay is **12 days**
We have a **1 year** family follow-up program

10 years of impact

"Isabel's House has been an extra support, help, and shoulder for me and my family in my darkest hours. You have taught me there are still loving hearts, good people, and someone who understands. Thank you so much for caring for my daughters. May God bless you always."

Sandra | AN ISABEL'S HOUSE MOM

10 years of success

A crisis can happen to **any family at any time**, and Isabel's House has been here to help - at no cost to families - since June, 2007. **Your contributions** provide **hope** for parents and **24/7/365 complete care** for kids - food, new clothing, safe shelter, nurse needs, transport to school, and so much more.

DONATE
VOLUNTEER
GET INVOLVED

WWW.ISABELSHOUSE.ORG



Support Isabel's House with your Children's Trust Fund "License to Care"



Up to 50% Missouri Tax Credits may be available for qualified \$100+ contributions



A little love each month really adds up: join our monthly giving family!

As we begin 2019, it is time to look ahead and set some goals.

If one of those goals is to become a Certified Government Financial Manager (CGFM), the Ozarks Chapter can help you. Of the chapter's 86 members, there are 21 CGFMs. What is stopping you? For me personally, the benefits of becoming a CGFM have far outweighed the costs.

If you are on the fence about starting down the path of becoming a CGFM, feel free to contact me. I will explain those benefits as well as how the Ozarks Chapter can help you reach your goal.

Monica Robinson, CGFM
City of Marshfield
mrobinson@marshfieldmo.gov



**New Year.
New you.**

Certified Government Financial Manager® (CGFM®) highlights your achievements, serves as a tangible indicator of your experience and knowledge and stays with you throughout your career.

AGA Ozarks Chapter has the resources to help you to achieve certification. For more information contact Monica Robinson at mrobinson@marshfieldmo.gov.

EXPAND YOUR CAREER OPTIONS

ENHANCE YOUR MARKETABILITY

DISTINGUISH YOURSELF

INCREASE AND SHOWCASE YOUR KNOWLEDGE

ADVANCE YOUR CAREER

CGFM[®]

The infographic features a central CGFM logo surrounded by five yellow circles, each containing a benefit of certification. The background is a dark red with a repeating geometric pattern. The left side has a yellow vertical bar with a sunburst graphic and text.

CEC Meeting Minutes

The December 2018 CEC meeting was postponed until January 2019.



**Association of Government Accountants
Ozarks Chapter
Fiscal Year 2019
December 1, 2018 Through December 31, 2018**

	FY19 Budget	FY19 Actual	Dec '18
Revenues:	Revenue	Revenue	Revenue
Chapter Dues	383.05	50.00	-
Monthly meetings	1,400.00	330.00	180.00
Seminars:		-	
Fall Seminar	3,905.00	3,140.00	-
Fall Seminar Sponsorships	666.67	-	-
Spring Membership Seminar	12,688.33	-	-
Spring Seminar Sponsorships	1,000.00	-	-
Other Revenues:		-	
Recruiting stipend from National AGA	8.33	-	-
Charity Fundraiser	479.00	125.00	-
Membership Appreciation Night(s)	65.33	-	-
SLMR Event	207.11	-	-
Miscellaneous Revenue	21.67	-	-
Interest	7.73	4.61	0.74
Total Revenues	\$ 20,832.22	\$ 3,649.61	\$ 180.74

	FY19 Budget	FY19 Actual	Dec '18
Expenses:	Expense	Expense	Expense
Monthly Meeting Expenses:	1,476.63	435.03	-
Seminar Expenses:		-	
Fall Seminar	2,376.54	1,802.71	-
Spring Membership Seminar-Expenses	3,500.20	-	-
Spring Membership Seminar-Dues	7,575.00	100.00	-
Community Service Expense	696.26	125.00	-
Scholarships:		-	
Educational (Post Secondary Ed) Scholarships	500.00	-	-
CGFM (Member) scholarships	250.00	-	-
PDC (CEC)Travel Stipend	1,464.00	217.60	-
Membership Drive Expense	-	-	-
Membership Appreciation Night(s)	222.33	-	-
Replenish speaker gifts	394.67	-	-
SLMR Event	215.44	-	-
Miscellaneous Expense	1,247.09	372.41	102.00
Total Expenses	\$ 19,918.16	\$ 3,052.75	\$ 102.00

Change in Fund Balance:	<u>Projected</u>	<u>Actual</u>	<u>Actual</u>
Beginning	14,923.35	14,923.35	15,441.47
Revenue	20,832.22	3,649.61	180.74
Expenses	(19,918.16)	(3,052.75)	(102.00)
Net Change	914.06	596.86	78.74
Ending	\$ 15,837.41	\$ 15,520.21	\$ 15,520.21

Ozarks AGA Executive Committee

President

[Kristy Bork, CPA](#)

Assistant Director of Aviation—Finance
Springfield—Branson National Airport

President-Elect

[Jo Garcia, CPA](#)

Secretary

Vacant

Treasurer

[Sarah Burrows, CPA](#)

Audit Supervisor
KPM CPAs

Membership

[Tammy Beeman, CGFM](#)

Accounting Technician
City of Springfield

Newsletter/Communications

[Greg Drake, CGFM](#)

Senior Accountant
The Arc of the Ozarks

Accountability

[Brandie Fisher, CGFM](#)

Transit Grants Analyst
City Utilities

Professional Certification

[Monica Robinson, CGFM](#)

Finance Director
City of Marshfield

Education Co-Chair

[Renee Vines, CPA](#)

Senior Internal Auditor
City Utilities—Springfield

Education Co-Chair

[Jennifer Schatzer, CPA](#)

Audit Manager
KPM CPAs

Early Career

[Julie Ravenscraft, CPA](#)

Accounting Instructor
Missouri State University

Community Service

[Shari Wyly, CGFM](#)

Chief Financial Officer
United Way of the Ozarks

Webmaster

[Teresa Allen, CGFM](#)

Financial Analyst
City of Springfield

If you have any suggestions for topics for educational events, please let us know! We want to hear from you!