

CGFM

From Kristy's Desk

Happy New Year!

I want to welcome all of our members to 2019. We've got some exciting things coming up, so stay tuned. See the top of page 2 for the remainder of our 2018-2019 program schedule.

We've got monthly CPE meetings back on the 3rd Tuesday in January, February and April.

In March, we have our Spring Seminar for a full day of CPE scheduled on March 28th at the Bass Pro Shops White River Conference Center. We will have registration information for this seminar out later this month.

Please remember that your annual membership dues will be covered by your Spring Seminar registration fees.

Please put these dates on your calendars and plan to attend. We look forward to seeing everyone in the coming months!



Association of Government Accountants Ozarks Chapter PO Box 5212 Springfield, Mo 65802



January 2019 Meeting

It's time to kick off our 2019 meetings!

Heath Alloway and Maureen Birchler from BKD will join us to discuss

"Excel Dashboards and Data Analytics" Tuesday, January 15, 2019 — 12 PM 425 Downtown 425 W Walnut St Springfield, Mo 65802

Cost is \$10.00 for members and \$15.00 for non-members

1 hour of CPE is available

Bring a non-member one-time guest, and they can attend this meeting for free!

Students can attend this meeting for free, but we need an RSVP to reserve their seat.

Contact Tammy Beeman to RSVP



Follow us on Facebook @OzarksAGA

> Visit us on the Web www.ozarksaga.org





Ozarks Chapter Calendar

February 2019 Monthly Meeting 425 Downtown February 19, 2019

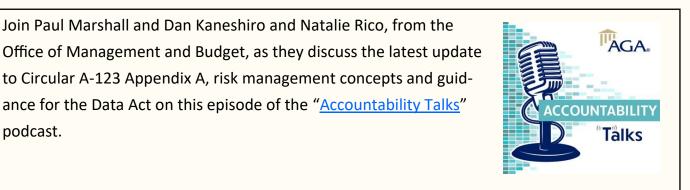
March 2019 Spring Seminar White River Conference Center March 28, 2019

April 2019 Monthly Meeting 425 Downtown April 16, 2019

May 2019 Monthly Meeting Tour May 21, 2019

ENJOY YOUR SUMMER BREAK!

SEE YOU IN SEPTEMBER!



January Reading List

Jake Bittner, "4 Steps to Excellence in Data Analysis", Government Computer News, August 2018.

Daniel Newman, "Realizing the Potential of Big Data and Analytics", Forbes, January 2017.

Upcoming AGA Webinars

Grants Management

January 9, 1 PM CST

GASB Update

February 6, 1 PM CST

Tax Reform Update March 6, 1 PM CST



podcast.

Ozarks Chapter Citizen Centric Report 2017-2018



AGA Citizen Centric Report 2017-2018







Are you interested in helping plan future events for the Ozarks Chapter? Our Chapter Executive Committee (CEC) is now accepting nominations of new Board members for our 2019-2020 program year.

Serving on our Chapter Board is a great way to gain leadership skills and network with some great people! If you are interested in volunteering and giving back to your Ozarks Chapter, please contact <u>Kristy Bork</u> or a current CEC member for more information.

Local Job Postings

City of Springfield - Accounting Clerk II

Greene County—Senior Deputy Auditor

City of Republic - City Accountant

Membership renewal season is coming soon! Be sure to update your AGA contact information with the <u>National office</u>.

Don't forget to check out the AGA's membership benefits for <u>college students</u> and <u>young professionals</u>.

Non-working college students receive a FREE <u>one-year student membership</u>.

Both membership categories receive discounts and scholarships on education and training opportunities.



DID YOU KNOW??

The U.S. Federal Income Tax began January 1, 1862 to fund the costs of the Civil War.

The New York Stock Exchange opened its first permanent headquarters near Wall Street in New York City on January 4, 1865.







The Ozarks Chapter would like to recognize these long time members and thank them for their continued support of AGA!

26 years

Pam Allison, Missouri Auditor's Office Donna Christian, Missouri State University David Holtmann, City of Springfield

24 years

Jill Cox, Ozarks Technical College

23 years

John Delzell, Retired Cindy Stein, Greene County Missouri

22 years

Kimm Hamm, BKD Penny Clayton, Drury University

20 years

Linda Charles, City of Springfield Larry Cox, City Utilities Ted Fugitt, Missouri Auditor's Office



2019 <u>National Leadership Training</u> is coming to Washington DC and offering 14 hours of CPE on February 27-28.

Can't make it to DC? Attend virtually from your home or office to get this great leadership training!

Congratulations to Connor Hutchison, Missouri State University, on receiving a <u>National Collegiate</u> <u>Leadership Program</u> student scholarship to attend the National Leadership Training in Washington DC!



The Ozarks Chapter would like to welcome these Missouri State University students to AGA!

Ashley Gregg

Nolan Wilhite

Connor Hutchison

Michael Nice







10 years of purpose

10 years of impact

10 years of success

The mission of Isabel's House is to provide immediate refuge for children ages birth to 12 whose families are in crisis. By partnering with families and the community, we will strengthen families and prevent child abuse and neglect.

The average length of a child's stay is **12 days** We have a **1 year** family follow-up program "Isabel's House has been an extra support, help, and shoulder for me and my family in my darkest hours. You have taught me there are still loving hearts, good people, and someone who understands. Thank you so much for caring for my daughters. May God bless you always."

Sandra | AN ISABEL'S HOUSE MOM

A crisis can happen to any family at any time, and Isabel's House has been here to help - at no cost to families - since June, 2007. Your contributions provide hope for parents and 24/7/365 complete care for kids - food, new clothing, safe shelter, nurse needs, transport to school, and so much more.





Support Isabel's House with your Children's Trust Fund "License to Care"



Up to 50% Missouri Tax Credits may be available for qualified \$100+ contributions A little love each month really adds up: join our monthly giving family!





As we begin 2019, it is time to look ahead and set some goals.

If one of those goals is to become a Certified Government Financial Manager (CGFM), the Ozarks Chapter can help you. Of the chapter's 86 members, there are 21 CGFMs. What is stopping you? For me personally, the benefits of becoming a CGFM have far outweighed the costs.

If you are on the fence about starting down the path of becoming a CGFM, feel free to contact me. I will explain those benefits as well as how the Ozarks Chapter can help you reach your goal.

Monica Robinson, CGFM City of Marshfield <u>mrobinson@marshfieldmo.gov</u>

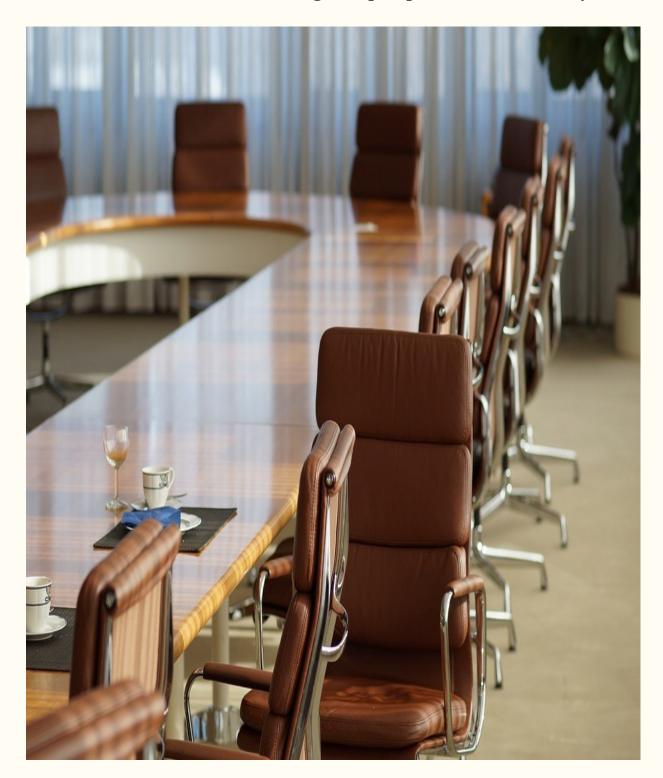






CEC Meeting Minutes

The December 2018 CEC meeting was postponed until January 2019.







Association of Government Accountants Ozarks Chapter Fiscal Year 2019 December 1, 2018 Through December 31, 2018

	FY19 Budget	FY19 Actual	Dec '18
Revenues:	Revenue	Revenue	Revenue
Chapter Dues	383.05	50.00	-
Monthly meetings	1,400.00	330.00	180.00
Seminars:		-	
Fall Seminar	3,905.00	3,140.00	-
Fall Seminar Sponsorships	666.67	-	-
Spring Membership Seminar	12,688.33	-	-
Spring Seminar Sponsorships	1,000.00	-	-
Other Revenues:		-	
Recruiting stipend from National AGA	8.33	-	-
Charity Fundraiser	479.00	125.00	-
Membership Appreciation Night(s)	65.33	-	-
SLMR Event	207.11	-	-
Miscellaneous Revenue	21.67	-	-
Interest	7.73	4.61	0.74
Total Revenues	\$ 20,832.22	\$ 3,649.61	\$ 180.74
	FY19 Budget	FY19 Actual	Dec '18
Expenses:	Expense	Expense	Expense
Monthly Meeting Expenses:	1,476.63	435.03	-
Seminar Expenses:	1,470.00		
Fall Seminar	2,376.54	1,802.71	_
Spring Membership Seminar-Expenses	3,500.20	-	
Spring Membership Seminar-Dues	7,575.00	100.00	_
Community Service Expense	696.26	125.00	-
Scholarships:		-	
Educational (Post Secondary Ed) Scholarships	500.00	-	-
CGFM (Member) scholarships	250.00	-	-
PDC (CEC)Travel Stipend	1,464.00	217.60	-
Membership Drive Expense	-	-	-
Membership Appreciation Night(s)	222.33	-	-
Replenish speaker gifts	394.67	-	-
SLMR Event	215.44	-	-
Miscellaneous Expense	1,247.09	372.41	102.00
Total Expenses	\$ 19,918.16	\$ 3,052.75	\$ 102.00
Change in Fund Balance:	Projected	Actual	Actual
Beginning	14,923.35	14,923.35	15,441.47
Revenue	20,832.22	3,649.61	180.74
Expenses	(19,918.16)	(3,052.75)	(102.00)
Net Change	914.06	596.86	78.74
Ending	-		
Ending	\$ 15,837.41	\$ 15,520.21	\$ 15,520.21





Ozarks AGA Executive Committee

President <u>Kristy Bork, CPA</u> Assistant Director of Aviation—Finance Springfield—Branson National Airport

President-Elect Jo Garcia, CPA

Secretary Vacant

Treasurer Sarah Burrows, CPA Audit Supervisor KPM CPAs

Membership <u>Tammy Beeman, CGFM</u> Accounting Technician City of Springfield

Newsletter/Communications Greg Drake, CGFM Senior Accountant The Arc of the Ozarks

Accountability Brandie Fisher, CGFM Transit Grants Analyst City Utilities **Professional Certification**

Monica Robinson, CGFM Finance Director City of Marshfield

Education Co-Chair <u>Renee Vines, CPA</u> Senior Internal Auditor City Utilities—Springfield

Education Co-Chair Jennifer Schatzer, CPA Audit Manager KPM CPAs

Early Career Julie Ravenscraft, CPA Accounting Instructor Missouri State University

Community Service <u>Shari Wyly, CGFM</u> Chief Financial Officer United Way of the Ozarks

Webmaster <u>Teresa Allen, CGFM</u> Financial Analyst City of Springfield

If you have any suggestions for topics for educational events, please let us know! We want to hear from you!