

Newsletter Highlights

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PRESIDENT'S MESSAGE

Dear AGA – Central Ohio Chapter Members:

Happy New Year! I hope everyone enjoyed the holidays and are looking forward to a healthy and prosperous 2024. The Central Ohio Chapter is celebrating its 65th anniversary as a chapter of AGA.

The second quarter of our program year has been busy. At the end of the first quarter, we held our annual two-day Professional Development Training (PDT) conference. For more detailed information about the conference, please refer to the prior newsletter. Additionally, we conducted two monthly training sessions during the second quarter. In October, Kinney Poynter, NASACT Executive Director, presented on Emerging Issues in Government Accounting & Auditing. Kinney normally presents this session at our annual PDT Conference but had a scheduling conflict this year and could not attend. We appreciate his availability to present at our October monthly session virtually. Our November session was titled Beyond Numbers: Unmasking Data Biases in Auditing Practices. We will resume our monthly sessions in February, occurring on the first Tuesday of each month. On February 6, Renee West from Rea & Associates will present "Best Practices for Management & Leadership of Remote Workforce Teams." On March 5th, Kelly Berger-Davis from the Ohio Auditor of State's Office will provide an Update on the Ohio Compliance Supplement. Watch for future email blasts and information on our website regarding upcoming training sessions. We hope you can join us for these free CPE offerings for members and \$10 per CPE for nonmembers.

We are currently starting to plan the 2024 PDT Conference, which will be held on Monday and Tuesday, October 21-22, 2024, at the Quest Conference Center. See more information in a separate article in this newsletter. If you have any suggestions for topics or speakers for the PDT conference or monthly sessions, please reach out to us at education.coaga@gmail.com.

We plan to schedule a couple Happy Hours after some of the future monthly sessions. Also, watch for future email blasts and information on our website for those events. Our annual golf outing will be held on May 17 at the New Albany Links. Look for more information in the next quarter's newsletter, and registration details will be available this spring.

We recently received the Recognition of Excellence for the submission of our annual Citizen-Centric Report. I'd like to thank Isaac Ulery for his hard work in preparing and submitting the report timely, and others from the Executive Committee who provided information for inclusion in the report. The latest report is available on our website at [Central Ohio 2023 CCR.pdf \(agacgfm.org\)](https://www.agacgfm.org/Central%20Ohio%202023%20CCR.pdf)

Next quarter, we are looking forward to hosting an informational session regarding the CGFM certification, and we are also hoping to host Study Review sessions for the CGFM book before our Chapter year-end. Look for more information on CGFM news coming soon. We also want to encourage members to volunteer to be on the Executive Board as well as the Education Committee. These positions provide members invaluable leadership and networking opportunities. If you are interested, please reach out to me at executive.coaga@gmail.com.



Keep up to date with what's going on with Central Ohio AGA via our website, LinkedIn, or Facebook.

Richard L. Cunningham, Jr.

2023-2024 Central Ohio AGA President

WELCOME NEW MEMBERS

- Mareme Anne
- Alivia Burris
- Mark Graves
- Francis Schwinne
- Deven Winski

MEMBERSHIP MILESTONES



5 Years

- Elizabeth Hunkar
- Kevin VanMeter

10 Years

- Samantha Alberts
- Marcy Kristian
- Bethany Staats
- Randall Turner

15 Years

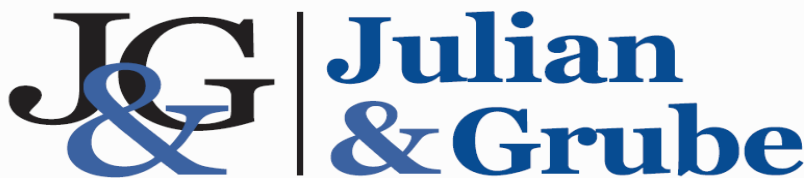
- Mark Jordan
- Robyn McComb

20 Years

- Karen Carraher
- Stewart Smith

25+ Years

- Carri Brown
- Bryan Bunting
- Richard Cunningham
- Marlin Easterday
- Nathan French
- Robert Hinkle
- Steven Julian
- Natalie Millhuff-Stang
- Kevin Patton
- Stacie Scholl
- Richard Sketel
- Jason Uhrig



Thank you for your dedicated membership!

Find us on Facebook and LinkedIn:

<https://www.facebook.com/centralohioaga>

<https://www.linkedin.com/in/central-ohio-association-of-government-accountants-b76068190>



CLARK SCHAEFER HACKETT
BUSINESS ADVISORS



Clark Schaefer Hackett's mission is to **better the lives of our clients, people and communities**. We seek to make a positive impact on the people we serve, and we're proud to support other organizations – like the Association of Government Accountants – that strive to do the same.

CSH is *PROUD* to support the AGA Central Ohio Chapter.

GOVERNMENT AND PUBLIC SECTOR SERVICES:

- Financial statement audits, reviews, and compilations
- Uniform guidance compliance audits
- GASB Implementation
- Cybersecurity and Risk Management
- Human Resources

COMMUNITY SERVICE



AGA- Central Ohio Chapter is always open to community service events/activities that serve to better our community. If you know of any please submit your ideas to: executive.coaga@gmail.com.

CITIZEN-CENTRIC REPORTING (CCR)

The purpose of AGA's Citizen-Centric Reporting (CCR) initiative is to help simplify communication between government and its citizens. AGA believes accurate government financial information should be provided to all citizens in a timely, simple and readily accessible format. Check out COAGA's past and current reports at <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/OurChapter/Citizen-Centric-Reporting.aspx>.



2024 COAGA SCHOLARSHIP

The Central Ohio Chapter of the AGA (COAGA) will be awarding five scholarships to active members, or other selected candidates who are currently enrolled in full or part-time study in a college or universities accounting, business, finance, or computer science programs (or college acceptance pending). Children/grandchildren of an active AGA member who are currently enrolled in full or part-time study in a college or university with any major also qualify (or college acceptance pending).

Award Amounts:	Five scholarships, up to \$1,000 each
Closing Date for Applications:	April 5, 2024
Award Announcement:	No later than May 31, 2024

For additional information and to apply, click [here](#).

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Learn more: www.reacpa.com/government-services



JOB POSTINGS

Please visit our Job Postings page at <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Our-Chapter/Job-Postings.aspx> to find out about potential openings in your area. Any Organizations wanting to have job openings posted on the COAGA website may email our webmaster Tony at tielase@schneiderdowns.com to add a position to the board.



PLANNING 2024 PDT

October 21st and 22nd , 2024

Happy New Year! It seems like we just completed another successful Professional Development Training (PDT) Conference in September, and we are already starting to plan for the 2024 PDT Conference. We had 160 people attend the two-day conference in 2023.

Our 40th annual PDT Conference will again be held at the Quest Conference Center in Westerville on Monday and Tuesday, October 21-22, 2024. If you attended the 2023 conference, we hope to see you again in the fall of 2024. For those who didn't attend last year, we hope your schedule will allow you to attend this year. Look for more information throughout the spring with an agenda finalized and registration opening this summer. We will offer discounted early bird registration fees when registration opens, so register early when it is available.

We always try to provide a variety of topics and speakers and are always looking for recommendations of what you'd like to see. If you have any suggestions for topics or speakers for the PDT conference, please reach out to us at education.coaga@gmail.com. We offer the speakers free attendance at the PDT conference for presenting and the opportunity to earn up to 16 CPEs at no cost. So, if you or someone you know who normally attends the conference would like to present a session, we can save you the registration fee.



We've already confirmed a couple of our regular presenters. Mike Glynn with the AICPA will present his annual Auditing Standards Update and a separate session of Updates on Standards for Attestation Engagements and Reviews, Compilations, and Financial Statement Preparation Engagements. Kinney Poynter, NASACT Executive Director, will return to present his Emerging Issues in Government Accounting & Auditing. Mr. Poynter was unable to attend the 2023 PDT due to a scheduling conflict. We are waiting for the release of GASB Board meetings to schedule someone from GASB to present a GASB Update session and potentially a second session. David Bean, who served as the GASB Director of Research and Technical Activities for over 30 years, will also present at the PDT Conference this year.



Please check our website and watch for email blasts regarding more information on the 2024 PDT Conference later this spring.

The COAGA Education Committee can always use dedicated volunteers to assist with organizing these conferences. Contact us at education.coaga@gmail.com to help us continue COAGA's tradition of excellence in governmental training!



QUARTERLY FINANCIAL STATEMENT

Second Quarter 2024

AGA - Central Ohio Chapter Statement of Activities

As of December 31, 2023 and 2022, and For The Periods Then Ended

	<u>Program Year 2024</u>	<u>Program Year 2023</u>
	July 1, 2023 to December 31, 2023	July 1, 2022 to December 31, 2022
Revenues and support		
Chapter dues	\$ 1,616	\$ 277
Registrations	54,841	50,377
Sponsorships	6,000	6,000
Interest	2	2
Other	100	8
	<u>62,559</u>	<u>56,664</u>
Total revenue and support		
Expenses:		
Program services:		
Professional development training	50,044	59,861
ByLaws and Sponsorships	-	-
Community service	300	-
Education and CPE	11	1,306
Social and networking	-	1,874
Communications	-	396
Membership	-	-
Golf	-	-
CGFM\Other	3	-
Scholarship and awards	(1,000)	-
	<u>49,358</u>	<u>63,437</u>
Support services:		
Management and general	4,143	6,968
	<u>53,501</u>	<u>70,405</u>
Total expenses		
Change in net assets	9,058	(13,741)
Net assets - July 1, 2023 and 2022	<u>46,018</u>	<u>69,523</u>
Net assets - December 31, 2023 and 2022	<u>\$ 55,076</u>	<u>\$ 55,782</u>

EXECUTIVE COMMITTEE

2024 Program Year

President

Richard Cunningham
Auditor of State
RLCunningham@ohioauditor.gov

Immediate Past President & Communications

Derek Farwick
Hilliard City School District
Derek_Farwick@hboe.org

President-Elect & CGFM/Professional Cert.

Erin Hill, CGFM
Westerville Public Library
ehill@westervillelibrary.org

Treasurer

L . Michael Howard, CPA
Julian & Grube, Inc.
lmichaelhowardcpa@gmail.com

Scholarships and Awards

Tiffany Ridenbaugh, CPA, CFE
Auditor of State
tlridenbaugh@ohioauditor.gov

Secretary

Kelly Berger-Davis
Auditor of State
kmberger-davis@ohioauditor.gov

NCC Representative & Social

Bryan Cottrill, CGFM
Worthington City School District
BCottrill@wscloud.org

Accountability

Isaac Ulery
Worthington City Schools
iulery@wscloud.org

Community Service

Jason Ward
Ohio Auditor of State
jkward@ohioauditor.gov

Co-Education

L. Kevin O'Connor, CPA
Columbus City Schools
loconnor@columbus.k12.oh.us

Richard Cunningham
Auditor of State
RLCunningham@ohioauditor.gov

Membership

Jessica Martin
OBM Office of Internal Audit
jessica.martin@obm.ohio.gov

Bylaws & Sponsorships

Sandra Hegarty
Clark Schaefer Hackett
sahegarty@cshco.com

Webmaster

Tony Ielase
Schneider Downs and Co
tielase@schneiderdowns.com

Newsletter Editor

Jordan Hayes, CPA
Columbus City Schools
14jhayes@gmail.com