



# The Ozarks Ledger



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## From Tammy's Desk

I hope this note finds you smiling.

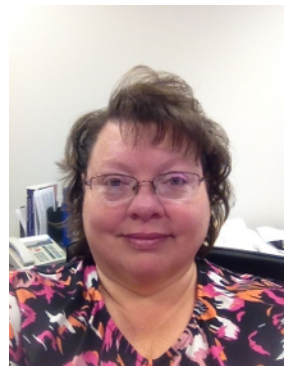
We are almost to our virtual Fall PDT on November 16th, 2021. This is an online 8 hour event. Plans are being finalized. Please look for the email with the registration forms to be coming out very soon.

I am also excited to announce, December 16th, 2021, we will have a LIVE, in-person, "Let's Do Lunch" networking event. No CPEs, COVID rules apply, and sponsored by Ozarks AGA. This will be located at the 425 Downtown location at 425 W. Walnut Street, in Springfield. This will be from 12-1pm. Let's reconnect. It will be good to see everyone. Please RSVP to Monica Robinson at [mrobinson@marshfieldmo.gov](mailto:mrobinson@marshfieldmo.gov).

We are planning to start up regular monthly meetings . Email me with any topics you want to hear.

With best regards,

Tammy Beeman, CGFM



## Ozark Chapter Events

Virtual Fall Seminar - 11/16/21

December Meeting - 12/16/21

January Meeting - 1/20/22

February Meeting - 2/17/22

Spring Seminar - 3/24/22

April Meeting - 4/28/22

May Meeting - 5/26/22

June Meeting - TBD

## National Events

Tech Thursday - 10/14/21

- Making the Right Decisions the First Time, Transforming Your Financial Business Systems

Webinar - 11/3/21

- Ethics

Technology & Transformation Summit - 11/18/21

Webinar - 12/15/21

- Performance Management

## Other Chapters' Events

Shenandoah Valley - 10/27/21

- Working in the Multi-generational Workforce

New York Capital - 11/9/21

- Demystifying Artificial Intelligence

New York Capital - 11/22/21-11/23/21

- Fraud Conference

Visit **AGA Events Calendar** for more Chapter and National Events!



## Save the Date!

Virtual Fall Seminar  
November 16, 2021  
8:00 am - 4:30 pm  
8 CPE Hours

### Tentative Agenda:

Jacob McClanahan - Cybersecurity

Steve Wyatt - Economic Update

Ron Steinkamp - 3rd Party Contract Risk

Kim Church - From My Cold, Dead Hands: Will I Ever Give Up My Beloved Excel

Kim Church - The Future Accountant/Accountant Assessment

Abacus CPA - Tax Update

Sandy Meyers - ERM

Randy Will - Leadership

"Give Thanks, Give Hope"

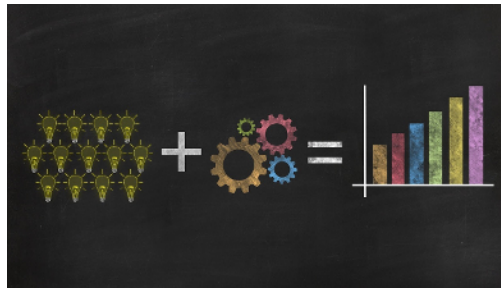
AGA Ozarks Chapter will be donating to the Ozarks Food Harvest. There will be a match from myCPAguy for any donations.

\*Please watch your email for AGA related emails sent through MailChimp. We will be sending out a registration email over the next few weeks.

Please visit **AGA Ozarks - Monthly Meeting Minutes** to review the monthly CEC Chair Meeting Minutes.

# VOLUNTEER

## Chapter Executive Committee



The Ozarks Chapter is looking for the following Chapter Executive Committee Chair Members. If you are interested or know someone who would be great at either of these roles, please contact us!

### President -Elect

The chapter president-elect assists the chapter president to prepare for their year as chapter president. If the Chapter President's position becomes vacant, the President-Elect discharges the responsibilities of the office of the President until the expiration of the President's term or until the election of a Chapter President to complete the term.

The President-Elect duties include:

- participating in AGA's annual volunteer leader training (Lead!).

- assisting the chapter president and other officers and board members in carrying out their duties.
- accept assigned specific functions from the chapter president, such as coordination of the ACE Awards information.
- chair the Leadership Development Committee to provide direction in selecting officers and directors for the next year.

### Education - Co-Chair

The education co-chair serves as the education committee chair and coordinates high quality educational events for chapter members and other government financial management professionals.

The Education - Co-Chair duties include:

- Coordinating the outreach efforts for speakers and topics.
- Developing and executing chapter seminars, trainings, workshops and conferences.





## Anniversaries, Milestones & Achievements

- October Anniversaries
  - Ted Fugitt, Missouri State Auditor's Office
  - Deb Fraley, Retired
  - Dawn Vader, Hickory County Health Department
  - Conner Hutchison, Student
- Email Melody Ownby with any Anniversaries, Milestones, or Achievements



## Job Opportunities

- City of Strafford
  - Finance Director
- City of Neosho
  - Finance Director
- City Utilities of Springfield
  - Staff Accountant or Accounting Analyst I
- City of Springfield
  - Accounting Clerk II
- Missouri State University
  - Accounting Specialist
  - Multiple teaching opportunities
- State of Missouri
  - Assistant Bank Examiner
- Doctors without Borders
- Email Melody Ownby with any governmental accounting opportunities in the Ozarks

## Volunteer Opportunities

- Email Melody Ownby with any volunteer opportunities in the Ozarks



# Citizens Tax Oversight Committee City of Springfield



## Description:

Review and monitor the collection of the 1/4-cent Capital Improvements Sales Tax revenues, the 1/8-cent Transportation Sales Tax revenues, the 3/4-cent Police and Fire Fighters Pension Fund Sales Tax revenues, the Hotel/Motel Tax revenues, and the Level Property Tax revenues. In addition the committee may evaluate any proposed reduction or enhancement to pension benefits before presentation to City Council.

## Requirements:

1. Must be a resident of Springfield, MO for at least three (3) years.
2. Meetings take place at 5:30 pm on the 3rd Tuesday of February, May, August, and November.

There are currently multiple chairs available for the Citizens Tax Oversight Committee in Springfield, MO.

If you are not a resident of Springfield, MO, please feel free to pass on this information to any Springfield residents who may be interested.

## Fraud Case Study

United States Department of Justice

**Former Employment Security Department employee indicted for filing false unemployment claims and demanding kickbacks**



**AGA wants to partner with you.**



**GET MORE INFORMATION TODAY!**

**Contact Daphne to see how the AGA Ozarks Chapter can support you! - [dpevahouse@neoshomo.org](mailto:dpevahouse@neoshomo.org)**





## CGFM Certification

### *Take One, Get One*

If you are interested in earning the CGFM, this is your opportunity! Any CGFM exam taken through November 30th can receive a voucher for a free exam!

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### *Virtual CGFM Courses*

#### Governmental Environment

- November 1-2, 2021
- 10:30 am - 2:30 pm ET
- \$325 per person

#### Governmental Accounting, Financial Reporting and Budgeting

- November 15-18, 2021
- 10:30 am - 3:30 pm ET
- \$725 per person

#### Governmental Financial Management and Control

- December 7-9, 2021
- 10:30 - 3:30 pm ET
- \$525 per person



## Citizen-Citric Report

Please visit **2020 - 2021 Ozark Chapter CCR**  
for the current report.

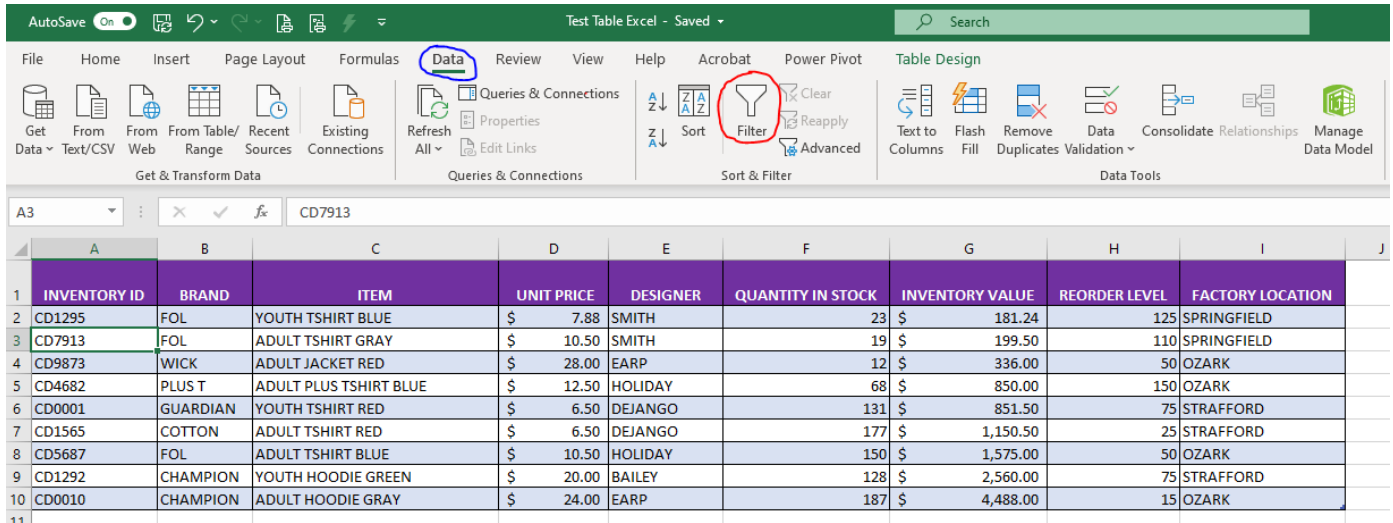


# Excel Tips & Tricks

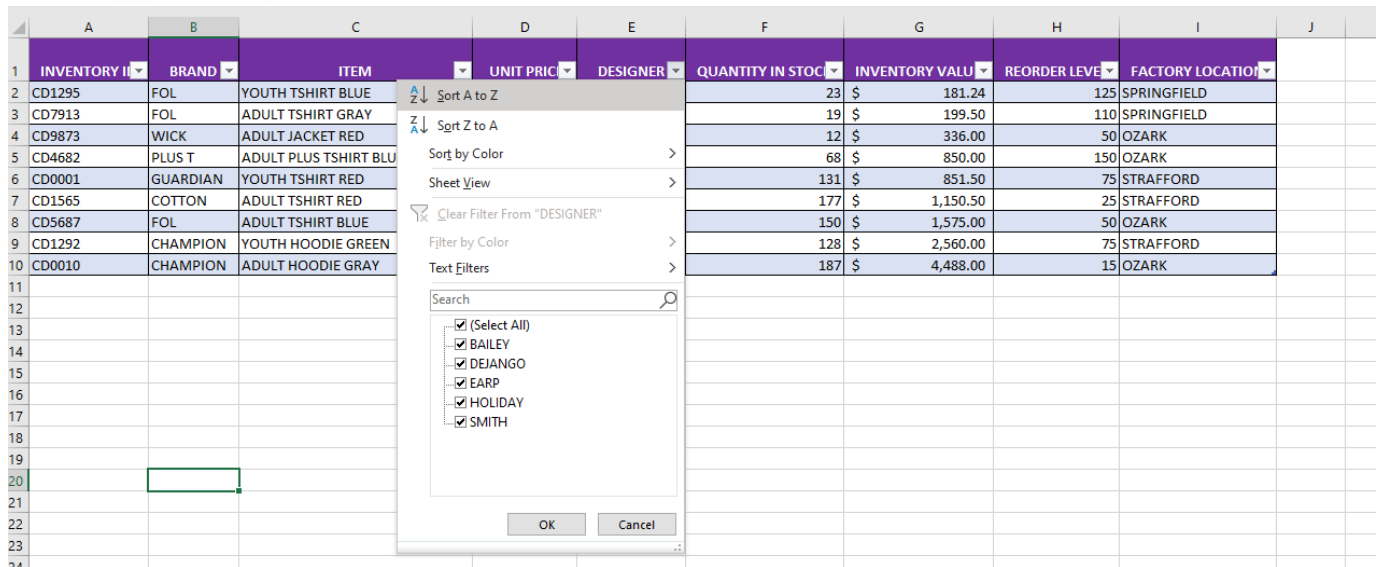
We can all use some tips and tricks to Excel. These are some of my favorites.

## FILTERS

1. Click anywhere in your data set. Click on Data and select Filter.



2. You should see little arrows at the top of the column headings and can click on any column arrow and sort by any of the options or select by the specific field.



## Shortcut Keys:

"ALT" + "=" Will subtotal the column above.

"CTRL" + "SHIFT" + "+" Will add a Row.

"SHIFT" + "F2" Will add a Note.

"CTRL" + "S" Will Save your spreadsheet.

"CTRL" + "P" Will take you to Print options.

"CTRL" + "T" Will create a Table.

# Contact Us

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