

October 2019 Newsletter

President's Message:

Greetings AGA Greater Columbus Chapter members! Falling leaves, crisp cool air, pumpkins...October is here! What an exciting month for our members with the many opportunities for educational events, volunteering, and networking. "Is Your Personal Construction Plan on Schedule"?

It's important to periodically evaluate your personal career plan and not get stuck in a rut. Review your short and long-term goals and make adjustments as needed along the way. Your active membership in AGA can help you stay on schedule by providing many continuing educational events offered throughout the year. Opportunities to fine-tune your leadership, communications, and professional experience abound!



This month we are pleased to host our annual Fall Professional Development Training (PDT), a one-day event on October 25th, offering up to 7 CPEs/CETs towards maintaining

professional certifications such as the FMC, CGFM, CDFM, CPA, CMA, etc. The PDT agenda includes sessions with DLA Deputy Director of J8C Finance Mr. Robert Callahan, the AGA National President-Elect Ms. Wendy Morton- Huddleston, DFAS-Columbus Director of Accounts Payable Mr. David Bush, and other distinguished speakers. Our Chapter will also host a webinar on Internal Control on October 23rd from 2-3:50pm worth 2 CPEs.

Please don't forget to volunteer to work the merchandise booth at **THE Ohio State home football games**! © It's tons of fun and the funds earned go towards chapter scholarships, webinars, and chapter administrative costs such as insurance and charity donations on behalf of our luncheon/PDT speakers.

"Our goals can only be reached through a vehicle of a plan, in which we must fervently believe, and upon which we must vigorously act. There is no other route to success." - Pablo Picasso.

Sincerely,

Barb Bail Chapter President, Greater Columbus AGA



Treasurer's Report – as of September 30, 2019

Checking Balance: \$8,584.35 (\$\$3,655.11)

Savings Balance: \$1,058.34 (1 \$0.27)

Certificate of Deposit: \$10,053.64 (1\$13.55)

What You Need To Know

Get Involved

Our Greater Columbus chapter currently has CEC Openings in multiple areas. Not interested in a position but want to help out? Serve on a Committee! We'd love to have you involved and it's a great way to build you resume. Contact any chapter leaders or <u>greatercolumbusaga@gmail.com</u> if you're interested.

New Members

We are Platinum – Again!

New Orleans, LA.

Greater Columbus AGA would like to welcome our newest members: Mr. Neal Bucklew, Mr. Craig Buckner, and Mrs. Carol Jackson. We're glad you joined our chapter!

Greater Columbus AGA received word that our

(highest) for our activities and accomplishments

as a chapter for 2018-19. Our Chapter received

the award at the National PDT in July 2019 in

chapter was recognized as a Platinum Level

Become a CGFM



Consider studying and taking the tests to become a Certified Government Financial Manager

(CGFM). Having this certification gives you a leg up when seeking promotions in the Federal Government! For more info, contact Ayisha King or Glenn Weimar or visit https://www.agacgfm.org/CGFM-Certification.aspx

Help us Fundraise

Don't forget to help out our chapter with your Kroger Plus Card with Community Rewards! Find Instructions on our website at <u>https://www.agacgfm.org/Chapters/GreaterColumbu</u> <u>s/Our-Chapter/Chapter-News/Kroger-Community-Rewards.aspx</u>

Keep Your AGA Information Up To Date

If you've recently changed your contact information, such as your e-mail address, please update your profile at <u>www.agacgfm.org</u>, so you can continue to receive communications from the chapter and AGA National. Contact Will Kays if you have problems receiving communications messages.

Remember: AGA is THE member organization for government financial management professionals. We lead and encourage change that benefits our field and all citizens. Our networking events, professional certification, publications and ongoing education help members build their skills and advance their careers.



September Luncheon

Pictures from Luncheon Held On Tuesday, September 17th on the topic of Analytics with Speaker Jacob Morrison from DFAS Columbus.





September 2019 CEC Meeting Minutes

September 16, 2019, 11:00 AM – 12:00PM DSCC Building 21

In attendance: Connie Sombaty, Carolyn Lutz, Kristen Hershberger, Barb Bail, Pat Jackson, Bob Palmieri, Marc Willis, Cindy Shoe, Ben Thayer, Eric Gersper

Presidential Updates:

- October PDT Update Need to narrow down time slots; only need one more speaker; working with DFAS-CO Operations on Funding
- o OSU Volunteers Need- Need to follow up internally with Finance & Budget Chair
- Please provide suggestions for Fall Social Event to Bob Palmieri & Carolyn Lutz
- Please send Will Kays any newsletter input
- o Please provide updates to Member Directory, especially if there are e-mail changes
- o First quarter CRP Updates are due September 30th
- National Leadership Award Nominations are now open, due by November 30th; visit www.agacgfm.org/Awards
- Completing Member Centric Report by September 30th
- o Distributed Value of Membership at PDT and Elevators

Chapter Planning Calendar Updates:

- September 15 Finalize Plans for October AGA Conference Speakers
- September 30 1st Quarter CRP deadline & notify RVP and SVPRS when complete
- October 15 Finalize Plans for November Luncheon Speaker
- October 31 Begin Planning for Scholarships
- October 31 Renewal of USPS P.O. Box
- November 15 Deadline to submit CRP suggestion to National Office
- November 15 Finalize plans for December Holiday Social Event
- November 30 Begin planning for VITA Community Service Event
- November 30 Ensure Scholarship Information is Distributed

Programs – Carolyn Lutz/Bob Palmieri

o Planning Jumbo's for September Luncheon food

Community Service – Catrina Davis Harris

o Looking into several events for the next year

Scholarship Committee – Ben Thayer

• Scholarship checks have been mailed out.

Communications – Will Kays/Joe Scipione

• Please provide any updates to Pat while Will is on leave.

NCC Representative – Ben Thayer

- National Governing Board Meeting scheduled for 9/17/2019. Will provide updates after notes are distributed.
- Next NCC Meeting scheduled for 11/7/2019. Please provide questions you would like Ben to ask.

Upcoming Calendar of Chapter Events

WEDNESDAY	AGA Group Webinar	2 CPE/CET –
OCT 23	Applying ERM Programs to Address Cybersecurity Risks	Auditing
2:00-3:50	DFAS-CO Building 21, Room B-215	
FRIDAY	Greater Columbus AGA Fall PDT	7 CET
OCT 25	Creekside Event Center	
8:00-4:30		
SATURDAY	Volunteer Event – OSU Football vs. Wisconsin	
OCT 26	Ohio Stadium	
12:00		
SATURDAY	Volunteer Event – OSU Football vs. Maryland	
NOV 9	Ohio Stadium	
WEDNESDAY	AGA Group Webinar	2 CPE/CET –
NOV 20	Building a Culture of Ethical Excellence	Behavioral
2:00-3:50	DFAS-CO Building 21, Room B-215	Ethics
SATURDAY	Volunteer Event – OSU Football vs. Penn State	
NOV 23	Ohio Stadium	
DEC DATE	Annual AGA Holiday Social Event	
TBD	Details TBD	
WEDNESDAY	AGA Group Webinar	2 CPE/CET –
DEC 11	Internal Controls	Auditing
2:00-3:50	DFAS-CO Building 21, Room B-215	(Governmental)



<u>Greater Columbus AGA –</u> <u>Officer & Chapter Executive Committee Roster</u>

President President-Elect Secretary Treasurer Barb Bail, CGFM Cindy Shoe Kristen Hershberger Pat Jackson

Immediate Past-President National Council of **Chapters Representative** Accountability Outreach **By-Laws Communications** 1 **Communications 2 Community Service 1** Community Service 2 CGFM 1 CGFM 2 **Education** 1 Education 2 Finance & Budget 1 Finance & Budget 2 Historian Leadership Development Committee Membership 1 Membership 2 Programs 1 Programs 2 Scholarships Committee

Matthew Little Ben Thayer Andy Higgins **Elizabeth Gibbs** Will Kays Joe Scipione, CGFM Ben Thayer Catrina Davis-Harris Ayisha King Glenn Weimar. CGFM Eric Gersper **Connie Sombaty** Marc Willis Shaneequah Chambers Lindsay Harris Matthew Little Matthew Little Lindsay Harris Bob Palmieri, CGFM

> Carolyn Lutz Ben Thayer

Visit Our Website and Contact Us:

https://www.agacgfm.org/GreaterColumbus greatercolumbusaga@gmail.com

