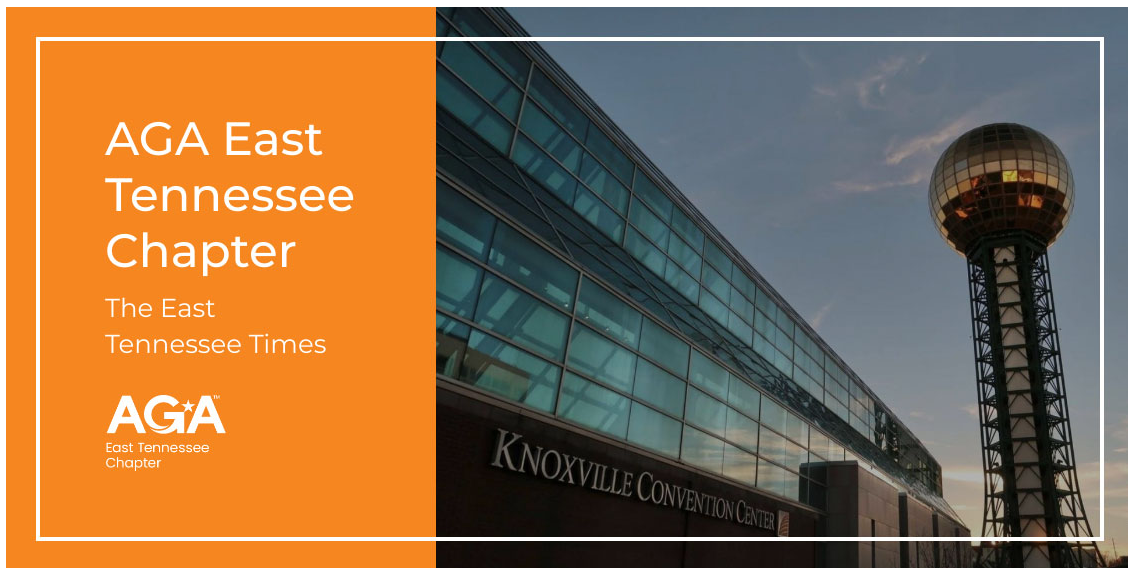


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February 2023 Issue



Monthly Meeting

Tuesday, February 14

Pugh CPAs

315 N. Cedar Bluff Road Knoxville

Agenda:

11:30 - Registration/Networking

11:30 - 12:10 Lunch

12:10 - 1:00 Presentation

Featured Speaker:

Gary Mitchell

Vice President of Pugh CPAs

Topic: Upcoming Standards--GASB's
Alphabet Soup

Monthly Meeting Speaker Bio

[Gary H. Mitchell, CPA](#)

Gary Mitchell is a Vice President in the Audit, Accounting and Advisory Services Department at Pugh CPAs. He graduated from the University of Tennessee with a Bachelor of Science in Business Administration with a major in accounting. He also holds a Bachelor of Science in Business Administration with a major in Finance from U.T.

Gary has extensive experience in auditing and accounting services related to a variety of industries, including governmental entities, employee benefit plans, government contractors, construction contractors, not-for-profit and private companies.

Prior to beginning his career as a public accountant, Gary served six years in the Tennessee Army National Guard. He is involved in numerous civic, professional and charitable organizations.

A Note From Our President

Fellow AGA East Tennessee Chapter members, Happy New Year!

Happy Valentine's Day! If you don't have lunch plans for February 14th, Arizona's State Birthday, or Valentine's Day, join us at Pugh CPAs for a catered lunch and CPE presentation by our very own Gary Mitchell. This month's lunch charge will again be \$10 for members and \$15 for nonmembers. If you bring a prospective new member to the lunch meeting both of your lunches will be paid for by the Chapter.

Looking forward to seeing you there!

Dennis Green

2022-2023 AGA East Tennessee President

Chapter News & Notes

Please welcome to our newest association members as of January:

- **Eric Pearson, Finance Director of Claiborne County**
- **Robbi Dale Stivers, CGFM, Finance Director of City of Dayton**



Calling on volunteers....Have you considered getting more involved in AGA? Please reach out to any board member if you would like to become more involved. The association is ALWAYS looking for extra help and could use you.

Learn & Earn with Central Kentucky AGA

Central Kentucky AGA has invited our membership to join their virtual Internal Audit Mini PDT! The date is February 8 from 8:00am - 1:00pm. You can earn up to 5 CPE's! The cost is only \$15. [REGISTRATION LINK](#)

LEARN & EARN
with **CENTRAL KENTUCKY AGA**

Join us for a virtual Internal Audit Mini PDT!
February 8, 2023 for only \$15.00
8:00am - 1:00pm

<p>FRANK JONES 8:00 AM - 12:00 PM</p> <ul style="list-style-type: none"> • Planning the Interview • Note Taking • Questioning Techniques • Conduct/Controlling the Interview • Documenting and Analyzing • Crafting Effective Audit Methodology & Plans/Scope Creep 	<p>ALLEN NORVELL 12:00 PM - 1:00 PM</p> <ul style="list-style-type: none"> • Communicating Audit Findings with Clients
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Earn up to 5 CPE's!

Featured Speakers

-Frank Jones, CIA

Frank currently serves as a Management Analyst with the Treasury Inspector General for Tax Administration in Atlanta, GA. He previously served as an Audit Manager for the Returns Processing and Account Service Program and as an Audit Director in the Compliance and Enforcement Operations Program. His auditable areas included IRS's Small Business/Self Employed and Wage and Investment Income Operating Divisions functional offices that includes numerous

divisions. Frank began his career with the IRS Inspection Service in 1989, and has been with TIGTA since its establishment in 1998. While with the Treasury Inspector General for Tax Administration, he has participated in several notable customer service reviews where Frank and his team have played the role of taxpayers and conducted anonymous visits to IRS Taxpayer Assistance Centers and Volunteer Income Tax Assistance sites. Frank has a BA in Accounting and Finance from

basketball, reading, playing on-line Chess and spending time with his family.

-R. Allen Norvell, CPA

With the merger of Potter & Company, LLP with Blue & Co, LLC in 2010, Allen became a Director in Blue & Co.'s Lexington, KY office. His main areas of expertise are traditional audit, accounting and reporting services, management consulting, litigation support, and arbitrage calculations for tax-exempt bond issues. Allen graduated from Western Kentucky University in 1982 with a Bachelor of Science degree in Accounting and a Master's in Business Administration from the University of Louisville in 1991. Allen has over 30 years of public accounting experience and received his CPA certificate from Kentucky in 1985. He is a member of various professional organizations including Kentucky Society of CPAs, the American Institute of CPAs, the Government Finance Officers Association, and the Association of Government Accountants. He currently services on the board of director of Bluegrass Tomorrow and as Treasurer for the Lexington Forum.

Chapter Executive Committee/Board for 2022-2023: East TN Chapter

Position	Name
President	Dennis Green
President Elect	Deborah Strahler (Deb)
Education	John Sutton
Past President	Travis Lowe
Webmaster	Emily Strange
Treasurer	Connie Cook
Secretary / NCC Rep	Karen McKee
Historian	Amy Paganelli
Awards	Ginger Giffin
Membership	
CGFM	Deborah Strahler (Deb)
Accountability Chair	Gary Mitchell
Community Service	Chris Simmons
Early Careers	Nicholas Fitts (Nick)
Newsletter Editor	Travis Lowe
Research	Caleb Wheeler
Meetings	
Social Media	Chandni Dularam
Chapter Recognition	Mary McDonald

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