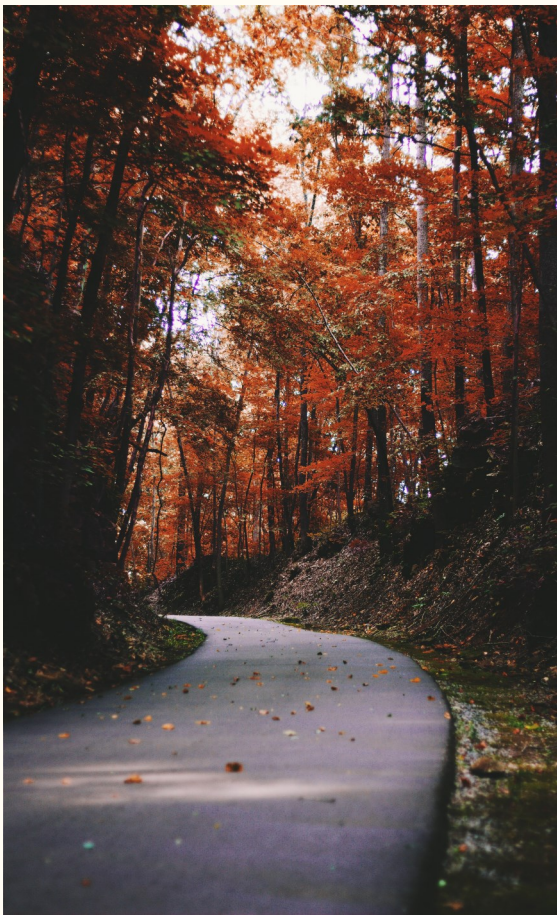


## From Kristy's Desk

I'd like to welcome everyone to come out to our Fall Seminar on Oct 18th at 425 Downtown in Springfield for a day of 8 CPE credits. We've tried to make this event a cost effective seminar with a lot of topics that are affecting everyone right now. Please feel free to invite co-workers and friends that may need CPE credit before the end of 2018. We look forward to seeing you on the 18th just as much as we look forward to anything pumpkin flavored!



Kristy



## October 2018 Fall Seminar

Are you ready for Fall? Cooler weather...football season... and, of course, our Fall Seminar!!

Come on out to our Fall Seminar on October 18th at 425 Downtown on 425 W Walnut St for a great lineup of topics and 8 hours of CPE. Registration costs \$80 for members and \$100 for non-members. Registration includes a continental breakfast and a great lunch provided by 425 Downtown.

The registration form and tentative agenda are included in this newsletter.

Don't forget your checkbook! You'll want to buy your raffle tickets for some great gift cards and, everyone's favorite, lottery tickets!! All proceeds from the raffle fundraiser will go to benefit [Isabel's House](#).



## Ozarks Chapter Calendar

November 2018 Monthly Meeting  
425 Downtown  
November 13, 2018

January 2019 Monthly Meeting  
425 Downtown  
January 15, 2019

February 2019 Monthly Meeting  
425 Downtown  
February 19, 2019

2019 Spring Seminar  
Location: TBD  
March 28, 2019

April 2019 Monthly Meeting  
425 Downtown  
April 16, 2019

May 2019 Monthly Meeting  
Tour  
May 21, 2019

Paul Marshall and Michelle Huckabay, Deputy Controller at the State of Arizona, discuss the AGA's Fraud Prevention Toolkit, robotics process automation, collaboration with other government agencies, attracting new talent and the Arizona Management System on this episode of the "[Accountability Talks](#)" podcast.



### October Reading List

Michael Castelluccio, "[Hacking: A 2018 Growth Industry](#)", Strategic Finance magazine, September 2018

David Vaudt, "[Preparing for Implementation of the GASB's Fiduciary Activities and Leasing Standards](#)", Journal of Government Financial Management, Summer 2018



Did you miss your Ethics CPE this year? Don't worry! National AGA has you covered with this 2 hour [Ethics webinar](#) on November 28.

### Need even more CPE?

[Kansas City AGA PDT Seminar](#)  
November 13, 2018  
Johnson County Community College  
8 hours of CPE provided



As you know, our Chapter's Fall community service project is the United Way's "[Hands on for Seniors](#)" program.

The program matches seniors in need of home maintenance with community volunteers that can get the jobs done.

Come out and join us on November 3rd from 8 AM to Noon as our Ozarks Chapter gives back to those who need our help.

More details about this outstanding community service activity will be coming soon. Stay tuned!

## Local Job Postings

[Controller, Evangel University](#)

[Financial Aid Processing Specialist, Evangel University](#)

[Accountant-Licensing, City of Branson](#)



GASB and FASB have announced their 1st joint webcast to provide an update on their newest standards and ongoing projects. This webcast is scheduled for October 11, 2018. Participation

in this webcast is free and up to 2 hours of CPE is available. For more information, go to [event.webcasts.com](http://event.webcasts.com).



In today's world, all levels of government need to be efficient with their resources and transparent with how they use those resources. Citizens need information that is accurate, understandable and timely. The AGA's [Citizen-Centric Reporting](#) (CCR) initiative provides a reporting framework that helps

governments give citizens the information they need to make better informed decisions.

Did you know your Ozarks Chapter is currently working on the 2017-2018 chapter report? Watch for it in an upcoming newsletter!

With the start of the Ozarks Chapter's new program year, there is a lot to look forward to! The Chapter Executive Committee has been busy planning meetings and seminars to provide education and insight on relevant topics. It is also a time to look ahead and set some goals.

If one of those goals is to become a Certified Government Financial Manager (CGFM), the Ozarks Chapter can help you. Of the chapter's 86 members, there are 20 CGFMs. What is stopping you? For me personally, the benefits of becoming a CGFM have far outweighed the costs.

If you are on the fence about starting down the path of becoming a CGFM, feel free to contact me. I will explain those benefits as well as how the Ozarks Chapter can help you reach your goal.

Monica Robinson, CGFM  
City of Marshfield  
[mrobinson@marshfieldmo.gov](mailto:mrobinson@marshfieldmo.gov)

### **Certified Government Financial Manager<sup>®</sup> (CGFM<sup>®</sup>)**

- A professional certification awarded by AGA.
- Specialized focus on government financial management.
- Broad coverage of various aspects of financial management at all levels of government.
- AGA Ozarks Chapter has the resources to help you achieve certification.
- For more information contact Monica Robinson at [mrobinson@marshfieldmo.gov](mailto:mrobinson@marshfieldmo.gov)





**92%**  
of children who have stayed at Isabel's House go home with their families. (1715-17)

**PARENTS RELY ON US FOR HELP DURING DIFFICULT CRISES, INCLUDING**  
Homelessness, domestic violence, stress and mental health, unsafe housing, and hospital stays.

your gifts have provided **26,300+** nights of safe care for more than **3,875** kids in our community. (since 2007)

**Celebrating 10 Years!**  
**isabel's house**

**88%**  
of parents who have trusted our team during a crisis report **Less stress** at discharge. (1715-17)

Where kids are loved and families are supported

417.865.2273



2750 WEST BENNETT  
SPRINGFIELD, MO 65802





### 10 years of purpose

The **mission** of Isabel's House is to **provide immediate refuge for children** ages birth to 12 whose families are in crisis. By partnering with families and the community, we will **strengthen families and prevent child abuse and neglect.**

The average length of a child's stay is **12 days**  
We have a **1 year** family follow-up program

### 10 years of impact

*"Isabel's House has been an extra support, help, and shoulder for me and my family in my darkest hours. You have taught me there are still loving hearts, good people, and someone who understands. Thank you so much for caring for my daughters. May God bless you always."*

*Sandra | AN ISABEL'S HOUSE MOM*

### 10 years of success

A crisis can happen to **any family at any time**, and Isabel's House has been here to help - at no cost to families - since June, 2007. **Your contributions** provide **hope** for parents and **24/7/365 complete care** for kids - food, new clothing, safe shelter, nurse needs, transport to school, and so much more.

DONATE  
VOLUNTEER  
GET INVOLVED

[WWW.ISABELSHOUSE.ORG](http://WWW.ISABELSHOUSE.ORG)



Support Isabel's House with your Children's Trust Fund "License to Care"



Up to 50% Missouri Tax Credits may be available for qualified \$100+ contributions



A little love each month really adds up: join our monthly giving family!



OZARKS CHAPTER

October 2018



## **CEC Meeting Minutes**

**September 27, 2018**

**Busch Municipal Building, 840 Boonville Ave  
1st floor conference room**

### **Members Present:**

Kristy Bork, President; Julie Ravenscraft, Early Career; Greg Drake, Communications; Tammy Beeman, Membership; Shari Wyly, Community Service; Teresa Allen, Webmaster

### **Call to Order**

President Kristy Bork called the meeting to order at 12:03PM

Kristy and Greg will enter their 1st quarter Chapter Recognition Points (CRP) by September 30.

### **Secretary**

The minutes of the August CEC meeting as presented in the newsletter were voted on and approved.

### **Treasurer**

The August 2018 Treasurer's report was approved.

### **Education**

Kristy met with Jennifer Schatzer and Renee Vines to finalize the Fall 2018 Seminar speakers and topics. The Fall seminar cost is returning to \$80 for members and \$100 for non-members since we are not paying for a speaker (other than travel reimbursement). Kristy is going to contact Dr Kelley Still at Drury about student attendees. Kristy is going to see if we can get notepads for Fall seminar. The member gift are phone pop sockets with AGA logo.

### **Membership**

Tammy Beeman investigated electronic registration, such as Eventbrite, and determined it was safer to stay with email registration for meetings and seminars this year.

## **CEC Meeting Minutes, continued**

**September 27, 2018**

**Busch Municipal Building, 840 Boonville Ave  
1st floor conference room**

### **Accountability**

Brandie Fisher is finishing up the Chapter Centric Report (CCR) for 2017-2018. It will be submitted by the deadline of September 30 to National. Also, it will be printed and made available to everyone at the Fall Seminar.

### **Community Service**

Isabel's House is excited to team with Ozarks AGA as our community service focus and has made themselves available to speak for a few minutes at the Fall seminar. They will bring a table and a Square credit card reader to take credit card donations during the lunch hour. Credit cards will be taken for amounts of \$5.00 or more. We will draw for two prizes at the seminar; lottery tickets and an Amazon gift card.

We will also have a community service event on November 3 for Hands on for Seniors. Julie is going to send the information out to her students. All of the information and sign up opportunities will be available at the Fall Seminar.

### **Early Career**

Julie is having a panel of government professionals present to her class on November 19.

### **Communications**

October newsletter deadline is October 3.

### **New Business**

Julie Ravenscraft was asked to serve as the higher education representative on the National AGA committee for selecting Chapter directors for the National Governing Board in the new national governance structure. This is a tremendous honor for one of our own Ozark AGA members.

Meeting adjourned at 12:38 PM

**Association of Government Accountants  
Ozarks Chapter  
Fiscal Year 2019  
September 1, 2018 Through September 30, 2018**

<b>Revenues:</b>	<b>FY19 Budget Revenue</b>	<b>FY19 Actual Revenue</b>	<b>Sept 18' Revenue</b>
Chapter Dues	383.05	45.00	-
Monthly meetings	1,400.00	-	-
Seminars:		-	-
Fall Seminar	3,905.00	-	-
Fall Seminar Sponsorships	666.67	-	-
Spring Membership Seminar	12,688.33	-	-
Spring Seminar Sponsorships	1,000.00	-	-
Other Revenues:		-	-
Recruiting stipend from National AGA	8.33	-	-
Charity Fundraiser - ???	479.00	-	-
Membership Appreciation Night(s)	65.33	-	-
SLMR Event	207.11	-	-
Miscellaneous Revenue	21.67	-	-
Interest	7.73	2.21	0.65
<b>Total Revenues</b>	<b>\$ 20,832.22</b>	<b>\$ 47.21</b>	<b>\$ 0.65</b>

<b>Expenses:</b>	<b>FY19 Budget Expense</b>	<b>FY19 Actual Expense</b>	<b>Sept 18' Expense</b>
Monthly Meeting Expenses:	1,476.63	215.03	215.03
Seminar Expenses:		-	-
Fall Seminar	2,376.54	-	-
Spring Membership Seminar-Expenses	3,500.20	-	-
Spring Membership Seminar-Dues	7,575.00	100.00	-
Community Service Expense	696.26	-	-
Scholarships:		-	-
Educational (Post Secondary Ed) Scholarships	500.00	-	-
CGFM (Member) scholarships	250.00	-	-
PDC (CEC) Travel Stipend	1,464.00	217.60	-
Membership Drive Expense	-	-	-
Membership Appreciation Night(s)	222.33	-	-
Replenish speaker gifts	394.67	-	-
SLMR Event	215.44	-	-
Miscellaneous Expense	1,247.09	220.41	-
<b>Total Expenses</b>	<b>\$ 19,918.16</b>	<b>\$ 753.04</b>	<b>\$ 215.03</b>

<b>Change in Fund Balance:</b>	<b>Projected</b>	<b>Actual</b>	<b>Actual</b>
Beginning	14,923.35	14,923.35	14,431.90
Revenue	20,832.22	47.21	0.65
Expenses	(19,918.16)	(753.04)	(215.03)
Net Change	914.06	(705.83)	(214.38)
Ending	<b>\$ 15,837.41</b>	<b>\$ 14,217.52</b>	<b>\$ 14,217.52</b>



## Ozarks AGA Executive Committee

### **President**

[Kristy Bork, CPA](#)

Assistant Director of Aviation—Finance  
Springfield—Branson National Airport

### **President-Elect**

[Jo Garcia, CPA](#)

### **Secretary**

Vacant

### **Treasurer**

[Sarah Burrows, CPA](#)

Audit Supervisor  
KPM CPAs

### **Membership**

[Tammy Beeman, CGFM](#)

Accounting Technician  
City of Springfield

### **Newsletter/Communications**

[Greg Drake, CGFM](#)

Senior Accountant  
The Arc of the Ozarks

### **Accountability**

[Brandie Fisher, CGFM](#)

Financial Analyst  
City of Springfield

### **Professional Certification**

[Monica Robinson, CGFM](#)

Finance Director  
City of Marshfield

### **Education Co-Chair**

[Renee Vines, CPA](#)

Senior Internal Auditor  
City Utilities—Springfield

### **Education Co-Chair**

[Jennifer Schatzer, CPA](#)

Audit Manager  
KPM CPAs

### **Early Career**

[Julie Ravenscraft, CPA](#)

Accounting Instructor  
Missouri State University

### **Community Service**

[Shari Wyly, CGFM](#)

Chief Financial Officer  
United Way of the Ozarks

### **Webmaster**

[Teresa Allen, CGFM](#)

Financial Analyst  
City of Springfield

If you have any suggestions for topics for educational events, please let us know! We want to hear from you!

# Ozarks Chapter of AGA

## 2018 Fall Professional Development Training

**Date:** Thursday, October 18, 2018

**Location:** 425 Downtown  
425 W Walnut St, Springfield, MO 65802

**Time:** 7:30-8:00 registration and continental breakfast

**Conference:** 8:00-4:30 lunch included with full day registration

### **Seminar Agenda (8 hours of CPE):**

***Cybersecurity, How to Stay Safe On-line:*** Our day kicks off with Dr. Shannon McMurtrey, discussing current trends and topics in the cybersecurity realm.

***GASB Update:*** Matt Cash and Kristen Bright, of BKD, will bring us an update on emerging GASB changes.

***Changes in Labor Laws/Right to Work:*** Ransom Ellis and Travis Elliott with Ellis, Ellis, Hammons & Johnson, P.C. will be discussing changes to Missouri Labor Laws under HB1413.

***Living your best healthy life:*** We'll look at current trends in employee wellness programs, and how we can make changes to be more healthy and active.

***Common Fraud Findings:*** Randy Gordon from the State Auditor's Office will be discussing current fraud findings the office auditors are encountering.

***Uniform Grant Guidance – Changes to the Audit Role at the local Level:*** Lindsey Grave's with Graves and Associates, CPAs LLC will be discussing Uniform Grant Guidance.

***Lease Accounting Standard Changes*** – With significant changes to lease accounting rules coming from both GASB and FASB, we'll take a closer look into all things leases.

***Current Trends in Salary and Benefits*** – We'll end the day talking about current trends in benefits and salary for employees.



# REGISTRATION FORM

## Contact Information:

- **First Name:**
- **Last Name:**
- **Title:**
- **Organization:**
- **Email:**
- **Address:**
- **Phone:**

## Registration Fees:

**\$80.00 – Member, Full Day**

**\$100.00 – Non-Member, Full Day**

*I would like to be on the AGA monthly newsletter email list.*

**Amount Due** \_\_\_\_\_ **Date** \_\_\_\_\_

## Remit Information:

Please make checks payable to:

Ozarks Chapter AGA

**Attn: Tammy Beeman**

PO Box 5212

Springfield, MO 65801

Please email your registration to Tammy Beeman **by Monday, October 15th:**

Email: [tbeeman@springfieldmo.gov](mailto:tbeeman@springfieldmo.gov)

Or call if you have any questions: **417-864-1885**

Advance registration is required; cancellations must be received by October 12<sup>th</sup> to receive a refund.

## ***The Association of Government Accountants***

*AGA serves professionals in the government financial management community by providing quality education, fostering professional development and certification, and supporting standards and research to advance governmental accountability.*

**Hands On for Seniors** is a program that matches seniors in need of exterior home maintenance who are physically or financially unable to perform these tasks, with community volunteers that can get the job done. The goal of the program is simple...to help seniors who are trying to remain independent and self-sufficient in their homes as long as possible.

Funding for this program is provided by the Greene County Senior Citizens Tax Fund, making it available to senior home owners living in Greene County.



*"There is no exercise better for the heart than reaching down and lifting people up."*

John Holmes



A Hands On for Seniors client must be a senior citizen, age 60 years or older, residing in Greene County who owns their home, and has home owner's insurance.

Each year, the lives of more than 50 seniors' are changed for the better because of caring volunteers like you.

*"I want to thank you for providing the five men to work in my yard and fix my gutters. they were the best workers and most caring people I have met in a long time."*

Amy Lou Martin  
Client

*"I can't thank you enough for all your help in getting all my special preojects done."*

Richard Benbrook  
Client



**Hands On for Seniors** is modeled after United Way of the Ozarks Day of Caring. Volunteers come from area companies, churches, high schools, college sororities, fraternities, and civic groups.

Projects can be done on a Saturday or during the week, throughout the year. Participating in Hands On for Seniors can help any organization fulfill its community service and philanthropic mission as well as help address a critical issue in a measurable way in your community all year long.

*"Never doubt that a small group of thoughtful, committed citizens can change the world. Indeed, it's the only thing that ever has."*

Margaret Mead



An initiative of United Way of the Ozarks with funding provided by the Greene County Senior Citizen Tax Fund.

**Matching Community Volunteers with Seniors to Maintain Their Homes and Independence**



Our Hands On for Seniors Coordinator works to match seniors and their needs to volunteers that can get the job done. Collaboration with other community groups and organizations serving seniors is critical to the success of the program.

We couldn't do the work we do without the strong partnerships we have with these other agencies.

### OUR PARTNERS

- Community Partnership of the Ozarks
- Connections Handyman
- Habitat for Humanity
- Southwest Center for Independent Living
- Southwest Missouri Office on Aging
- United Way Day of Caring



All projects are screened and approved by both the Hands On for Seniors Coordinator and the volunteer coordinator or team lead with your group.

City wide clean-ups are a fantastic way to get large groups involved in creating a big impact in neighborhoods all across Greene County.



*"The Hands On for Seniors program offers a great opportunity to put together a group of co-workers, friends, or family to complete the sometimes overwhelming chores of yard work for the elderly in our community. It's a very rewarding experience to see the results of one's hard work and the look of gratitude on the faces of the elderly. The smallest effort can make a huge difference in another person's life."*

Patricia Dierking  
City Utilities of Springfield



### Ways we help seniors around the house

- Mowing / weed eating
- Raking (bag and haul away leaves)
- Brush removal
- Painting (ground level)
- Cleaning gutters
- Clean windows (ground level)
- Stain decks / porches
- Power washing
- Landscaping / planting

If you are interested in volunteer opportunities with Hands On for Seniors, please contact:

**Rennie Diekemper**  
Hands On for Seniors Coordinator  
417.863.7700 ext. 227



### RAKE & RUN



School groups love the Rake & Run projects, particularly because they provide an opportunity for students to not only get community service hours but to connect and improve the quality of life for seniors in our communities.

More than 275 volunteers are part of this work every year.



# *AGA Kansas City Chapter Fall Professional Development Seminar*



*AGA Seminar sponsored by: Association of Government Accountants Kansas City Chapter*

## **Save the Date**

**Event Highlights:**

- \* 8 hours of CPE provided.
- \* Ethics CPE included.
- \* Breakfast, lunch and snacks included.
- \* Great networking opportunity.

**Date:**

Tuesday, November 13<sup>th</sup>, 2018

**Location:**

Johnson County Community College  
12345 College Blvd-Regnier Center  
Overland Park, KS

AGENDA AND REGISTRATION INFORMATION  
COMING SOON!

For information contact:

Erin Given – [given.erin@epa.gov](mailto:given.erin@epa.gov) (913)551-7725

