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PRESIDENT'S MESSAGE

Greeting fellow AGA - Central Ohio Chapter members:

As the 2022-23 program year comes to a close, I would like to give a big thank you to all of the members on the Education and Executive committees who volunteered their time and effort to make this year another successful year. Their active participation in the chapter brought the PDT back in person, provided members with over 30 hours of CPE throughout the year, along with social and community service events. All of this made it possible for our chapter to once again, receive the Platinum Chapter award from National AGA. We truly have a great chapter here in central Ohio and it is a testament to the wonderful volunteers and members that we have.

As we head into summer, our Education Committee is busy finalizing the plans for the annual PDT. Mark your calendars because this year's PDT is earlier than in years past and will be here before you know it. The event will be in person at the Quest Conference Center on September 19 and 20, 2023. Registration will open soon so keep an eye out for emails and on our website for information on the incredible slate of speakers and topics.

Finally, I would like to welcome our new Chapter President, Richard Cunningham, who is doing outstanding things for our chapter on the Executive and Education committees and I'm looking forward to see where he leads our great chapter. I would also like to encourage anyone interested in helping the Chapter provide value to the members while gaining leadership experience to volunteer for one of our roles of the Chapter. We are always looking for new volunteers so if you are interested, please contact us at executive.coaga@gmail.com.

Keep up to date with what's going on with Central Ohio AGA via our website, LinkedIn, or Facebook.



Derek Farwick

2022-2023 Central Ohio AGA President

WELCOME NEW MEMBERS

- Ann Arnott
- Nadine Bocian
- Matthew Conkle
- Cristin Ewart
- Danielle Foster
- Tracy Gothard
- Mei King
- Chloe Lanka
- Kathleen Podlasiak
- Alexander Preisse
- Kristen Scalise
- Audra Terrell
- Mary Kay Vance

MEMBERSHIP MILESTONES



5 Years

- Victoria Continenza

10 Years

- Anita Dalluge
- Erica Malone
- Lauren Norton Roquemore
- Robert Salomone
- Jennifer Starr

15 Years

- Christopher Carson
- Ryan Fortney

20 Years

- Nancy Barber
- Maria Robinson
- Mukesh Singh
- Caren Sparks

25+ Years

- William Severns
- Seiji Kille
- Emily Hay
- James Pyers
- Leanna Abele

25+ Years (cont.)

- Mark Ellerbrock
- Rebekeh Wolcott
- Kenneth Richards
- Ronald Saunders
- Ronald Smith
- Don Brown
- William De Silva



Thank you for your dedicated membership!

Find us on Facebook and LinkedIn:

<https://www.facebook.com/centralohioaga>

<https://www.linkedin.com/in/central-ohio-aga-b76068190/>



CLARK SCHAEFER HACKETT
BUSINESS ADVISORS



Clark Schaefer Hackett's mission is to **better the lives of our clients, people and communities**. We seek to make a positive impact on the people we serve, and we're proud to support other organizations – like the Association of Government Accountants – that strive to do the same.

CSH is PROUD to support the AGA Central Ohio Chapter.

GOVERNMENT AND PUBLIC SECTOR SERVICES:

- Financial statement audits, reviews, and compilations
- Uniform guidance compliance audits
- GASB Implementation
- Cybersecurity and Risk Management
- Human Resources

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2023 COAGA CHAPTER SCHOLARSHIPS

The Central Ohio AGA is pleased to award five \$1,000 scholarships to support the following students during the 2023-2024 school year:

- Daniel Collier – Capital University
- Nicholas Smith – Capital University
- Owen Rogonjc – Baldwin Wallace University
- Matthew Porter – Bowling Green State University
- Caroline Sedor – Wittenberg University



We wish you all the best of luck. Congratulations!

Registration is now open for the 2023 PDT Conference!

September 19 and 20, 2023

The 39th Annual Professional Development Training Conference will be returning to an all in-person conference at the Quest Conference Center located at 9200 Worthington Rd, Suite 400 Westerville, OH.

The Conference brochure is available on our

Chapter website and registration is now open. A registration link is available within the [brochure](#) and on our [website](#).

We will provide similar options for breakfast and lunch along with refreshments during breaks including the ever popular Graeter's Ice Cream. A block of rooms at a reduced rate have been set aside at the Hampton Inn next to Quest for those who will need overnight accommodations. We will have a Happy Hour after the first day with free drinks and appetizers at 101 Beer Kitchen, 817 Polaris Pkwy, Westerville.

We believe the 2023 PDT will deliver an excellent professional training experience over the 2 days, Tuesday September 19 and Wednesday September 20, 2023, providing up to 16 hours of CPE for those who need it, at a bargain price. There will be a 3 CPE Ethics session which meets the Ohio Accountancy Board CPA Licensure requirements.

Reasons to attend include:

- Obtain up to 16 hours of Professional Development Training CPE hours
- The conference is NASBA qualifying CPE
- Obtain up to 16 hours of Certified Government Financial Manager (CGFM) CPE hours
- Obtain up to 15 CPIM Credits (Courses indicated on the following schedule for which The Ohio Treasurer of State has approved CPIM credit.) – pending confirmation
- Required Ohio Accountancy Board 3-CPE hour OHIO PSR Ethics training available
- Learn from nationally recognized industry leaders and network with colleagues
- Stay up to date on industry changes and issues that affect your career
- Reduced registration rate for retired AGA members

| FEES* | AGA Central Ohio Chapter Members | | | Non-Members | | |
|-----------------|------------------------------------|---------------------------------------|---------------------------------|------------------------------------|---------------------------------------|---------------------------------|
| | On or before July 31 st | August 1 thru August 31 st | After September 1 st | On or before July 31 st | August 1 thru August 31 st | After September 1 st |
| Tuesday Only: | \$200 | \$250 | \$300 | \$300 | \$350 | \$400 |
| Wednesday Only: | \$200 | \$250 | \$300 | \$300 | \$350 | \$400 |
| Both Days: | \$325 | \$375 | \$425 | \$450 | \$500 | \$550 |

Registration is now open for the 2023 PDT Conference!

September 19 and 20, 2023

We have arranged for some excellent speakers and topics for this year's PDT and looking forward to seeing you at the Quest Conference Center. These speakers include:

- Melinda Miguel, FY 23 National AGA President – Cyber Auditing and Florida's Cyber Pathways Program
- Zach Prouty & Andrew Yogmour – Ohio Treasurer of State Programs and Services
- Danny Sklenicka - GASB 96 SBITA
- Marnie Fredrickson – Procurement and Ohio Competitive Bidding Laws
- James Crumpler – Excel/Power BI Data Analytics
- Dr. Jos C.N. Raadschelders – Accounting in the context of a fragile democracy
- Mike Glynn - AICPA Updates
- Sue Odenweller & Michelle Hostetler – Being an (Internal) Control Freak Can Be Valuable
- Yvette Connor – Environmental, Social, and Governance
- Stacie Massey – Expanding Grant Capacity: Keys to Effective Financial Grants Management
- Scott Gruber – Investments – Finding Certainty During Uncertain Times
- Rich Blakesley & Darrin Batchelder – Wildebeest, Tigers, and Cy Oh My!
- Joseph Robertson – Debt
- Teresa Hicks – JFS Programs and Cost Pools
- Jim Kreiser – Leadership & Accountability – Also, Cybersecurity – Risks, Trends, and Call to Action
- Tracie McCreary - GASB Update
- Tiffany Crosby – Inclusive Leadership in a Hybrid Environment
- Chad Willett – Smash the Box
- Teresa Hicks & Amanda Stidham – Federal Update
- Dr. Toby Groves – Best Intentions: Why You Fail to do What's Right
- Environmental Disasters Panel

The Education Committee can use dedicated volunteers. Contact us at education.coaga@gmail.com to help us continue COAGA's tradition of excellence in governmental training and if you have any questions about this year's Conference.



PDT
2023

QUARTERLY FINANCIAL STATEMENT

Fourth Quarter 2023

AGA - Central Ohio Chapter

Statement of Activities

As of June 30, 2023 and 2022, and For The Periods Then Ended

| | Program Year 2023 | Program Year 2022 |
|-------------------------------------|----------------------------------|----------------------------------|
| | July 1, 2022 to June 30, 2023 | July 1, 2021 to June 30, 2022 |
| Revenues and support | | |
| Chapter dues | \$ 305 | \$ 1,642 |
| Registrations | 55,118 | 37,182 |
| Sponsorships | 6,369 | 6,449 |
| Interest | 4 | 5 |
| Other | 370 | 531 |
| | <u>62,166</u> | <u>45,809</u> |
| Total revenue and support | | |
| Expenses: | | |
| Program services: | | |
| Professional development training | 59,862 | 5,993 |
| ByLaws and Sponsorships | - | - |
| Community service | 480 | 668 |
| Education and CPE | 1,337 | 3,079 |
| Social and networking | 2,499 | 944 |
| Communications | 396 | - |
| Membership | - | - |
| Golf | 5,424 | 4,627 |
| CGFM/Other | 2,700 | 125 |
| Scholarship and awards | 5,000 | 6,000 |
| | <u>77,698</u> | <u>21,436</u> |
| Support services: | | |
| Management and general | 7,973 | 4,438 |
| | <u>85,671</u> | <u>25,874</u> |
| Total expenses | | |
| Change in net assets | (23,505) | 19,935 |
| Net assets - June 30, 2022 and 2021 | <u>69,523</u> | <u>49,588</u> |
| Net assets - June 30, 2023 and 2022 | <u>\$ 46,018</u> | <u>\$ 69,523</u> |

EXCELLENCE IN GOVERNMENT LEADERSHIP AWARD

The AGA – Central Ohio Chapter annually presents an award to a state or local government professional who exemplifies and promotes excellence in government financial management, outstanding leadership, high ethical standards and innovative management procedures.

The award recognizes the cumulative achievements of the professional who throughout his/her career has served as a role model for others and has consistently exhibited the highest personal and professional standards.

Nominees need not be an active member of the AGA – Central Ohio Chapter.

The award is presented at the annual Chapter AGA Professional Development Training each fall. The 2023 Training will be held at Quest Conference Center on September 19-20, 2023. If you have any questions contact Tiffany Ridenbaugh at tlridenbaugh@ohioauditor.gov.

Nomination Process:

- Complete the Excellence in Government Leadership Award Nomination Form (located on the [COAGA website](#)).
- Submit the Nomination Form to Tiffany Ridenbaugh at tlridenbaugh@ohioauditor.gov by the deadline indicated below.

Deadline:

Nomination Form must be received by August 15, 2023.

Photograph:

If selected for award, a high resolution electronic photograph of the nominee will be required.

COMMUNITY SERVICE



AGA- Central Ohio Chapter is always open to community service events/activities that serve to better our community. If you know of any please submit your ideas to: executive.coaga@gmail.com.



EXECUTIVE COMMITTEE

2023 Program Year

President & Communications

Derek Farwick
Hilliard City School District
Derek_Farwick@hboe.org

Immediate Past President & Scholarships and Awards

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Auditor of State
tlridenbaugh@ohioauditor.gov

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Richard Cunningham
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Bryan Cottrill, CGFM
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CGFM/Professional Certification

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Richard Cunningham
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