

February 2018

From Kristy's Desk

Mark your calendars now as we have a lot of great educational opportunities coming up in the next few months! We have our regularly scheduled monthly meeting on February 15th with Brian Todd from BKD presenting Fringe Benefits. We have our Spring Seminar on March 22nd with a range of topics on the agenda. We hope to see as many of you as possible!

Additionally, have you ever wondered about how AGA works? Have you been wanting to get more involved? We are currently looking to fill positions on our executive committee. If you are interested in helping out, we have a number of ways for our members to be active. Please feel free to email me at kbork@flyspringfield.com to ask any questions or express interest in helping to maintain a great professional organization.

Have a wonderful week, and we'll see you soon!

Kristy



February 2018 Meeting

Fringe Benefits

Brian Todd, Tax Partner

BKD

February 15, 2018—12PM

425 Downtown

\$10 cost for members

\$15 cost for non-members

Contact [Justin Dement](#) to RSVP

Spring Membership Seminar

Are you ready for Spring? Warmer weather...baseball season... and our Spring Seminar!!

Come on out to our Spring Seminar on March 22nd at the Executive Conference Center on 910 W Battlefield for a great lineup of topics and 8 hours of CPE.

The agenda and registration form will be available soon.

Don't forget your checkbook! You'll want to buy your raffle tickets for the St Louis/Springfield Cardinals basket. All proceeds benefit the Child Advocacy Center.

CEC Contact List

[Kristy Bork—President](#), [Brandie Fisher—Past President](#), [Kelly Dalton—Secretary](#), [Greg Rainwater—Treasurer](#), [Rick Findley—Accountability Chair](#), [Tina McManus—CGFM Chair](#), [Jennifer Schatzer, Education Co-Chair](#), [Cindy Stein, Education Co-Chair](#), [Justin Dement—Membership Chair](#), [Julie Ravenscraft-Early Careers Chair](#), [Greg Drake-Newsletter](#), [Teresa Allen-Website](#)

National and Regional Events

[Infrastructure Financing Webinar](#)

March 7, 2018 - 2 CPE

[Ethics Webinar](#)

April 11, 2018 - 2 CPE

[Sectional Leadership Meeting](#)

April 19-21, 2018
Kansas City, MO

[Professional Development Training](#)

July 22-25, 2018 - 24 CPE

Local Chapter Events

Spring Membership Seminar
Executive Conference Center
910 W Battlefield
March 22, 2018
8 CPE

April Monthly Meeting
425 Downtown
April 26, 2018
1 CPE

Community Service News



In recognition of the Ozarks Chapter's \$135 donation from the 2017 Fall Seminar, the Child Advocacy Center has given the Chapter an engraved brick, which will be placed in the Child Advocacy Center's *Walkway of Hope*. The Center will contact our Chapter when the brick is placed on the walkway, and a picture will be included in a future newsletter. Thank you again for your support of the Child Advocacy Center.

Congratulations to Linda Charles for her 30 years at the City of Springfield!

Thank you for your service!

Linda Charles

Accounting Technician, Finance

Celebrating 30 years of service



Thanks to Jeff Coiner for his Cybersecurity presentation at our January 2018 meeting.

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February 2018

Big News from our Regional Vice President

I wanted to update the Chapter on what's going on in the Region and at National AGA. If you don't tend to read AGA Topics, there are **BIG CHANGES** coming to AGA's national governance structure. The current model is 40 years old (before the widespread use of email) and is out of date for the way we communicate today. The current structure has many layers of volunteers and a VERY large Board of Directors, which only meet once a year. This is a very challenging way to lead such an organization.

Three new possible governance models were released in Fall 2017 for input and comments. These leadership models will be taken to the Chapter leaders at the Sectional Leadership Meetings (SLMs) in April and May. Then, a final version will be voted on at the National Professional Development Training (PDT) in Orlando in July 2018. The National office anticipates a year transition. During the 2019 PDT in New Orleans, members will vote on new by-laws and on the new roles in AGA leadership. Exciting stuff!

At the Regional level, we had a meeting of Chapter Presidents and other Chapter Executive Committee members in Des Moines on January 27th. It was a terrific meeting on Chapter governance, motivation and idea sharing! One emerging theme seems to be getting members to serve on the Chapter Board (CEC). As Chapter leaders, we need to better convey the duties and responsibilities to our members. I think every Chapter took away some important things to implement going forward.

Speaking of Chapter leadership...The Sectional Leadership Meeting mentioned above is coming up on April 19-21 in Kansas City! This meeting is such a fantastic opportunity for a NEW CEC member to see how AGA works. Good news! It's covered by AGA's National office! If you are interested in stretching your leadership legs by serving on the Ozarks AGA CEC and wish to attend the SLM, please contact Chapter President, Kristy Bork, at kbork@flyspringfield.com. More information on the SLM can be found at www.agacgfm.org/My-AGA/Chapter-Resources/SLMII.aspx

Teresa Allen
Ozarks AGA Member
2017-2018 Midwest Region Vice President

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January 25, 2018 CEC Meeting Minutes

12:00pm – 1st floor conference room – Busch Municipal Building, 840 Boonville

Attendance:

Kristy Bork, Justin Dement, Greg Drake, Jennifer Schatzer, Greg Rainwater, Linda Charles, Brandie Fisher, Teresa Allen, and Kelly Dalton

Secretary – Kelly Dalton

The minutes of the October 26, 2017 and November 30, 2017 CEC meetings were approved with no changes.
(Motion: Greg Rainwater; Second: Justin Dement)

Treasurer – Greg Rainwater

The Treasurer's report for December was approved.
(Motion: Brandie Fisher; Second: Kristy Bork)

Greg Rainwater inquired if the PO Box had been checked recently, and it has not. He will check it before the next meeting. It was also discussed that the address on the reservation form for the Spring Seminar will be changed to the PO Box.

Accountability – Rick Findley

No report

Education – Jennifer Schatzer

The Spring Seminar will be held at the Executive Conference Center. Jennifer will check if a deposit is necessary.

Jennifer reported that the April monthly meeting will be a joint meeting with the Springfield Chapter of the Accounting & Financial Women's Alliance. They already had obtained a speaker and it will be at 425 Downtown.

CGFM – Monica Robinson

No report

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January 25, 2018

CEC Meeting Minutes, continued

Communication – Greg Drake

The newsletter deadline is February 5th.

Community Service – Linda Charles

Linda discussed ideas for the Spring Seminar fundraiser. It was determined that we would put together a Cardinals gift basket with the tickets that Cindy Stein donated. There is money in the budget for community service that can be used to help fill the basket with other items. Kristy will work with Linda on getting other items for the basket.

Because of our fundraising efforts, our Chapter was awarded a brick in the Walkway of Hope at the Child Advocacy Center.

Early Career – Julie Ravenscraft

No report.

Membership – Justin Dement

23 people attended the January monthly meeting.

Old Business – Kristy Bork

The Chapter Past-Presidents event was discussed. The consensus was to have the event in conjunction with our May meeting. Teresa will be inviting all the past presidents. Kristy volunteered to have the event at the airport with a tour. CPE would not be given. As You Like it Catering will be contacted for pricing for the lunch. Depending on the pricing for the lunch, the past presidents might get to come for free.

New Business – Kristy Bork

No report.

Next CEC meeting: February 22nd at 12:00pm

Meeting adjourned at 12:35pm.



OZARKS CHAPTER

February 2018

@ozarksAGA



www.ozarksaga.org

www.agacgfm.org

Association of Government Accountants			
Ozarks Chapter			
Fiscal Year 2018			
July 1, 2017 Through January 31, 2018			
	FY18 Budget	FY18 Actual	January '18
	Revenue	Revenue	Revenue
Revenues:			
Chapter Dues	500.00	-	-
Monthly meetings	1,500.00	760.00	255.00
Seminars:			
Fall Seminar	3,800.00	4,040.00	-
Fall Seminar Sponsorships	1,000.00	-	-
Spring Membership Seminar	12,500.00	-	-
Spring Seminar Sponsorships	1,000.00	-	-
Other Revenues:			
Recruiting stipend from National AGA	-	30.00	-
Charity Fundraiser - Child Advocacy Center	400.00	135.00	-
Membership Appreciation Night(s)	-	-	-
SLMR Event	-	-	-
Miscellaneous Revenue	65.00	-	-
Interest	8.00	4.84	0.69
Total Revenues	\$ 20,773.00	\$ 4,969.84	\$ 255.69
	FY18 Budget	FY18 Actual	January '18
	Expense	Expense	Expense
Expenses:			
Monthly Meeting Expenses:	1,600.00	789.13	227.01
Seminar Expenses:			
Fall Seminar	4,800.00	4,237.00	-
Spring Membership Seminar-Expenses	3,000.00	-	-
Spring Membership Seminar-Dues	8,000.00	-	-
Community Service Expense	800.00	135.00	135.00
Scholarships:			
Educational (Post Secondary Ed) Scholarships	1,000.00	-	-
CGFM (Member) scholarships	400.00	-	-
PDC (CEC) Travel Stipend	1,500.00	235.08	-
Membership Drive Expense	1,000.00	-	-
Membership Appreciation Night(s)	500.00	-	-
Replenish speaker gifts	600.00	-	-
SLMR Event	350.00	-	-
Miscellaneous Expense	900.00	341.58	50.00
Total Expenses	\$ 24,450.00	\$ 5,737.79	\$ 412.01
Change in Fund Balance:			
	<u>Projected</u>	<u>Actual</u>	<u>Actual</u>
Beginning	14,205.35	14,205.35	13,593.72
Revenue	20,773.00	4,969.84	255.69
Expenses	(24,450.00)	(5,737.79)	(412.01)
Net Change	(3,677.00)	(767.95)	(156.32)
Ending	\$ 10,528.35	\$ 13,437.40	\$ 13,437.40

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