

### Newsletter Highlights

- New Members
- Annual PDT
- National AGA Recognition

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## PRESIDENT'S MESSAGE

Fellow AGA - Central Ohio Chapter members:

March was CGFM month and along with the CGFM month in Ohio proclamation from Governor DeWine, we celebrated with a CGFM information session. The certification is relevant to our profession as governmental financial managers and provides a great option for those not looking at the CPA path. I would like to encourage anyone interested in getting their CGFM certification to attend our CGFM Study Guide 1 Review session on April 27<sup>th</sup>. Registration ends on Friday, April 21<sup>st</sup> so register fast here <https://register.gotowebinar.com/register/4004284338882561374>.

This material review session goes over the material in the CGFM Exam 1 and is being led by Virginia Brizendine, who has served as national president of the AGA and served for 13 years on the professional certification board. She has received awards from AGA for distinguished service to the Association and for service to the government financial management profession.

We were excited to be hosting happy hour events for members and guests following our April and May Education events and are looking forward to seeing you there so be on the lookout for details about location. We would also like to welcome spring in with our annual golf outing at New Albany Links Golf Course on Friday, May 19<sup>th</sup>. So, get your team together for a fun relaxing day of networking and golf. The registration form can be found on our website here <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Community/Social-Events.aspx>.

We are always looking for new volunteers to join our executive committee and welcome those that want to be a Co-Director in any one of the positions we have to help get started or education committees to help plan the Professional Development Training/Conference (PDT) and our monthly sessions. These positions are very rewarding and allow you to expand your professional network and build leadership skills. If you are interested, please reach out to me at [executive.coaga@gmail.com](mailto:executive.coaga@gmail.com) and we'll find a position that suits you.

Keep up to date with what's going on with Central Ohio AGA via our website, LinkedIn, or Facebook.



Derek Farwick  
2022-2023 Central Ohio AGA President

# WELCOME NEW MEMBERS

- Sue Adkins
- Savane Aissatou
- Angela Bennett
- Kimberly Blake
- Paul Brotzki
- Valerie Carey
- Christa Edens
- James Goffe
- Kevin Gray
- Sheryl Hardesty
- Paul Mann
- Michael Moreno
- Debra Pelley
- William Reynolds
- Porter Robinson
- Mate Rogonjic
- Peter Sercer
- David Shope
- Lauren Stull
- Robyn Tuttle
- Brian Warren
- Gary Willis

# MEMBERSHIP MILESTONES



## 5 Years

- Sarah Brickner
- Michael Howard
- Kyle Klingler
- Charlene VanHoose

## 10 Years

- Lisa Charlton
- Laura Nijmeh
- Leona Skunza-Keith

## 20 Years

- Laura Swank

## 25+ Years

- Robert Alger
- Michael Balestra
- Jennifer Carson
- Victoria Congrove
- Jared Cottrell
- Kristine Devine

- Andrew Geistfeld
- Jennifer Johns
- Christopher Johnson
- Larry Paxton
- Ginger Sampson
- Tracy Valentino
- Douglas Zimmerman



*Thank you for your dedicated membership!*

Find us on Facebook and LinkedIn:

<https://www.facebook.com/centralohioaga>

<https://www.linkedin.com/in/central-ohio-aga-b76068190/>



CLARK SCHAEFER HACKETT  
BUSINESS ADVISORS



Clark Schaefer Hackett's mission is to **better the lives of our clients, people and communities**. We seek to make a positive impact on the people we serve, and we're proud to support other organizations – like the Association of Government Accountants – that strive to do the same.

**CSH is *PROUD* to support the AGA Central Ohio Chapter.**

#### GOVERNMENT AND PUBLIC SECTOR SERVICES:

- Financial statement audits, reviews, and compilations
- Uniform guidance compliance audits
- GASB Implementation
- Cybersecurity and Risk Management
- Human Resources

# Proud Supporters of Central Ohio AGA



The strongest entities are those that establish and maintain strong policies, internal controls, and financial reporting practices. Together we can establish top-notch internal controls while helping you promote your mission of executing sound financial practices for the good of all.

**Learn more:** [www.reacpa.com/government-services](http://www.reacpa.com/government-services)



## JOB POSTINGS

Please visit our Job Postings page at <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Our-Chapter/Job-Postings.aspx> to find out about potential openings in your area. Any Organizations wanting to have job openings posted on the COAGA website may email our webmaster Tony at [tielase@schneiderdowns.com](mailto:tielase@schneiderdowns.com) to add a position to the board.



# THE 2023 PDT – UPDATE

## September 19 and 20, 2023

The 39<sup>th</sup> Annual Professional Development Training Conference will be returning to an all in-person conference at the Quest Conference Center located at 9200 Worthington Rd, Suite 400 Westerville, OH.

We plan for the in-person conference to be in a similar format as the past with some general sessions for everyone and some sessions which will run concurrently as three break-out sessions where you can choose the topic to attend.

We will provide similar options for breakfast and lunch along with refreshments during breaks included the ever popular Graeter's Ice Cream. A block of rooms at a reduced rate have been set aside at the Hampton Inn next to Quest for those who will need overnight accommodations. We will have a Happy Hour after the first day at a nearby restaurant.

We believe the 2023 PDT will deliver an excellent professional training experience over the 2 days, Tuesday September 19 and Wednesday September 20, 2023, providing up to 16 hours of CPE for those who need it, at a bargain price. We are still finalizing fees for this year's conference with the expectation they will be similar to last year and we will offer reduced early bird fees for those who register early and also reduced fees for those who are members of AGA.

We have confirmed some speakers and topics including:

- Mike Glynn - AICPA Update
- Tracie McCreary - GASB Update
- Danny Sklenicka - GASB 96 SBITA's
- Meeder Investments – Investments
- Dr. Raadschelders – Accounting in the context of a fragile democracy
- Stacie Massey – Grants
- Teresa Hicks – JFS funding and information
- Teresa Hicks & Amanda Stidham – Federal funding updates
- Marnie Fredrickson – Procurement
- James Crumpler – Data Analytics
- Ohio Auditor of State Special Investigation Unit – Fraud Case Study
- Dr. Toby Groves will present a 3 CPE hour Ethics Training at our conference this year which meets the CPA licensure requirements

We are still working on obtaining speakers for other popular and requested topics such as:

- Disaster planning, response, funding
- Diversity
- Report writing
- Cybersecurity
- Leadership/Communication Skills
- ESG
- Internal controls
- Debt

Visit our website and watch for email blasts with more information as it becomes available. We hope to have a brochure ready and open registration by early summer. For now, save the dates of September 19 and 20, 2023 for this year's PDT. In the meantime, as always, the Education Committee can use dedicated volunteers. Contact us at [education.coaga@gmail.com](mailto:education.coaga@gmail.com) to help us continue COAGA's tradition of excellence in governmental training! Feel free to also email us if you have some suggested speakers and/or topics which you'd like to see at this year's Conference.

# QUARTERLY FINANCIAL STATEMENT

## Third Quarter 2023

**AGA - Central Ohio Chapter**  
**Statement of Activities**  
**As of March 31, 2023 and 2022, and For The Periods Then Ended**

	<u>Program Year 2023</u>	<u>Program Year 2022</u>
	July 1, 2022 to March 31, 2023	July 1, 2021 to March 31, 2022
Revenues and support		
Chapter dues	\$ 277	\$ 316
Registrations	50,992	34,643
Sponsorships	6,000	6,000
Interest	3	3
Other	<u>255</u>	<u>425</u>
Total revenue and support	<u>57,527</u>	<u>41,387</u>
Expenses:		
Program services:		
Professional development training	59,862	5,993
ByLaws and Sponsorships	-	-
Community service	479	668
Education and CPE	1,320	3,072
Social and networking	1,874	338
Communications	396	-
CGFM\Other	2,221	125
Scholarship and awards	<u>-</u>	<u>-</u>
	<u>66,152</u>	<u>10,196</u>
Support services:		
Management and general	<u>7,566</u>	<u>3,794</u>
Total expenses	<u>73,718</u>	<u>13,990</u>
Change in net assets	(16,191)	27,397
Net assets - June 30, 2022 and 2021	<u>69,523</u>	<u>49,588</u>
Net assets - March 31, 2023 and 2022	<u>\$ 53,332</u>	<u>\$ 76,985</u>

## EXCELLENCE IN GOVERNMENT LEADERSHIP AWARD

The AGA - Central Ohio Chapter's Excellence in Governmental Leadership winner, Randy Evans, was also awarded the national award at the National Leadership Training held by National AGA in February.

The award further recognizes the cumulative achievements of the professional who throughout his/her career has served as a role model for others and has consistently exhibited the highest personal and professional standards on a national level.

Congratulations to Mayor Randy Evans, from the City of Jackson. Thank you Randy for your dedication to government service!



## COMMUNITY SERVICE



AGA— Central Ohio Chapter made a donation of \$470 to the Mid-Ohio Food Bank with donations totaling \$235 and a matching contribution made by the chapter we would like to thank all that participated.



AGA- Central Ohio Chapter is always open to community service events/activities that serve to better our community. If you know of any please submit your ideas to [executive.coaga@gmail.com](mailto:executive.coaga@gmail.com).

# SOCIAL EVENT

## Golf Outing– New Albany Links on May 19, 2023

2023 Central Ohio AGA Golf Outing with Deadline for Registration of May 12th

It is that time of year again to sign up for the Central Ohio AGA 2023 Golf Outing. The outing will be held at New Albany Links Golf Course on Friday, May 19, 2023. The outing will once again be a four person scramble format. The registration fee will be \$55 for AGA members and \$80 for non-members. The Registration Fees will include green fees, cart, lunch, and prizes.

The Golf Outing will begin at 8:30 am. Following the round of golf, we will wrap up the outing with prizes and an awards ceremony around 1:30pm.

For anyone interested, please just send the a copy of the registration to Bryan Cottrill at [executive.coaga@gmail.com](mailto:executive.coaga@gmail.com)



## 2023 COAGA CHAPTER SCHOLARSHIPS

The Central Ohio Chapter of the AGA (COAGA) would like to thank all applicants of the 2023 AGA chapter scholarships. The five scholarships will be awarded to active members, or other selected candidates who are currently enrolled in a college or university's accounting, business, finance, or computer science programs (or college acceptance pending). Children/grandchildren of an active AGA member who are currently enrolled in full or part-time study in a college or university with any major also qualify (or college acceptance pending). The scholarship award winners will be announced no later than May 31, 2023.

For additional information and to apply, click [here](#).





# EXECUTIVE COMMITTEE

## 2023 Program Year

**President**

Derek Farwick  
Hilliard City School District  
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**Immediate Past President & Scholarships and Awards**

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Vacant

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