



August 2019 Newsletter

President's Message:

Greetings AGA Greater Columbus Chapter members! September brings transition to our lives – transitioning from summer to fall, fiscal year end work, back to school for many, and full swing into football season (GO BUCKS!).

It's also Webinar season, with a Member's only webinar scheduled for September 4th on "Diversity and Inclusion" and the first of the season's "regular" webinars September 11th on "Everyone Communicates, Few Connect". Our Chapter purchases and hosts the webinars so that all of our members have the opportunity to attend, learn, and earn CPEs/CETs. Non-members are welcome too for a low fee.

This month I say we are a "Work in Progress with our "Crew"", we have our Chapter Executive Board (CEC) working hard to plan future educational events and luncheon meetings, staffing volunteers for the OSU games, and finding new ways to engage our members. "Many hands make light work" and I ask that all our members consider becoming more active in the chapter by attending more of our events and consider helping the CEC on a committee. There is plenty of fun to share.



Please join us for the upcoming One-Day Professional Development Training (PDT) on Friday, October 25th at the Creekside Event Center in Gahanna. You can earn up to 7 CPEs/CETS for the training, watch for announcement emails coming soon for the agenda and registration information.

"We might be a work in progress, but every day we get a little bit wiser, a little bit better, and a little bit stronger". (Paraphrased, author unknown)

Sincerely,

Barb Bail
Chapter President, Greater Columbus AGA

Treasurer's Report – as of August 31, 2019

Checking Balance: \$12,239.46 (↓ \$828.80)

Savings Balance: \$1,058.07 (No Change)

Certificate of Deposit: \$10,040.09 (↑ \$13.53)

What You Need To Know

Get Involved

Our Greater Columbus chapter currently has CEC Openings in multiple areas. Not interested in a position but want to help out? Serve on a Committee! We'd love to have you involved and it's a great way to build you resume. Contact any chapter leaders or greatercolumbusaga@gmail.com if you're interested.

New Members

Greater Columbus AGA would like to welcome our newest members: Mr. Matthew Evans, Mrs. Carol Jackson, and Mr. Nathan Morris. We're glad you joined our chapter!

We are Platinum – Again!

Greater Columbus AGA received word that our chapter was recognized as a Platinum Level (highest) for our activities and accomplishments as a chapter for 2018-19. Our Chapter received the award at the National PDT in July 2019 in New Orleans, LA.

Membership Renewals

Several members have become suspended because of delinquent dues. To renew for 2019-20, visit www.agacgfm.org/renew. Remember, you'll want to have renewed to get Luncheon Discounts, Chapter PDT Discounts, and Webinar Discounts!

Help us Fundraise

Don't forget to help out our chapter with your Kroger Plus Card with Community Rewards! Find Instructions on our website at <https://www.agacgfm.org/Chapters/GreaterColumbus/Our-Chapter/Chapter-News/Kroger-Community-Rewards.aspx>

Become a CGFM

Consider studying and taking the tests to become a Certified Government Financial Manager (CGFM). Having this certification gives you a leg up when seeking promotions in the Federal Government! For more info, contact Ayisha King or Glenn Weimar or visit <https://www.agacgfm.org/CGFM-Certification.aspx>

Remember: AGA is THE member organization for government financial management professionals. We lead and encourage change that benefits our field and all citizens. Our networking events, professional certification, publications and ongoing education help members build their skills and advance their careers.

August 2019 CEC Meeting Minutes

August 20, 2019, 11:00 AM – 12:00PM
DSCC Building 21 – Room C-624

In attendance: Glenn Weimar, Elizabeth Gibbs, Ben Thayer, Carolyn Lutz, Bob Palmieri, Joe Scipione, Barb Bail, Pat Jackson, Ayisha King, Andy Higgins, Kristen Hershberger, Eric Gersper, Will Kays, Matt Little

Presidential Updates:

- October PDT Update – Any CEC members are welcome to help plan; the more, the merrier
- Potential PDT Speakers: Barbara Crawford (DISA), Sean Tuttle (First Command), Ms. Franceschi (confirmed) – will have topic in 2 weeks, Jim Likes (Audit Support), Internal Review Speaker, Systems Speaker, AGA National POC – Wendy Morton Huddleston
- It's important that we have CEC participation at OSU games as volunteers, luncheon meetings, etc.
- Need confirmation from Accountability, Programs and Education on whether the SOPs are up to date

Chapter Planning Calendar Updates:

- August 15 – Prepare IRS Tax Form 990 Filing (due August 15)
- August 15 – Finalize Plans for September Luncheon Speaker (with ASMC)
- August 31 – Annual Organizational Management Office (OMO) Professional Development Event
- August 31 – Select/Pay Audio Conferences for upcoming Fiscal Year
- September 15 – Finalize Plans for October AGA Conference Speakers
- September 30 – 1st Quarter CRP deadline & notify RVP and SVPRS when complete
- October 15 – Finalize Plans for November Luncheon Speaker
- October 31 – Begin Planning for Scholarships
- October 31 – Renewal of USPS P.O. Box

Finance & Budget– Marc Willis/Shaq Chambers

- Shaq will be submitting the 8.31.19 Volunteer Football list this week as a well as signatures for funds. We could still use a few more volunteers if anyone is available please contact Shaq.

Chapter Historian

- Lindsay Harris (accepted unanimously)

Programs – Carolyn Lutz/Bob Palmieri

- August luncheon will be Defense Working Capital Fund – Cash is King. Food will be from Jordan's Deli

Education – Eric Gersper/Connie Sombaty

- We still need a speaker for September
- Member only Webinar on September 4th
- Normal Webinar on September 11th

Community Service – Catrina Davis Harris

- Accounting Career Awareness Program (ACAP) 25th Anniversary (2020)
- Ohio Society of CPAs (FETCH! Program ended 2016, New programs being worked...lunch meeting next week with program director)

- Homeless Veteran’s (October or November toiletries/sock collection)
- Nationwide Children’s Hospital (opportunities are endless)
- Columbus City Schools Career Day (TBA Spring 2020)
- Linda Marvin reached out to me for a Meals on Wheels delivery opportunity. There is an immediate need for Whitehall lunch delivery. My current schedule does not allow the flexibility to lead this effort on a weekly basis, but if anyone is interested on an individual basis please contact me for details.
- VITA – Meetings begin in January
- DECA Judging – mid to late March

Scholarship Committee – Ben Thayer

- Scholarship checks have been mailed out.

Communications – Will Kays/Joe Scipione

- Please get updates to Will as soon as possible so he doesn’t have to always reach out to us.
- Luncheon information was sent out.
- Will spoke to LIMs last month, as did ASMC.
- Information to be sent from the Gmail account, this week

Accountability – Andy Higgins

- Found some ways to capitalize on additional points, we don’t need many to reach the 25,000 maximum. i.e. membership drive, CGFM

Upcoming Calendar of Chapter Events

SATURDAY SEPT 7	Volunteer Event – OSU Football vs. Cincinnati Ohio Stadium	
WEDNESDAY SEPT 11 2:00-3:50	AGA National Webinar – Everyone Communicates, Few Connect Hosted by Greater Columbus AGA Room TBD	2 CPE Personal Development
TUESDAY SEPT 17 11:30-1:00	Greater Columbus AGA/Buckeye Chapter ASMC – Joint Luncheon Topic and Location TBD	1 CPE TBD
SATURDAY SEPT 21	Volunteer Event – OSU Football vs. Miami OH Ohio Stadium	
SATURDAY OCT 5	Volunteer Event – OSU Football vs. Michigan St. Ohio Stadium	
FRIDAY OCT 25 8:00-4:30	Greater Columbus AGA Fall PDT Creekside Event Center	7 CPE TBD

**Greater Columbus AGA –
Officer & Chapter Executive Committee Roster**

President	Barb Bail, CGFM
President-Elect	Cindy Shoe
Secretary	Kristen Hershberger
Treasurer	Pat Jackson

Immediate Past-President National Council of Chapters Representative	Matthew Little Ben Thayer
Accountability Outreach	Andy Higgins
By-Laws	Elizabeth Gibbs
Communications 1	Will Kays
Communications 2	Joe Scipione, CGFM
Community Service 1	Ben Thayer
Community Service 2	Catrina Davis-Harris
CGFM 1	Ayisha King
CGFM 2	Glenn Weimar, CGFM
Education 1	Eric Gersper
Education 2	Connie Sombaty
Finance & Budget 1	Marc Willis
Finance & Budget 2	Shaneequah Chambers
Historian	Lindsay Harris
Leadership Development Committee	Matthew Little
Membership 1	Matthew Little
Membership 2	Lindsay Harris
Programs 1	Bob Palmieri, CGFM
Programs 2	Carolyn Lutz
Scholarships Committee	Ben Thayer

Visit Our Website and Contact Us:
<https://www.agacgfm.org/GreaterColumbus>
greatercolumbusaga@gmail.com

