NEWSLETTER

September 2016

MESSAGE FROM THE PRESIDENT

Dear Members and Friends:

Welcome to the AGA Trenton Chapter 2016-2017 year. I am honored to serve as Chapter President and hope to make the membership proud with what we can accomplish in the upcoming program year. I would like to thank my predecessor, Audrey Hoyle, for her leadership and outstanding contributions to AGA during her presidency, and to the members of the Chapter Board of 2015-2016. I am inspired by their continued commitment to the association and am eager to work with them as well as the fresh faces on our current Board. Together we will continue to meet the challenges of providing you with high quality educational events and the opportunity to participate in community service activities.

The Chapter has begun the process of confirming speakers for our Fall Seminar which will be held on Friday, October 28th, at Mercer County Community College Conference Center. Our first of four dinner meetings will be held on September, 14th, at Tessara's in Hamilton. Social Hour begins at 5:15pm. It's my pleasure to introduce the option of making online payments for our activities through our website. We hope this will serve as a convenience to our members but we will continue to accept payment at events as well.

Additionally, the Chapter will be hosting the first of six audio conferences. Don't forget to take advantage of our Job Board located on the AGA website. Postings can be sent to agatrentoninfo@agatrenton.com. Please continue to check the website, future newsletters, and our Facebook page for more details.

I am looking forward to a great program year and seeing everyone at our upcoming events.

Sincerely,

Kiersten Kokotajlo Trenton Chapter President









Amy Davis, Esq.

Assistant Director at New Jersey Department of the Treasury

Previous:

NJ Election Law Enforcement Commission

NJ Institute for Continuing Legal Education

NJ Office of Legislative Services

Education:

Rutgers University School of Law

The College of New Jersey

Experience:

Assistant Director, New Jersey Department of the Treasury 2015 – Present (1 year) Trenton, NJ

Compliance Division Director, New Jersey Election Law Enforcement Commission 2010 – 2015 (5 years) Trenton, NJ

Professional Speaker, New Jersey Institute for Continuing Legal Education 2003 - 2015 (12 years)

Speaker at NJICLE and other sponsored events for attorneys and other interested individuals concerning the areas of Campaign Finance/PACS, Lobbying, Pay-to-Play Laws and the New Jersey Gubernatorial Public Financing Program.

Director of Special Programs, New Jersey Election Law Enforcement Commission 2003 – 2010 (7 years) Trenton, NJ

Compliance Officer/Investigator, New Jersey Election Law Enforcement Commission 1997 – 2003 (7 years) Trenton, NJ

September 14th Dinner Meeting Agenda:

TOPIC: Integrity in Procurement and the Public Trust

- · Contract Compliance and Audit Unit (CCAU) Overview
- · Routine Compliance Audits
 - o Chapter 51 (Pay to Play Review Unit)
 - o EEO/Affirmative Action
 - o Waivers
- The Complaint Process and Investigations



WHAT'S NEW

For Events/Seminars we now offer the convenience of online payments!!

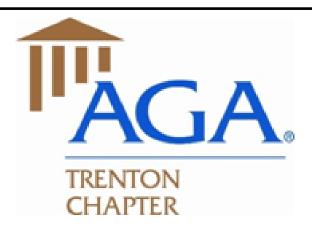


Here's how to complete your registration, just follow these easy steps:

- 1) Go to **Events Page** to view the upcoming events.
- 2) Scroll down to complete the Online Register Form.
- 3) Print your Registration Form for your records
- 4) Submit the form.
- The Online Payment Page appears where you can process your payment.

Note: If you elect to pay via check on the Registration Form then decide to pay via Credit Card, you can simply go back and access the Online Payment Page and process your payment separately as the Registration Form and Payment Page work independently of each other.

If you happen to have any issues, please Contact Us.



CONGRATULATIONS TO MARGARITA STANISLAVSKAYA

Trenton Chapter's very own Margarita Stanislavskaya has been selected to be a part of the National CGFM Certification Board for a three year term! The duties of the Board are to establish and/or change the CGFM certification and/or exam rules, regulations, and qualifications; handle candidates' complaints and questions or concerns, review exam questions and more. Congratulations Margarita!



Get Social! AGA Trenton Chapter is on Facebook! Come join us in this cyber community, "Like" us now!

Click here to connect with us!



**

2016 - 17 AGA Webinars

- Avoiding Surprises and Assessing Risks: Building on Today's Internal Controls | Sept. 14, 2016 | LWD 2:00 to 3:50 pm
- Cyber/Big Data | Oct. 12, 2016 | LWD 2:00 to 3:50 pm
- Fraud Toolkit Case Studies | Nov. 16, 2016 | OSC 2:00 to 3:50 pm
- Fraud/Risk | Feb. 22, 2017 | OSC 2:00 to 3:50 pm
- Ethics | April 12, 2017 | OSC 2:00 to 3:50 pm
- Fraud/Data Analytics | June 14, 2017 | OSC 2:00 to 3:50 pm

AGA 2016-17 IMPORTANT DATES

9.14.16 - Dinner Meeting at Tessara Restaurant, Hamilton

TIME: 5:30 pm Speaker: Amy Davis, Esq Topic: T.B.D.

10.10.16 – Community Service Event at Trenton Area Soup Kitchen, Escher St, Trenton

TIME: 10:20 am to 12:50 pm

Topic: Volunteering Serving Lunch

10.28.16 – Fall Seminar at The Conference Center at Mercer County Community College

T.B.D.

11.16.16 - Dinner Meeting at Tessara Restaurant, Hamilton

TIME: 5:30 pm Speaker: Ben Dworkin Topic: Election Updates

1.11.17 - Dinner Meeting at Tessara Restaurant, Hamilton

TIME: 5:30 pm Speaker: Holly Sabo Topic: Tax Update

2.3.17 – Bowling/Network Event at Slocums Bowling Center, Ewing Township

TIME: 5:30 pm Topic: Social/Networking

3.8.16 - Dinner Meeting at Tessara Restaurant, Hamilton

TIME: 5:30 pm Speaker: Daniel G. Napoleon Topic: Economic Impact of Recycling in NJ

T.B.D. - Spring Symposium

T.B.D.:





National Events

2016 Internal Control & Fraud Prevention Training

September 20 – 21, 2016 | Washington or Virtual | 14 CPEs

This event has a rich history of providing the "latest and greatest" developments; together, we can find solutions, and make a difference in our workplace and the government finance profession. The agenda includes a range of timely and valuable information including: fraud detection, data analytics, improper payments and risks with government payment cards. We look forward to seeing you there!

2016 Shared Services Summit

October 4, 2016 7:45 AM to 5:30 PM | Washington | 7 CPEs

The summit will bring together more than 400 individuals from across the federal CXO community (acquisition, financial, HR, IT, performance). This event will focus on shared services and sustaining progress through the presidential transition. The event is co-sponsored by AGA, ACT-IAC and the Shared Services Leadership Coalition.

Chapter and Regional Events

2016 Columbus, Ohio Professional Development Training

October 19 - 20, 2016 | Quest Conference Center 8405 Pulsar PI Columbus, Ohio

Quest Conference Center 8405 Pulsar Pl Columbus, OH

This annual training features nationally known speakers and current topics designed to educate and inform. The information presented during this training allows attendees to learn valuable information and have an opportunity to network with fellow professionals, and if you are not currently a member, to learn more about AGA.

For more information regarding national, regional, and chapter events, please visit:

https://www.agacgfm.org/Training-and-Events/Event-Calendar/national-events.aspx

CGFM Intensive Review Course & Exams

Sign up for AGA's Intensive Review Course with CGFM examinations *included* – it's a great opportunity to review the course material with a knowledgeable instructor and complete your CGFM!

The Intensive Review Course (IRC), offering up to 18 CPEs, will be held in Alexandria, Va., Oct. 13–14, 2016. The class will run 8 a.m. – 5 p.m. both days. The cost of the course for qualified participants is as follows:

- \$375 for AGA members
- \$425 for non-members

NOTE: CGFM examinations are offered at no additional cost to course attendees — a \$375 savings!

The CGFM examinations can be taken by appointment only at **Pearson Professional Testing Centers** from **Oct. 15, 2016 – Feb. 28, 2017**, using vouchers provided by AGA.

Before You Register, Please Read

What is the Intensive Review Course? It is a special, limited enrollment opportunity for those individuals who have already been studying for the CGFM examinations and want extra reinforcement of the material. It is a review of the main topics covered on the CGFM examinations, led by a knowledgeable instructor.

What it's NOT: It is not a shortcut. It is not an exam prep course with strategies on how to pass the exams. The Intensive Review Course is not a substitute for the three AGA instructor-led training courses. It is usually not enough, by itself, to prepare for the CGFM examinations – advance preparation is strongly recommended.

Registration

To participate in this event, individuals must:

1. Be accepted into the CGFM program (see Eligibility section below).

Pre-register for this event. **Note:** Only current CGFM candidates will be able to register for this event. Walk-ins will not be accepted.

Cancellation Deadline: Refunds, less a \$25 processing fee per registrant, will be granted for cancellation requests received in writing by Sept. 26, 2016. Refunds will not be granted after this date.

Note: If a candidate is not able to attend this training, AGA will not issue the candidate credit toward any future event.

Registration Deadline: Registrations will be accepted on a first come, first-served basis. Space is limited, and the event may fill up and close before the registration deadline, so we encourage you to sign up early. **Registrations will not be accepted after Sept. 30.**





AGA—Trenton Chapter Balance Sheet as of 7/31/16

ASSETS:	
Cash - Savings (BOA)	\$12,178.20
Cash - Checking (BOA)	7,568.87
Accts Rec. Symp/mtg/Sem	645.00
PrePaid Expenses	<u>1,000.00</u>
TOTAL ASSETS	\$21,392.07

LIABILITIES AND EQUITY:	
Accounts Payable	\$0.00
Deferred Income	0.00
Fund Balance	21,392.07
TOTAL L&E	\$21,392.07



IMPORTANT!!

Save this Date for the 2016 AGA Fall Conference:

October 28, 2016 - Located at The Conference Center at Mercer (County Community College)

Earn up to 7 CPEs!

For information: http://www.agatrenton.com/events.html

September 2016

SUN	MON	TUE	WED	THU	FRI	SAT
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14 Webinar/ Dinner Meeting	15	16	17
18	19	20	21	22 Autumn Begins	23	24
25	26	27	28	29	30	1
P AG	A	1) Webinar: Loc (Time: 2:00 - 3:	ation – Dept. of Lo 50 pm)	ıbor, 1 John Fitch	Plaza, 13th floor A	uditorium

TRENTON CHAPTER

2) Dinner Meeting Location - Teressa's Restaurant, Hamilton NJ (@ 5:30 pm)

October 2016

SUN	MON	TUE	WED	THU	FRI	SAT
TRENTON CHAPTER	0-0	27	28	29	30	1
2	3	4	5	6	7	8
9	Columbus Day TASK Event (10:20-12:50 pm)	11	Free Webinar (2:00-3:50 pm)	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	Fall Seminar	29
30	Halloween				Plaza, 13th floor A Itchen, Escher Stre	

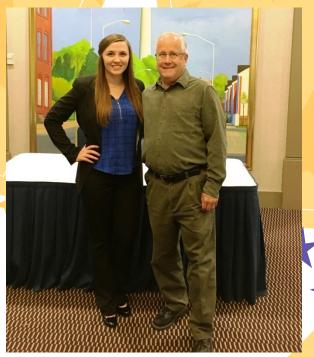
November 2016

SUN	MON	TUE	WED	THU	FRI	SAT
30	31	1	2	3	4	5
6	7	8	9	10	VETERAN'S DAY	12
13	14	15	Free Webinar/ Dinner Meeting	17	18	19
20	21	22	23	24 Happy Thanksgiving!	25	26
27	28	29	30	1	2	
<u> </u>		1 W - let 1)		State Street 19th



- 1) Webinar: Location: Location Office of State Comptroller, 20 West State Street, 12th
- Floor (Time: 2:00 3:50 pm)
- 2) Dinner Meeting Location Teressa's Restaurant, Hamilton NJ (@ 5:30 pm)

CONGRATULATIONS



2016-17 AGA TRENTON CHAPTER OFFICERS AS OF JULY 2016!

EXECUTIVE OFFICERS:

PRESIDENT: Kiersten Kokotajlo

PRESIDENT-ELECT/VICE PRESIDENT OF EDUCATION: Andy Bishop

IMMEDIATE PAST PRESIDENT/NOMINATING COMMITTEE CHAIR: Audrey Hoyle

VICE PRESIDENTS:

- VICE PRESIDENT OF ADMININSTRATION/PROGRAMS: Christopher Schwartz
- VICE PRESIDENT OF MEMBERSHIP: Robert Rizzo

TREASURER: David Kaschak

SECRETARY: Michelle Blatt

Attention all CGFM applicants!

The Trenton AGA Chapter will be offering the CGFM Achievement Scholarship, an award for CGFM applicants that will reimburse the scholarship winner for the cost of study materials and exam fees for CGFM exams (maximum of \$250). Requirements for this scholarship are as follows:

- Must be an AGA Trenton Chapter member in good standing
- Must be a government employee
- Must have passed 2 of 3 parts prior to applying
- Must fill out application <u>before</u> taking the final exam in order to establish commitment from the Chapter for the scholarship
- Scholarship will be paid only if all 3 exams are passed within the timeline established by the AGA to achieve the certification

Please, see the next page for the application.

If you would like more information about this scholarship, please contact Margarita Stanislavskaya at mstanislavskaya@mercercounty.org.

For more information on the CGFM certification, please visit http://agacgfm.org/cgfm/.









CGFM Achievement Award Application

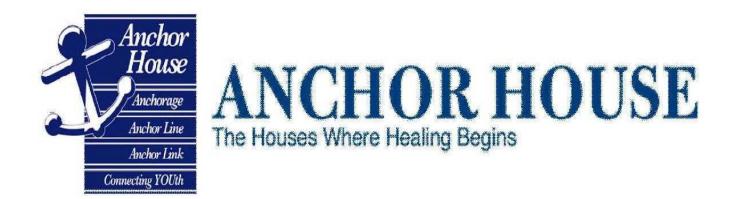
Name	Member ID #					
Mailing Address:	Telephone #					
	Email address					
Current Employer:	Position/Title:					
Did you pass 2 of 3 exams for the CGFM certification? (Attach Proof)	□ Yes □ No					
I certify that the information provided on this application is true and correct.						
Applicant (Signature)	Date					
For AGA Trenton Use Only						
AGA-Trenton Board						
Approval	Date					
(Authorized representative name and signature)						

Please, complete this form and email to:

Margarita Stanis lavs kaya

mstanis lavs kaya@mercercounty.org

About the Paul Vidunas Memorial Fund



The Paul Vidunas Memorial Fund was established in 1998 shortly after the death of then Trenton Chapter President Paul Vidunas. During his lifetime, Paul was very involved in community service as an enthusiastic volunteer for various community based organizations. The establishment of a fund that would support a variety of community service groups seemed a fitting tribute to this memory.

Each year a different recipient is selected to receive funds collect throughout the Chapter's program year. The local area charity for this year's Paul Vidunas fund is Anchor House. The agency's mission is to work with abused, homeless, runaway, at risk and aging out youth to utilize their strengths and the support of their families and communities in order to ensure a stable and successful home. For information about the charity: http://anchorhouseni.org/

The Trenton Chapter AGA holds drawings at monthly meetings and educational events to raise funds for the Paul Vidunas Memorial Fund. For more information on how you can contribute to this worthy cause contact the AGA Trenton local chapter now at http://www.agatrenton.com/contact-us.html

Thank you to all our 2015-2016 season newsletter sponsors!



The mission of the Mercer County Improvement Authority (MCIA) is to serve the needs of Mercer County improving the quality of life for the residents by providing programs and services for the County, Municipalities, school and fire districts, and not-for-profits in the areas of financing, project management, redevelopment, solid waste and recycling.



KPMG LLP, the U.S. audit, tax and advisory services firm, operates from 87 offices with more than 23,000 employees and partners throughout the U.S. Our purpose is to turn knowledge into value for the benefit of our clients, our people, and the capital markets.



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Membership

AGA members form a diverse group of individuals--from students to entry-level employees to senior executives and elected officials--working for local and state governments, school districts and retirement systems, colleges and universities, federal agencies and public accounting firms.

Whatever your role in government financial management, AGA offers a membership package tailored to meet your professional needs and interests.

AGA Member Types:

Full Government Member

This class of membership requires three or more years of government experience, involving the professional performance of financial management activities in an operational, administrative and/or supervisory capacity. This class is also available to individuals with similar experience outside the government who are engaged in educational activities having the same objectives as the Association, or who have made a contribution toward the improvement of government financial management. \$100 national + 5 local/year.

Private Sector Member

This class of membership is available to individuals working for commercial activities/ventures that are actively engaged in and support AGA's purpose and objectives. \$160 + \$5 local/year.

Early Career Member

This class of membership is available to government employees with less than three years experience. \$45 + \$5 local/year.

Student Member Student:

This class of membership is available to college/university students. \$30 + \$5 local/year.

Retired:

This class of membership is available to AGA members who have permanently retired and are not working. \$35 + \$5 local/year.

Membership Link:

https://www.agacgfm.org/Membership/overview.aspx

2016-2017 Chapter Officers and Directors

President: Kiersten Kokotajlo

President-Elect, Education: Andy Bishop

Immediate Past President/Nominating Committee Chair:

Audrey Hoyle

Vice President of Admin/Programs: Christopher Schwartz

Vice President of Membership: Robert Rizzo

Treasurer: Dave Kaschak

Secretary: Michelle Blatt

Accountability Outreach Chair: Nikki Farrell

Communications: Nikki Farrell

Sponsorship: Michael Hoyle

Audio Conferences: Michelle Blatt & Susan Davis

Fall Seminar: Audrey Hoyle/Rene Gervasoni/Jessica Lippincott

Spring Symposium: Guy Tassi/Brian Larkin

Chapter Recognition: Brian Larkin

CGFM Chairperson (Trenton Chapter): Margarita Stanislavskaya

Regional Vice President: Joe Connolly

Community Service: Robert Olsen, Christopher Fuccello

Awards: Christopher Schwartz

Regional & Chapter Early Career: Meghan Ellis

Budget/Finance: Tyler Frounfelker

Newsletter: Andrew Bishop

Meeting Chair: Rene Gervasoni

Paul Vidunas Coordinator: Audrey Hoyle

Historian: Rose Todaro

By-Laws: Michael Hoyle

