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PRESIDENT'S MESSAGE

Dear AGA- Central Ohio Chapter members:

Welcome to the 2022-2023 Program Year for the Central Ohio Chapter of AGA! I am honored to be serving as your chapter president this year. I want to thank our education committee for all their hard work in putting together another exciting schedule of educational sessions for this program year to offer our members. I hope that all members take advantage of these great opportunities for development.

On Monday, October 17th and Tuesday October 18th we will be hosting our 38th annual two-day Professional Development Training (PDT) and we are excited to welcome back members and nonmembers with the option to attend virtually or in person with our first hybrid event. Attendees can obtain up to 16 hours of CPE and features nationally known speakers and current topics designed to educate and inform on both technical and social skills. For those attending in person, we are able to offer breakout sessions and an Ethics class that qualifies for CPA license holders. For additional information and to register, please visit our website at <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/TrainingEvents/PDT.aspx>. We'll also be hosting a happy hour after day one of the PDT for attendees at 101 Beer Kitchen in Westerville. The happy hour will include appetizers and drinks and I look forward to seeing you all there.

I would like to personally welcome our new members. Our chapter's goals are to continue to provide relevant quality education, foster professional development and certification, and support standards and research to advance government accountability to our members from both the public and private sectors. Our chapter also supports the Association of Government Accountants Certified Government Financial Manager (CGFM) certification, which is nationally recognized as one of the most respected certifications for those who work in Federal, State or Local government.

We look forward to making this program year a success just like we have in years past. The Central Ohio AGA received the platinum award for this past program year once again from National AGA and I would like to thank the great group of volunteers who are on the Executive and Education Committees. If you are interested in volunteering and would like to help provide value to your fellow COAGA members and gain leadership experience while building professional relationships, please reach out and inquire about becoming a chair on the Executive or Education Committee! Please feel free to contact us at executive.coaga@gmail.com with any questions or suggestions for future training topics.

Keep up to date with what's going on with Central Ohio AGA via our website, LinkedIn, or Facebook.



Derek Farwick

2022-2023 Central Ohio AGA President

WELCOME NEW MEMBERS

- Jennifer Arend
- Mark Barbash
- Christopher Brassell
- Jared Bunting
- Sophie Giviyan-Kermani
- Donald Graber
- Laura Horn
- George Kitzler
- Saralyn Lash
- Kathie Martin
- Kimberly Price
- Jessica Sipp Johnson
- Melissa Swearingen
- Trent Williams

MEMBERSHIP MILESTONES

5 Years

- Donnisha Bright
- Rachel Jender
- Emily Jenkins

10 Years

- Jessica Martin

15 Years

- Matt Klapheke
- Brian Wilson

25+ Years

- Mark Daubenmier
- Marni Hall
- Nora Kish
- Joseph Smith
- Melanie Smith
- Denise Wiethe



Thank you for your dedicated membership!

Find us on Facebook and LinkedIn:

<https://www.facebook.com/centralohioaga>

<https://www.linkedin.com/in/central-ohio-association-of-government-accountants-b76068190>



CLARK SCHAEFER HACKETT
BUSINESS ADVISORS



Clark Schaefer Hackett's mission is to **better the lives of our clients, people and communities**. We seek to make a positive impact on the people we serve, and we're proud to support other organizations – like the Association of Government Accountants – that strive to do the same.

CSH is *PROUD* to support the AGA Central Ohio Chapter.

GOVERNMENT AND PUBLIC SECTOR SERVICES:

- Financial statement audits, reviews, and compilations
- Uniform guidance compliance audits
- GASB Implementation
- Cybersecurity and Risk Management
- Human Resources

SOCIAL EVENTS

Networking Event with the Columbus Clippers– August 20, 2022



On August 30, 2022, Central Ohio AGA enjoyed a fun night at Huntington Park to watch the Columbus Clippers (a Cleveland Guardians franchise) vs. the Toledo Mud hens (a Detroit Tigers franchise).

Please be on the lookout for other future social events planned such as the happy hour being held in conjunction with the AGA- Central Ohio Chapter annual PDT. Keep an eye out for more information! Any questions please send an email to Bryan Cottrill at (social.coaga@gmail.com)

NATIONAL AGA 2022 PDT

During this years national PDT, Central Ohio Chapter Member Emily Hay was recognized as our Chapter's Volunteer of the Year.

Additionally, Samantha Alberts and Tiffany Ridenbaugh participated in panel presentations as part of the conference. Tiffany's panel was called "Oversight and Compliance: When Money Falls from Trees". Sam's panel was called "Superpowers: Thriving Through Change."

Finally, our chapter was also recognized with the Platinum Award for ACE – presented by outgoing National AGA president Gerry Boaz!



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JOB POSTINGS

Please visit our Job Postings page at <https://www.agacgfm.org/Chapters/Central-Ohio-Chapter/Our-Chapter/Job-Postings.aspx> to find out about potential openings in your area. Any Organizations wanting to have job openings posted on the COAGA website may email our webmaster Tony at tielase@schneiderdowns.com to add a position to the board.



THE 2022 PDT– UPDATE

October 17 and 18, 2022

The AGA Central Ohio Chapter 38th Annual – and 1st Hybrid - Professional Development Training Conference (PDT) is scheduled for October 17 and 18, 2022. Information and brochure are available on our website: [AGA Central Ohio Chapter \(agacgfm.org\)](http://agacgfm.org)

This year's conference will be NASBA certified and formal certificates issued to all attendees.

We will be returning to the Quest Conference Center 9200 Worthington Rd, Westerville, OH for an in-person conference and hope to see most of you in-person again while still providing a virtual option for those who can't attend in person. For those who attended at Quest in the past, they are in a different building just down the road from the old location.

There is still time to register. Virtual registration has been extended until Friday October 14th; however, in person registration is available online until the day of the conference and you can always register at the registration desk the morning of the conference.

We will provide similar options, as in the past, for breakfast and lunch along with refreshments during breaks including a build your own burrito buffet one day for lunch and the ever popular ice cream treat during an afternoon break. Also, everyone is invited to our Happy Hour event after Monday's sessions from 4:30-7:00 at 101 Beer Kitchen, 817 Polaris Pkwy, Westerville. This is a great opportunity to network with other attendees and relax after the first day of sessions.

Speakers and topics this year include:

- Melinda DeCorte, from National AGA – Auditing in a Virtual Environment: Lessons Learned from a Global Pandemic
- R. Kinney Poynter, NASACT Executive Director - Emerging Issues in Government Accounting and Auditing
- Tom Speaks – Leadership Bootcamp and Crisis Communication
- Jonathan Downes – Employment Matters Affecting Ohio Public Employers
- Cara Yoder and Diane Bouza – Confessions of Fraudsters
- Mike Glynn - AICPA Update
- Johnny Chuah – Spear Phishing/Cybersecurity
- Dr. Noah Dormady – Measuring the Business Value of Resilience in Disasters
- Stacie Massey – If You Think Compliance is Expensive – Try Non-Compliance!
- Dr. Toby Groves – Teaching Auditors to be Better Thinkers and The Edge of Ethics: Exploring the Limits of Ethical Behavior, a 3 hour Ethics Training meeting the CPA licensure requirements
- Lisa Parker - GASB Update
- Celena Yoxtheimer – SOC Reports, What are they and how do we use them?
- Teresa Hicks – Federal Update and Federal Procurement
- Carly Devlin – Cybersecurity Trends in 2022 – What Accountants in the Public Sector Should Know About Cybersecurity
- Michael Kaizer – The Downfall of Athens County Sheriff Patrick Kelly
- Scott Warrick - The Great Resignation??? Attracting & Retaining Gen Yers & Gen Zers
- Kelly Evans-Wilson – Leadership 2022 and Beyond

We have not scheduled dates and location for the 2023 PDT Conference yet. We'd like to get your feedback on the hybrid format this year to determine if we should continue this format in the future. Look for future information on the 2023 PDT Conference.

QUARTERLY FINANCIAL STATEMENT

First Quarter 2023

AGA - Central Ohio Chapter Statement of Activities

As of September 30, 2022 and 2021, and For The Periods Then Ended

	<u>Program Year 2023</u>	<u>Program Year 2022</u>
	July 1, 2022 to September 30, 2022	July 1, 2021 to September 30, 2021
Revenues and support		
Chapter dues	\$ 175	\$ 211
Registrations	-	440
Sponsorships	6,000	3,000
Interest	1	1
Other	8	5
	<u>6,184</u>	<u>3,657</u>
Total revenue and support		
Expenses:		
Program services:		
Professional development training	763	353
ByLaws and Sponsorships	-	-
Community service	-	-
Education and CPE	1,300	20
Social and networking	973	-
Communications	396	-
CGFM\Other	-	-
Scholarship and awards	-	-
	<u>3,432</u>	<u>373</u>
Support services:		
Management and general	6,832	3,189
	<u>10,264</u>	<u>3,562</u>
Total expenses		
Change in net assets	(4,080)	95
Net assets - June 30, 2022 and 2021	<u>69,523</u>	<u>47,980</u>
Net assets - September 30, 2022 and 2021	<u>\$ 65,443</u>	<u>\$ 48,075</u>

SPONSORS

2023 Program Year

Platinum

Clark Schaefer Hackett

Gold

Rea and Associates

Silver

Julian & Grube



AGA - Central Ohio Chapter is Ohio's premier association in advancing government accountability. If your target market includes chief financial officers, auditors, accountants and treasurers, then you need to be visible within our organization. The Sponsorship Program is an affordable way to support AGA - Central Ohio Chapter's strategic goals and attain recognition in the government finance community. AGA - Central Ohio Chapter hopes to make it easy and efficient for you to maximize your marketing dollars. Please contact our sponsorships chair at sahegarty@cshco.com for more information.



CITIZEN-CENTRIC REPORTING

The purpose of AGA's Citizen-Centric Reporting (CCR) initiative is to help simplify communication between government and its citizens. AGA believes accurate government financial information should be provided to all citizens in a timely, simple and readily accessible format. Check out COAGA's past and current reports at <https://www.agacgfm.org/Standards/CCR/Completed/Chapters.aspx>



COMMUNITY SERVICE



AGA- Central Ohio Chapter participated this year in AGA 2022 PDT -- National Community Service Fund Raiser Silent auction by donating a basket to be auctioned off during this year's National PDT. The proceeds from the auction will benefit three charities selected by National AGA.



Please consider supporting the AGA- Central Ohio Chapter at no cost to you by utilizing AmazonSmile. Please visit <http://smile.amazon.com/about> for more information on how to contribute! Our chapter is listed as Association of Government Accountants.



AGA- Central Ohio Chapter is always open to community service events/activities that serve to better our community. If you know of any please submit your ideas to executive.coaga@gmail.com.

EXECUTIVE COMMITTEE

2023 Program Year

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