



# JUNE 2021

## NEW MEXICO AGA CHAPTER

Just like that our program year has ended! It was a wild and crazy ride, something none of us could have predicted or anticipated. Although we could not have predicted what the last year had in store for each of us, I am thankful for each one of our members health and safety.

As a chapter we were able to continue to provide continuing education for our members, hosting three National AGA webinars, three local trainings held through Zoom, as well as our first ever all virtual PDT held in conjunction with the Albuquerque AGA Chapter. As a chapter we also donated to multiple charitable organizations throughout the program year.

The success of AGA isn't possible without our member volunteers that make up our chapter executive committee as well as our almost 200 chapter members. Thank you for continuing to believe in the mission of AGA, attending our virtual events and continuing to provide us the feedback we need to continue providing you the training you need.

### PRESIDENT'S MESSAGE

The New Mexico Chapter Executive Committee is looking for volunteers to join us in shaping the programming for the upcoming year. If you are looking to volunteer your time, gain leadership skills and help continue the mission of the AGA chapter email me at: [nmagacgfm@gmail.com](mailto:nmagacgfm@gmail.com)



# Membership Matters

Focus on Membership



## Membership Matters

As we wrapped up our program year with a total membership of over 190 professionals dedicated to a membership which includes professionals from all levels of government, academia, nonprofits and the private sector. The New Mexico Chapter would like to extend **thanks** to each and every one of you as AGA continues to grow in service to our association, our community, and our nation.

AGA membership is more important than ever. It is a key link to our profession, an opportunity to learn from others, invest in ourselves and make our profession stronger. As members, you are the best advocates for AGA membership! Only you know how AGA membership has impacted you and your professional career and can easily convey it to others. By recruiting new members, you can help strengthen our association and impact the future of our profession!

Additional Questions regarding AGA Membership, please contact Bryan Maestas, CGFM, Membership Chair at [bryan.maestas@nmc.edu](mailto:bryan.maestas@nmc.edu)

### AGA Member Categories

<b>Government</b>	Individuals who work directly for government, academia and not-for-profit organizations. Individuals employed by a private entity as a contractor for a government agency, even if they report to a government-owned property, are considered Private Sector professionals for AGA membership. <b>\$100/year.</b>
<b>Private Sector</b>	Sole proprietors and individuals who work for private companies, corporations or partnerships. <b>\$160/year.</b>
<b>Young Professional</b>	Professionals with fewer than three years of any work experience. <b>\$45/year.</b>
<b>Student</b>	Full-time college or university students who are not gainfully employed. <b>Free Electronic Membership.</b>
<b>Retired</b>	Current AGA members who have permanently retired from government, academia, not-for-profit or commercial enterprises or ventures. <b>\$35/year</b>
<b>Lifetime - Free</b>	Lifetime membership is bestowed upon individuals who have maintained active member status for 40 consecutive years, to recognize their distinguished service to AGA. Lifetime memberships are awarded each January.

To be affiliated with the New Mexico Chapter, Chapter dues need to be added to membership dues as follows:

**Membership Example:** Government Member

Member Fees: \$100.00 + Chapter Dues \$10.00

Total Annual Fee: \$110.00

### ***NEW MEMBER SPOTLIGHT***

**Welcome New Members to the New Mexico Chapter – Thank you for your membership!**

- Amador Espinosa – City of Las Cruces

### **CGFM - YOU Pass WE Pay Program (YPWPP)**

***Are you interested in obtaining your CGFM certification?  
Could this be a 2021 Professional Career Goal?***

We are here to assist you by offering the CGFM – YOU Pass WE Pay Program (YPWPP) to active NM AGA Chapter members.

If you have a Bachelor's degree from an accredited college or university **and** at least 2 years of professional-level experience in the government financial management field, this is a great opportunity for you to look into the CGFM certification. If you are interested in the YPWPP program or have questions, please e-mail me at [terese.montoya@state.nm.us](mailto:terese.montoya@state.nm.us).

To help with your studies, the NM AGA Chapter has printed study guides available to borrow on a first come, first served basis. For more information on the CGFM process, please go to <https://www.agacgfm.org/cgfm-certification/about-cgfm.aspx>

Terese R. Montoya, AGA NM Chapter CGFM Certification Chair



## AGA National PDT – July 19 – 21, 2021 (Continued)

The National Office also raises funds during the PDT used to benefit communities. Of the funds raised, 50% is divided amongst four charities. The four charities this year are...Fisher House, Ronald McDonald House, Feeding America and the Alzheimer's Foundation of America.

The other 50% is used for a collegiate scholarship and to match funds raised by chapters during the year. In this way, the NCSF helps AGA support the communities in which our members live and serve. You can also donate to the fund here:

[https://www.agacgfm.org/ncsf?utm\\_source=Informz&utm\\_medium=Email&utm\\_campaign=AGA%20Communications&\\_zs=KpOCc1&\\_zl=NGBv6](https://www.agacgfm.org/ncsf?utm_source=Informz&utm_medium=Email&utm_campaign=AGA%20Communications&_zs=KpOCc1&_zl=NGBv6)

## COUNCIL FOR THE ADVANCEMENT OF WOMEN



Virtual Social Event – Women’s Conversation Wednesday: July 21<sup>st</sup> from 5-6 pm ET. Get to know your fellow women of AGA! This event offers an engaging, sociable, and fun opportunity to communicate with each other and cultivate relationships! Together we will explore the challenges of the last year, how women remain resilient and how the Council can support your aspirations. Grab your favorite beverage and join us! Zoom link: <https://agacgfm-org.zoom.us/j/86903865555?pwd=NVd1T3o1SVk4MzILaTFRMklPbExSZz09>

## EDUCATIONAL OPPORTUNITIES

### FREE – MEMBERS ONLY WEBINAR

- September 2<sup>nd</sup> FREE Members Only Webinar – Maintaining Professional Ethics in a Culture of Oversharing, 1.5 CPEs, FOS: PD

Sign into your account on the National AGA website to register.

### NM CHAPTER PURCHASED WEBINARS – 30 SEATS AVAILABLE PER WEBINAR

- September 8<sup>th</sup> Communications, 2 CPEs
- October 6<sup>th</sup> Internal Control/Improper Payments, 2 CPEs
- November 3<sup>rd</sup> Ethics, 2 CPEs
- January 12<sup>th</sup> 2022 Uniform Compliance, 2 CPEs
- February 2<sup>nd</sup> 2022 GASB Update, 2 CPEs

Seats are assigned on a first come, first served basis. Registration information is sent out to the membership prior to the dates for each webinar.

## COMMUNITY SERVICE

The New Mexico Chapter donated \$100 to each of these organizations between the months of October through June 2021.



If you have other local non-profit ideas that we can contribute to, send us an email with your ideas!

# TREASURER'S REPORTS

AGA NM CHAPTER  
TREASURER'S REPORT  
May 2021

	Bank	Book	Variance
Beginning Bank / Book Balance	\$48,629.62	\$47,696.17	
Checks Cleared / Issued	(725.00)	(2,577.50)	
Deposits	5,455.00	5,455.00	
Ending Bank / Book Balance	53,359.62	50,573.67	
Outstanding Deposits			
Outstanding Checks	(2,785.95)		
Check Figure	\$50,573.67	\$50,573.67	\$0.00
Stmnt End Bank Bal as of 5/31/2021	\$53,359.62		
Variance		\$0.00	

CLEARED CHECKS	Date	Transaction / Description	Payment Amount
1907	5/18/2021	Barrett Foundation	300.00
1908	5/18/2021	Elizabeth Nunez	425.00
		Total	725.00
OUTSTANDING CHECKS	Date	Transaction / Description	Payment Amount
1845	4/24/2019	Eventzilla (PDT Registration)	933.45
1909	5/18/2021	Marla Gorena (2021 PDT Exp Reimb)	135.50
1910	5/26/2021	Elena Tercero (postage reimb for mailing masks)	32.00
1911	5/26/2021	AGA (5 Webinars for 2021 program year)	1,685.00
		Total	2,785.95
CLEARED DEPOSITS	Date	Transaction / Description	Payment Amount
	5/3/2021	Deposit (PDT Registration)	1,000.00
	5/3/2021	Deposit (PDT Registration)	1,735.00
	5/4/2021	Deposit (PDT Registration)	1,480.00
	5/24/2021	Deposit (PDT Registration)	500.00
	5/24/2021	Deposit (PDT Registration)	740.00
		Total	5,455.00
OUTSTANDING DEPOSITS	Date	Transaction / Description	Payment Amount
		Total	-

## CHAPTER EXECUTIVE COMMITTEE

### PRESIDENT

Elena Tercero, CGFM, CPA - State Auditor's Office  
elena@littlelightaccounting.com

### VICE-PRESIDENT

Wanda Gonzales – NM Supreme Court  
supwmg@nmcourts.gov

### TREASURER

Misty Schuck, CGFM, CPA, CFE, CGMA, CICA- Burt &  
Co CPA's LLC, mschuck@burtcpa.com

Miranda Mascarenas – State Auditor's Office  
miranda.mascarenas@osa.state.nm.us

### MEMBERSHIP

Bryan Maestas, CGFM – Northern NM Community  
College, bryan.maestas@nnmc.edu

### COMMUNITY SERVICE

Margaret Sena – State Land Office  
msena@slo.state.nm.us

### ACCOUNTABILITY

Elizabeth Burks – Early Childhood Education  
Department, elizabeth.burks@state.nm.us

### HISTORIAN

Luis Eres – retired federal employee  
lc8490@yahoo.com

### CGFM

Terese Montoya, CGFM– Department of Finance &  
Administration, terese.montoya@state.nm.us

### EDUCATION

Elizabeth Burks

Jolene Gonzales – retired State employee  
jolenemgonzales@gmail.com

Wanda Gonzales

### YOUNG PROFESSIONALS

Chantae Bustamante – State Land Office  
cbustamante@slo.state.nm.us

### WEBMASTER/NEWSLETTER

Misty Schuck, CGFM, CPA, CFE, CGMA, CICA

### SECRETARY

Blanca Sena – NM Aging & Long Term Care  
blanca.sena@state.nm.us

### IMMEDIATE PAST PRESIDENT

Misty Schuck, CGFM, CPA, CFE, CGMA, CICA

### **NATIONAL OFFICE REPRESENTATION FROM NEW MEXICO CHAPTER**

#### NCC REP/ NCC DIRECTOR AREA 2

Misty Schuck, CGFM, CPA, CFE, CGMA, CICA

#### COUNCIL FOR THE ADVANCEMENT OF WOMEN

Elena Tercero, CGFM, CPA, Managing Member

Misty Schuck, CGFM, CPA, CFE, CGMA, CICA,  
Member

#### PROFESSIONAL CERTIFICATION BOARD CHAIR

Elena Tercero, CGFM, CPA