

April 2018

From Kristy's Desk

I'd like to thank everyone that attended our Spring Seminar in March and remind you that your registration included your AGA membership dues. I encourage you to visit www.agacgfm.org and put your membership to work for you. There are a variety of free webinars and training opportunities offered by National AGA.

Also, I'd like to invite everyone to our April monthly meeting. We will be celebrating the 25th anniversary of the Ozarks' Chapter by having a Past Presidents lunch. There will not be CPE provided, but there will be networking and a tour of the airport.

Lastly, we are quickly filling up spots for the Chapter Executive Committee (CEC) for our next program year (August 2018—May 2019). We have a few spots available. If you would like to be more involved in our organization, please contact me at kbork@flspringfield.com.

See you soon!

Kristy



April 2018 Meeting

Springfield-Branson National Airport
Tour

April 19, 2018—12PM

No CPE for this tour

\$10 cost for members

Past Chapter Presidents eat free!

Contact [Justin Dement](#) to RSVP

Parking will be available in the short-term lot. Bring your ticket for validation.

Come out and celebrate our Chapter's 25th anniversary with our past Chapter Presidents!

Community Service News

The Child Advocacy Center is having their 8th annual Burgers & Cheers event on Saturday, April 21, 2018 from 5—10 PM at Ebbets Field.

Come out and support a fantastic organization while enjoying some great food, music, games and more! Tickets are only \$35.00 per person and can be purchased [here](#).

CEC Contact List

[Kristy Bork—President](#), [Brandie Fisher—Past President](#), [Kelly Dalton—Secretary](#), [Greg Rainwater—Treasurer](#), [Rick Findley—Accountability Chair](#), [Tina McManus—CGFM Chair](#), [Jennifer Schatzer, Education Co-Chair](#), [Cindy Stein, Education Co-Chair](#), [Justin Dement—Membership Chair](#), [Julie Ravenscraft—Early Careers Chair](#), [Greg Drake—Newsletter](#), [Teresa Allen—Website](#)

National and Regional Events

[Des Moines Chapter Spring Seminar](#)

April 12, 2018 - 7 CPE
Des Moines, IA

[Kansas City Chapter Spring Seminar](#)

April 17, 2018 - 8 CPE
Kansas City, MO

[Sectional Leadership Meeting](#)

April 19-21, 2018

Local Chapter Events

May Monthly Meeting
Joint Meeting with the [Springfield AFWA](#)
425 Downtown
May 10, 2018
1 CPE

ENJOY YOUR SUMMER!!

2018 Spring Seminar Recap

We had 65 people register for the 2018 Spring Seminar. Thanks to all of you for coming out and making this a great event. Thanks also goes out to your Education co-Chair, Cindy Stein, for her donation of 2 St Louis Cardinal tickets that were part of our raffle giveaway. In total, **we raised \$257** for the Child Advocacy Center. Thank you all for your participation!

The CEC received some great comments and feedback following the seminar. Your comments and suggestions are always encouraged and appreciated. This feedback will be used to help plan and improve future events. Thank you again.

You can find copies of the slides and handouts from the presentations on our [website](#).

GASB News

On April 2, GASB issued statement 88 relating to certain disclosures related to debt, including direct borrowings and direct placements. You can find more information on this statement on the [GASB website](#).



New Year. New you.

Certified Government Financial Managers (CGFM) highlights your achievements, serves as a tangible indicator of your experience and knowledge and stays with you throughout your career.

AGA Ozarks Chapter has the resources to help you to achieve certification. For more information contact Monica Robinson at mrobinson@marshfieldmo.gov.

Diagram illustrating career advancement goals:

- EXPAND YOUR CAREER OPTIONS
- ENHANCE YOUR MARKETABILITY
- ADVANCE YOUR CAREER
- INCREASE AND SHOWCASE YOUR KNOWLEDGE
- DISTINGUISH YOURSELF

CGFM

March 29, 2018

CEC Meeting Minutes

12:00 pm—1st floor conference room—Busch Municipal Building, 840 Boonville

Attendance:

Kristy Bork, Justin Dement, Greg Drake, Greg Rainwater, Brandie Fisher, Teresa Allen, Cindy Stein and Kelly Dalton

Secretary—Kelly Dalton

The minutes of the February 22, 2018 CEC meeting were approved with no changes.
(Motion: Brandie Fisher; Second: Greg Drake)

Treasurer—Greg Rainwater

The Treasurer's report for February was presented and approved.
(Motion: Cindy Stein; Second: Brandie Fisher)

Kristy spoke with Jennifer Schatzer at KPM about doing the work to get the Chapter's tax exempt status reinstated and all necessary 990's filed. Jennifer will charge her normal hourly rate. It was approved to pay KPM to do this work.
(Motion: Teresa Allen, Second: Greg Rainwater)

Accountability—Rick Findley

No report.

Education—Cindy Stein

65 people attended the Spring Seminar. The presentations will be put on our website, and a link will be added to the presentations in the next newsletter.

The Spring Seminar survey results were discussed. Based on the suggestions, it was discussed to possibly get the bigger room next year if it is held at the Executive Conference Center again, and to move the date up earlier in the month so that member annual dues would be paid more timely.

March 29, 2018

CEC Meeting Minutes, continued

Education—Cindy Stein, continued

The April meeting will be held on April 19th at the Springfield-Branson National Airport. Past Presidents of the Chapter will also be honored at this meeting. The tentative agenda was discussed —15 minutes will be spent on Past President introductions, 15 minutes on an airport update and 30 minutes spent on a tour. Catering for the event was discussed, with possibly using As You Like It or Hy-Vee.

CGFM—Monica Robinson/Kristy Bork

Cindy volunteered to help obtain the CGFM proclamation next year.

Communications—Greg Drake

The newsletter deadline is April 4th.

Community Service—Linda Charles/Kristy Bork

The Spring Seminar fundraiser made \$257 for the Child Advocacy Center.

Early Career—Julie Ravenscraft

No report.

Membership—Justin Dement

2 people still have not paid for the Spring Seminar.

All CPE from the Spring Seminar has been forwarded except for those 2 that have not paid.

Old Business—Kristy Bork

The Chapter nominating committee has been in communication with several people to fill open CEC positions next year. Secretary and Treasurer positions still need to be filled.



March 29, 2018

CEC Meeting Minutes, continued

Old Business—Kristy Bork, continued

Email Teresa Allen with any CEC suggestions. CEC members will be voted on in April.

New Business— Kristy Bork

No report.

Next CEC meeting: April 26th at 12:00 pm

Meeting adjourned at 12:35 pm



OZARKS CHAPTER

@ozarksAGA



www.ozarksaga.org

www.agacfm.org

April 2018

**Association of Government Accountants
Ozarks Chapter
Fiscal Year 2018
July 1, 2017 Through March 31, 2018**

Revenues:	FY18 Budget Revenue	FY18 Actual Revenue	March '18 Revenue
Chapter Dues	500.00	-	-
Monthly meetings	1,500.00	975.00	-
Seminars:			
Fall Seminar	3,800.00	4,040.00	-
Fall Seminar Sponsorships	1,000.00	-	-
Spring Membership Seminar	12,500.00	10,295.00	10,295.00
Spring Seminar Sponsorships	1,000.00	1,000.00	1,000.00
Other Revenues:			
Recruiting stipend from National AGA	-	30.00	-
Charity Fundraiser - Child Advocacy Center	400.00	135.00	-
Membership Appreciation Night(s)	-	-	-
SLMR Event	-	-	-
Miscellaneous Revenue	65.00	-	-
Interest	8.00	6.28	0.82
Total Revenues	\$ 20,773.00	\$ 16,481.28	\$ 11,295.82

Expenses:	FY18 Budget Expense	FY18 Actual Expense	March '18 Expense
Monthly Meeting Expenses:	1,600.00	1,026.95	-
Seminar Expenses:			
Fall Seminar	4,800.00	4,237.00	-
Spring Membership Seminar-Expenses	3,000.00	3,918.55	3,519.55
Spring Membership Seminar-Dues	8,000.00	7,160.00	7,160.00
Community Service Expense	800.00	135.00	-
Scholarships:			
Educational (Post Secondary Ed) Scholarships	1,000.00	-	-
CGFM (Member) scholarships	400.00	-	-
PDC (CEC)Travel Stipend	1,500.00	235.08	-
Membership Drive Expense	1,000.00	-	-
Membership Appreciation Night(s)	500.00	-	-
Replenish speaker gifts	600.00	-	-
SLMR Event	350.00	-	-
Miscellaneous Expense	900.00	341.58	-
Total Expenses	\$ 24,450.00	\$ 17,054.16	\$ 10,679.55

Change in Fund Balance:	<u>Projected</u>	<u>Actual</u>	<u>Actual</u>
Beginning	14,205.35	14,205.35	13,016.20
Revenue	20,773.00	16,481.28	11,295.82
Expenses	(24,450.00)	(17,054.16)	(10,679.55)
Net Change	(3,677.00)	(572.88)	616.27
Ending	\$ 10,528.35	\$ 13,632.47	\$ 13,632.47



APRIL MEMBER MEETING
OZARKS AGA CHAPTER
25TH ANNIVERSARY CELEBRATION

THURSDAY, APRIL 19TH, 2018

NOON

SPRINGFIELD-BRANSON NATIONAL AIRPORT
2300 N AIRPORT BLVD, SPRINGFIELD MO

You are invited to celebrate the 25th anniversary of the Ozarks Chapter of AGA.

This meeting will be our chapters, first ever, Past-Presidents luncheon. Come meet our Past Presidents as we recognize their serve to our organization.

Join us for lunch, a short meeting on the state of the airport, and a tour of the facility.

This is a Non-CPE Event

Members \$10

Past-Presidents Free

- Please park in short term parking and bring your ticket in for validation.

REGISTER BY THURSDAY, APRIL 12TH: JDEMENT@SPRINGFIELDMO.GOV

8 HOURS OF CPE ARE PROVIDED FOR THIS SEMINAR



**AGA KANSAS CITY CHAPTER
PROFESSIONAL DEVELOPMENT
SEMINAR**



TUESDAY, April 17, 2018

**JOHNSON COUNTY COMMUNITY COLLEGE, 12345 COLLEGE BLVD-REGNIER CENTER,
CAPITOL FED CONFERENCE CENTER, OVERLAND PARK, KANSAS**

8:00 AM	8:15 AM	Registration/Continental Breakfast
8:15 AM	8:30 AM	Welcome and Announcements – <i>James Kirk, Chapter President</i>
8:30 AM	10:10 AM	How to Think Like Leonardo da Vinci (Developing Creative Thinking) – Lee Stuart, Leadership Programs Manager, KU Professional and Continuing Education
10:10 AM	10:25 AM	BREAK – Snacks Provided
10:25 AM	11:40 AM	Kansas School Finance in the Court, the Legislature and School Districts – Mark Tallman, Associate Executive Director, Kansas Association of School Boards
11:40 AM	12:30 PM	Lunch Buffet - Networking
12:30 PM	2:10 PM	ETHICS – Kevin McCrary, Federal Bureau of Investigation
2:10 PM	2:25 PM	Break - Snacks Provided
2:25 PM	3:15 PM	Providing High-Quality Feedback and Developing Growth Mindset in Yourself and Your Team – Bryson Travis, Instructional Coach, Excelsior Springs Middle School
3:20 PM	4:35 PM	Organizational Gender Balance – Dave Rowell, Master Instructor, Diversity Ambassador, National Oceanic and Atmospheric Administration
4:35 PM	4:45 PM	Closing Remarks - <i>James Kirk, Chapter President</i>

PROCLAMATION

Proclaiming March, 2018, as

CERTIFIED GOVERNMENT FINANCIAL MANAGER MONTH

In the City of Marshfield, Missouri

WHEREAS, the Ozarks Chapter of the Association of Government Accountants (AGA) is a professional organization, part of the Association of Government Accountants which has a network of more than 14,000 members in 102 chapters in the United States and around the world and approximately 93 active members representing state, federal, municipal and private sector accountants, auditors, and financial managers in the Springfield area; and

WHEREAS, AGA Ozarks Chapter members have responded to AGA's mission of Advancing Government Accountability, as it continues its broad educational efforts, with emphasis on high standards of conduct, honor, and character in its Code of Ethics, and are making significant advances both in professional ability and in service to the citizens of Springfield by mastering increasingly technical and complex requirements, and

WHEREAS, the Certified Government Financial Manager (CGFM) program of AGA provides a means of demonstrating professionalism and competency by requiring CGFM candidates to have appropriate educational and employment history, to abide by AGA's Code of Ethics and to pass three examinations requiring expertise in Governmental Environment, Governmental Financial Management and Control, and Governmental Accounting, Financial Reporting and Budgeting, and requires each CGFM holder to maintain certification by completing at least 80 hours of continuing professional education in government financial management topics or related technical subjects every two years.

NOW, THEREFORE, I, Robert Williams, Mayor of the City of Marshfield, Missouri, do hereby proclaim the month of March, 2018 as

CERTIFIED GOVERNMENT FINANCIAL MANAGER MONTH

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seal of the City of Marshfield, this 8th day of March, 2018.



Robert Williams, Mayor

ATTEST:

Karen Rost, City Clerk

Proclamation

WHEREAS, the Ozarks Chapter of the Association of Government Accountants (AGA) is a professional organization, part of the Association of Government Accountants, which has a network of more than 14,000 members in 100 chapters in the United States, and around the world, and approximately 93 active members representing state, federal, municipal, and private sector accountants, auditors, and financial managers in the Springfield area; and

WHEREAS, AGA Ozarks Chapter members have responded to AGA's mission of Advancing Government Accountability, as it continues its broad educational efforts, with emphasis on high standards of conduct, honor and character in its Code of Ethics, and are making significant advances in both professional ability and in service to the citizens of Springfield by mastering increasingly technical and complex requirements; and

WHEREAS, the Certified Government Financial Manager (CGFM) program of AGA provides a means of demonstrating professionalism and competency by requiring CGFM candidates to have appropriate educational and employment history, to abide by AGA's Code of Ethics and to pass three examinations requiring expertise in Governmental Environment, Governmental Financial Management and Control, and Governmental Accounting, Financial Reporting and Budgeting; and

WHEREAS, each CGFM holder is required to maintain certification by completing at least 80 hours of continuing professional education in government financial management topics or related technical subjects every two years.

NOW, THEREFORE, I, Ken McClure, Mayor of the City of Springfield, Missouri, do hereby recognize proclaim March 2018 to be

CERTIFIED GOVERNMENT FINANCIAL MANAGER MONTH

and encourage all citizens to join me in recognizing the important contributions Certified Government Financial Managers make in advancing transparency in government.

IN WITNESS WHEREOF, I have hereunto set my hand and have caused the official seal of the City of Springfield, Missouri, to be affixed this nineteenth day of March, in the year of our Lord, two thousand eighteen.



Ken McClure
Ken McClure, Mayor

PROCLAMATION

WHEREAS, the Ozarks Chapter of the Association of Government Accountants (AGA) is a professional organization, part of the Association of Government Accountants which has a network of more than 14,000 members in 102 chapters in the United States and around the world and approximately 93 active members representing state, federal, municipal and private sector accountants, auditors, and financial managers in the Springfield area; and

WHEREAS, AGA Ozarks Chapter members have responded to AGA's mission of Advancing Government Accountability, as it continues its broad educational efforts, with emphasis on high standards of conduct, honor, and character in its Code of Ethics, and are making significant advances both in professional ability and in service to the citizens of Springfield by mastering increasingly technical and complex requirements, and

WHEREAS, the Certified Government Financial Manager (CGFM) program of AGA provides a means of demonstrating professionalism and competency by requiring CGFM candidates to have appropriate educational and employment history, to abide by AGA's Code of Ethics and to pass three examinations requiring expertise in Governmental Environment, Governmental Financial Management and Control, and Governmental Accounting, Financial Reporting and Budgeting, and requires each CGFM holder to maintain certification by completing at least 80 hours of continuing professional education in government financial management topics or related technical subjects every two years.

NOW, THEREFORE, the Greene County Commission hereby proclaims the month of March 2018 as


CERTIFIED GOVERNMENT FINANCIAL MANAGER MONTH

IN WITNESS WHEREOF, we have hereunto set our hands and caused to be affixed the seal of the County of Greene, Springfield, Missouri, this 22nd day of March in the year of our Lord 2018.

THE GREENE COUNTY COMMISSION


Robert Cirtin, Presiding Commissioner


Harold Bengsch, Commissioner, Dist. 1


Lincoln P. Hough, Commissioner, Dist. 2

