

March 2018

From Kristy's Desk

As the start of Spring is nearing, I would like to welcome everyone to the AGA Spring Seminar on Thursday, March 22nd. We're excited to be offering this full day of great speakers and a continuing educational opportunity. Don't forget that your annual dues are included in the seminar registration costs. Check out www.agacgfm.org and learn about the various opportunities and resources that are available with your AGA membership.

Also, we've got some exciting education and tour opportunities coming up in April and May. In April, come celebrate our Ozarks Chapter's 25th anniversary with a Past Presidents lunch and tour of the Springfield-Branson National Airport. Lunch will be catered for \$10/person, and afterwards we'll have a short airport presentation and a behind the scenes tour of the airport terminal. In May, we will have a joint meeting with the Springfield AFWA with CPE available. So stay tuned for more information on that meeting as well.

We hope to see as many as possible this month!

Kristy



2018 Spring Seminar

There is still time to reserve your spot at our 2018 Spring Seminar. Registration deadline is March 15, 2018. The agenda and registration form are included in this newsletter.

March 22, 2018
Executive Conference Center
910 W Battlefield
8:00 AM—4:30 PM

Thank you to Bank of Kansas City for sponsoring our 2018 Spring Seminar!



April 2018 Monthly Meeting

For our April 19th meeting, we'll take a tour of the Springfield-Branson National Airport and celebrate our Chapter's 25th anniversary. We've invited all past Chapter Presidents to join us for that meeting to help us celebrate.

Come out and say THANK YOU to those who have volunteered their time to make this a great organization!

CEC Contact List

[Kristy Bork—President](#), [Brandie Fisher—Past President](#), [Kelly Dalton—Secretary](#), [Greg Rainwater—Treasurer](#), [Rick Findley—Accountability Chair](#), [Tina McManus—CGFM Chair](#), [Jennifer Schatzer, Education Co-Chair](#), [Cindy Stein, Education Co-Chair](#), [Justin Dement—Membership Chair](#), [Julie Ravenscraft-Early Careers Chair](#), [Greg Drake-Newsletter](#), [Teresa Allen-Website](#)

National and Regional Events

[Des Moines Chapter Spring Seminar](#)

April 12, 2018 - 7 CPE
Des Moines, IA

Kansas City Chapter Spring Seminar

April 17, 2018 - 8 CPE
Kansas City, MO

[Sectional Leadership Meeting](#)

April 19-21, 2018
Kansas City, MO

Local Chapter Events

April Monthly Meeting
Springfield-Branson National Airport Tour
April 19, 2018
No CPE

May Monthly Meeting
Joint Meeting with the [Springfield AFWA](#)
425 Downtown
May 10, 2018
1 CPE

ENJOY YOUR SUMMER!!

CGFM News

March is CGFM month. Congratulations to all of our Chapter's CGFM's!

Teresa Allen	Max Ellis	Tina McManus
Sharla Bailey	Pam Elsaesser	Jerry Mitchell
Tammy Beeman	Rick Findley	Daphne Pevahouse
Donna Christian	Brandie Fisher	Melissa Robbins
Rhonda Christopher	Kathryn Gill	Monica Robinson
Larry Cox	Jennifer Gruener	Shari Wyly
John Delzell	Kim Hamm	
Greg Drake	Rachel McGinnis	



Have you seen an AGA member doing some great things? Do you think he or she deserves an award? Nominations are now open for the AGA's Awards of Distinction. For the list of awards and an online nomination form, go to [PDT Awards of Distinction](#). The nomination deadline is 11:59 PM Eastern Time on March 31, 2018. Award winners will be recognized at the 2018 Professional Development Training in Orlando, Florida in July 2018.

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February 22, 2018 CEC Meeting Minutes

12:00 pm—1st floor conference room—Busch Municipal Building, 840 Boonville

Attendance:

Kristy Bork, Monica Robinson, Justin Dement, Greg Drake, Greg Rainwater, Linda Charles, Teresa Allen, and Kelly Dalton

Secretary - Kelly Dalton

The minutes of the January 25, 2018 CEC meeting was approved with no changes.
(Motion: Greg Drake; Second: Greg Rainwater)

Treasurer - Greg Rainwater

The Treasurer's report for January was approved.
(Motion: Teresa Allen; Second: Justin Dement)

Greg Rainwater inquired if we had to pay the full balance to the Executive Conference Center for the Spring Seminar by March 8th as stated in the contract. Kristy will have Cindy check to see if we can wait to pay after the seminar.

Accountability - Rick Findley/Kristy Bork

Rick had Kristy report that nominations for AGA National awards are being accepted online. Greg Drake will put this information in the next newsletter.

Education - Jennifer Schatzer/Cindy Stein

Several people have inquired about an agenda for the Spring Seminar. Kristy will get with Cindy.

CGFM - Monica Robinson

Monica has not been contacted by anyone for CGFM materials.

It was discussed if we would have a CGFM cake again at the Spring Seminar to honor those that have received their certification this year. Monica also has coffee mugs from last year to give out as gifts.

February 22, 2018

CEC Meeting Minutes, continued

CGFM - Monica Robinson, continued

Teresa will email Justin Hill to determine who can sign our proclamation.

Communication - Greg Drake

The newsletter deadline is March 5th.

Community Service - Linda Charles

Linda will email Cindy to get the Cardinals tickets she donated for the Spring Seminar Fundraiser. Linda will need help putting the rest of the basket together.

Early Career - Julie Ravenscraft/Kristy Bork

Julie had Kristy report that she thought approximately 12 students would be attending each session at the Spring Seminar.

Membership - Justin Dement

22 people attended the February monthly meeting.

13 people have registered for the Spring Seminar so far.

Old Business - Kristy Bork

The Chapter nominating committee has been in communication with several people to fill open CEC positions next year. President-Elect, Membership Chair and Community Service have been filled.

The Chapter Past Presidents event flyer was reviewed. It will be sent out in the March newsletter.

Kristy is going to check with Jennifer Schatzer to see how much KPM would charge to get us current on our 990's and exempt status reinstated.



**February 22, 2018
CEC Meeting Minutes, continued**

New Business - Kristy Bork

No report.

Next CEC meeting: March 29th at 12:00 pm

Meeting Adjourned at 12:21 pm.

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OZARKS CHAPTER

March 2018

@ozarksAGA



www.ozarksaga.org

www.agacgfm.org

Association of Government Accountants			
Ozarks Chapter			
Fiscal Year 2018			
July 1, 2017 Through February 28, 2018			
	FY18 Budget	FY18 Actual	February '18
	Revenue	Revenue	Revenue
Revenues:			
Chapter Dues	500.00	-	-
Monthly meetings	1,500.00	975.00	215.00
Seminars:			
Fall Seminar	3,800.00	4,040.00	-
Fall Seminar Sponsorships	1,000.00	-	-
Spring Membership Seminar	12,500.00	-	-
Spring Seminar Sponsorships	1,000.00	-	-
Other Revenues:			
Recruiting stipend from National AGA	-	30.00	-
Charity Fundraiser - Child Advocacy Center	400.00	135.00	-
Membership Appreciation Night(s)	-	-	-
SLMR Event	-	-	-
Miscellaneous Revenue	65.00	-	-
Interest	8.00	5.46	0.62
Total Revenues	\$ 20,773.00	\$ 5,185.46	\$ 215.62
	FY18 Budget	FY18 Actual	February '18
	Expense	Expense	Expense
Expenses:			
Monthly Meeting Expenses:	1,600.00	1,026.95	237.82
Seminar Expenses:			
Fall Seminar	4,800.00	4,237.00	-
Spring Membership Seminar-Expenses	3,000.00	399.00	399.00
Spring Membership Seminar-Dues	8,000.00	-	-
Community Service Expense	800.00	135.00	-
Scholarships:			
Educational (Post Secondary Ed) Scholarships	1,000.00	-	-
CGFM (Member) scholarships	400.00	-	-
PDC (CEC)Travel Stipend	1,500.00	235.08	-
Membership Drive Expense	1,000.00	-	-
Membership Appreciation Night(s)	500.00	-	-
Replenish speaker gifts	600.00	-	-
SLMR Event	350.00	-	-
Miscellaneous Expense	900.00	341.58	-
Total Expenses	\$ 24,450.00	\$ 6,374.61	\$ 636.82
Change in Fund Balance:			
	<u>Projected</u>	<u>Actual</u>	<u>Actual</u>
Beginning	14,205.35	14,205.35	13,437.40
Revenue	20,773.00	5,185.46	215.62
Expenses	(24,450.00)	(6,374.61)	(636.82)
Net Change	(3,677.00)	(1,189.15)	(421.20)
Ending	\$ 10,528.35	\$ 13,016.20	\$ 13,016.20

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Ozarks Chapter of AGA

2018 Spring Professional Development Training

Date: Thursday, March 22, 2018
Location: Executive Conference Center
910 W Battlefield, Springfield, MO
Time: 7:30-8:00 registration and continental breakfast
Conference: 8:00-4:30 lunch included with full day registration

Seminar Agenda (8 hours of CPE):

Effective Followership, Dr. Richard Olsen, Associate Professor of Military Leadership from Leavenworth, KS brings his academic and advanced leadership credentials to our local chapter. A perfect way to kick off the spring seminar.

Communication across Personality Types, Sara Choate, Human Resource Director for KPM is a frequent speaker on human resources topics.

2018 Economic Outlook, Steve Wyett, SVP, Chief Investment Strategist, Private Wealth with BOK Financial will bring us the 2018 Economic Outlook, following the tax law changes.

Ethics, This presentation will cover the two hour ethics requirement. Presented by Laura Greene, retired from Husch Blackwell.

The Importance of I. T. Penetration Testing, Richard Dugus, Manager with KPM provides audit and consulting services to clients in the financial institutions industry. His practice has an emphasis in information technology.

Accounting for Disaster Recovery, Larry Woods, Director of Springfield Greene County Office of Emergency Management and Planning Section Chief under the U. S. Department of Health and Human Services.

Draft schedule, subject to change.



REGISTRATION FORM

Contact Information:

- **First Name:**
- **Last Name:**
- **Title:**
- **Organization:**
- **Email:**
- **Address:**
- **Phone:**

Registration Fees:

\$200.00 – Registration fee includes your AGA membership dues for 2018

\$30.00 – CGFM Renewal Fee (if applicable)

I would like to be on the AGA monthly newsletter email list.

Amount Due _____ **Date** _____

Remit Information:

Please make checks payable to:

Ozarks Chapter AGA

PO Box 5212

Springfield, MO 65801

Please email your registration to Justin Dement **by Thursday, March 15th:**

Email: jdement@springfieldmo.gov

Or call if you have any questions: **417-864-1885**

Advance registration is required; cancellations must be received by March 15th to receive a refund.

The Association of Government Accountants

AGA serves professionals in the government financial management community by providing quality education, fostering professional development and certification, and supporting standards and research to advance governmental accountability.



APRIL MEMBER MEETING
OZARKS AGA CHAPTER
25TH ANNIVERSARY CELEBRATION

THURSDAY, APRIL 19TH, 2018

NOON

SPRINGFIELD-BRANSON NATIONAL AIRPORT
2300 N AIRPORT BLVD, SPRINGFIELD MO

You are invited to celebrate the 25th anniversary of the Ozarks Chapter of AGA.

This meeting will be our chapters, first ever, Past-Presidents luncheon. Come meet our Past Presidents as we recognize their serve to our organization.

Join us for lunch, a short meeting on the state of the airport, and a tour of the facility.

This is a Non-CPE Event

Members \$10

Past-Presidents Free

- Please park in short term parking and bring your ticket in for validation.

REGISTER BY THURSDAY, APRIL 12TH: JDEMENT@SPRINGFIELDMO.GOV

AGA Kansas City Chapter Spring Professional Development Seminar



AGA Seminar sponsored by: Association of Government Accountants Kansas City Chapter

Save the Date

Event Highlights:

- * 8 hours of CPE provided.
- * Ethics CPE included.
- * Breakfast, lunch and snacks included.
- * Great networking opportunity.

Date:

Tuesday, April 17th, 2018

Location:

Johnson County Community College
12345 College Blvd-Regnier Center
Overland Park, KS

AGENDA AND REGISTRATION INFORMATION
COMING SOON!

For information contact:

Erin Given – given.erin@epa.gov (913)551-7725

