

January 2018

From Kristy's Desk

Happy New Year!

I want to welcome all of our members to 2018. We've got some exciting things coming up, so stay tuned! We've got our monthly CPE meetings starting back up next week. Our monthly meetings are on the 3rd Thursday in the months of January, February, and April. In March, we have our Spring Seminar for a full day of CPE scheduled on March 22nd. We look forward to seeing everyone in the coming Spring!



Kristy

January 2018 Monthly Meeting

Cybersecurity
Jeff Coiner
Director of Information Services, City of Springfield

January 18, 2018—12PM
425 Downtown
\$10 cost for members / \$15 cost for non-members
Contact [Justin Dement](#) to RSVP

Are you interested in planning future events for the Ozarks Chapter? Are you looking for a way to give back to the Ozarks Chapter? Our Chapter Executive Committee is now accepting nominations for our 2018-2019 Program Year.

Serving on our Chapter Board is a great way to gain leadership skills and network with some great people! If you are interested, please contact a current CEC member for more information.

CEC Contact List

[Kristy Bork—President](#), [Brandie Fisher—Past President](#), [Kelly Dalton—Secretary](#), [Greg Rainwater—Treasurer](#), [Rick Findley—Accountability Chair](#), [Tina McManus—CGFM Chair](#), [Jennifer Schatzer, Education Co-Chair](#), [Cindy Stein, Education Co-Chair](#), [Justin Dement—Membership Chair](#), [Julie Ravenscraft-Early Careers Chair](#), [Greg Drake-Newsletter](#), [Teresa Allen-Website](#)

National and Regional Events

[Financial Systems Summit](#)

January 17, 2018 - 6 CPE
Washington DC and online

[GASB's Lease and Fiduciary Activities Standards Webinar](#)

February 7, 2018 - 2 CPE

[Infrastructure Financing Webinar](#)

March 7, 2018 - 2 CPE

[Professional Development Training](#)

July 22-25, 2018 - 24 CPE
Orlando, FL and online

Local Chapter Events

February Monthly Meeting
425 Downtown
February 15, 2018
1 CPE

Spring Membership Seminar
Executive Conference Center
910 W Battlefield
March 22, 2018
8 CPE



Community Service News

Our friends at the Child Advocacy Center need your help. 1,600 kids walked through their doors in 2017. That's a new record number, according to a [recent news report](#).

I'm sure you know that helping that many kids requires a lot of resources! Check out their [wish list](#) of everyday items that are important to their day-to-day operations.

See how you can help financially at childadvocacycenter.org/support.



**Association of Government Accountants
Ozarks Chapter
Fiscal Year 2018
July 1, 2017 Through December 31, 2017**

Revenues:	FY18 Budget Revenue	FY18 Actual Revenue	December '17 Revenue
Chapter Dues	500.00	-	-
Monthly meetings	1,500.00	505.00	250.00
Seminars:			
Fall Seminar	3,800.00	4,040.00	-
Fall Seminar Sponsorships	1,000.00	-	-
Spring Membership Seminar	12,500.00	-	-
Spring Seminar Sponsorships	1,000.00	-	-
Other Revenues:			
Recruiting stipend from National AGA	-	30.00	-
Charity Fundraiser - Child Advocacy Center	400.00	135.00	-
Membership Appreciation Night(s)	-	-	-
SLMR Event	-	-	-
Miscellaneous Revenue	65.00	-	-
Interest	8.00	4.15	0.69
Total Revenues	\$ 20,773.00	\$ 4,714.15	\$ 250.69

Expenses:	FY18 Budget Expense	FY18 Actual Expense	December '17 Expense
Monthly Meeting Expenses:	1,600.00	562.12	-
Seminar Expenses:			
Fall Seminar	4,800.00	4,237.00	-
Spring Membership Seminar-Expenses	3,000.00	-	-
Spring Membership Seminar-Dues	8,000.00	-	-
Community Service Expense	800.00	-	-
Scholarships:			
Educational (Post Secondary Ed) Scholarships	1,000.00	-	-
CGFM (Member) scholarships	400.00	-	-
PDC (CEC)Travel Stipend	1,500.00	235.08	-
Membership Drive Expense	1,000.00	-	-
Membership Appreciation Night(s)	500.00	-	-
Replenish speaker gifts	600.00	-	-
SLMR Event	350.00	-	-
Miscellaneous Expense	900.00	291.58	-
Total Expenses	\$ 24,450.00	\$ 5,325.78	\$ -

Change in Fund Balance:	Projected	Actual	Actual
Beginning	14,205.35	14,205.35	13,343.03
Revenue	20,773.00	4,714.15	250.69
Expenses	(24,450.00)	(5,325.78)	-
Net Change	(3,677.00)	(611.63)	250.69
Ending	\$ 10,528.35	\$ 13,593.72	\$ 13,593.72



AGA Ozarks Chapter
1359 E Saint Louis St
Springfield, MO 65802
417-523-0054

Date **CEC Meeting Minutes**

November 30, 2017
12:00pm – 1st floor conference room – Busch Municipal Building, 840 Boonville

Attendance:
Kristy Bork, Greg Drake, Greg Rainwater, Teresa Allen

Secretary – Kristy Bork
• The minutes will be approved at the next meeting.

Treasurer – Greg Rainwater
• The Treasurer’s report for October was approved.
(Motion: Kristy Bork; Second: Greg Drake)

Accountability – Kristy Bork
• No report.

Education – Kristy Bork
• Kristy said Kristen Bright has offered to speak at some point.
• No report.

CGFM – Kristy Bork
• Monica is creating a “New Years Resolution-Get your CGFM” post for Facebook and the website

Communication – Greg Drake
• The newsletter deadline is December 5th.

Community Service – Kristy Bork
• No report.

Early Career – Kristy Bork
• Kristy was on the government panel discussion for Julie Ravenscraft class at MSU last month. Will need to enter points for participating.

Membership – Kristy Bork
• No report.

Old Business – Kristy Bork
• Kristy has not been brought the nominating committee yet to assist with recruiting CEC members for next year but plans to soon. This committee will be comprised of Brandi Fisher, Wayland Mueller, and Kristy Bork.

New Business – Kristy Bork

- SLMR-The Regional Leadership meeting will be held in Des Moines January 26th-27th, the deadline for registration is January 10th. The budget was amended for \$350 to allow for more than one to go to the SLMR if more than one person is interesting in going. It's open to any member interesting in being on the CEC.
- Chapter Past-Presidents event for the 25th anniversary of the chapter-Teresa is going to contact the past presidents and gauge the interesting in attending a luncheon/meeting and location availability. It was discussed having it during the February CEC meeting. More to come.

Next CEC meeting: January 25th at 12:00pm

Meeting adjourned at 12:45pm.