



The Ozarks Ledger



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From Tammy's Desk

I hope this note finds you thankful!

Happy Thanksgiving! May you spend moments with your family this season.

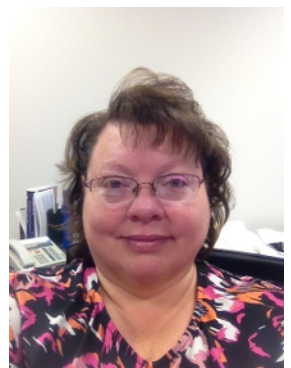
Don't forget to register for our virtual Fall PDT on November 16th (the deadline is November 12th).

And then go ahead and RSVP for our December 16th, "Let's Do Lunch" networking event. This will be sponsored by AGA Ozarks Chapter and located at the 425 Downtown location at 425 W. Walnut Street, in Springfield from 12-1pm. It will be good to see everyone. Please RSVP to [Monica Robinson](#).

We are going to start up our regular monthly meetings in January. Email me with any topics you want to hear.

With best regards,

Tammy Beeman, CGFM



Ozark Chapter Events

- Virtual Fall Seminar - 11/16/21
- December Meeting - 12/16/21
- January Meeting - 1/20/22
- February Meeting - 2/17/22
- Spring Seminar - 3/24/22
- April Meeting - 4/28/22
- May Meeting - 5/26/22
- June Meeting - TBD

National Events

- Technology & Transformation Summit - 11/18/21
- Webinar - 12/15/21
 - Performance Management
- Webinar - 1/12/22
 - Uniform Guidance
- Webinar - 2/2/22
 - GASB Update
- Virtual/In-Person - 2/23/22 - 2/24/22
 - National Leadership Training

Other Chapters' Events

- New York Capital - 11/22/21-11/23/21
 - Fraud Conference
- Baton Rouge - 12/8/21
 - Fall 2021 Virtual PDT
- Southwest Virginia - 1/27/22
 - Webinar Tax Update

Visit **AGA Events Calendar** for more Chapter and National Events!



Virtual Fall Seminar
November 16, 2021
8:00 am - 4:30 pm
8 CPE Hours

Agenda:

- Steve Wyatt - 2021 Economic Update
- Jacob McClanahan - Cybersecurity
- Monica Horton - 6 Signature Traits of Inclusive Leaders
- Ron Steinkamp - 3rd Party Contract Risk
- John Helms - Key Tax Updates and Legislative Projections
- Sandra Meyers - Establishing an Enterprise Risk Management Framework
- Kim Church - From My Cold, Dead Hands: Will I Ever Give Up My Beloved Excel
- Kim Church - Preparing for the Future: A Professional Competencies and Self-Assessment Exercise for Accountants

"Give Thanks, Give Hope"

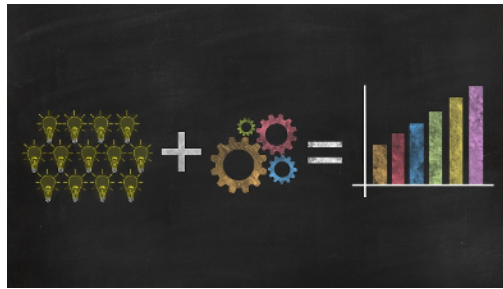
AGA Ozarks Chapter will be donating to the Ozarks Food Harvest. There will be a match from myCPAguy for any donations.

Let's Do Lunch
December 16, 2021
12:00 - 1:00 pm
425 Downtown

Please visit **AGA Ozarks - Monthly Meeting Minutes** to review the monthly CEC Chair Meeting Minutes.

VOLUNTEER

Chapter Executive Committee



The Ozarks Chapter is looking for the following Chapter Executive Committee Chair Members. If you are interested or know someone who would be great at either of these roles, please contact us!

President -Elect

The chapter president-elect assists the chapter president to prepare for their year as chapter president. If the Chapter President's position becomes vacant, the President-Elect discharges the responsibilities of the office of the President until the expiration of the President's term or until the election of a Chapter President to complete the term.

The President-Elect duties include:

- participating in AGA's annual volunteer leader training (Lead!).

- assisting the chapter president and other officers and board members in carrying out their duties.
- accept assigned specific functions from the chapter president, such as coordination of the ACE Awards information.
- chair the Leadership Development Committee to provide direction in selecting officers and directors for the next year.

Education - Co-Chair

The education co-chair serves as the education committee chair and coordinates high quality educational events for chapter members and other government financial management professionals.

The Education - Co-Chair duties include:

- Coordinating the outreach efforts for speakers and topics.
- Developing and executing chapter seminars, trainings, workshops and conferences.



Anniversaries, Milestones & Achievements

- November Anniversaries
 - Jacqueline Brown, Missouri State Auditor
 - Samantha Brown, Missouri State Auditor
 - Ethan Evans, Missouri State Auditor
 - Kayla Gipson, Missouri State Auditor
 - Kyle Goodin, Missouri State Auditor
 - Caleb Gussner, Student
 - Austin Kays, Student
 - Michael Nice, Student
 - Shelby Reams, Missouri State Auditor
 - Troy Royer, Missouri State Auditor
 - Qiruo Wang, Student
- Email Melody Ownby with any Anniversaries, Milestones, or Achievements

Job Opportunities

- City of Strafford
 - Finance Director
- City Utilities of Springfield
 - Staff Accountant or Accounting Analyst I
- City of Springfield
 - Licensing Supervisor
- Missouri State University
 - Assistant Professor
- City of Republic
 - Finance Manager
- US IRS
 - Clerk
- New Haven, CT
 - Controller/CFO/Finance Director
- Email Melody Ownby with any governmental accounting opportunities in the Ozarks

Volunteer Opportunities

- Email Melody Ownby with any volunteer opportunities in the Ozarks



Citizens Tax Oversight Committee

City of Springfield



Description:

Review and monitor the collection of the 1/4-cent Capital Improvements Sales Tax revenues, the 1/8-cent Transportation Sales Tax revenues, the 3/4-cent Police and Fire Fighters Pension Fund Sales Tax revenues, the Hotel/Motel Tax revenues, and the Level Property Tax revenues. In addition the committee may evaluate any proposed reduction or enhancement to pension benefits before presentation to City Council.

Requirements:

1. Must be a resident of Springfield, MO for at least three (3) years.
2. Meetings take place at 5:30 pm on the 3rd Tuesday of February, May, August, and November.

There are currently multiple chairs available for the Citizens Tax Oversight Committee in Springfield, MO.

If you are not a resident of Springfield, MO, please feel free to pass on this information to any Springfield residents who may be interested.

Internal Controls

Securing the cloud - the next chapter in public services

KPMG - Wilhelm Dolle, Konrads Klints, J Jewitt, Anthony Gawron, David Ferbrache, and Ravi Jayanti



AGA wants to partner with you.



GET MORE INFORMATION TODAY!

Contact Daphne to see how the AGA Ozarks Chapter can support you! - dpevahouse@neoshomo.org



CGFM Certification

Take One, Get One

If you are interested in earning the CGFM, this is your opportunity! Any CGFM exam taken through November 30th can receive a voucher for a free exam!

Virtual CGFM Courses

Governmental Environment

- November 1-2, 2021
- 10:30 am - 2:30 pm ET
- \$325 per person

Governmental Accounting, Financial Reporting and Budgeting

- November 15-18, 2021
- 10:30 am - 3:30 pm ET
- \$725 per person

Governmental Financial Management and Control

- December 7-9, 2021
- 10:30 - 3:30 pm ET
- \$525 per person



Citizen-Citric Report

Please visit **2020 - 2021 Ozark Chapter CCR**
for the current report.

Excel Tips & Tricks

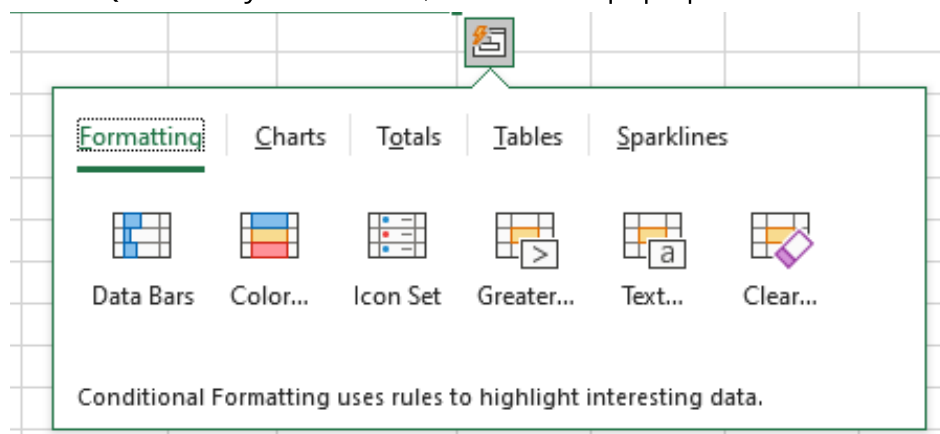
We can all use some tips and tricks to Excel. Have you ever used the Quick Analysis Tool?

QUICK ANALYSIS TOOL

1. To access the Quick Analysis Tool, highlight your data set and look for the icon that appears at the bottom right hand corner.

Inventory ID	Brand	Item	Unit Price	Designer	Quantity in Stock	Inventory Value	Reorder Level	Factory Location
CD1295	FOL	YOUTH TSHIRT BLUE	7.88	SMITH	23	181.24	125	SPRINGFIELD
CD7913	FOL	ADULT TSHIRT GRAY	10.50	SMITH	19	199.50	110	SPRINGFIELD
CD9873	WICK	ADULT JACKET RED	28.00	EARP	12	336.00	50	OZARK
CD4682	PLUS T	ADULT PLUS TSHIRT BLUE	12.50	HOLIDAY	68	850.00	150	OZARK
CD0001	GUARDIAN	YOUTH TSHIRT RED	6.50	DEJANGO	131	851.50	75	STRAFFORD
CD1565	COTTON	ADULT TSHIRT RED	6.50	DEJANGO	177	1,150.50	25	STRAFFORD
CD5687	FOL	ADULT TSHIRT BLUE	10.50	HOLIDAY	150	1,575.00	50	OZARK
CD1292	CHAMPION	YOUTH HOODIE GREEN	20.00	BAILEY	128	2,560.00	75	STRAFFORD
CD0010	CHAMPION	ADULT HOODIE GRAY	24.00	EARP	187	4,488.00	15	OZARK

When you click on the Quick Analysis Tool icon, this box will pop up



This will allow you to select from the menu: **sFormatting, Charts, Totals, Table, and Sparklines.**

Formatting will add Data Bars, Color, Icon Set, Greater Than or Less, Text, or Clear the formatting.

Charts will recommend charts based on your data. It will create the chart you select on a separate tab so you can edit what you want to see.

Totals will Sum the columns, Average by column, Count by column, % Total by column, Running Total for all data, and Sum by rows.

Tables will turn your data into a table and show you the PivotTable options.

Sparklines are mini charts placed in a single cell.

Check out the Quick Analysis Tool!

Contact Us

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PLATINUM

2021

Achievement in
Chapter Excellence



Association of Government Accountants
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 @OzarksAGA