



April 2018 Newsletter

Members,

April was a busy month for Greater Columbus AGA with several educational events, volunteer/community service opportunities, and our voting on by-laws updates and chapter officers for 2018-2019.

On April 11th and 25th, Greater Columbus AGA had a combined 16 individuals attend the AGA Group Webinars on the topics of Ethics and the DATA Act. Additionally, on April 12th, we had 14 attendees at our April Luncheon with Mr. Rob Stahl on the topic of “Technology & Accounting/Finance at DFAS”. It was Rob’s first time presenting to our chapter and he did a great job! CPE Forms have been sent out to all attendees.



On April 14th, AGA had seven volunteers at the Ohio State Spring Game Fundraiser, including two first-time volunteers. Despite the rainy weather, sales were excellent, meaning the chapter was successful in earning funds to support our future chapter activities. Next, the chapter supported the Veteran’s First Foundation with a drive at DFAS Building 21. Thanks to Mr. Pat Jackson, Ms. Barbara Bail, and Mr. Matthew Little for joining me in collecting the supplies. Lastly, the chapter donated snacks for Take Your Sons/Daughters to Work Day held on Thursday, April 26th.

I want to take the chance to thank President-Elect Matthew Little and the entire Nominating Committee (Ms. Rebecca Beck, Mr. Ben Thayer, Mr. Jason Gentile, Mr. Bob Palmieri, and Ms. Cindy Shoe) for working to get nominations for Chapter President-Elect, Secretary, and Treasurer for the 2018-19 year. This was the first year in recent memory the chapter has had such a committee in place. The chapter voted during the last week of April and selected Ms. Barbara Bail as our new President-Elect, Ms. Aubrey Martin as Chapter Secretary, and Mr. Bob Mako as Chapter Treasurer. All three individuals have served in CEC Positions previously and will do a great job for the chapter. I’d also like to thank Mr. Eric Gersper, Ms. Lindsay Harris, and Ms. Ayisha King for running for officer positions – the voting was EXTREMELY close. All of our officers will be inducted in our May Officer Induction Luncheon, at a date and location to be determined (look for communication). In the May Newsletter, we’ll share the bio of all the new officers.

Lastly, I’d like to thank Treasurer Eric Gersper, as Greater Columbus AGA received a clean audit opinion for our financial records for 2017-18 (sixth consecutive year, by my count). Thanks to Dr. Jack Edwards at Ohio Dominican and his Auditing Class for completing the review.

Please visit our website and read Greater Columbus AGA Communications for the chapter’s upcoming events.

Sincerely,

Will Kays
President, Greater Columbus AGA

Treasurer's Report – as of 3/31/2018

Checking Balance: \$26,250.85 (↑ \$5,179.05)

Savings Balance: \$1,056.72 (↑ \$0.27)

Certificate of Deposit: \$5,173.13 (↑ \$2.42)

What You Need To Know

Get Involved

Our Greater Columbus chapter currently has CEC Openings in Education, Communications, Finance & Budget, and Community Service. Not interested in a position but want to help out? Serve on a Committee! We'd love to have you involved and it's a great way to build your resume. Contact any chapter leaders or greatercolumbusaga@gmail.com if you're interested.

New Members

Greater Columbus AGA would like to welcome our newest members. Maria Imholt, Catherine Rieck, and Angela Beltz – all from DFAS – joined during April 2018. Please welcome them to the chapter.

Full AGA Webinar Schedule Continues

AGA National has published the full topic and date list for AGA Webinars for 2017-2018. Our chapter has purchased all 12 webinars (3 remain!). Visit <https://www.agacgfm.org/Training-and-Events/Learn-Online/Webinars.aspx>

Membership Renewals

The chapter still has almost 29 individuals who need to renew their membership for the 2018-19 year. To renew, visit www.agacgfm.org/renew. Remember, May 31st is the deadline, or your membership will be suspended, and you'll lose all the great benefits of Membership!

Help us Fundraise

Don't forget to renew your Kroger Plus Card with Community Rewards! Find Instructions on our website at <https://www.agacgfm.org/Chapters/GreaterColumbus/Our-Chapter/Chapter-News/Kroger-Community-Rewards.aspx>

Chapter Member Centric Report

Please take a look at our chapter's Member-Centric Report! The report is intended to summarize our chapter's most recent fiscal year and give members access to our activities, finances, and strategic goals. <https://www.agacgfm.org/aga/chaptersites/GreaterColumbus/files/AGA%20CCR%202016-17.pdf>

Remember: AGA is THE member organization for government financial management professionals. We lead and encourage change that benefits our field and all citizens. Our networking events, professional certification, publications and ongoing education help members build their skills and advance their careers.

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AGA March 2018 CEC Meeting Notes

March 19, 2018

DSCC Building 21 – 2nd Floor Fishbowl Meeting Room

In attendance: Will Kays, Matt Little, Marc Willis, Ben Thayer, Barb Bail, Elizabeth Marsh, Ayisha King, Cindy Shoe, Eric Gersper, and Jason Gentile

President Updates (Will Kays)

- AGA National Reorganization
 - Executives will vote on reorganization in July at NBD Meeting in Orlando, FL
 - Each Chapter will have a Chapter Council Representative (not the President), selected by the chapter, that attends 4 meetings per year (2 virtual, 2 in person including SLM)
 - 8 of the Chapter Council Representatives will self-nominate to service on the AGA National Board
 - Eliminates RVP (Regional Vice President) position and will flatten AGA national organization and improve engagement with AGA chapters.
 - Will mean additional SLM attendee (savings from reduced travel costs elsewhere)
 - Governance Review available at AGA website

- Thanks to everyone who helped support AGA Spring Professional Development Training held on March 27th.

President-Elect Updates (Matt Little)

- Chapter Nominations Issued
- Looking at refining Historian role to focus on archives and historical records
- Looking at expanding Communications role for a committee person for social networking

Treasury Report (Eric Gersper):

- Audit Package was dropped off with Dr. Jack Edwards at Ohio Dominican for review – expected back in May 2018
- Still researching options for savings accounts/CDs with better rates. Goldman Sachs option does not allow for accounts for non-profit organizations
- Aligning budget and accounting periods for future years. For this year, budget will be for June 2018 through March 2019, and from there forward it will be April through March each year.

Committee Updates:

- **Finance & Budget – Marc Willis**
 - AGA booth grossed over \$12,000 at the OSU Spring Game
 - Will Kays, Matt Little, Barb Bail, JD Bail, Eric Gersper, Ben Thayer, and Marc Willis volunteered
 - Marc thanked everyone for volunteering and for Matt Little training his on the OSU Process
 - OSU Commencement Volunteer Opportunity on May 5th
- **Chapter Historian – Jason Gentile**
 - Discussed leaving the privacy of the Instagram Account open to public versus making it only for followers
 - Reduces the amount of time required for status updates, posting pictures, and approving followers.
- **Membership – Bob Palmieri/Ed Young**
 - 32 Remaining Renewals – contacting via e-mail/phone
 - Discussed newest members who joined
- **Programs – Kristen Hershberger/Lindsay Harris**
 - April Luncheon went well
 - Lindsay has created a shared drive to track ticket sales & free luncheon tickets
- **Certification – Barb Bail/Bob Mako**
 - CGFM Luncheon on March 28th at Hickory House went well
 - Offering training guides to anyone studying for the CGFM Exam
- **By-Laws – Elizabeth Gibbs**
 - Coordinating with Pat/Communications to send out By-Laws updates for review/vote
 - Committee process sent to Matt Little & Will Kays for review
- **Communications – Pat Jackson**
 - No Update
- **Education – Vacant**
 - AGA/ASMC PDI – Event went well and chapter broke even or made a small profit
 - April 11th Webinar had 8 attendees
 - April 12th Luncheon – Speaker Rob Stahl did well
 - Planning ahead for the Fall PDT in October – considering using Creekside Event Center again

- **Community Service & Scholarships – Vacant**
 - Snacks provided for Take your Daughters/Sons to Work Day on April 26th
 - Veteran’s First Foundation – Donations accepted through April 27th
 - Scholarship applications currently in review
 - 9 scholarship applications received – breakout unknown
 - Scholarship review session will be scheduled this week.
- **Accountability Outreach – Cindy Shoe**
 - Finished Chapter Award submissions for Education, CGFM, Newsletter, and the Website
 - Award notifications should be received sometime in May 2018

Looking Ahead – Calendar of Chapter Events

MAY 8 12:00 – 2:00	(Tentative) AGA Booth at Public Service Recognition Week Celebration	
MAY 9 2:00 – 3:50	AGA Self Webinar – Polishing Your Presentation Skills DSCC Building 21, Self Registration Only	2 CPE Personal Development
MAY 16 2:00 – 3:50	AGA Group Webinar – Fraud/Data Analytics DSCC Building 21, Room A-119 (Erie Room)	2 CPE Auditing
MAY TBD	Officer Induction Luncheon Restaurant TBD	
MAY 21 11:00-12:00	AGA CEC Meeting DSCC Building 21, Room B-419	
JUNE 5 2:00 – 3:50	AGA Self Webinar – Network Your Way to Success DSCC Building 21, Self Registration Only	2 CPE Personal Development
JUNE 13 2:00 – 3:50	AGA Group Webinar – Fraud/Data Analytics DSCC Building 21, Room B-134 (John Glenn Room)	2 CPE Personal Development
JUNE 14 11:30 – 1:00	AGA Chapter Luncheon DSCC Building 21, Room C-136 (DLA Room)	1 CPE TBD
JUNE TBD	AGA CEC Meeting DSCC Building 21, Room TBD	
JULY TBD 12:00 – 1:00	AGA Chapter Membership Appreciation Cookout & Awards DSCC Red Pavilion	

**Greater Columbus AGA –
Officer & Chapter Executive Committee Roster**

President	Will Kays
President-Elect	Matthew Little
Secretary	Ayisha King
Treasurer	Eric Gersper

Immediate Past-President	Ben Thayer
Accountability Outreach	Cindy Shoe
By-Laws	Elizabeth Gibbs
Communications 1	Pat Jackson
Communications 2	-Vacant-
Community Service 1	-Vacant-
Community Service 2	-Vacant-
CGFM 1	Barbara Bail
CGFM 2	Bob Mako
Education 1	-Vacant-
Education 2	-Vacant-
Finance & Budget 1	Marc Willis
Finance & Budget 2	-Vacant-
Historian	Jason Gentile
Membership 1	Ed Young
Membership 2	Bob Palmieri
Programs 1	Lindsay Harris
Programs 2	Kristen Hershberger

Visit Our Website and Contact Us:

<https://www.agacgm.org/GreaterColumbus>
greatercolumbusaga@gmail.com