

# December 2017

## From Kristy's Desk

Merry Christmas and Happy Holidays,

As we take December off from our regularly scheduled meetings, the entire Executive Committee is continuing to work on providing relevant and timely educational opportunities to you, our members. As you start to set your sights on 2018 and start setting goals for yourself professionally, I'd ask you to think about serving AGA as a member of our Executive Committee.



If you are interested in serving, National AGA is supporting regional leadership training opportunities. These training opportunities are ideal for those new to the Executive Committee or those who want to become involved in Chapter leadership. Our Ozarks Chapter has a limited number of scholarships for these trainings.

If you are interested in being involved in Chapter leadership and possibly attending these training opportunities, please email me at [kbork@flspringfield.com](mailto:kbork@flspringfield.com).

Thank you for a GREAT 2017, and I look forward to seeing what 2018 will bring. See you in the New Year!

Kristy

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## January 2018 Monthly Meeting

Fringe Benefits

Presented by BKD

January 18, 2018—12PM

425 Downtown

\$10 cost for members / \$15 cost for non-members

Contact [Justin Dement](#) to RSVP

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### CEC Contact List

[Kristy Bork—President](#), [Brandie Fisher—Past President](#), [Kelly Dalton—Secretary](#), [Greg Rainwater—Treasurer](#), [Rick Findley—Accountability Chair](#), [Tina McManus—CGFM Chair](#), [Jennifer Schatzer, Education Co-Chair](#), [Cindy Stein, Education Co-Chair](#), [Justin Dement—Membership Chair](#), [Julie Ravenscraft-Early Careers Chair](#), [Greg Drake-Newsletter](#), [Teresa Allen-Website](#)

## National and Regional Events

[Grants Management Webinar](#)

January 10, 2018—2 CPE

[Financial Systems Summit](#)

January 17, 2018-6 CPE  
Washington DC and online

Sectional Leadership Meeting

January 27, 2018  
Des Moines, IA

[GASB's Lease and Fiduciary Activities Standards Webinar](#)

February 7, 2018-2 CPE

## Local Chapter Events

February Monthly Meeting

425 Downtown

February 15, 2018

1 CPE

Spring Membership Seminar

Executive Conference Center

910 W Battlefield

March 22, 2018

8 CPE



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## Local Ozarks Chapter News

Our Ozarks Chapter turned 25 years old in October.  
Be sure to attend our Spring Seminar in March to help us celebrate!

It's time for the 2018 Midwest Region SLM-R! The SLM-R is a great way to learn about AGA leadership from the National level to the local Chapter level. The 2018 SLM-R will be held in Des Moines, IA on January 27, 2018. The agenda and more information is included in this newsletter.

Interested? Contact [Teresa Allen](#) or [Kristy Bork](#).

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## Community Service News

Don't forget our friends at the Child Advocacy Center this Christmas season. They have a [wish list](#) of everyday items that are important to their day-to-day operations.

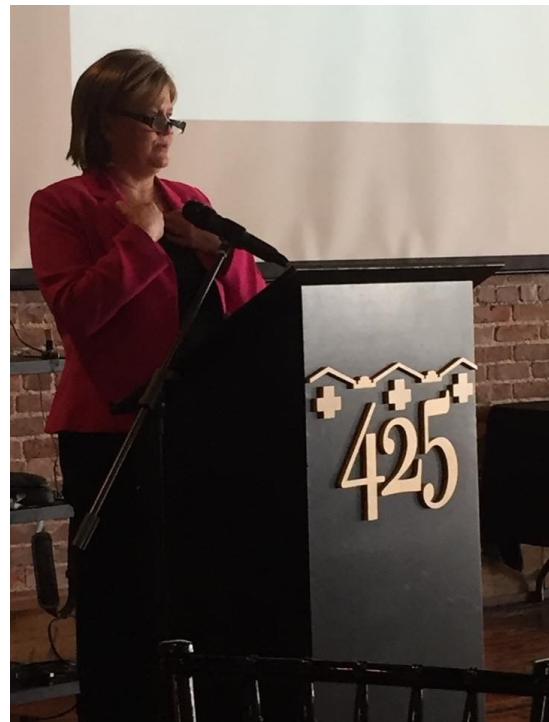


There are several ways to provide financial support as well. Check out [childadvocacycenter.org/support](http://childadvocacycenter.org/support) for more information.

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## November 2018 Monthly Meeting

Thanks to Donna Christian for her Risk Management presentation.



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**Association of Government Accountants  
Ozarks Chapter  
Fiscal Year 2018  
July 1, 2017 Through November 30, 2017**

<b>Revenues:</b>	<b>FY18 Budget Revenue</b>	<b>FY18 Actual Revenue</b>	<b>November '17 Revenue</b>
Chapter Dues	500.00	-	-
Monthly meetings	1,500.00	255.00	-
Seminars:			
Fall Seminar	3,800.00	4,040.00	220.00
Fall Seminar Sponsorships	1,000.00	-	-
Spring Membership Seminar	12,500.00	-	-
Spring Seminar Sponsorships	1,000.00	-	-
Other Revenues:			
Recruiting stipend from National AGA	-	30.00	-
Charity Fundraiser - Child Advocacy Center	400.00	135.00	-
Membership Appreciation Night(s)	-	-	-
SLMR Event	-	-	-
Miscellaneous Revenue	65.00	-	-
Interest	8.00	3.46	0.67
<b>Total Revenues</b>	<b>\$ 20,773.00</b>	<b>\$ 4,463.46</b>	<b>\$ 220.67</b>

<b>Expenses:</b>	<b>FY18 Budget Expense</b>	<b>FY18 Actual Expense</b>	<b>November '17 Expense</b>
Monthly Meeting Expenses:	1,600.00	562.12	281.06
Seminar Expenses:			
Fall Seminar	4,800.00	4,237.00	-
Spring Membership Seminar-Expenses	3,000.00	-	-
Spring Membership Seminar-Dues	8,000.00	-	-
Community Service Expense	800.00	-	-
Scholarships:			
Educational (Post Secondary Ed) Scholarships	1,000.00	-	-
CGFM (Member) scholarships	400.00	-	-
PDC (CEC)Travel Stipend	1,500.00	235.08	-
Membership Drive Expense	1,000.00	-	-
Membership Appreciation Night(s)	500.00	-	-
Replenish speaker gifts	600.00	-	-
SLMR Event	-	-	-
Miscellaneous Expense	900.00	291.58	-
<b>Total Expenses</b>	<b>\$ 24,100.00</b>	<b>\$ 5,325.78</b>	<b>\$ 281.06</b>

<b>Change in Fund Balance:</b>	<b>Projected</b>	<b>Actual</b>	<b>Actual</b>
Beginning	14,205.35	14,205.35	13,403.42
Revenue	20,773.00	4,463.46	220.67
Expenses	(24,100.00)	(5,325.78)	(281.06)
<b>Net Change</b>	<b>(3,327.00)</b>	<b>(862.32)</b>	<b>(60.39)</b>
Ending	<b>\$ 10,878.35</b>	<b>\$ 13,343.03</b>	<b>\$ 13,343.03</b>



**Association of Government Accountants - Midwest Region  
Chapter Management and Leadership Development Training (SLMR)  
January 27th, 2018, 8:30 am to 4:00 pm  
Venue: Grimes State Office Building, Room B-100  
Address: 400 E 14<sup>th</sup> St – Des Moines IA 50319-0145**

Check-in and Networking	8:30 - 8:45
Welcome – Teresa Allen, RVP and Deb Schroeder, RVP-Elect	8:45 - 9:00
Introductions	9:00 - 9:15
Opening Exercise	9:15 - 9:30
Chapter Challenges, Successes, and Solutions – Part I	9:30 - 10:45
Chapter Leadership, Leadership Roles, Non-Profit Best Practices	
Break	10:45 - 11:00
High Performance Leadership (Outside Speaker)	11:00 - 12:00
Lunch Break	12:00 - 12:30
Exercise/Activity	12:30 - 12:40
National AGA Update – Bobby Derrick, AGA Field Representative, Past National President	12:40 - 1:00
Chapter Challenges, Successes, and Solutions – Part II	1:00 - 2:30
Best Practices – Chapter Policies & Procedures Manual	
Break	2:30 - 2:45
Chapter Status Reports:	
Education and Professional Certification, Accountability, Outreach, Membership, and Young Professionals, Chapter Websites, CCR Chapter Reports	2:45 - 3:25
Chapter Recognition Program (CRP) Overview – Mark Runyan, SVP	3:25 - 3:45
Take-Aways and Closing	3:45 - 4:00

## Things you need to know and do for the SLMR

- Register here – [Eventbrite Link](#) – for the event.
- Let us know if you are planning to attend the Friday Night Huddle.  
😊 **Let's go Bowling** at Air Lanes Bowling Center, 4200 Fleur Dr, Des Moines IA 50321 😊
- Make hotel reservations, if needed (see attached list of nearby hotels - *remember to ask for the government rate when making your reservation!*)
- Register by **January 10th**.
- Registration fee: \$20 per person, to be collected the day of the event.

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## Registration Form

Name \_\_\_\_\_

Chapter \_\_\_\_\_

Chapter Position (if applicable) \_\_\_\_\_

Email \_\_\_\_\_

Phone or Other Contact Info \_\_\_\_\_

Do you plan to attend the Friday Night Huddle? \_\_\_\_\_

Make checks payable to: **Des Moines Chapter AGA** and bring to the SLMR.

Please use the [Eventbrite Link](#) to register. Or if this link is not accessible, please complete and email the registration form above to Deb Schroeder at: [deb.schroeder@iowa.gov](mailto:deb.schroeder@iowa.gov).

Please email or call 515-281-3146 (work) or 515-724-9106 (cell) if you have questions.

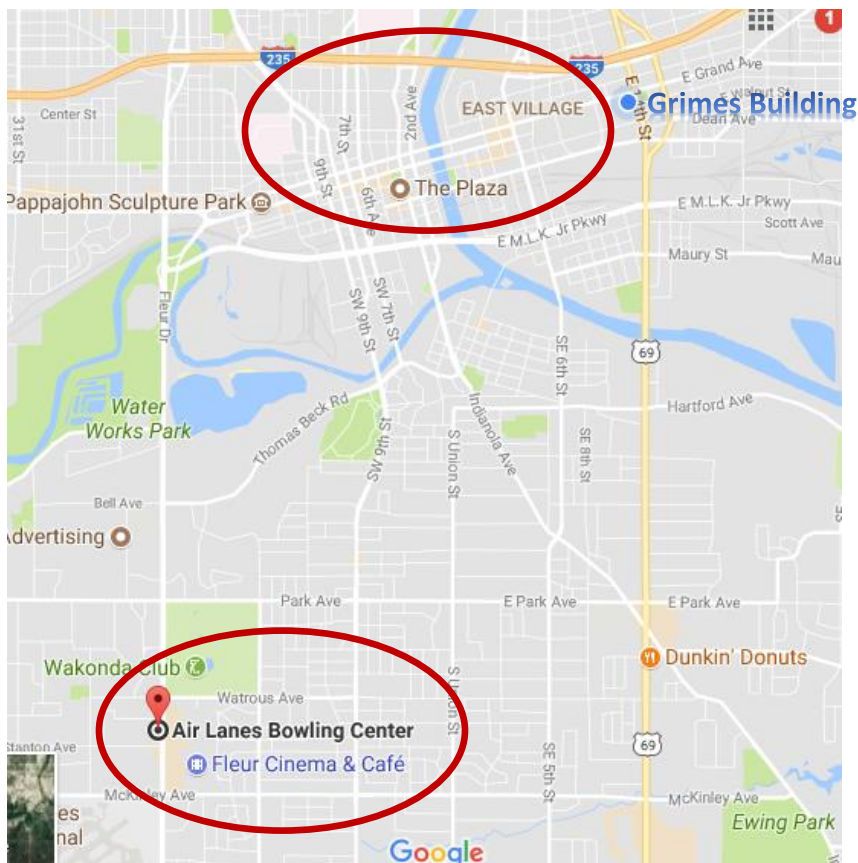


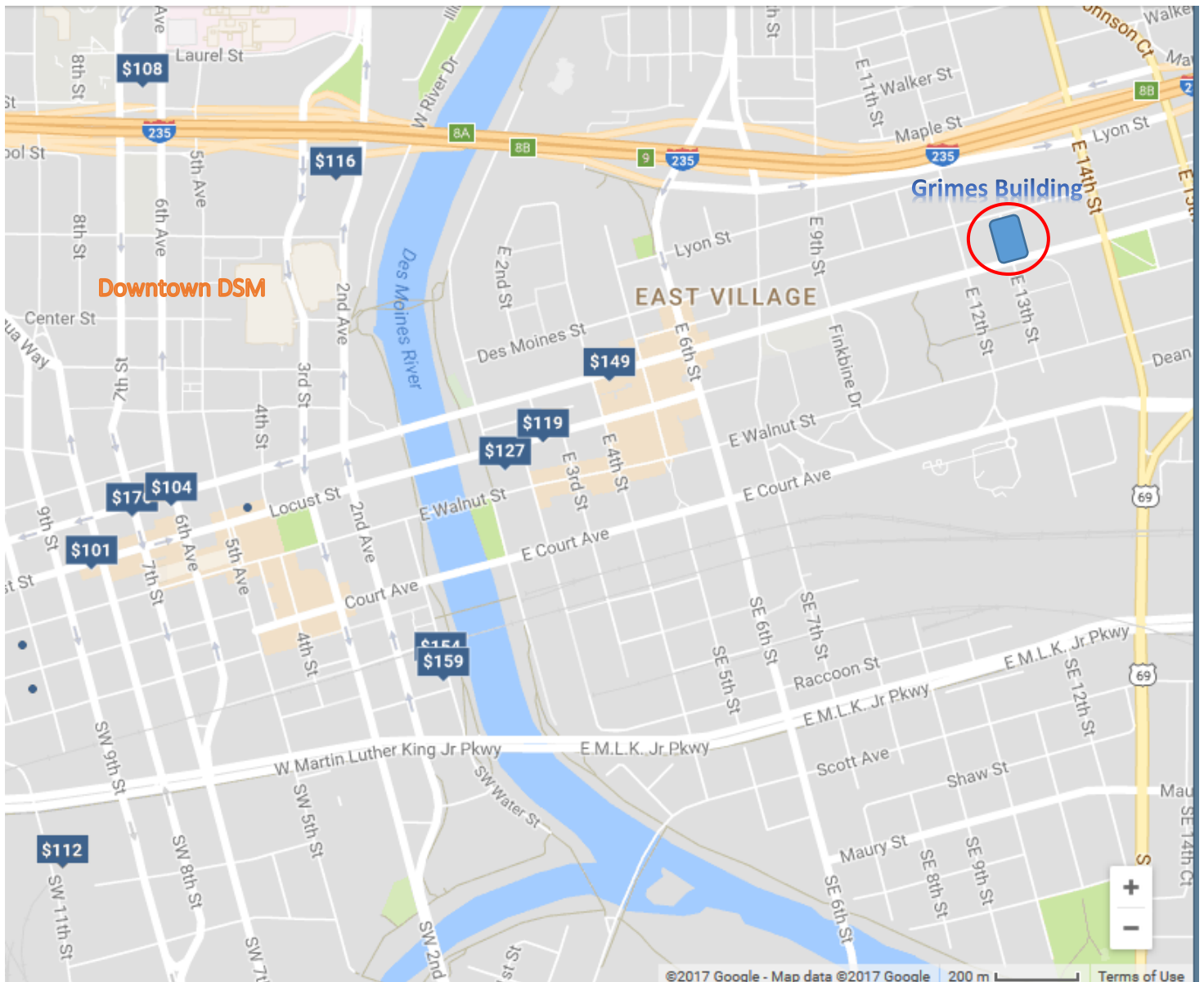
# 2018 Midwest Region Leadership Meeting

## **Friday Night Huddle** **Let's Go Bowling!**

When: Friday, January 26, 2017  
6:00 pm

Where: Air Lanes Bowling Center  
4200 Fleur Drive  
Des Moines IA 50321





## East Village:

### [Staybridge Suites Des Moines Downtown](#)

4-star hotel

Modern studios & suites with kitchens in an informal extended-stay hotel featuring an indoor pool. Free breakfast Free Wi-Fi with free enrollment

### [AC Hotel by Marriott Des Moines](#)

Contemporary property featuring a chic restaurant/bar & a gym, plus a free airport shuttle.

### [Embassy Suites by Hilton Des Moines Downtown](#)

3-star hotel

Riverfront all-suite lodging with free made-to-order breakfast, an exercise room & a pool. Free breakfast



## Downtown Des Moines:

### [Renaissance Des Moines Savery Hotel](#)

3-star hotel

Casual rooms & suites in a relaxed downtown hotel offering 2 restaurants & a gym. Free Wi-Fi

### [Comfort Inn & Suites Event Center](#)

2-star hotel

Classic hotel with perks like an indoor pool & gym, a meeting room, plus free WiFi & breakfast.

### [Hyatt Place Des Moines/Downtown](#)

3-star hotel

Straightforward property with free WiFi & hot breakfast, plus an indoor pool & fitness center.

Free breakfast

### [Residence Inn by Marriott Des Moines Downtown](#)

3-star hotel

Modern extended-stay hotel with indoor pool & fitness center, plus free WiFi & hot breakfast.

Free Wi-Fi. Free breakfast

### [Des Moines Marriott Downtown](#)

4-star hotel

Warm rooms in a business option with event space, an indoor pool, dining & a free airport shuttle. Free Wi-Fi

### [Hampton Inn & Suites Des Moines Downtown](#)

3-star hotel

Downtown lodging with an indoor pool & a gym, plus free perks including hot breakfast & Wi-Fi.

Free Wi-Fi. Free breakfast.

### [Holiday Inn Express & Suites Des Moines Downtown](#)

Contemporary hotel featuring an indoor pool & a gym, as well as free parking & a breakfast

buffet. Free Wi-Fi Free breakfast

### [Des Lux Hotel](#)

3-star hotel

Warm rooms & suites in an upscale hotel offering free breakfast & an airport shuttle, plus a gym.

Free breakfast