

# Report to Our Members 2022—2023 Citizen Centric Report (CCR)

### **Our Mission**

The Albuquerque Chapter serves professionals in the government financial management community by providing quality education, fostering professional development and certification, and supporting standards and research to advance government accountability

#### **Our Vision**

To train and inform government financial professionals in the fields of accounting, auditing, budgeting, systems and financial management.

To contribute to the advancement of financial management principles and standards and to improve management control and accountability to the public.

To recognize the unique skills and knowledge required of professionals who specialize in government financial management by sponsoring a professional certification program.



Mari Hughes Albuquerque Chapter President

We ended the year with 99 members, and as of September 30, 2023 we have 6 new members. Our demographics have not changed much over the years. The majority of our membership are with private employers, followed by city and state government. Albuquerque has a number of CPA firms that are active in AGA; state agencies and the City of Albuquerque also have a strong presence in AGA. The chapter's responsibility areas reflect the trend in other AGA chapters, the traditional accountants and other related fields.

I would like to encourage our members to being more involved with AGA to join the Chapter Executive Committee (CEC), we are always excited to welcome new faces! I want to thank everyone for your continued support of AGA Albuquerque.

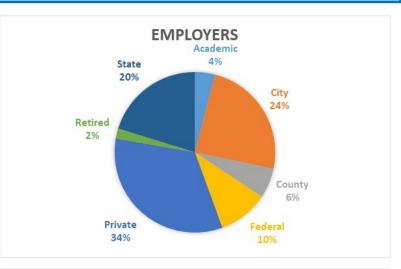
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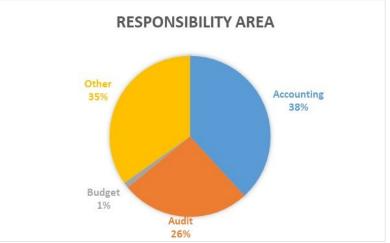
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Do you want to become an AGA member?

# **Key Performance Areas**

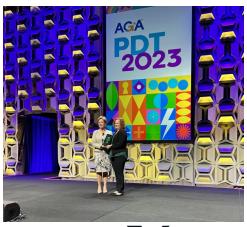


Objective	2023 Actual			
	Tier 1	Tier 2	Tier 3	Totals
Membership		600		600
Educational Meetings			1800	1800
CGFM			900	900
Communications			500	500
Community Service			500	500
Strategic Vision		400		400
Total	<u>0</u>	<u>1000</u>	<u>3700</u>	<u>4700</u>

## Achievement in Chapter Excellence Awards (ACE)

The key performance areas of the ACE awards are grouped into six categories: membership, educational meetings, CGFM, communications, community service, and strategic vision. Each of the six areas can be achieved at one of three levels, and points are awarded according to the tier the chapter reached. ACE can help prepare chapter leaders and committee members for leadership roles and provide a very good basis for drafting their strategic plans and annual goals. By using ACE in planning activities and events for the coming year, each chapter will be prepared to meet the needs of its members and position itself for a successful year.

The Albuquerque Chapter is back in 2023 and received a Platinum Award. We demonstrated strong performance in key areas after the pandemic. We offered more educational meetings to our members and we had higher attendance at the meetings. We offered an in-person winter series offering 3 hours of technical yellow book CPE. We also hosted a hybrid joint Professional Development Training (PDT) with the New Mexico chapter with over 200 attendees.



Mari Hughes, President of the Albuquerque Chapter receiving the Platinum in Orlando

Do you want to know more about the AGA Albuquerque Chapter?



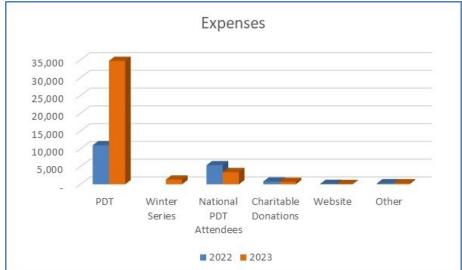




Chapter

The largest source of revenues and expenses for the Chapter is the joint PDT with the New Mexico Chapter. The chapters worked many hours to plan the first hybrid PDT held in April 2023. More than 200 attended either in-person or virtually to receive 16 hours of CPE.





The Chapter also provided webinars, which were provided free to members and at a cost of \$10 to non-members. We also had a winter series with 3 hours of CPE that was \$35 for members and \$50 for non-members. One of the challenges of the chapter is to encourage more members to undertake the challenge of becoming a CGFM. We offer up to \$500 to those that pass the CGFM exam series.

The chapter was able to send two CEC members to the National PDT.

The Albuquerque Chapter
Executive Committee
reviews the monthly
financial statements



NM and Albuquerque PDT attendees at a session about "5 Generations in the Workplace"

# Looking to Next Year!



The Chapter ended the program year on a happy note with a platinum chapter award but the current program year brings many challenges. Our goals for the 2023-2024 program year are as follows:

Goal 1: To provide a quality PDT with the New Mexico chapter and attendance in excess of 200; host another winter series.

Goal 2: Send membership survey to generate interest and involvement; Recruit new student members and have them participate in our annual PDT

Goal 3: - To have 3 - 5 new CGFMs during the program year; we are concentrating on employer groups to start a trend.

Goal 4: Partner with the City of Albuquerque Parks and Recreation Department and assist cleaning up a park within the City;

Goal 5: Update and maintain the website and social media accounts in order to generate consistent messaging and communication with the membership.



AGA members
enjoying a night at Top Golf

We meet the first Tuesday of every month at 5:30pm.

Contact us at aga.abq.chapter@gmailcom to get involved in AGA Albuquerque!

## **Chapter Executive Committee (CEC)**

President Mari Hughes, CGFM Macc
President-Elect Emily Wilson, CPA, CFE
Treasurer Pam Fanelli, CGFM, CMA
Secretary Ben Martinez, CPA

Accountability Donna Sandoval, CGFM, CISA, CISM

Awards Christopher Gregory, CPA

Webmaster Heather Prudhomme, CPA, CGFM, CGMA

Newsletter Alan D. "AJ" Bowers, Jr., CPA, CITP

CGFM Jennifer Baca, CGFM, CFE

Kory Hoggan, CPA, CIA & Bryan Maestas,

Community Service CGFM

Membership Krista Gianes-Chavez

Historian Sarah Specht, CPA, CFE, CGFM

Emily Wilson, CPA, CFE & Matt Bone, CPA,

Education *CGFM, CGMA* 

Student Marisa Maestas



A general sessions at the national PDT; two CEC members attended and one participated as a speaker in 3 panels

Visit our website <u>AGA</u>
<u>Albuquerque</u> and help us in reaching our goals!