

**AGA Atlanta Chapter  
CEC Meeting Minutes  
August 10, 2023**

The AGA Atlanta CEC met via Teams on August 10, 2023, at 2:00.

**Attending:**

Kristen Raley	Matt Coleman	Sonjia Sullivan
James Shepard	Frank Rogers	Christi Owens
Lee Goodman	Jim Dawson	Sabrina McTier
Glenda Ostrander	Matt Cooper	
Thomas Lowery	Sage Glanton	

**Absent:**

Harry Gatanis	Kiran Batool	Laura Weston
Scott Owens	Jackie Neubert	
Sabur Ibrahim		

Kristen Raley welcomed everyone and asked the newest members to introduce themselves to the group.

- Thomas is with DeKalb County Schools and is the new Early Careers and Students Committee chair.
- Frank Rogers recently retired and is in Liberty, NC.

Kristen thanked Glenda and Lee for representing us at the PDT. Glenda accepted the awards for the chapter. The PDT was heavy on the federal side but did have a lot of fraud sessions. Being in person is a different experience – it's encouraging to see that we are all doing great work. There are lots of opportunities to volunteer and get involved. AGA tries to bring people from all the different spaces.

**Approval of July Meeting Minutes:**

- Glenda moved we accept the minutes as written
- Unanimous approval

**August free webinar:** Jackie set this up and will be hosting the event. It will be free to our members and will have two sessions with three speakers.

**NCC Rep Report:** Glenda reported that there was not a NCC meeting at the PDT. There will be a meeting in the first week of September, but Glenda will not be able to attend. Someone will step in and attend in her place.

**September Meeting:** The September meeting will be September 21 from 9:00 am to 12:00 pm, with networking at 8:30 am. The topic is cybersecurity. We have two confirmed speakers:

Angel Taylor with the Office of the State Treasurer and Jennifer Franks with GAO. Possibility of having a speaker from GBI's cyber crime unit. We need a networking topic. The cost will be \$30.

**Membership update:** We have had five new members join in the last month.

**2023-2024 ACE Goals:**

- Plans were submitted – received 100 points
- Next up is our chapter evaluation

**Meeting Platform:** AGA National has a conferencing platform that we can sign up to use for our meetings. The cost is \$300 for the year. It will streamline the CPE process and give more functionality than we have now. The deadline to sign up is August 17 – there was no opposition to this.

**Bank Account:** We moved to Bank of America and will close our old account once everything has been updated to the new account.

**September Agenda Item:** What can we do with our excess money?

- 4 free webinars scheduled
- Certification efforts
- Student outreach
- Volunteer efforts
- October/April National webinars

**Collaboration across groups:** Are there any opportunities to collaborate with groups such as:

- AICPA
- GAACFE Chapter
- Regional PDT – Chattanooga Chapter

September CEC Meeting will be a planning and budget meeting. What plans need funding?

National membership drive is upcoming – no details yet.

With no further business to discuss, the meeting was adjourned.