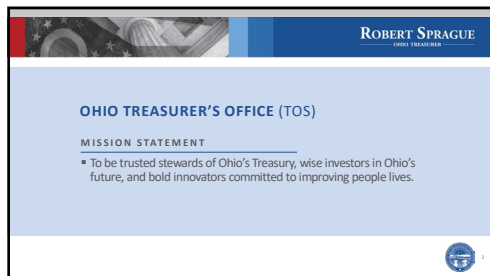




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Who We Serve

TOS programs provide valuable services and resources to Ohioans, the business community, and local government partners.

TOS is responsible for:

- Managing \$30 billion state treasury investment and cash portfolio
- Managing \$10 billion debt portfolio
- Overseeing \$300 billion in custodial assets
- \$22 billion local government investment pool (STAR Ohio)
- Facilitation of financing for critical investments in public infrastructure through bond sales
- Providing banking relationship and custodial services for Ohio's state agencies and public pension funds

Government Partners

- Treasury Services
- Ohio Pooled Collateral System (OPCS)
- State Treasury Asset Reserve of Ohio (STAR Ohio)
- Ohio Market Access Program (OMAP)
- Center for Public Investment Management (CPIM)
- Ohio Checkbook
- Ohio Gains

Ohioans & Businesses

- Ohio Gains
- STABLE Account
- Financial Education
- ResultsDHO

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Treasury Services


The Treasury Services Division acts as liaison between state agencies, boards, commissions, pension funds, and our banking partners.

The division also manages bank account fees, account maintenance, and account security administration.

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Treasury Services | Looking to the Future

350 bank accounts at six active depository banks

- Interactions with our banking partners
- Automation
- Biometrics
- Robotics
- API - Application Programming Interface
- AI - Artificial Intelligence

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OPCS
Ohio Pooled Collateral System

OPCS enables banks to pool collateral for public unit deposits.
OPCS enhances oversight and transparency.
Every bank. Every account. Every day.

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Bank Collateral Options

- 1) Individually collateralize all Ohio public deposits at a minimum of 105% via the specific pledge method, or
- 2) Participate in OPCS to pool collateral at 102%, or at a reduced rate set by TOS in rule


SPECIFIC PLEDGE



POOLED COLLATERAL




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OPCS Overview


- The Ohio Treasurer's office (TOS) maintains OPCS, an online portal, for use by banks, collateral trustees, TOS, public units and auditors.
- Currently OPCS has 59 participating banks with over \$17 billion in deposits and \$19 billion of collateral.
- OPCS calculates collateral sufficiency each day and identifies when a public unit's uninsured deposit balances exceed the pledged collateral.
- TOS contacts the bank, and the bank has up to two business days to resolve the deficiency.

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OPCS Guidelines for Public Units

- Make sure all accounts are accurately reported by its bank(s).
- Ensure its accounts are collateralized at the percentage(s) negotiated with the bank.
- Keep PU contact information up-to-date with the bank and contact the bank directly to make corrections.
- Make sure that the appropriate and proper number of staff have access to OPCS.
- Provide the bank advance notice when the PU expects a large increase in its account balance.
- Perform an annual attestation in OPCS. This attestation requires the PU to confirm account details including deposit balances and collateralization percentages as of the selected date, as well as PU contact information.



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STAR OHIO
The State Treasury Asset Reserve of Ohio (STAR Ohio) is an investment pool that allows government subdivisions to invest in high-grade, short-term securities while offering safety, penalty-free liquidity and comparatively higher yields.

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STAR Ohio

Since 1995, STAR Ohio has maintained Standard & Poor's highest rating (AAAm)

- Assets - \$22.8 billion (as of August 31)
- Yield - 5.52% (daily simple yield)
- Number of accounts - 3,056
- \$914 million investment income distributed in last 12 months
- \$1.4 billion investment income distributed since 2019



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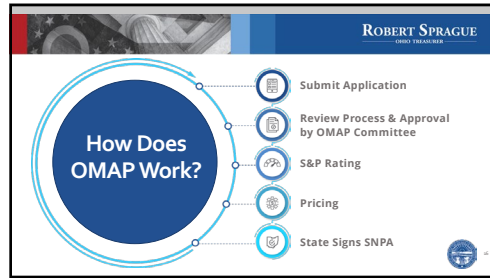
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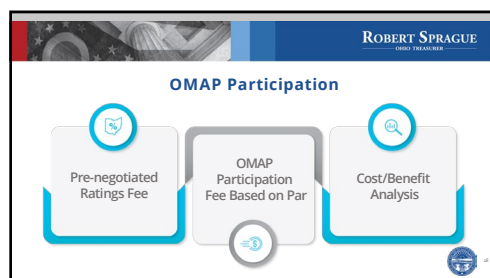
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OHIO GAINS
OUR MONEY. OUR FUTURE.

Launched in 2022, expanded in 2023

- Modernized and simplified ORC for Linked Deposit programs
- Provide liquidity enhancement to certain borrowers
- Purchase notes issued by certain borrowers

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ag-LINK
Agricultural Linked Deposit Program

Through Ag-LINK, farm operators, agribusinesses, and co-ops can receive up to a 3% interest rate reduction on new or existing operating loans.

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ag-LINK
Agricultural Linked Deposit Program

- Eliminated the \$165 Million cap on Ag-LINK deposits
- Increased the individual limit from \$150K to \$500K
- Allows non-profit Ag Cooperatives
- Implemented quarterly funding cycles, instead of annual

2023 <small>(as of Sept. 1)</small>	2,335 Applications \$490 Million
2022	1,895 Applications \$352 Million
2021	570 Applications \$83 Million

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STABLE ACCOUNT A STABLE account is an investment account available to eligible individuals with disabilities.

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What is a STABLE account?

Allows eligible individuals to invest money without losing eligibility for Medicaid or SSI

- Earnings are not subject to federal income tax
- Spending is restricted to qualified disability expenses
- Contributions can be made through direct deposit
- Current yearly maximum is \$17,000

STABLE ACCOUNT CHANGES LIVES.

WHAT IS A STABLE ACCOUNT?
HOW DOES A STABLE ACCOUNT WORK?
ELIGIBILITY REQUIREMENTS

CALL, VISIT, OR TEXT TO GET HELP

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CPIM
CENTER FOR PUBLIC INVESTMENT MANAGEMENT

The Center for Public Investment Management Program (CPIM) provides professional development education training to local government fiscal officers.

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CPIM | Background and Purpose

- Created in the 1990s by the Ohio General Assembly
- Delivery of programming
- Instruction on finance, investments, cash management, debt management, taxes, ethics, cyber security, fraud prevention, and other topics (nearly 40 total sub-topics)



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CPIM | By the Numbers (2022)

 67 EVENTS	 347 COURSES <small>(16 TOS Hosted)</small>	 13,132 CREDIT HOURS GRANTED	 1,330 EXEMPTIONS	 28 ON DEMAND COURSES
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CPIM | Who participates in CPIM?

- County Treasurers
- Other fiscal officers of political subdivisions that make decisions regarding the deposit or investment of moneys



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CPIM | Exemptions

- Active deposits
- Interim deposits
- No-load money market mutual fund
- The Ohio subdivision's fund (STAR Ohio)

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CPIM | Special Considerations

- Commercial Paper & Bankers' Acceptances
- Municipal Securities

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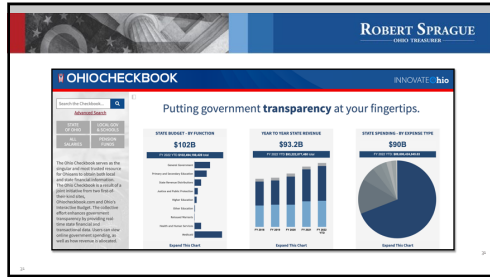
OHIOCHECKBOOK

The Ohio Checkbook serves as the singular and most trusted resource for Ohioans to obtain both local and state financial information.

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-
- Ohio Checkbook | TOS Role**
- | | |
|--|---|
| Local governments <ul style="list-style-type: none"> Counties Cities Townships Villages Schools Special Districts | State Public Pension Systems <ul style="list-style-type: none"> OPERS STRS SERS HPRS OP&F |
|--|---|
- Some State Agencies**

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-
- Ohio Checkbook | Local Government Data**
- 30+ Accounting Systems Used by 900+ local governments
- | | |
|--|--|
| <ul style="list-style-type: none"> Check Number Transaction Date Fund Code Department Code | <ul style="list-style-type: none"> Object Code (system dependent) Amount Payee Descriptions (optional) |
|--|--|

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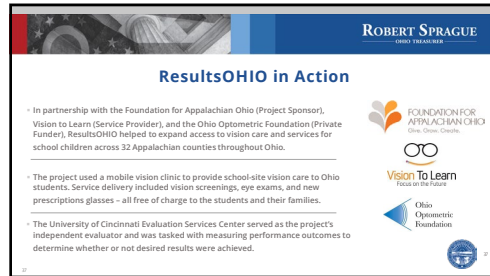
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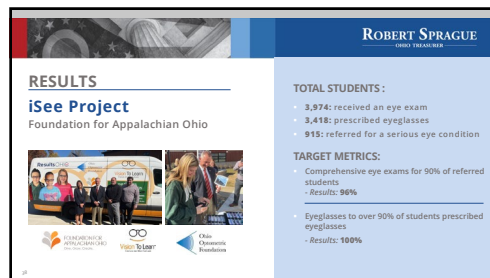
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ResultsOHIO in Action

- In partnership with the Foundation for Appalachian Ohio (Project Sponsor), Vision to Learn (Service Provider), and the Ohio Optometric Foundation (Private Funder), ResultsOHIO helped to expand access to vision care and services for school children across 32 Appalachian counties throughout Ohio.
- The project used a mobile vision clinic to provide school-site vision care to Ohio students. Service delivery included vision screenings, eye exams, and new prescriptions glasses – all free of charge to the students and their families.
- The University of Cincinnati Evaluation Services Center served as the project's independent evaluator and was tasked with measuring performance outcomes to determine whether or not desired results were achieved.

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RESULTS

iSee Project

Foundation for Appalachian Ohio



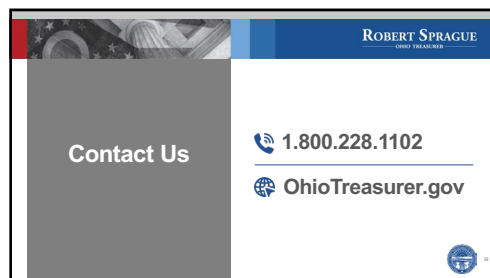
TOTAL STUDENTS :

- 3,974: received an eye exam
- 3,418: prescribed eyeglasses
- 915: referred for a serious eye condition

TARGET METRICS:



- Comprehensive eye exams for 90% of referred students
- Results: 96%
- Eyeglasses to over 90% of students prescribed eyeglasses
- Results: 100%




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