AGA LEADERSHIP MEETING

Friday, January 14, 2022

ATTENDEES

| Х | Tonya Hughes-Scruggs, President | | Jana Sjoquist, NCC Rep |
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| Х | John Kanya, Immediate Past President | Х | Michael Hoffman, Secretary |
| Х | Jackie Hall-Carrillo, Treasurer | | Jene Philippy, Treasurer-Elect |
| Х | Lou Ockunzzi, Outreach | | Ron Gedeon, CGFM/Certification |
| Х | Balwinder Beasley, Education | | Ashley Johnson, Community Service |

AGENDA

• Transition of Leadership

- Outreach for President Elect Still open
- Tonya will give John or Jene our PO Box key to check it periodically.
- Tonya needs to cancel the meeting for Friday, January 28. We will do an update via email.

• Speaker Events

- AGA/ASMC Local PDT has been scheduled for Tuesday, April 26 from 0730 to 1200, with 4 Speakers/4 CPEs with an alternate date of Thursday, April 28. Will use ZOOM, ASMC National has agreed for us to use their conference account for either date. Theme will be Evolution of Government Finance. Michael will provide his recommendation to Tonya to contact. Please provide any speaker recommendations to Tonya. The PDT planning team is using an updated speaker template to email request, and looking to ensure there is a mix of academia, private sector and government. The PDT team recently reached out to both Indy and Columbus AGA/ASMC chapters regarding a combined event, but both locations were too far down the planning stage, but are open to working on a future event together. The team is currently vetting the \$10 charge with DFAS CL Leadership, as other chapters have started to charge for their virtual PDT, and will update everyone once a response is received.
- Coming as an upcoming email vote, we discussed having some sort of Winter Chapter Meeting/Meet and Greet/ZOOM Social, to be scheduled for the last week of January, February, or March either during the lunch time band, to include a speaker from Ohio City Pizza (OCP) to discuss their business and a community focus.

• Training

 AGA National Leadership Training, February 23-24, both virtual and in person, 14 CPEs. Register Now! Tonya will be sending an email out today, to our Chapter members to update them on these upcoming events.

• Discussion

- Jana via email, next NCC meeting in February she will provide an update after that meeting.
- Jackie Charity donations were made.