



PROFESSIONAL DEVELOPMENT TRAINING

May 14, 2020 8:00 a.m. – 11:30 a.m.

No.	Speakers	Topics	Time	CPE
Attendee Check-In/Communications Check 7:45 a.m. – 8:00 a.m.				
1.	John Rich, CGFM President, AGA Dallas Chapter	Opening remarks	8:00 a.m. – 8:05 a.m.	
2.	Andrew C. Lewis, CGFM, CPA Partner, KPMG LLP	Put Your Auditor Hat On: Identifying Risks and Considerations for Bots in the Finance Function. CFO offices at all levels of government are adopting robotic process automation for routine high-volume, repetitive tasks, such as account reconciliation, transaction processing and financial reporting, with more cognitive solutions on the drawing board. We'll explore risk and governance issues, and pose a series of questions that are critical for consideration by governmental CFO offices, from the eyes of an auditor.	8:05 a.m. – 8:55 a.m.	1 hour
3.	Kieran Coe, CGMS Senior Consultant, Grant Thornton LLP	Navigating the Federal Grant Environment for Finance Professionals. This session explores the grant management environment from the perspective of finance professionals. The session will cover the different stakeholders in the grant management process, finance and audit factors, and the relevant guidance available for a federal grant.	9:00 a.m. – 10:15 a.m.	1.5 hours
Break/Raffle Drawing 10:15 a.m. – 10:25 a.m.				
4.	Danny Martinez, CGFM Managing Director, BKD	Gold Corporate Partner Remarks	10:25 a.m. – 10:30 a.m.	
5.	Ron Ritenour, MBA, HCISPP, CISA Manager, RSM US LLP and Nick Biggers Associate, RSM US LLP	Moving your Organization Data to the Cloud. This presentation will provide an overview of the different cloud delivery models in use, relevant frameworks to help secure your data environment, and managing the cloud consumer responsibilities.	10:30 a.m. – 11:20 a.m.	1 hour
6.	John Rich, CGFM President, AGA Dallas Chapter	Closing remarks	11:20 a.m. – 11:30 a.m.	

***This bonus Lunch & Learn is being provided in partnership with the AGA Austin Chapter. Attendees will need to log-in to the separate Virtual Lunch & Learn GoToWebinar session provided via email.*

Attendee Check-In/Communications Check 11:45 a.m. – 12:00 p.m.				
<i>Bonus</i>	Clint Tuttle University of Texas at Austin	Failure IS an Option	12:00 p.m. – 1:00 p.m.	1 hour