

# About the Indianapolis AGA Chapter

The Association of Government Accountants (AGA) is a non-profit organization supporting the professional development of financial professionals working in government – federal, state, and local; as well as the private, nonprofit and academic sectors. AGA is divided into regions across the United States, and also includes chapters in Guam, Japan, Puerto Rico and the Northern Mariana Islands.

The Indianapolis Chapter focuses on our members and their needs, as demonstrated by our continued emphasis on accountability, certification, education, research, and service. Our dedication to excellence has led to our 11th consecutive achievement of “Platinum” status.

Current membership consists primarily of Federal government employees, although we do have a small group of private, state/local, and retired members. The Chapter holds monthly luncheon events and Chapter Executive Committee meetings from August to May, and wraps up the year with an end-of-year awards ceremony and banquet in June.

The Certified Government Financial Manager (CGFM) committee provides CGFM study guides, flashcards, and monetary incentives are provided to assist candidates in passing the CGFM exams. The committee celebrates CGFM month each month by receiving proclamations from the State of Indiana, City of Indianapolis, IN and Lawrence, IN and also host a networking luncheon for chapter CGFMs.

Member-oriented community service, networking activities, and social events are offered throughout the year. The Chapter’s networking activities allow non-members to meet members and learn about the organization. The Chapter also arranges resume reviews, community service events, early career job shadowing, wellness activities, and after-work social events.

The continual development of our members is also accomplished through a diverse mix of educational and professional development opportunities, which offer at least 32 CPEs each year. Eight audio conferences are hosted regularly to provide insight on current topics, and semi-annual professional development conferences are held to allow an exciting day of learning and development outside the office.

We recognize the hard work of Chapter members and renew our focus on continued service to our members. We are committed, in the years to come, to continuously focus on developing our Chapter and our people for the advancement of accountability in government.



Key Metrics			
Total Members	CGFMs	CPEs Offered	Community Service
213	79	32	12 Events

**A REPORT TO OUR MEMBERSHIP**  
**Citizen Centric Report**  
**2017–2018**

## Staying Connected

The Indianapolis Chapter is committed to providing quality, up-to-date information to each of our members. Additionally, the Chapter strives to provide the same information to prospective members and others that share an interest in what AGA-Indianapolis has available.

The Chapter accomplishes this effort through publications of a

quarterly newsletter, *The Observer*, along with a Chapter website and Facebook page.

*The Observer* covers topics on local and national levels. Members are encouraged to contribute articles that may be of interest to our professional and educational development.

The chapter website and

Facebook page includes updates on professional, social, and community service related events.

Please visit our sites:

[AGA Indianapolis Website](#)

[AGA Indianapolis Facebook](#)

## Points of Interest

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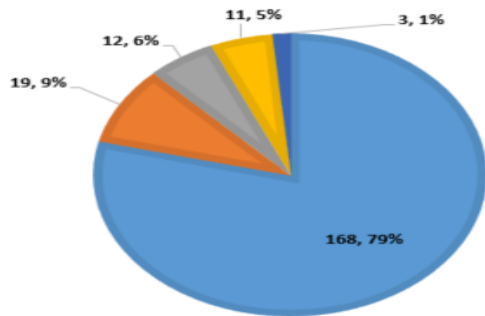
**Mission:**  
**AGA Indianapolis fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.**

**AGA Core Values:**  
**Service , Accountability, Integrity, Leadership.**

# Member Information

The AGA-Indianapolis Chapter stresses the joint effort of member retention and new member recruitment to reach an increased level of program year success. The Indianapolis Chapter currently has 213 members. This is a slight decrease from 216 in 2017.

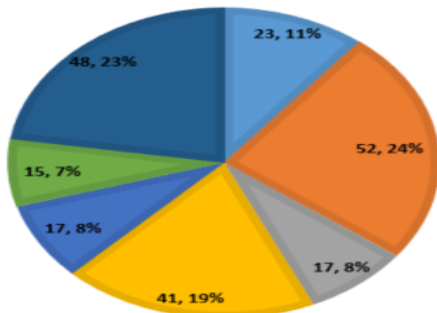
MEMBERSHIP TYPE



■ Full Member ■ Young Professional ■ Private ■ Retired ■ Lifetime Member

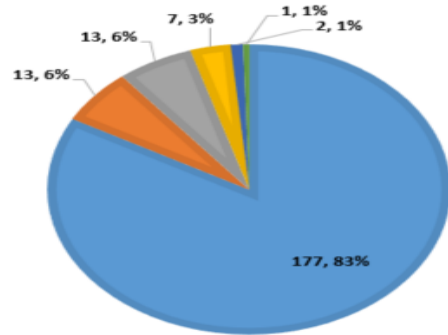


MEMBERSHIP LENGTH



■ First Year ■ 1-3 years ■ 4-5 years ■ 6-10 years  
 ■ 11-15 years ■ 16-20 years ■ Over 20 years

EMPLOYER TYPES



■ Federal Govt. ■ Private ■ Retired - Not Working  
 ■ State/City Govt. ■ Non Profit ■ Academic

# Chapter Accomplishments

During the 2017-2018 program year, the Indianapolis AGA Chapter continued to set high goals and exceed them. We had numerous networking, community service, and education events headed by dedicated and enthusiastic committee chairs and members. The chapter committee chairs collectively resolved to increase membership and new leaders within the Chapter resulting in increased community service involvement and new executive committee members.

## Chapter Goal Results:

- We earned Platinum status, which was presented at the Professional Development Training in Orlando.
- Increased the number of chapter members currently studying and taking the Certified Government Financial Management (CGFM) exams.
- We partnered with the Indiana University Student Chapter, to inform them about government internship and recent graduate opportunities.

Our chapter provided them a \$850 grant to support their chapter activities.

- Increased engagement and number of corporate sponsors in AGA-Indianapolis activities.
- We hosted AGA Chief Executive Officer, Ann Ebberts, for an evening networking event in January where she shared about AGA initiatives, priorities, research and how current governance changes will impact the organization.

AGA Indianapolis Chapter takes pride in its active role of supporting the community through service events and donations. These events are an integral part of the benefits offered to our chapter members. It is our goal to fuel passion in our AGA members and encourage them to make an impact within their community. During the 2017-2018 program year AGA partnered with a variety of organizations and programs (not all inclusive):

- Gleaners Food Pantry
- Collecting school supplies, Halloween

- costumes, and coats for local charities
- Donating funds towards Wreaths Across America whose mission is to place a wreath on every veteran's grave during the holidays.

The largest event supported by the AGA Indianapolis Chapter is the Angel Tree benefiting Warren Fairbanks Indianapolis Public School (IPS) #105. Our chapter provides gifts to 16-18 children.



# Financial Information

Revenues by Source			
	2017 - 2018 Budget	2017 - 2018 Actual	2018 - 2019 Budget
Awards	\$0.00	\$310.00	\$260.00
Corporate Sponsorship	\$8,000.00	\$6,700.00	\$8,000.00
Education	\$29,000.00	\$28,356.00	\$30,170.00
Meeting Arrangements	\$2,800.00	\$2,855.00	\$0.00
Membership	\$850.00	\$891.00	\$300.00
Programs	\$0.00	\$0.00	\$300.00
Social Committee	\$2,555.00	\$1,568.00	\$0.00
Treasurer	\$270.00	\$291.00	\$270.00
<b>Total</b>	<b>\$43,475.00</b>	<b>\$40,971.00</b>	<b>\$39,300.00</b>
Expenses by Source			
	2017 - 2018 Budget	2017 - 2018 Actual	2018 - 2019 Budget
Awards	\$6,000.00	\$1,791.00	\$6,100.00
CGFM	\$850.00	\$145.00	\$875.00
Citizen Centric	\$250.00	\$0.00	\$250.00
Community Service	\$1,100.00	\$836.00	\$1,125.00
Corporate Sponsorship	\$3,100.00	\$535.00	\$3,100.00
Early Careers	\$445.00	\$0.00	\$0.00
Education	\$18,550.00	\$22,046.00	\$25,345.00
Incentive Points	\$3,500.00	\$2,719.00	\$6,100.00
Meeting Arrangements	\$5,870.00	\$4,858.00	\$0.00
Membership	\$450.00	\$0.00	\$775.00
President/CEC	\$1,500.00	\$912.43	\$200.00
Programs	\$600.00	\$0.00	\$1,000.00
Social Committee	\$6,013.00	\$3,998.00	\$0.00
Treasurer	\$152.00	\$150.00	\$152.00
Wellness	\$1,389.00	\$606.00	\$1,299.00
<b>Total</b>	<b>\$49,769.00</b>	<b>\$38,596.43</b>	<b>\$46,321.00</b>
<b>Net Income</b>	<b>(\$6,294.00)</b>	<b>\$2,374.57</b>	<b>(\$7,021.00)</b>



## Association of Government Accountants Indianapolis Chapter Statement of Financial Position As of September 19, 2018

	Sep 19, 18	Sep 19, 17	\$ Change	% Change
<b>ASSETS</b>				
Current Assets				
Checking/Savings				
Certificates of Deposit - FCFCU	18,765.70	18,540.15	225.55	1.2%
Checking - Finance Ctr. FCU	13,794.51	11,549.30	2,245.21	19.4%
Money Market - Finance Ctr. FCU	18,656.54	18,584.17	72.37	0.4%
Savings - Finance Center FCU	5.00	5.00	0.00	0.0%
<b>Total Checking/Savings</b>	<b>51,221.75</b>	<b>48,678.62</b>	<b>2,543.13</b>	<b>5.2%</b>
<b>Total Current Assets</b>	<b>51,221.75</b>	<b>48,678.62</b>	<b>2,543.13</b>	<b>5.2%</b>
<b>TOTAL ASSETS</b>	<b>51,221.75</b>	<b>48,678.62</b>	<b>2,543.13</b>	<b>5.2%</b>
<b>LIABILITIES &amp; EQUITY</b>				
Equity				
Unrestricted Net Assets	52,787.41	50,413.28	2,374.13	4.7%
Net Income	-1,565.66	-1,734.66	169.00	9.7%
<b>Total Equity</b>	<b>51,221.75</b>	<b>48,678.62</b>	<b>2,543.13</b>	<b>5.2%</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>51,221.75</b>	<b>48,678.62</b>	<b>2,543.13</b>	<b>5.2%</b>

### Financial Information Notes:

- Net income for 2017-2018 was \$2,374.57. The initial budget projection was a net loss of \$6,294.00. Net income was positive due to a significant decrease in actual expenses as the chapter did not award scholarships, held fewer planned social events, and less corporate sponsorship expenses. .
- The chapter projects a net loss of \$7,021.00 in 2018-2019 due to a decrease in revenue from not hosting the CGFM onsite training, meeting arrangements, and social committee. Increased costs from the awards committee providing \$4,000 in scholarships which is the chapter's normal practice and increase in education costs with hosting the professional development conferences.
- Chapter assets increased by 5.2% (2,543.13) since December 2017 due to our positive net income from the 2017-18 program year.
- The AGA Indianapolis financial position remains extremely strong due to our continued strong financial management practices. The chapter seeks creative and meaningful ways to reinvest excess funds into our chapter members while maintaining a healthy cash balance for future chapter needs.
- The Chapter's financial information presented in this report will be reviewed by a certified public accountant. Please visit the website to review the current and past financial information. If you would like to know the results of the 2017-2018 review please contact Lindsay Harris at [lindsay.r.harris4.civ@mail.mil](mailto:lindsay.r.harris4.civ@mail.mil) to receive the information once completed.

## Focused on Development: Goals and Improvement Opportunities

Our chapter president's theme for this program year is "The Give Back Year" which closely aligns to the AGA National President's theme. She chose this theme because of all the benefits she and other tenured members have gained from being AGA members. How can we "give back" to the AGA to create value for our new generation of members

- Modify our programs to appeal to a busier, more virtual-oriented membership base
- Create personal connections through targeted networking and mentoring events
- Continue providing numerous high quality CPE opportunities
- Continue providing opportunities for personal and professional growth and community contributions
- Maintain our AGA National Platinum Status for a 12th consecutive year

Our program chairs have already started executing new ideas to rejuvenate the chapter. They include increasing community service options, personal outreach to new employees on the benefits of our chapter's membership and partnering with other organizationally sanctioned activities. Here are a few of the events we have planned for the 2018-

2019 program year:

- Hosting two local AGA PDCs this fall and spring through our partnership with ASMC, another government accounting-focused organization.
- Hosting eight AGA Audio/Web conferences.
- Provide valuable community service opportunities. Our sponsored school supply drive in July/August for IPS #105 was a success! We will also be working with Gleaners Food Bank, Mutt Strut and an Angel Tree over the next few months.
- Host our annual 5K Wellness Walk/Run and Food Drive in October.
- We will host several social events throughout the year including an event this Spring at the Punch Bowl Social and Christmas at the Zoo in December.

### Chapter Improvement Opportunities

The AGA Indianapolis Chapter will focus on one major area for improvement that

will impact multiple lines of effort: establishing new programs or ways of executing current programs to appeal to the current membership base.

Our chapter offers a very diverse suite of benefits to our members, but we are finding it harder and harder to attract members to our signature events such as monthly luncheons and social events due to time constraints and competing priorities. As a result, we are rethinking our approach to live events and beginning to develop new programs focused on developing personal and professional networks to foster a feeling of personal commitment in our members. The 2018-19 program year will be a year of new beginnings, paving the way to a new norm for chapter operations.

This report was created as a result of AGA's Citizen-Centric Government Report Initiative. This Initiative is intended to foster innovative means of communication between governments and their citizenry.



## Chapter Contacts and Website

### OFFICERS

President	<a href="#">Melissa Jacobs</a>
President-Elect	<a href="#">John Campbell</a>
Treasurer	<a href="#">Lindsay Harris</a>
Treasurer-Elect	<a href="#">Pamela Wolff</a>
Secretary	<a href="#">Emily Blake</a>
Previous President	<a href="#">Shawn McCracken</a>

### BOARD OF DIRECTORS

[Alana Evans](#)  
[Jayme Boruff](#)  
[Michael Leist](#)  
[Amanda Pierce](#)  
[Catrina Thompson](#)  
[Art Caraballo](#)

### COMMITTEE CHAIRS

Accountability Chair: [Dan Neumann](#)  
Awards: [Tynishia Weatherspoon](#)  
CGFM Coordinator: [Dan Neumann](#)  
Chapter Recognition Points: [Virginia Smith-Milan](#)  
Community Service: [Stevie Lynch](#) / [Catherine Henshaw](#)  
Corporate Sponsorship: [Elizabeth Christian](#) / [Deris Owens](#)  
Education: [Tara Crabtree](#) / [Stephanie Ulba](#) / [Valerie Landis](#)  
Facebook: [Stephanie Dunfee](#)  
Historian: [Brooke Neuerman](#)  
Incentive Points: [Pam Nichols](#)  
Membership/Early Careers: [Shawn McCracken](#) / [Kim Smith](#) / [Danyetta Powers](#)  
Membership Incentives: [Shane Douglas](#)

Newsletter: [Desire Garcia](#) / [Cara Scott](#)

Professional Networking: [Amy Hole](#)

Programs: [Michael Lynn](#)

Publicity: [Mary Jelev](#)

Social: [Clarence Hill Jr](#) / [Catrina Thompson](#)

Website: [Katie Buck](#)

Wellness: [Constance Cunningham](#) / [Pam Nichols](#) / [Cindy Hochhalter](#)

### We want to hear from you

Do you like this report? Do you believe it should include additional information? Please let us know your opinion by contacting [Dan Neumann](#) at [daniel.b.neumann2.civ@mail.mil](mailto:daniel.b.neumann2.civ@mail.mil)