



# About the Indianapolis AGA Chapter

The Association of Government Accountants (AGA) is a non-profit organization supporting the professional development of financial professionals working in government – federal, state, and local; as well as the private, nonprofit and academic sectors. AGA has numerous chapter across the United States to include chapters in Guam, Japan, Puerto Rico and the Northern Mariana Islands.

The Indianapolis Chapter focuses on our members and their needs, as demonstrated by our continued emphasis on accountability, certification, education, research, and service. Our dedication to excellence has led to our 12th consecutive achievement of “Platinum” status.

Current membership consists primarily of Federal government employees, although we do have a small group of private, state/local, and retired members. The Chapter holds monthly Chapter Executive Committee meetings from July to May, and wraps up the year with an end-of-year awards ceremony and banquet in June.

The Certified Government Financial Manager (CGFM) committee provides CGFM study guides, flashcards, and monetary incentives are provided to assist candidates in passing the CGFM exams. The committee celebrates CGFM month each month by receiving proclamations from the State of Indiana, City of Indianapolis, IN and Lawrence, IN and also host a networking luncheon for chapter CGFMs.

Member-oriented community service, networking activities, and social events are offered throughout the year. The Chapter’s networking activities allow non-members to meet members and learn about the organization. The Chapter also arranges resume reviews, community service events, early career job shadowing, wellness activates, and after-work social events.

The continual development of our members is also accomplished through a diverse mix of educational and professional development opportunities, which offer at least 32 CPEs each year. Eight audio conferences are hosted regularly to provide insight on current topics, and semi-annual professional development conferences are held to allow an exciting day of learning and development outside the office.

We recognize the hard work of Chapter members and renew our focus on continued service to our members. We are committed, in the years to come, to continuously focus on developing our Chapter and our people for the advancement of accountability in government.



Key Metrics			
Total Members	CGFMs	CPEs Offered	Community Service
193	81	32	8 Events

**A REPORT TO OUR MEMBERSHIP**  
**Citizen Centric Report**  
**2019—2020**

## Staying Connected

The Indianapolis Chapter is committed to providing quality, up-to-date information to each of our members. Additionally, the Chapter strives to provide the same information to prospective members and others that share an interest in what AGA-Indianapolis has available.

communication to our chapter members along with a chapter website and Facebook page.

The chapter website and Facebook page includes updates on professional, social, and community service related events.

Please visit our sites:



The Chapter accomplishes this effort through timely email

### Points of Interest

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### Mission:

**AGA Indianapolis fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.**

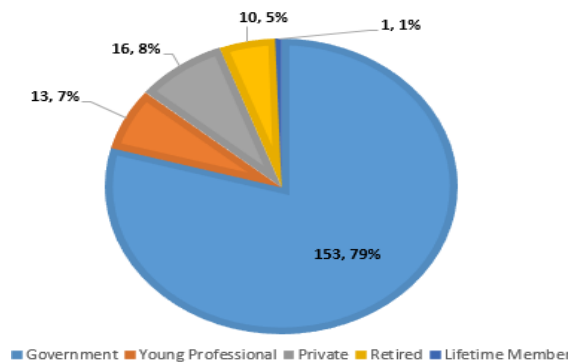
### AGA Core Values:

**Service , Accountability, Integrity, Leadership.**

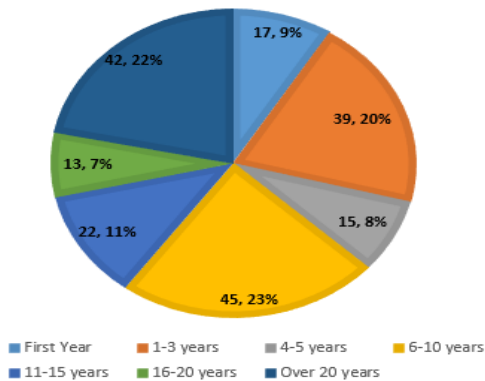
# Member Information

The AGA-Indianapolis Chapter stresses the joint effort of member retention and new member recruitment to reach an increased level of program year success. The Chapter currently has 193 members. This is a decrease from 213 in 2018. CGFMs increased from 79 to 81.

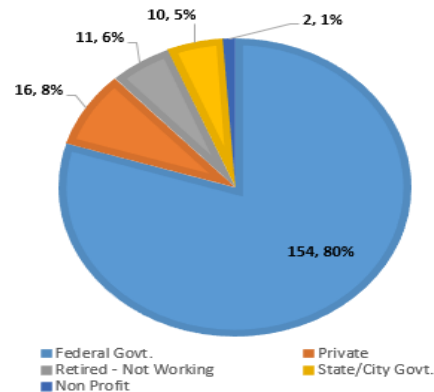
**MEMBERSHIP TYPE**



**MEMBERSHIP LENGTH**



**EMPLOYER TYPES**



# Chapter Accomplishments

During the 2018-2019 program year, the Indianapolis AGA Chapter continued to set high goals and exceed them. We had numerous networking, community service, and education events headed by dedicated and enthusiastic committee chairs and members.

- We earned Platinum status, which was presented at the Professional Development Training in New Orleans.
- Increased the number of chapter Certified Government Financial Managers (CGFM) by two and members currently studying and taking the exams.
- We partnered with the Indiana University Student Chapter, to inform them about government internship and recent graduate opportunities. Our chapter provided them a \$750 grant to support their chapter activities.
- Provided 32 continuing professional education credits to our chapter members.

AGA Indianapolis Chapter takes pride in its active role of supporting the community through service events and donations. These events are an integral part of the benefits offered to our chapter members. It is our goal to fuel passion in our AGA members and encourage them to make an impact within their community. During the 2018-2019 program year AGA partnered with a variety of organizations and programs (not all inclusive):

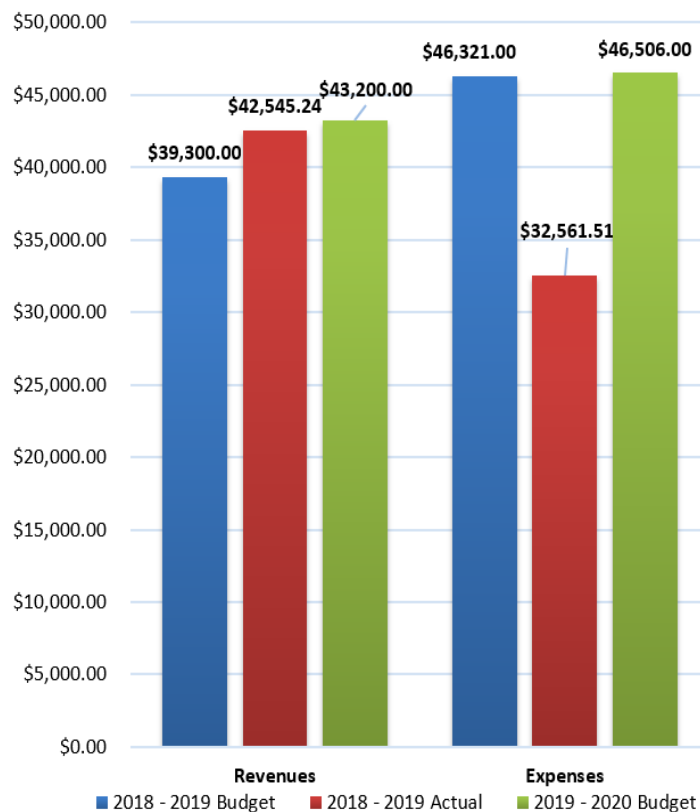
- Gleaners Food Pantry
- Collecting school supplies, raising funds for the Indy Humane Society, and coats for local charities
- Donating wreaths for "Wreaths Across America" whose mission is to place a wreath on every veteran's grave during the holidays.
- Angel Tree benefiting Warren Fairbanks Indianapolis Public School #105. The chapter provides gifts for four families.



# Financial Information

Revenues by Source			
	2018 - 2019 Budget	2018 - 2019 Actual	2019 - 2020 Budget
Awards	\$260.00	\$0.00	\$300.00
Corporate Sponsorship	\$8,000.00	\$5,750.00	\$8,000.00
Education	\$30,170.00	\$33,071.05	\$31,800.00
Incentive Points	\$0.00	\$1,168.00	\$0.00
Membership	\$300.00	\$858.33	\$1,000.00
Programs	\$300.00	\$702.27	\$0.00
Social Committee	\$0.00	\$680.00	\$1,830.00
Treasurer	\$270.00	\$315.59	\$270.00
Other	\$0.00	\$0.00	\$0.00
<b>Total</b>	<b>\$39,300.00</b>	<b>\$42,545.24</b>	<b>\$43,200.00</b>
Expenses by Source			
	2018 - 2019 Budget	2018 - 2019 Actual	2019 - 2020 Budget
Awards	\$6,100.00	\$773.90	\$4,100.00
CGFM	\$875.00	\$150.00	\$875.00
Citizen Centric	\$250.00	\$0.00	\$150.00
Community Service	\$1,125.00	\$703.12	\$980.00
Corporate Sponsorship	\$3,100.00	\$875.00	\$3,100.00
Education	\$25,345.00	\$23,626.90	\$27,195.00
Incentive Points	\$6,100.00	\$3,896.00	\$3,500.00
Meeting Arrangements	\$0.00	(\$500.00)	\$0.00
Membership	\$775.00	\$72.82	\$0.00
President/CEC	\$200.00	\$0.00	\$200.00
Programs	\$1,000.00	\$1,191.82	\$0.00
Social Committee	\$0.00	\$1,560.25	\$6,000.00
Treasurer	\$152.00	\$152.70	\$406.00
Wellness	\$1,299.00	\$59.00	\$0.00
<b>Total</b>	<b>\$46,321.00</b>	<b>\$32,561.51</b>	<b>\$46,506.00</b>
<b>Net Income</b>	<b>(\$7,021.00)</b>	<b>\$9,983.73</b>	<b>(\$3,306.00)</b>

## Revenues vs Expenses for Actual and Budgeted



## Balance Sheet (As of January 5, 2020)

ASSETS	TOTAL
Current Assets	
Bank Accounts	
Certificates of Deposit - FCFCU	19,159.10
Checking - Finance Ctr. FCU	13,985.09
Money Market - Finance Ctr. FCU	15,804.74
Savings - Finance Center FCU	8.00
<b>Total Bank Accounts</b>	<b>\$48,956.93</b>
Accounts Receivable	0.00
<b>Total Accounts Receivable</b>	<b>\$0.00</b>
Other Current Assets	0.00
<b>Total Other Current Assets</b>	<b>\$0.00</b>
<b>Total Current Assets</b>	<b>\$48,956.93</b>
<b>TOTAL ASSETS</b>	<b>\$48,956.93</b>
LIABILITIES AND EQUITY	TOTAL
Liabilities	
Current Liabilities	
Accounts Payable	0.00
<b>Total Accounts Payable</b>	<b>\$0.00</b>
<b>Total Current Liabilities</b>	<b>\$0.00</b>
<b>Total Liabilities</b>	<b>\$0.00</b>
Equity	
Unrestricted Net Assets	48,956.93
Net Income	0.00
<b>Total Equity</b>	<b>\$48,956.93</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$48,956.93</b>

## Financial Information Notes:

- Net income for 2018-2019 was \$9,983.73. The initial budget projection was a net loss of \$7,021.00. Net income was positive due to a significant decrease in actual expenses as the chapter did not award scholarships, lower education expenses due to using a new vendor, and less corporate sponsorship expenses. Revenues were 10% higher than projected.
- The chapter projects a net loss of \$3,306.00 in 2018-2019 due to an increase in education expenses, social committee, and social committee. Increased costs from the awards committee providing \$4,000 in scholarships which is the chapter's normal practice. Revenues are projected to remain consistent from the previous year.
- The AGA Indianapolis financial position remains extremely strong due to our continued strong financial management practices. The chapter seeks creative and meaningful ways to reinvest excess funds into our chapter members while maintaining a healthy cash balance for future chapter needs.
- The Chapter's financial information presented in this report was reviewed by a certified public accountant. Please visit the website to review the current and past financial information. Please contact Pamela Wolff at [pamela.r.wolff2.civ@mail.mil](mailto:pamela.r.wolff2.civ@mail.mil) for any additional questions on AGA Indianapolis Chapter finances.

# Looking Towards the Future

Our chapter president's theme for this program year follows the AGA National President's theme "Taking a Proactive Approach to the Future of our Profession." He chose this theme because of the changes and challenges (opportunities) he sees coming in the near and distant future and the need to be prepared to meet them head-on. To meet these challenges, our chapter leaders must gather information and assess the impact they have on our current processes, blurring the line between what we know and what we need to know. In order to accomplish our theme, our focus will be on primary areas:

- Growing our membership and the participation of each member
- Modify our programs to appeal to a busier, more virtual-oriented membership base
- Provide mentoring opportunities to our young professionals
- Create personal connections through targeted networking events with a variety of leaders
- Continue providing numerous high quality CPE opportunities
- Continue providing opportunities for personal and professional growth through community contributions
- Maintain our AGA National Plat-

inum Status for a 13th consecutive year

Our chapter is what you want it to be and how successful you want us to be. With all the distractions surrounding us, each chapter member should look at where we want ourselves and the chapter to be in the years ahead as we strive to build upon our successes, strengths, and grow our membership.

Our program chairs have already started executing new ideas to rejuvenate the chapter. They include increasing community service options, personal outreach to new employees on the benefits of our chapter's membership and partnering with other organizationally sanctioned activities.

## Chapter Improvement Opportunities

The AGA Indianapolis Chapter will focus on one major area for improvement that will impact multiple lines of effort: establishing new programs or ways of executing current programs to appeal to the current membership base.

Our chapter offers a very diverse suite of benefits to our members, but we are find-

ing it harder and harder to attract members to our signature events such as luncheons and social events due to time constraints and competing priorities. As a result, we are rethinking our approach to live events and beginning to develop new programs focused on developing personal and professional networks to foster a feeling of personal commitment in our members. The 2019-20 program year will be a year of new beginnings, paving the way to a new norm for chapter operations.

This report was created as a result of AGA's Citizen-Centric Government Report Initiative. This Initiative is intended to foster innovative means of communication between governments and their citizenry.



## Chapter Contacts

### OFFICERS

President	<a href="#">John Campbell</a>
President-Elect	<a href="#">Ryan Busby</a>
Treasurer	<a href="#">Pamela Wolff</a>
Treasurer-Elect	<a href="#">Clarence Hill Jr.</a>
Secretary	<a href="#">Stevie McGill</a>
Secretary-Elect	Vacant
Previous President	<a href="#">Melissa Jacobs</a>

### BOARD OF DIRECTORS

<a href="#">Amy Sargent</a>
<a href="#">Jayme Boruff</a>
<a href="#">Meg Hart</a>
<a href="#">Amanda Pierce</a>
<a href="#">Catrina Thompson</a>
<a href="#">Art Caraballo</a>

### NATIONAL COUNCIL of CHAPTERS REPRESENTATIVE: [Latrice Akers](#)

### COMMITTEE CHAIRS

Accountability Chair: <a href="#">Dan Neumann</a>
Awards: <a href="#">Tynishia Weatherspoon</a>
CGFM Coordinator: <a href="#">Dan Neumann</a> / <a href="#">Latunya Body</a>
Chapter Recognition Points: <a href="#">Virginia Smith-Milan</a>
Community Service: <a href="#">Stephanie Dunfee</a>
Corporate Sponsorship: <a href="#">Danyetta Powers</a>
Education: <a href="#">Tara Crabtree</a> / <a href="#">Valerie Landis</a>
Facebook: <a href="#">Deris Owens</a>
Historian: <a href="#">Brooke Neuerman</a>
Incentive Points: <a href="#">Vietanh Nguyen</a>
Membership/Early Careers: <a href="#">Kim Smith</a>
Membership Incentives: Vacant
Newsletter: Vacant

Professional Networking: [Latrice Akers](#)

Programs: [Michael Lynn](#)

Publicity: [Mary Jelev](#)

Social: [Latrice Akers](#) / [Catrina Thompson](#)

Website: [Katie Buck](#)

Wellness: [Lora Clayborne](#) / [Angi Wilson](#)

## We want to hear from you

Do you like this report? Do you believe it should include additional information? Please let us know your opinion by contacting [Dan Neumann](#) at [daniel.b.neumann2.civ@mail.mil](mailto:daniel.b.neumann2.civ@mail.mil)