

# About the Indianapolis AGA Chapter

AGA (Advance. Grow. Accelerate.) is a non-profit organization that connects and empowers financial related professionals who support government, from financial management to IT, human resources, cybersecurity and more, to advance good government initiatives, grow their expertise and accelerate their careers.

The Indianapolis Chapter focuses on our members and their needs, as demonstrated by our continued emphasis on accountability, certification, education, research, and service.

Current membership consists primarily of Federal government employees, although we do have a small group of private, state/local, and retired members. The Chapter holds monthly Chapter Executive Committee meetings from July to May, and wraps up the year with an end-of-year awards ceremony and banquet in June.

The Certified Government Financial Manager (CGFM) committee provides CGFM study guides, flashcards, and monetary incentives are provided to assist candidates in passing the CGFM exams. The committee celebrates CGFM month each month by receiving proclamations from the State of Indiana, City of Indianapolis, IN and Lawrence, IN and also host a networking luncheon for chapter CGFMs.

Member-oriented community service, networking activities, and social events are offered throughout the year. The Chapter's networking activities allow non-members to meet members and learn about the organization. The Chapter also arranges resume reviews, community service events, early career job shadowing, wellness activities, and after-work social events.

The continual development of our members is also accomplished through a diverse mix of educational and professional development opportunities, which offer at least 32 CPEs each year. Eight audio conferences are hosted regularly to provide insight on current topics, and an annual Spring professional development conferences is held.

We recognize the hard work of Chapter members and renew our focus on continued service to our members. We are committed, in the years to come, to continuously focus on developing our Chapter and our people for the advancement of accountability in government.

## Key Metrics

Total Members	CGFMs	CPEs Offered	Community Service
167	66	24	6 Events

## Staying Connected

The Indianapolis Chapter is committed to providing quality, up-to-date information to each of our members. Additionally, the Chapter strives to provide the same information to prospective members and others that share an interest in what AGA-Indianapolis has available.

The Chapter accomplishes this effort through timely email communication to our chapter members along with a chapter website and Facebook page.

The chapter website and Facebook page includes updates on professional, social, and community service related events.

Please visit our websites:



## Points of Interest

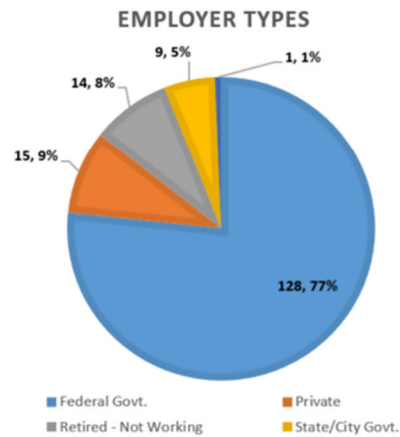
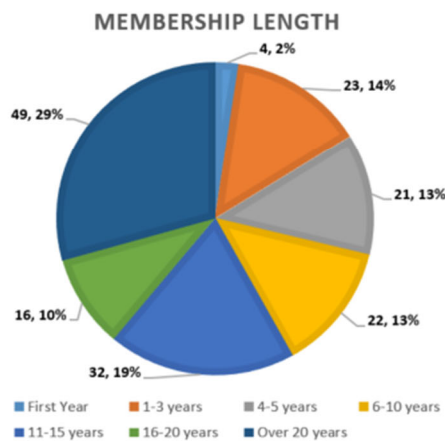
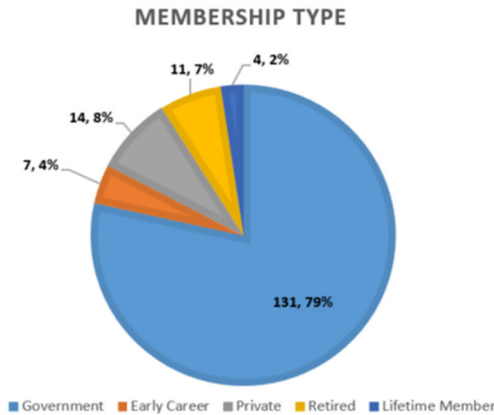
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## Our Mission:

**AGA Indianapolis fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.**

# Member Information

The AGA-Indianapolis Chapter stresses the joint effort of member retention and new member recruitment to reach an increased level of program year success. The Chapter currently has 167 members (a decrease from 193 in 2019). CGFMs decreased from 79 to 66 over the same period.



# Chapter Accomplishments

During the 2021-2022 program year, the Indianapolis AGA Chapter continued to set high goals. We had numerous networking, community service, and education events headed by dedicated and enthusiastic committee chairs and members. With COVID-19 restrictions easing, our chapter was able to host some in-person events.

- We earned Gold status, which was presented at the Professional Development Training in Anaheim, CA.
- Obtained three CGFM proclamations for CGFM month from the State of Indiana, City of Indianapolis, and City of Lawrence
- Provided 24 continuing professional education credits to our chapter members.

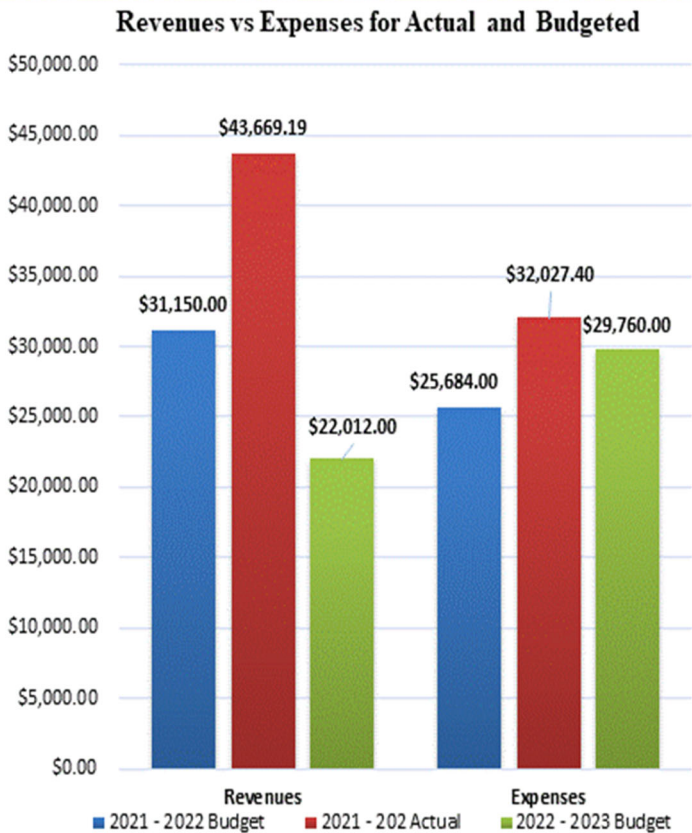
Our chapter takes pride in its active role of supporting the community through service events and donations. These events are an integral part of the benefits offered to our chapter members. It's our goal to fuel passion in our AGA members and encourage them to make an impact within their community. During the 2021-2022 program year AGA partnered with a variety of organizations and programs (not all inclusive):

- Gleaners Food Pantry
- Making Easter baskets for children in the foster care system
- Collecting school supplies and raising/donating funds for local charities
- Donating wreaths for "Wreaths Across America" whose mission is to place a wreath on every veteran's grave during the holidays.
- Creating and signing homemade Christmas cards for military members overseas
- Angel Tree benefiting Warren Fairbanks Indianapolis Public School #105. The chapter provides gifts for four families.



# Financial Information

Revenues by Source			
	2021 - 2022 Budget	2021 - 202 Actual	2022 - 2023 Budget
Awards	\$0.00	\$0.00	\$0.00
Corporate Sponsorship	\$0.00	\$0.00	\$0.00
Education	\$30,150.00	\$42,608.49	\$20,000.00
Incentive Points	\$0.00	\$0.00	\$0.00
Membership	\$600.00	\$637.50	\$1,200.00
Programs	\$0.00	\$0.00	\$0.00
Social Committee	\$0.00	\$0.00	\$320.00
Treasurer	\$400.00	\$423.20	\$492.00
Other	\$0.00	\$0.00	\$0.00
<b>Total</b>	<b>\$31,150.00</b>	<b>\$43,669.19</b>	<b>\$22,012.00</b>
Expenses by Source			
	2021 - 2022 Budget	2021 - 202 Actual	2022 - 2023 Budget
Awards	\$5,150.00	\$4,815.10	\$0.00
CGFM	\$525.00	\$0.00	\$2,572.00
Citizen Centric	\$50.00	\$0.00	\$50.00
Community Service	\$610.00	\$810.94	\$1,760.00
Corporate Sponsorship	\$0.00	\$0.00	\$0.00
Education	\$17,826.00	\$23,302.20	\$13,478.00
Incentive Points	\$0.00	\$1,984.47	\$4,700.00
Membership	\$500.00	\$0.00	\$2,890.00
President/CEC	\$200.00	\$679.00	\$0.00
Programs	\$0.00	\$0.00	\$0.00
Social Committee	\$400.00	\$0.00	\$3,820.00
Treasurer	\$423.00	\$435.69	\$490.00
Wellness	\$0.00	\$0.00	\$0.00
<b>Total</b>	<b>\$25,684.00</b>	<b>\$32,027.40</b>	<b>\$29,760.00</b>
<b>Net Income</b>	<b>\$5,466.00</b>	<b>\$11,641.79</b>	<b>(\$7,748.00)</b>



## Balance Sheet (As of February 28, 2023)

ASSETS	TOTAL
Current Assets	
Bank Accounts	
Certificates of Deposit - FCFCU	20,396.95
Checking - FCFCU	11,748.27
Money Market - FCFCU	15,981.32
Savings - FCFCU	100.20
<b>Total Bank Accounts</b>	<b>\$48,226.74</b>
Accounts Receivable	0.00
<b>Total Accounts Receivable</b>	<b>\$0.00</b>
Other Current Assets	0.00
<b>Total Other Current Assets</b>	<b>\$0.00</b>
<b>Total Current Assets</b>	<b>\$48,226.74</b>
<b>TOTAL ASSETS</b>	<b>\$48,226.74</b>
LIABILITIES AND EQUITY	TOTAL
Liabilities	
Current Liabilities	
Accounts Payable	0.00
<b>Total Accounts Payable</b>	<b>\$0.00</b>
<b>Total Current Liabilities</b>	<b>\$0.00</b>
<b>Total Liabilities</b>	<b>\$0.00</b>
Equity	
Unrestricted Net Assets	55,314.88
Net Income	-7088.14
<b>Total Equity</b>	<b>\$48,226.74</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$48,226.74</b>

## Financial Information Notes:

- Net income for 2018-2019 was \$11.6K. The initial budget projection was a \$5.4K. Net income was positive due to a significant increase in revenues that outpaced actual increases in expenses. The primary driver for revenues and expenses was from the education committee with execution of the 2022 Spring Indianapolis Chapter PDT
- The chapter projects a net loss of \$7.7K in 2022-2023 due to a decrease in education revenue and expenses, and increases in CGFM expenses for new chapter study guides, community service, and the social committee holding additional events to reengage chapter members.
- The AGA Indianapolis financial position remains extremely strong due to our continued strong financial management practices. The chapter seeks creative and meaningful ways to reinvest excess funds into our chapter members while maintaining a healthy cash balance for future chapter needs.
- The Chapter's financial information presented in this report was reviewed by a certified public accountant. Please visit the website to review the current and past financial information. Please contact Clarence Hill at [clarence.m.hill8.civ@mail.mil](mailto:clarence.m.hill8.civ@mail.mil) for any additional questions on AGA Indianapolis Chapter finances.

# Looking Towards the Future

## Chapter Challenges and Changes

- During the COVID pandemic the Indianapolis chapter was unable to maintain the same cadence of in person educational events, meetings, social activities, and community service activities as in the past years.
- After growing our membership pre-COVID, our chapter was unable to maintain traction during the pandemic and are still struggling to demonstrate AGA benefits to our members in a hybrid environment. We need to work to rebuild our membership as the chapter has lost 20% of our members since 2020.
- Our chapter was able to host our first virtual PDT this past year which was a huge success! We were able to invite other AGA chapters to this event to participate virtually. This allows more AGA members to hear from financial management, data analytics, and information technology experts and share best practices in government accountability.
- Due to the decrease in membership and engagement during COVID, the chapter struggled to fill all of its Chapter Executive Committee positions.

Our chapter is what you want it to be and how successful you want us to be. With all the distractions surrounding us, each chapter member should look at where we want ourselves and the chapter to be in the years ahead as we strive to build upon our successes, strengths, and grow our membership.

Our program chairs have started to think about new ideas to rejuvenate the chapter. They include increasing community service options, personal outreach to new employees on the benefits of our chapter's membership and partnering with other organizationally sanctioned activities.

## Chapter Improvement Opportunities

The AGA Indianapolis Chapter will focus on one major area for improvement that will impact multiple lines of effort: establishing new programs or ways of executing current programs to appeal to the current membership base in a hybrid environment.

Our chapter offers a very diverse suite of benefits to our members, but we are finding it harder and harder to attract members to our signature events such as luncheons and social events due to time constraints and competing priorities. As a result, we are rethinking our approach to live events and beginning to develop new programs focused on developing personal and professional

networks to foster a feeling of personal commitment in our members.

- Our chapter has an opportunities to harness AGA's new brand helping the broad accountability community members find "their home" in the AGA Indianapolis Chapter. We updated our marketing materials and website with our new branding. We need expand our footprint with this move to a focus on government accountability.
- Our chapter membership demographics in many ways mirrors the government demographics – with less than 10% under 30 years of age, and 30% or more eligible for retirement. We need to find creative ways to reach out to our hybrid workforce, especially new hires through personal outreach to discuss the incredible benefits of an AGA membership.

## Chapter Contacts

### OFFICERS

President	Mr. Rick Davis
President-Elect	Mrs. Katie Gambill
Treasurer	Clarence Hill Jr.
Treasurer-Elect	Steve Duncan
Secretary	Dani Powers
Secretary-Elect	Vacant
Previous President	Mr. Rick Davis

### BOARD OF DIRECTORS

Noah Sturgeon  
Pam Wolff  
John Campbell  
Melissa Jacobs  
Meg Hart  
Barry Waits

### NATIONAL COUNCIL of CHAPTERS REPRESENTATIVE: Latrice Akers

### COMMITTEE CHAIRS

Accountability Chair: Dan Neumann  
Awards: Vacant  
CGFM Coordinator: Dan Neumann  
Chapter Recognition Points: Virginia Smith-Milan  
Community Service: Catrina Thompson / Latrice Akers  
Corporate Sponsorship: Pam Wolff  
Education: Dani Powers / Latrice Akers / Kyle Malmgren / Jordan Cochran  
Historian: Brooke Neuerman  
Membership/Early Careers: Tara Crabtree  
Newsletter: Vacant  
Programs: Vacant

Publicity: Mary Jelev

Social: Deris Owens

Social Media: Meg Hart

Technology: Jordan Cochran

Website: Vietanh Nguyen

Wellness: Lora Clayborne / Angi Wilson

## We want to hear from you

Do you like this report? Do you believe it should include additional information? Please let us know your opinion by contacting Daniel Neumann at [daniel.b.neumann2.civ@mail.mil](mailto:daniel.b.neumann2.civ@mail.mil)